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# GROWING THE TABBA TABBA LITHIUM DISCOVERY IN WESTERN AUSTRALIA

RESOURCE RISING STARS  
GOLDCOAST

4<sup>th</sup> SEPTEMBER 2024



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The information in this report that relates to Exploration Results and Mineral Resources for the Tabba Tabba, Bolt Cutter and Mount Adrah Projects is based on, and fairly represents, information compiled by Mr Samuel Ekins, a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy (AusIMM). Mr Ekins is the Technical Director of Wildcat Resources Limited, the owner of the Tabba Tabba, Bolt Cutter and Mount Adrah Projects.

Mr Ekins has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Mr Ekins consents to the inclusion in the document of the matters based on his information in the form and context in which it appears.

This presentation contains information extracted from the following ASX market announcements which are available on the Company's website at [www.wildcatresources.com.au](http://www.wildcatresources.com.au)

EXCELLENT METALLURGICAL RESULTS FROM LEIA – 16 JULY 2024  
LEIA RETURNS WID INTERSECTIONS AND HIGH-GRADE ZONES – 13 JUNE 2024  
LUKE RETURNS HIGH GRADE RESULTS – 22 MAY 2024  
NEW DISCOVERY AT TABBA TABBA – LUKE PEGMATITE 41M AT 1% LI2O – 10 APRIL 2024  
TABBA TABBA DELIVERS 119.2M AT 1.0% LI2O FROM LEIA – 05 MARCH 2024  
WILDCAT PLANS 100,000M DRILL PROGRAM – 24 JANUARY 2024  
WIDE LITHIUM INTERCEPTS FROM DIAMON DRILLING AT LEIA – 21 DECEMBER 2023  
WILDCAT DRILLING EXTENDS LEIA PEGMATITE TO 2KM – 29 NOVEMBER 2023  
WILDCAT RAISES \$100M IN SHARE PLACEMENT – 10 NOVEMBER 2023  
WILDCAT HITS 180M AT 1.12% LI2O AT LEIA  
WILDCAT HITS 85M AT 1.5% LI2O AT TABBA TABBA – 20 OCTOBER 2023  
COMPLETION OF THE TABBA TABBA ACQUISITION – 12 OCTOBER 2023  
HIGH-GRADE LITHIUM ASSAYS CONTINUE AT TABBA TABBA – 12 OCTOBER 2023  
MAJOR LITHIUM DISCOVERY AT TABBA TABBA – 18 SEPTEMBER 2023  
SECOND RC RIG UNDERWAY AT TABBA TABBA – 23 AUGUST 2023  
DRILLING UNDERWAY AT TABBA TABBA – 14 JULY 2023  
NEW PEGMATITES IDENTIFIED AT TABBA TABBA – 5 JULY 2023  
WILDCAT SECURES 100% INTEREST IN PILGANGOORA NORTH – 22 JUNE 2023  
FIELD WORK COMMENCES AT TABBA TABBA – 31 MAY 2023  
WILDCAT SET TO ACQUIRE RICH MINERALISED LCT PEGMATITE FIELD IN THE WORLD CLASS PILBARA LITHIUM PROVINCE, WA – 15 MAY 2023  
TENEMENT UPDATE BOLT CUTTER GOLD/LITHIUM PROJECT – 13 JANUARY 2023  
EXPLORATION UPDATE BOLT CUTTER EAST LITHIUM PROJECT – 29 JUNE 2022  
LARGE LITHIUM SOIL ANOMOLY DEFINED AT BOLT CUTTER - PILBARA – 28 MARCH 2022

#### ASX Listing Rule Information

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

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01

**OUR COMPANY**

02

**THE TABBA TABBA  
LITHIUM PROJECT**

One of the best underdeveloped projects globally

03

**PROJECT UPDATE**

From discovery to mine

04

**NEXTSTEPS**

Key milestones in sight





# OUR COMPANY



## KEY PROJECT LOCATIONS



**WC8**

ASX CODE

**1,206M**

SHARES ON  
ISSUE

**\$363M**

MARKET CAP  
AT 30.0C

**A\$77.2M**

CASH AT BANK  
(30 June 2024)

