

SOLSTICE

MINERALS LTD
ASX: SLS

Cashed up, hunting gold

Resource Rising Stars Conference
Gold Coast September 2024

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Experienced WA
gold explorer,
well-funded and
growth ready.

Exploring a large, carefully -
assembled ground holding in the
heart of **West Australia's Goldfields**

RC drilling advanced gold
prospects **Q4 2024**

Outstanding war chest of **\$17.5M**
for acquisition and corporate
development opportunities

Board and management team with
**~\$2bn in cumulative past
transactions**

Strong mix of technical and capital
markets expertise



Corporate Overview

ASX	100.3M	A\$17.5M	A\$17.5M	NIL	A\$0.175c per share cash
SLS	Shares on issue	Market Cap at 17.5c	Cash (as at 30 June 2024, unaudited)	Debt	
14.7M	16.2M	3.7M			
Listed 20c Options	Unlisted 29c Options	Performance Rights			

Board & Associates	Precision Opportunities Fund	Nero Resource Fund	Tim Goyder Entities	Top 20
6.9%	9.6%	8.0%	2.4%	47.0%



Experienced board and management team

Matthew Yates Non-Executive Chairman

+35 years (Geologist) Former Executive Chairman and former CEO & MD of OreCorp Limited, former MD of OmegaCorp and Joint MD of Mantra Resources

Silfia Morton/James Doyle Joint Company Secretaries

Corporate and capital markets advisory experience as well as past accounting and senior audit management roles

Nick Castleden Managing Director and CEO

+25 years (Geologist) Former MD Apollo Consolidated Ltd, extensive industry experience with LionOre, MPI, Perilya Mines, MIM

Dr Mark Alvin Exploration Manager

+25 years (Geologist) Experienced explorationist, formerly with Rio Tinto, Nyrstar, Strandline & MRG Metals

Michael Emery Non-Executive Director

Mining Engineer with MBA, former resources analyst, +15yrs in resource and capital markets

Exploration Team

Small team of experienced in-house geological staff, and access to highly credentialed consultants

Alastair Morrison Non-Executive Director

+30 years (Geologist) Former Exploration Manager of East African Gold Mines, last 18 years as analyst & portfolio manager

Deal ready.

\$12.5m tenement sale to Northern Star (ASX:NST) puts Solstice in strong cash position

Excellent foundation to acquire projects to complement the current Yarri gold tenure

Flexibility to act on commercial opportunities to add shareholder value

Board and Management with history of corporate results:

Matt Yates – ASX: OreCorp – **\$270m takeover**, ASX: Mantra Resources – **\$1.02b takeover** 2010, and ASX: OmegaCorp - **\$200m takeover** 2007.

Nick Castleden – ASX: Apollo Consolidated - **\$181m takeover** 2021

Alastair Morrison – East African Gold Mines Ltd - **US\$252m takeover** by Placer Dome 2003

Belt scale land positions in Eastern Goldfields.

Significant **>2,200km²** in a renowned metals exploration terrain, **100% owned** and within **150km of Kalgoorlie**

Solstice technical team has deep local experience - data-led target generation and 'boots on ground' validation, with **focus on new gold discovery**

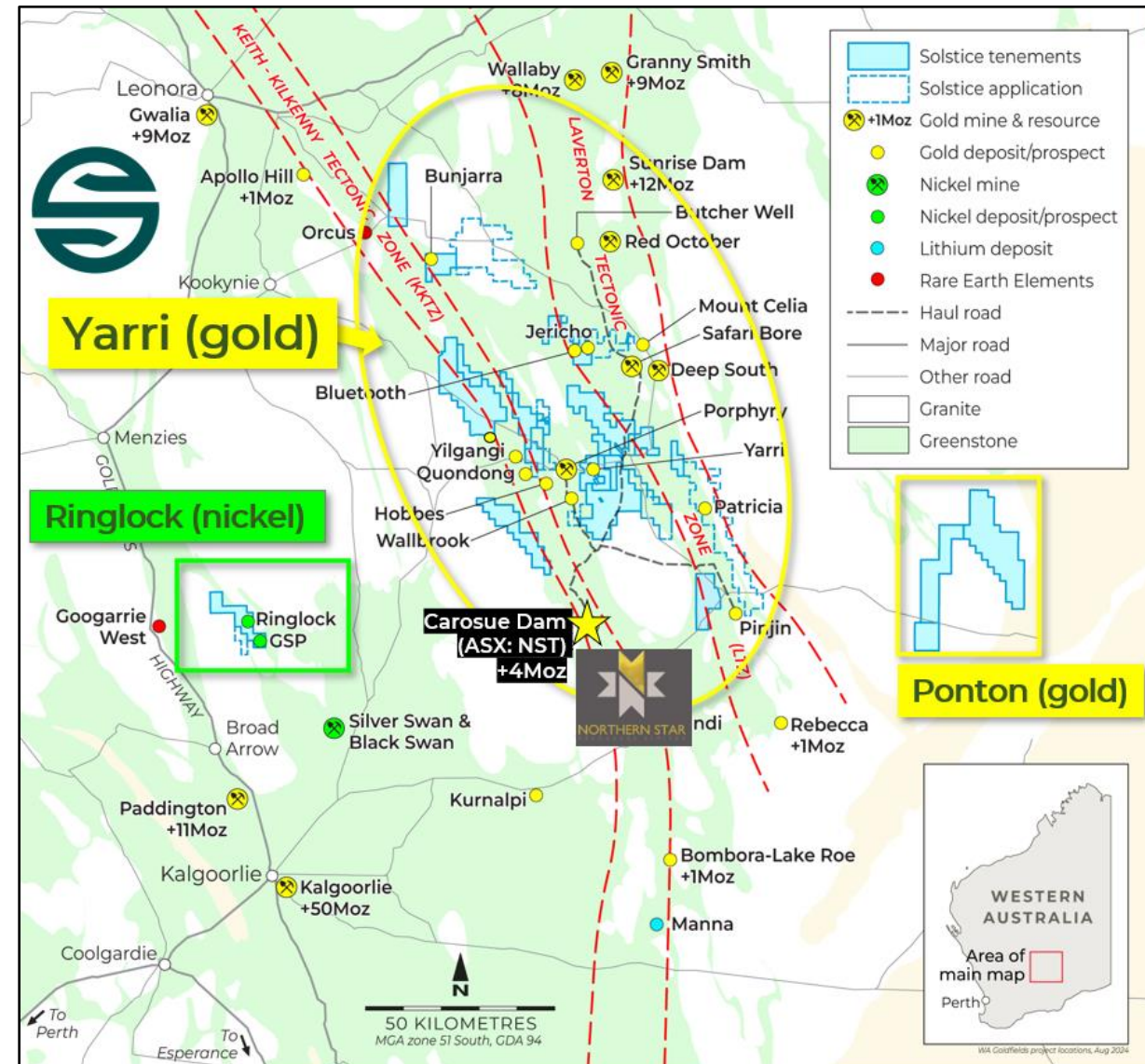
Yarri offers compelling mix of **drill-ready gold prospects** and **high-impact greenfield targets**

