

ASX: FG1



[flynngold.com.au](https://flynngold.com.au)

Neil Marston,  
Managing Director  
**Resource Rising Stars**  
3-4 September 2024

Creating value from high-grade gold  
exploration & discovery in Tasmania

# Important Notice & Disclaimer



## OVERVIEW

This investor presentation (“Presentation”) has been prepared by Flynn Gold Limited (ABN 82 644 122 216) (“Flynn Gold” or “Company”) and is dated 3 September 2024.

## SUMMARY INFORMATION

This Presentation contains summary information about the current activities of Flynn Gold and its subsidiaries as at the date of this Presentation. The information in this Presentation is of a general nature and does not purport to be complete. This Presentation does not purport to contain all the information that an investor should consider when making an investment decision nor does it contain all the information which would be required in a disclosure document or prospectus prepared in accordance with the requirements of the Corporations Act. It should be read in conjunction with Flynn Gold’s other periodic and continuous disclosure announcements lodged with the ASX, which are available at [www.asx.com.au](http://www.asx.com.au). Neither Flynn Gold nor its directors, employees or advisers give any warranties in relation to the statements and information in this Presentation.

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## FORWARD LOOKING STATEMENTS

Various statements in this presentation constitute statements relating to intentions, future acts and events. Such statements are generally classified as “forward looking statements” and involve known and unknown risks, uncertainties and other important factors that could cause those future acts, events and circumstances to differ materially from what is presented or implicitly portrayed herein. Words such as “anticipates”, “expects”, “intends”, “plans”, “believes”, “seeks”, “estimates” and similar expressions are intended to identify forward-looking statements. Flynn Gold caution shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of Flynn Gold only as of the date of this presentation. The forward-looking statements made in this presentation relate only to events as of the date on which the statements are made.

## COMPETENT PERSON STATEMENT EXPLORATION RESULTS

The information in this release is an accurate representation of the available data and studies for the material mining project. The information that relates to sampling techniques and data, exploration results and geological interpretation has been compiled by Sean Westbrook who is a consultant of the Company. Sean Westbrook is a Competent Person as defined in the JORC Code (2012). Sean has sufficient experience of relevance to the styles of mineralisation and the types of deposits under consideration, and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results.

## EXPLORATION RESULTS

Refer to Company Announcements identified in this presentation for full details on Exploration Results. Flynn Gold is not aware of any new information or data that materially effects the information contained in those announcements.

# Targeting A New Generation of High-Grade Gold Discoveries



ASX-listed **high-grade** gold explorer



Outstanding hit rate – **multiple >100g/t intervals**



High-quality **1,020km<sup>2</sup> portfolio in Tasmania**



Large vein system identified – **significant grade and scale potential**



Targeting Victorian-style **high-grade** gold deposits



**Drilling at Golden Ridge** targeting new high-grade zones



Emerging discoveries at the **Golden Ridge Project**, NE Tasmania



Significant leverage to ongoing **discovery success**

**Our aim is to prove up one or more significant gold deposits in the near-term, as the foundation for a long-term Australian gold business.**



# Company Snapshot



## CAPITAL STRUCTURE | ASX: FG1

Share price: 29 <sup>th</sup> August 2024	A\$0.027	Enterprise Value at \$0.027/share	~\$4.0m
Cash @ 30 <sup>th</sup> June 2024	\$2.96m	Listed Options (FG10) <sup>1</sup>	50.6m
Shares on issue	254.9m	Unlisted Options <sup>2</sup>	0.4m
Market Cap at \$0.027/share	\$6.9m	Performance Rights <sup>3</sup>	2.4m

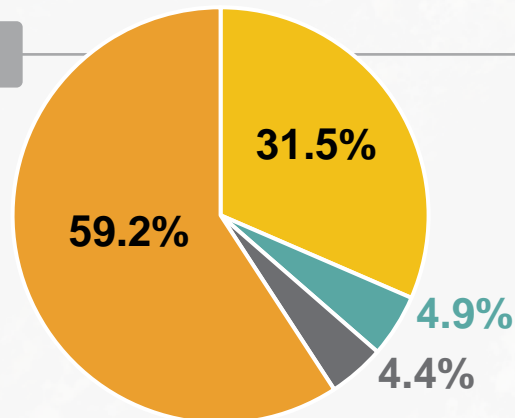
### Notes

1. Expire 7 Nov 2026, \$0.075/share exercise price
2. Expire 2 Aug 2025, \$0.20/share exercise price
3. 3 year performance rights upon meeting various vesting conditions