OPTIONS/PERFORMANCE RIGHTS:

76M

122M

134M

PERFORMANCE INCENTIVE  
DEAL FEES FOR TABBA TABBA  
PERTAINING TO MT ADRAH  
GOLD PROJECT



# BOARD OF DIRECTORS AND MANAGEMENT



**JEFF ELLIOTT**  
NON-EXECUTIVE CHAIRMAN

- +30 yrs exploration, mining and business management experience
- Former MD of international mining consultants CSA Global
- Co-founder of several successful private companies across mining services



**FIONA VAN MAANEN**  
NON-EXECUTIVE DIRECTOR

- 30 yrs of experience in accounting, financial management, corporate governance, M&A transactions and project development in mining and & resources
- Former CFO & Company Secretary of Metals X
- NED of Westgold Resources & Pantoro Resources



**MATTHEW BANKS**  
EXECUTIVE DIRECTOR

- Joint founder of Wildcat Resources
- Has been involved in many value add transactions including Spectrum Metals and Delta Lithium
- Joint founder of Rumble Resources
- Background in finance and key market facing executive



**SAMUEL EKINS**  
TECHNICAL DIRECTOR

- Geologist and experience with senior roles at Evolution Mining
- Led Wildcat at the time of acquisition to discovery
- Involved in business development and project generation



**AJ SAVERIMUTTO**  
MANAGING DIRECTOR

- 25+ yrs of corporate and mining operational experience
- Former Mine Manager of the Grasberg Project
- Mining engineer and accountant
- Extensive involvement in ASX companies and NED of Grange Resources



**TIM MANNERS**  
CHIEF FINANCIAL OFFICER

- 25+ yrs of finance experience
- Involved in many ASX companies, most recently at Ramelius Resources
- Involved in over 15 M&A transactions
- Market facing executive



**TORRIN ROWE**  
GEOLOGY MANAGER

- Experienced geologist with specialised experience in progressing greenfields projects to pre-mining in several jurisdictions.
- Leads discovery team at Tabba Tabba
- Completing Masters in LCT mineralisation in the Pilbara



**MELISSA MCCLELLAND**  
EXPLORATION MANAGER

- Geologist with 10+ yrs of experience in geology with Newmont and Kidman Resources.
- Experienced in lithium with Mt Holland and Covalent Lithium Project.
- Taken Lithium projects from discovery to development.





# THE TABBA TABBA LITHIUM PROJECT

One of the best undeveloped projects globally



# DEAL HISTORY



GAM owned the following assets in 2007 (3 large lithium mines):