Key player around >4Moz Carosue Dam-Porphyry gold hub (Northern Star ASX: NST)

Strong financial capacity and skills to pursue **growth opportunities** in the area

Ponton - new-frontier gold exploration opportunity

Ringlock Dam - high-grade nickel sulphide prospects



Yarri Project.

>100km of prime **soil-covered** gold exploration tenure.

Under-tested advanced gold prospects and kilometre-scale **UNDRILLED** structural positions

Advanced prospects scheduled for RC drilling Q4 2024

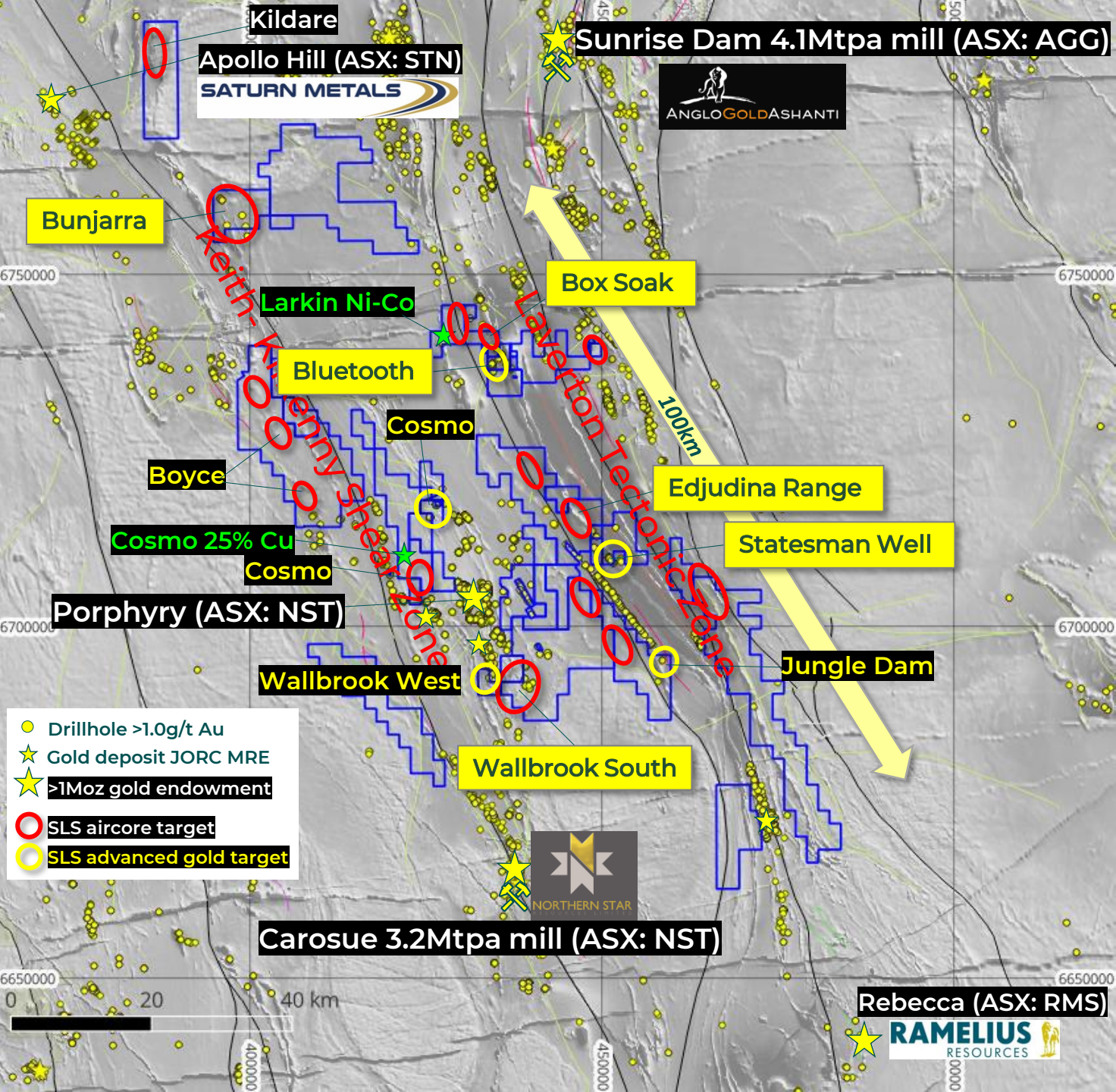
Ongoing first-pass aircore drilling through cover = a fast and cost-efficient **pathway to new gold discovery**