## TOP SHAREHOLDERS

(as at 29<sup>th</sup> August 2024)

- Colin Bourke & Associates
- Directors & Management
- Lowell Resources Fund
- Other



## DIRECTORS



**Clive Duncan**  
Chair

4 decades with market leading big box hardware chain Bunnings Group, including as COO and company director. Harvard Program for Management development, Finance program at London Business School and is a Member of the Australian Institute of Company Directors (AICD).



**Neil Marston**  
Managing Director & CEO

Qualified accountant and Chartered Secretary with extensive experience in the areas of mineral exploration, capital markets, corporate governance, project management and stakeholder engagement.



**John Forwood**  
Non-Executive Director

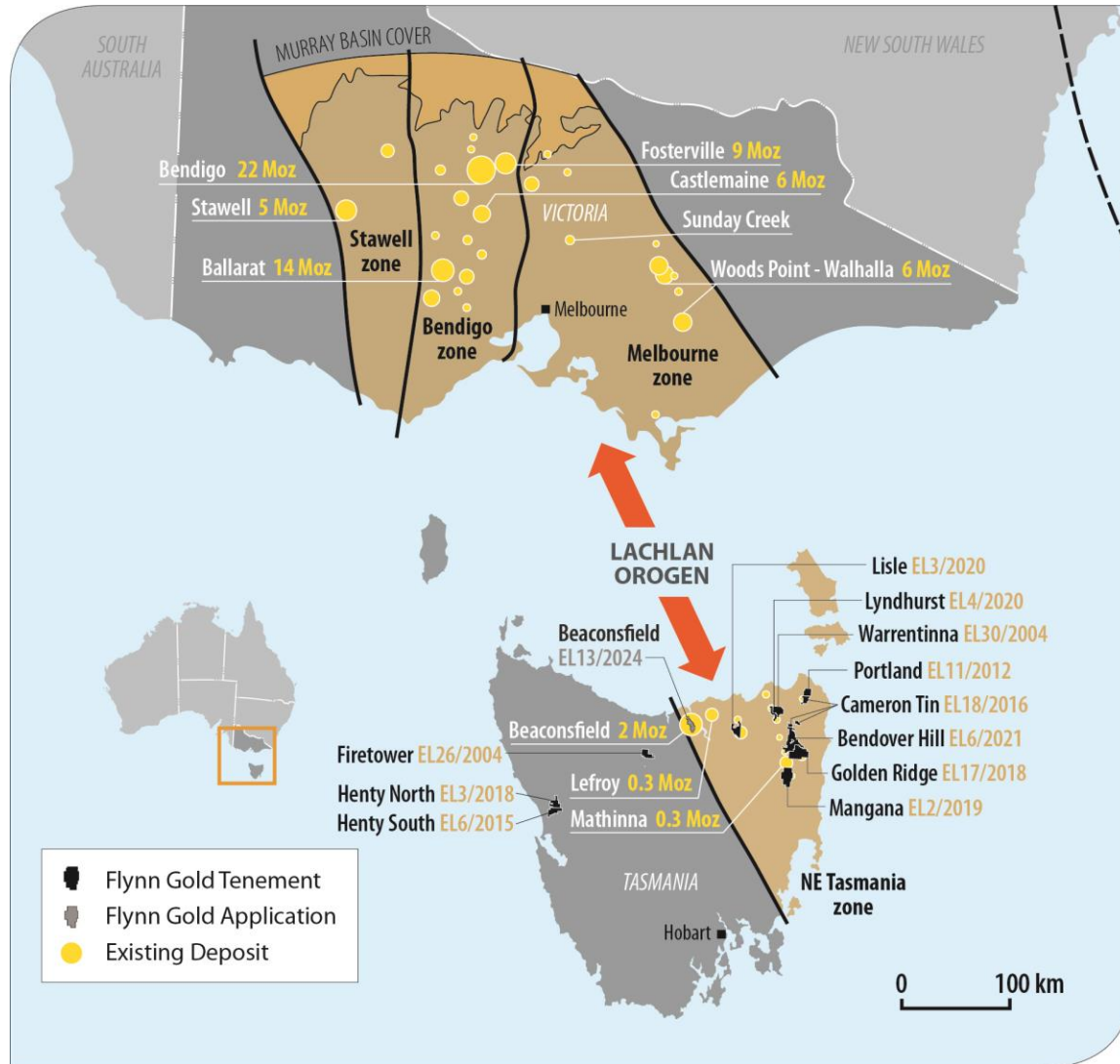
Director and CIO of Lowell Resources Funds Management (LRFM). Qualified lawyer and geologist. 20 years of resources financing experience, including as CIO of the Lowell Resources Trust and Director of RMB Resources.