**GREENBUSHES**

**PILGANGOORA**

**WODGINA**

**TABBA TABBA**

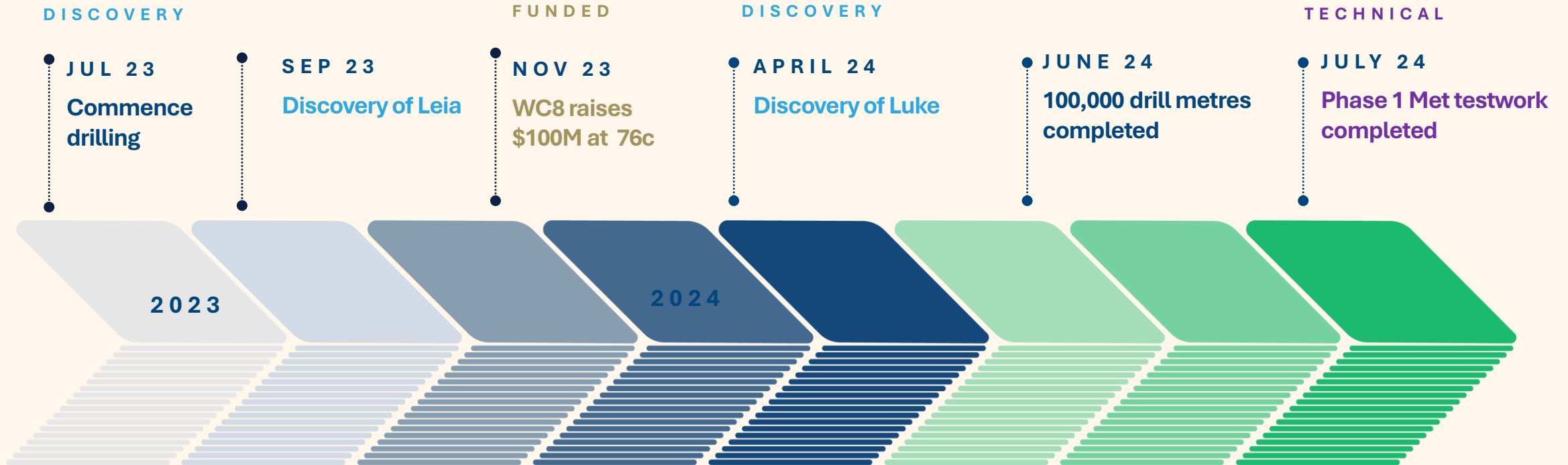
## **TABBA TABBA**

- Similar LCT **pegmatites** mapped
- Mineralised pegmatite **outcrops**
- High-grade **tantalum** workings onsite
- Favourable **mineral ratio's**





# DISCOVERY OF TABBA TABBA



# TABBA TABBA LITHIUM PROJECT



## PILBARA - BEST LOCATION IN THE WORLD

- 80km from Port Hedland
- > 20+% global lithium supply

## GRANTED MINING LEASES

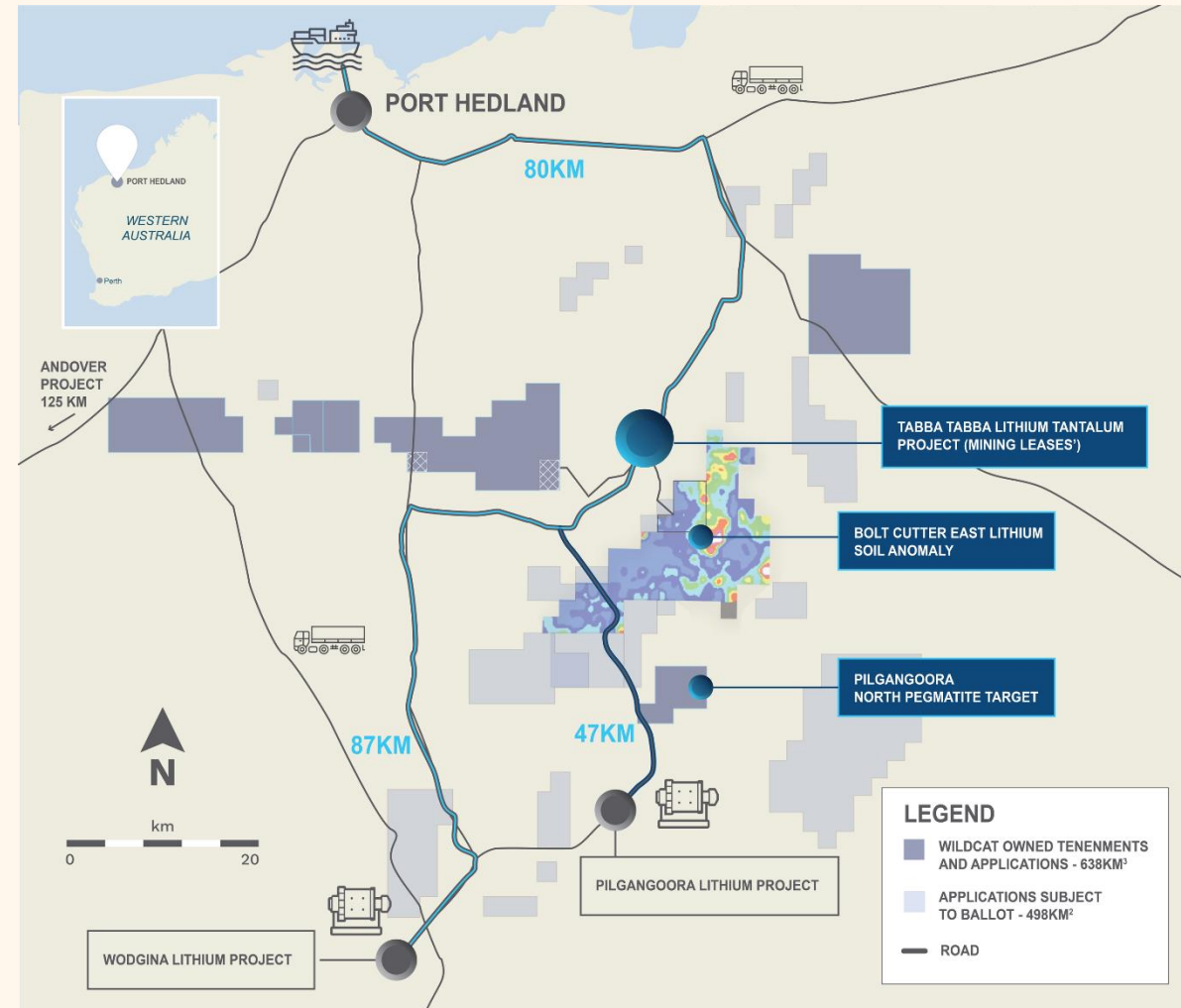
- Previously approved for mining in 2015