Multiple new aircore **targets**, plus prospects with >1.0g/t gold results¹ in historical drilling

Recent \$12.5m sale of **Hobbes** to **Northern Star** demonstrates that **new discoveries** are well placed for commercial outcomes in an active gold camp



1. For historical >1g/t gold drilling refer to ASX: ORR 8 February 2022 'Exploration Update, Eastern Goldfields, Western Australia', ASX: SLS 14 March 2022 'Prospectus', ASX: ORR 15 March 2022 ('Demerger & IPO Presentation'), and ASX: ORR 26 March 2022 ('March 2022 Quarterly Activities Report'). For Yindi REE source: ASX: RMS 23/01/2023



- ❖ >100km tenure in key mineralised district 150km from Kalgoorlie, five +1Moz gold systems
- ❖ Regional scale structural preparation: Keith-Kilkenny and Laverton Tectonic Zones
- ❖ Widespread gold mineralisation
- ❖ Advanced gold targets Q4 RC drilling
- ❖ Pipeline of emerging targets scheduled for ongoing aircore drilling



Advanced Gold Targets.

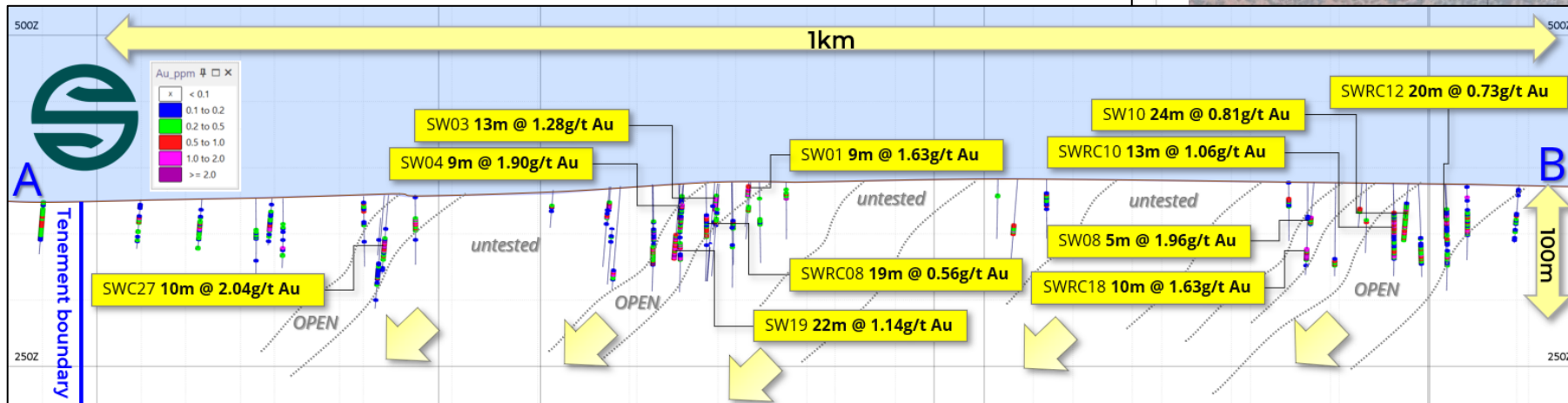
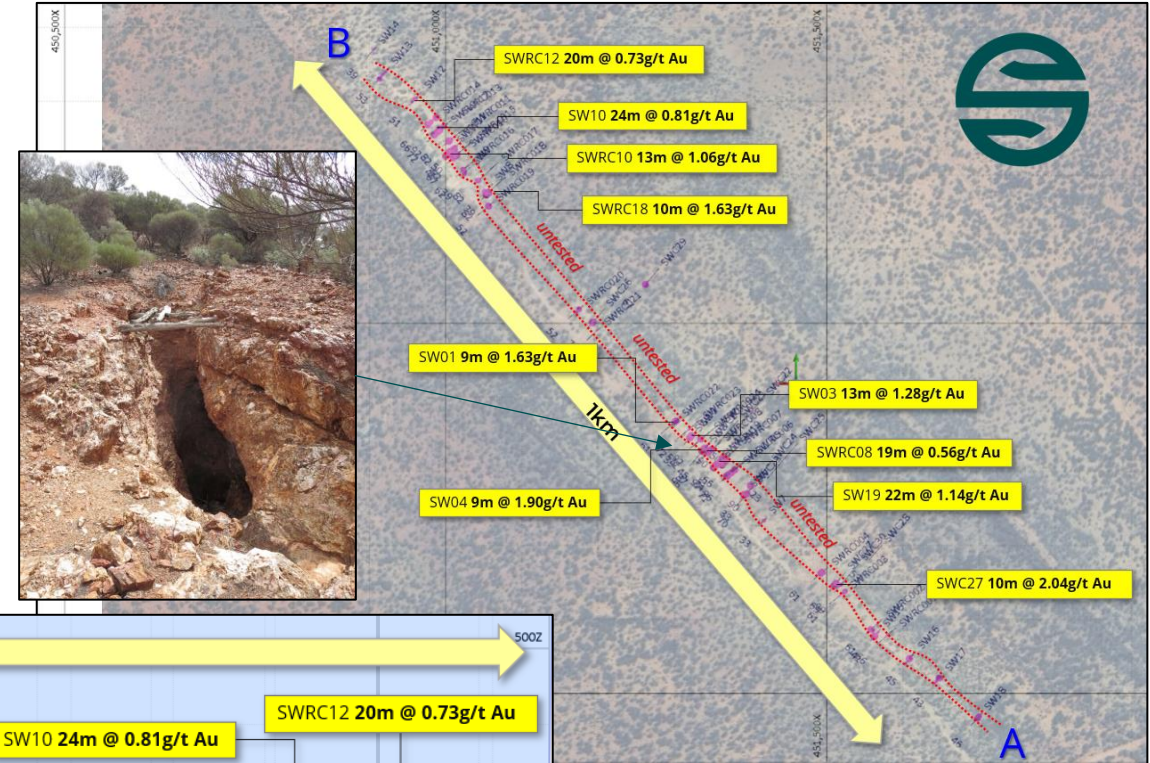
Statesman Well.