**Sam Garrett**  
Technical Director

Geologist with over 30 years of international exploration management including positions with Phelps Dodge and Cyprus Gold. Specialist in copper and gold exploration. Mt. Elliott, Havieron and Tujuh Bukit discovery credits

# Northeast Tasmania – A Significant High-Grade Opportunity



## Geological extension of the prolific Victorian Goldfields

Significant historic high-grade gold production:

### Beaconsfield Gold Mine (1,200m depth):

- 1877-1914: **854,600oz @ 24.5g/t Au**
- 1999-2012: **920,000oz @ 10.5g/t Au**

### New Golden Gate Gold Mine (Mathinna) mined to 580m depth producing:

- 1887-1926: **253,000oz @ 26.0g/t Au**

Limited gold exploration over the past **100 years** – providing **great opportunities** for fresh gold discoveries using modern techniques

# Flynn's Portfolio – Northeast Tasmania



Exploration focus is on:

## Golden Ridge Project

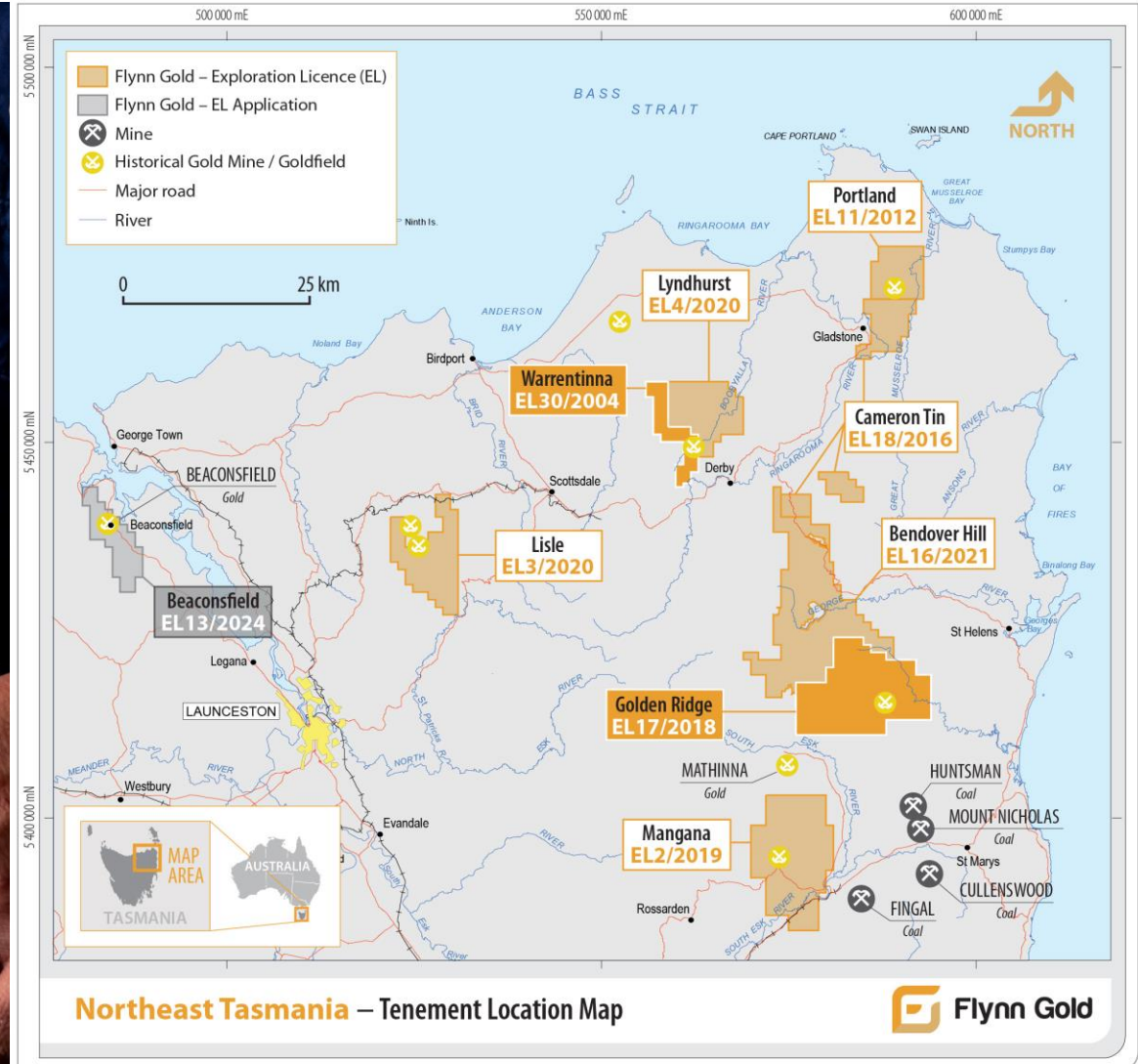
Large Intrusive Related Gold System with potential to host significant gold mineralisation