Multiple 10-20m wide +1g/t gold intercepts in historical drilling¹

1km long zone of BIF hosted gold anomalism and workings

Open south-plunging shoots² and untested panels

In preparation for **RC drilling Q4 2024**



1. Refer to WA DMIRS/Data & Software Centre/ Statewide spatial datasets/Maximum grade in-hole drilling data 29 Sept 2021
 2. ASX: SLS 7 May 2024 'Strong Drill Targets Take Shape at Statesman Well Gold Prospect'.

Advanced Gold Targets.

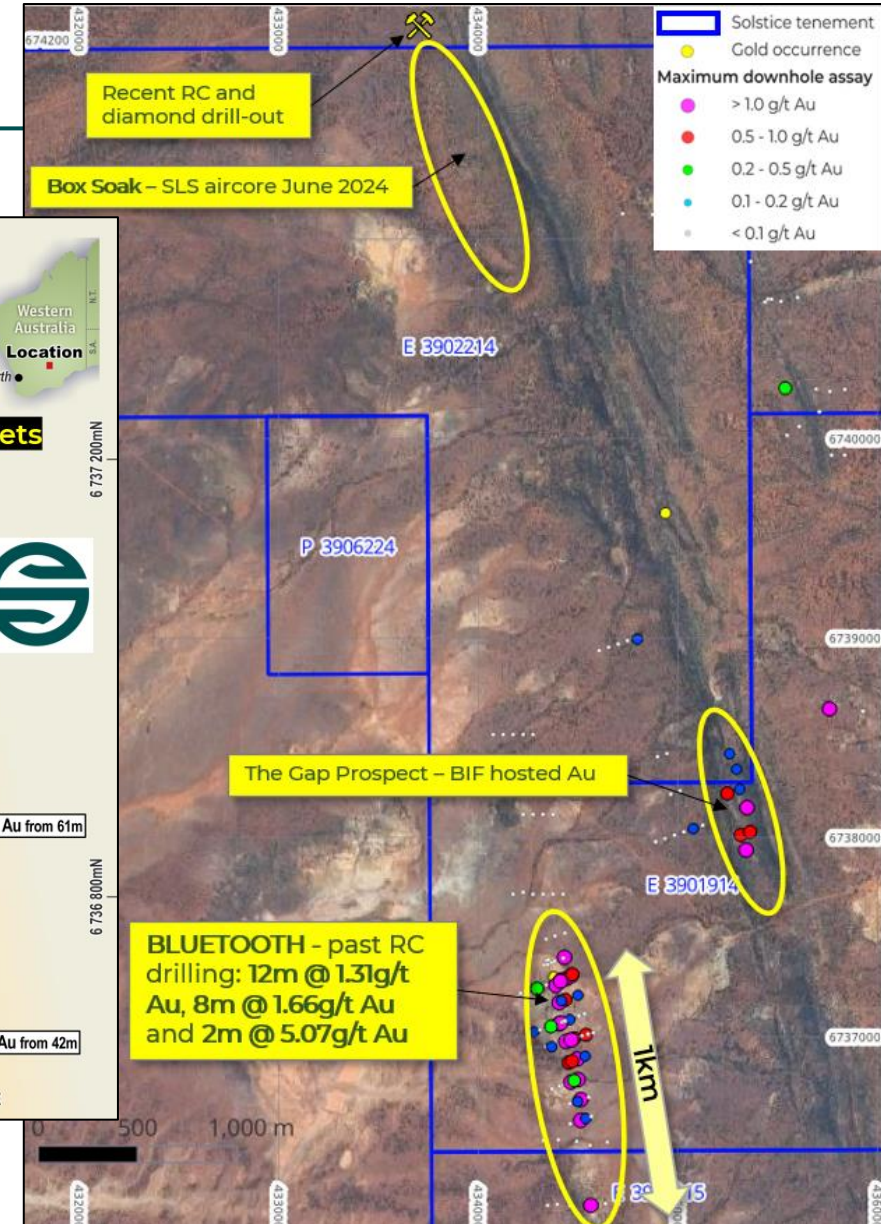
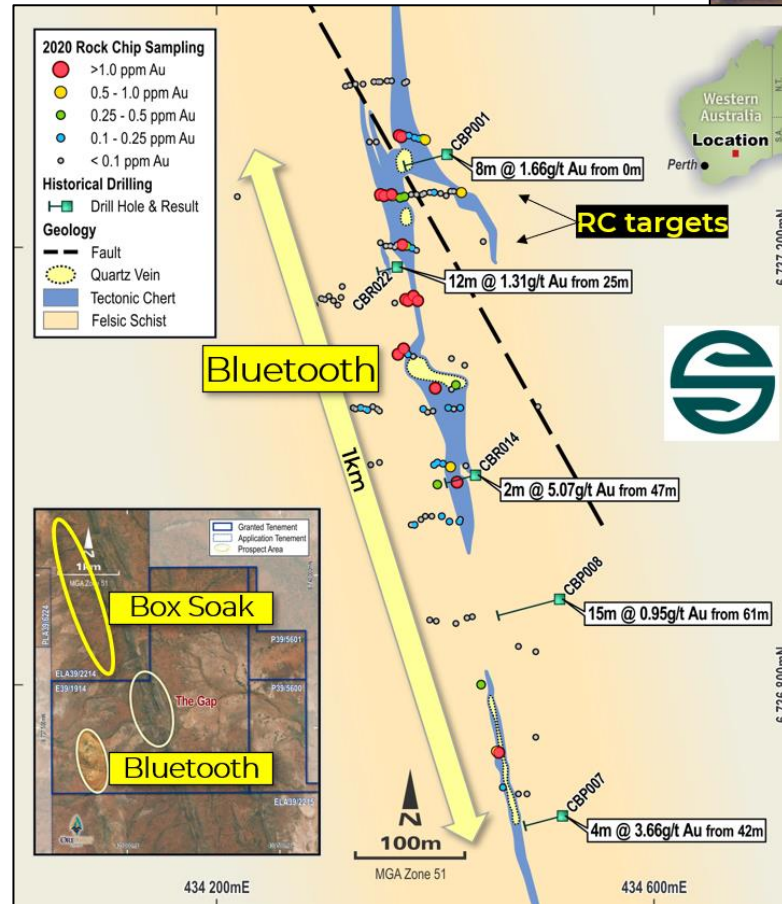
Bluetooth.

Widespread +1g/t gold intercepts in piecemeal historical RC drilling¹

Silicified chert and quartz veining with untested plunge potential

Drilling at wide spacing, offers infill and extensional targets

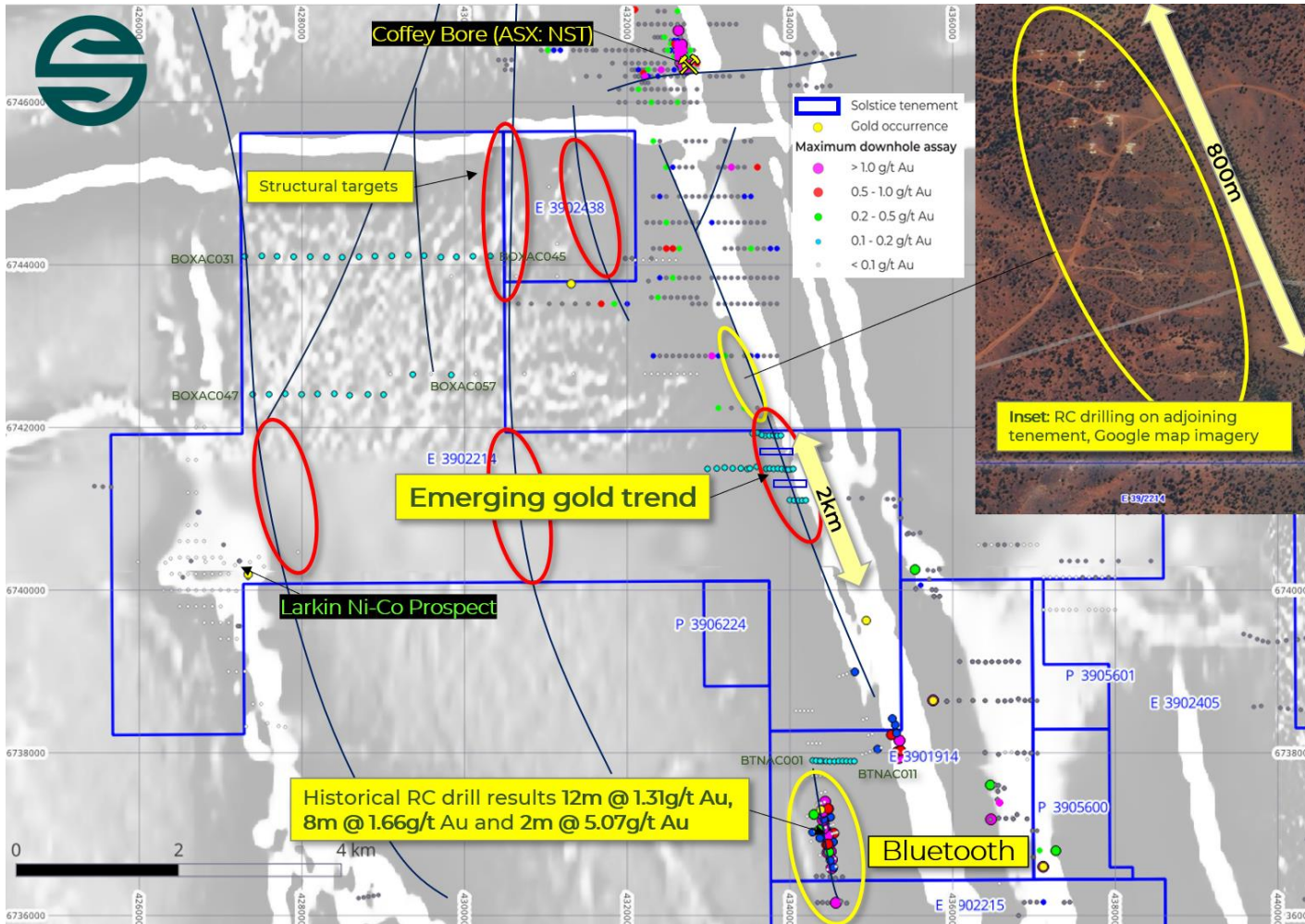
Cleared and **ready for RC drilling Q4 2024**