## Warrentinna Project

Victorian-style orogenic gold system with very encouraging results from shallow drilling

## Beaconsfield Project

(new application)  
Victoria-style orogenic gold system with historical workings surrounding rich Beaconsfield Gold Mine



# Northeast Tasmania



- ☑ Largely exploring in State Government controlled forestry / plantation areas – active logging operations nearby
- ☑ Simple permitting and exploration approvals system
- ☑ Local geology team – living in the community
- ☑ Supportive local communities and suppliers
- ☑ Low CO<sub>2</sub> emissions – Tasmanian power is predominantly from renewable energy (Hydro) sources





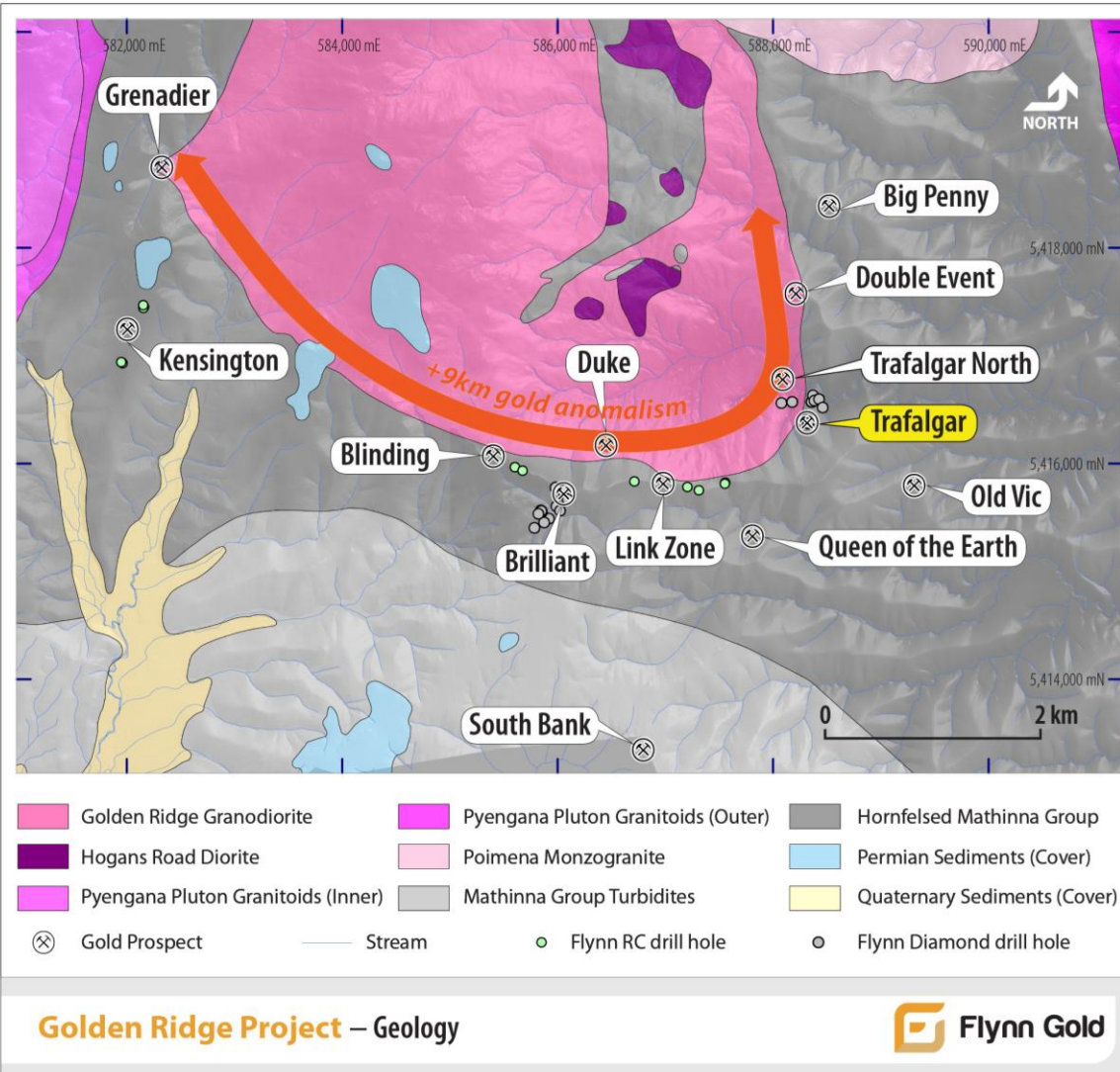
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# Golden Ridge Project





# Golden Ridge Project



## Positive Indications of a large Intrusive Related Gold System (IRGS)

Historical gold workings and anomalies at multiple prospects near granodiorite-sediment contact (IRGS) - **+9km mineralised zone open along trend**

### ACTIVITIES

Diamond drilling at **Brilliant** (14 holes) – gold mineralised system - open along strike

RC drilling at **Kensington, Blinding and Link Zone** (12 holes) - gold mineralisation intersected, highlighting potential for an **extensive gold system**