1. For historical Max downhole gold drilling refer to WA DMIRS/Data and Software Centre/Statewide spatial datasets/Maximum grade in-hole drilling data 29 Sept 2021, and ASX: SLS 14 March 2022 'Prospectus'.

Greenfield Gold Targets.

Box Soak.



Gold mineralised setting¹, **multiple structural targets** below shallow transported cover

New zone of gold anomalism² defined in first-pass drilling, extensive drilling by neighbour immediately to north. **Follow-up results pending**

Widespread +1g/t gold intercepts in historical drilling¹ at **Bluetooth Prospect**, follow-up targets

Kilometre-scale greenfield gold targets remain untested

1. For historical Max downhole gold drilling refer to WA DMIRS/Data and Software Centre/Statewide spatial datasets/Maximum grade in-hole drilling data 29 Sept 2021, and ASX: SLS 14 March 2022 'Prospectus',
2. ASX: SLS 15 July 2024 'New Gold Anomalism at Box Soak Spurs Follow-up Aircore Drilling'.

Greenfield Gold Targets.

Bunjarra.

Soil-covered setting on high-endowment regional gold trend

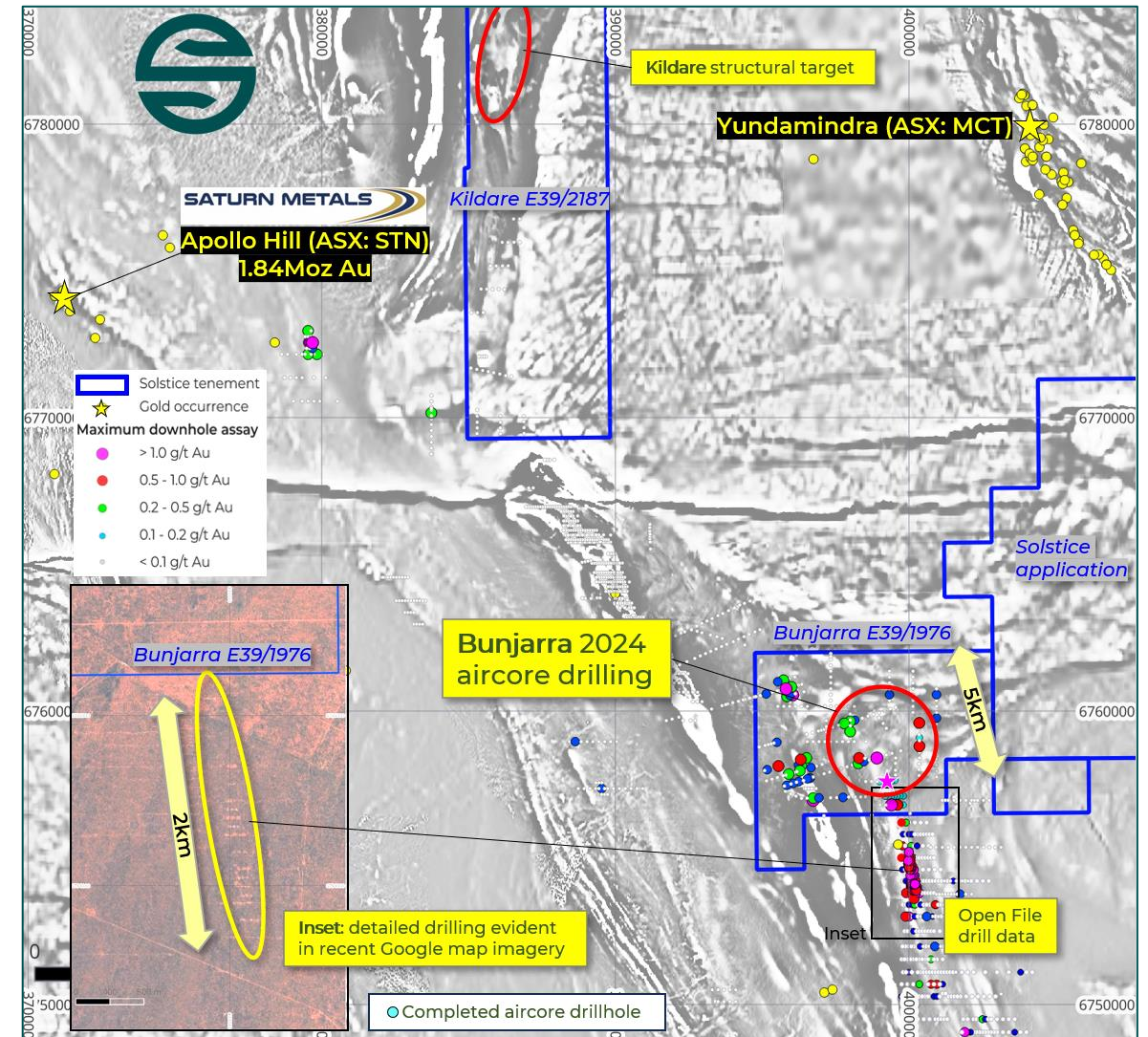
Excellent fold hinge structural setting 15km from Saturn Metals' (ASX: STN) **1.8moz¹** Apollo Hill deposit

RC and Diamond drill-out directly south of licence points to an **active gold system**

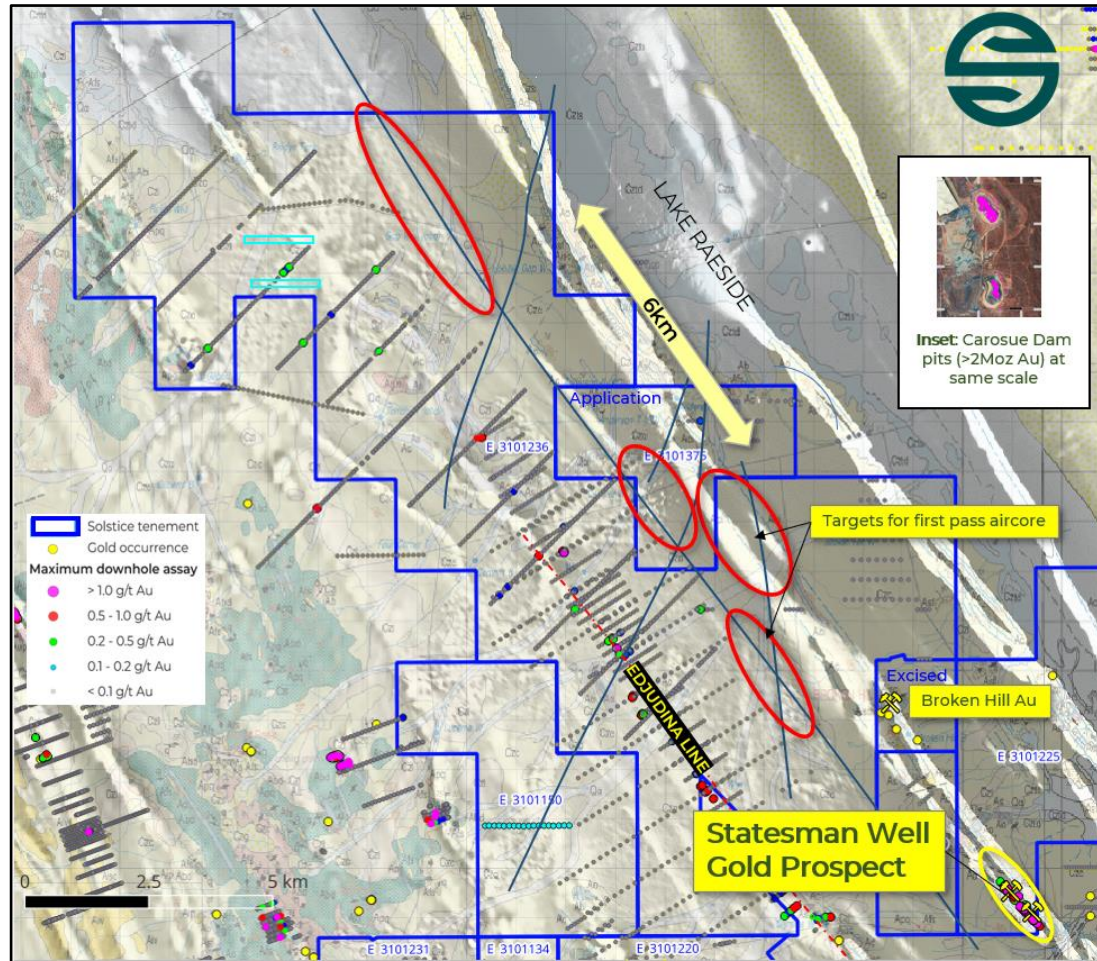
Solstice reconnaissance aircore results to 2m @ 1.85g/t Au², **multiple anomalous zones at end of hole (EOH)**

Historical³ aircore results to 1m @ 14.8 g/t Au and rock-chip assays to 6.67g/t Au demonstrates grade potential

1. ASX: STN 28 June 2023 'Apollo Hill Gold Resource Upgraded to 1.84moz'.
2. ASX: SLS 16 January 2024 'Solstice Readies For Drilling New High Priority Gold Targets'.
3. ASX: ORR 8 February 2022 'Exploration Update Eastern Goldfields Western Australia'.