Diamond drilling at **Trafalgar** (19 holes) - exceptional results recorded with **high-grade (>100g/t Au) gold mineralisation in multiple veins**

Extensive soil sampling program – **new targets identified at Trafalgar North, Grenadier, Duke and Big Penny**



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# Flynn Gold

KEY INVESTMENT TAKEAWAYS



Focused on three **high-grade gold projects** in Tasmania (Golden Ridge, Warrentinna and Firetower)



## Golden Ridge Project –

- High-grade gold discovery at Trafalgar open in all directions
- Excellent potential for additional gold mineralisation along an 9km trend



Currently well-funded to advance exploration and drilling



Experienced Board, Management and Technical team

CLICK HERE TO JOIN  
OUR INTERACTIVE  
INVESTOR HUB





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# Overview



WESTERN AUSTRALIA

- 11 granted Exploration Licences and 9 EL applications
- 1,091 km<sup>2</sup>, 100% Flynn Gold
- Holdings close to significant gold & lithium deposits
- Non-core assets – open to JV or sale



TASMANIA

- 11 granted Exploration Licences
- 1,020 km<sup>2</sup>, 100% Flynn Gold
- Northeast Tasmania - significant gold and tin/tungsten projects
- Northwest Tasmania – gold, critical minerals and zinc-lead-silver projects



**Flynn Gold Limited is focused on the exploration and development of high-grade gold and critical minerals projects in Tasmania**