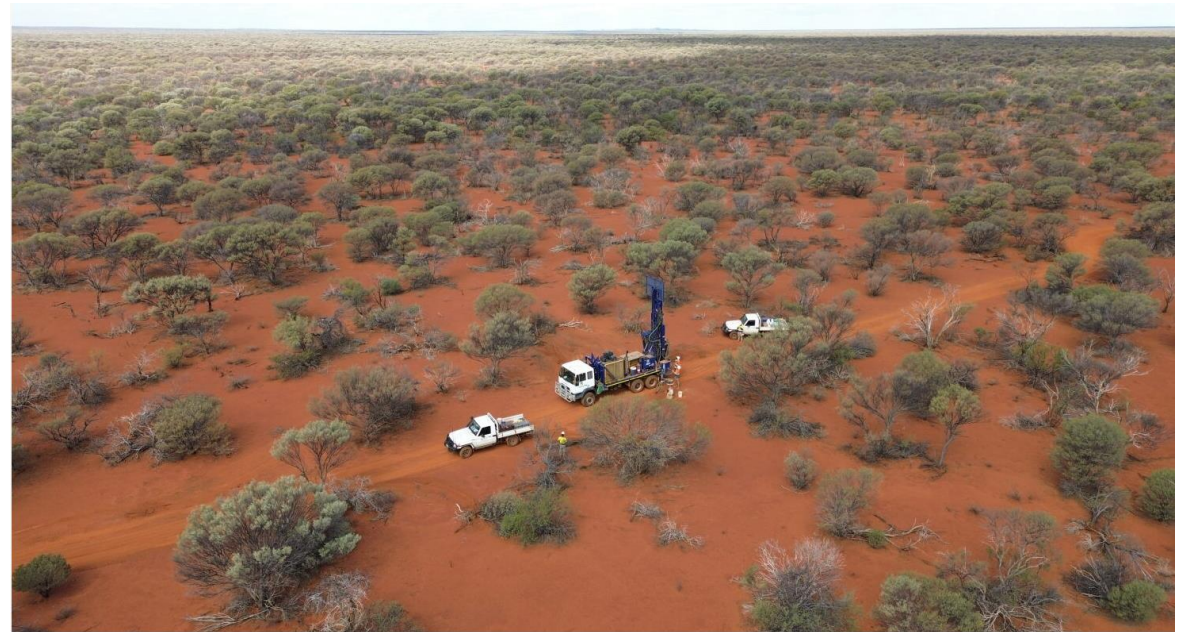
Greenfield Gold Targets.



Edjudina Range.

On regional **Statesman Well** to **Bluetooth** trend, strike-extensive gold prospects in outcropping Banded Iron Formation (BIF) terrain¹

Kilometre-scale greenfield gold structural targets, first-pass aircore drilling in coming days



1. For historical Max downhole gold drilling refer to WA DMIRS/Data and Software Centre/Statewide spatial datasets/Maximum grade in-hole drilling data 29 Sept 2021,

Near term news flow and upcoming catalysts.



Q4 2024 RC drilling of advanced prospects



Ongoing aircore drilling of prime soil-covered gold targets



Regional: identification and ranking of new gold targets and other metals potential



~\$17.5M cash allows fast, non-dilutive operational flexibility



Ongoing review and assessment of new corporate development opportunities

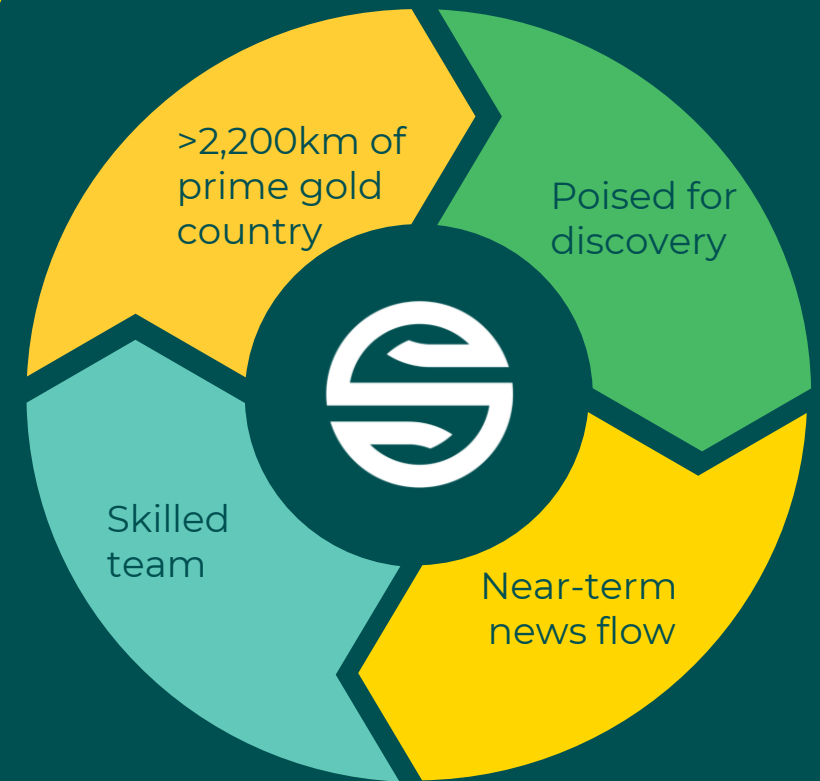
The Solstice Opportunity

Approx. cash backed share price - leverage to exploration success and commercial outcomes

Valuable highly-prospective landholdings - live gold targets in prime WA Eastern Goldfields

Ongoing drilling activity - RC pending, aircore new targets

Experienced team and backers - history of quality project selection and corporate results



Thank you.