## ~1,200 KM<sup>2</sup> OF EXPLORATION TENURE

## LARGE-SCALE LEIA DISCOVERY

- Outcropping for 1km, mineralisation from surface
- Up to 180m wide, 2.2km strike
- Industry leading recoveries
- Low cost / open pit potential

## >100,000M OF DRILLING COMPLETED (55K DD, 45K RC)







# PROJECT UPDATE

From discovery to mine



# METALLURGY – JUST RELEASED

## PHASE 1 – Excellent Recoveries with Whole of Ore Floatation



### RESULTS:

High recovery/low iron:

- Simple processing – Whole ore Floatation

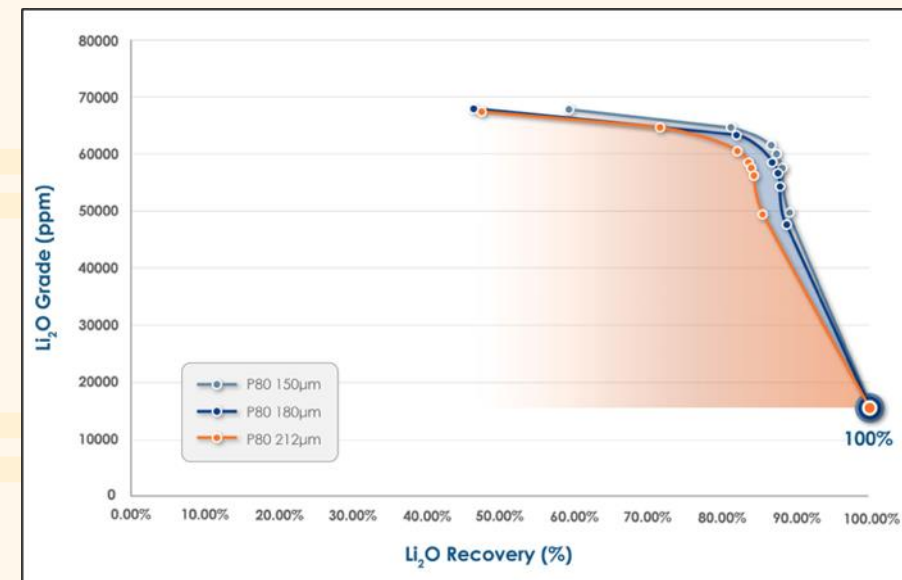
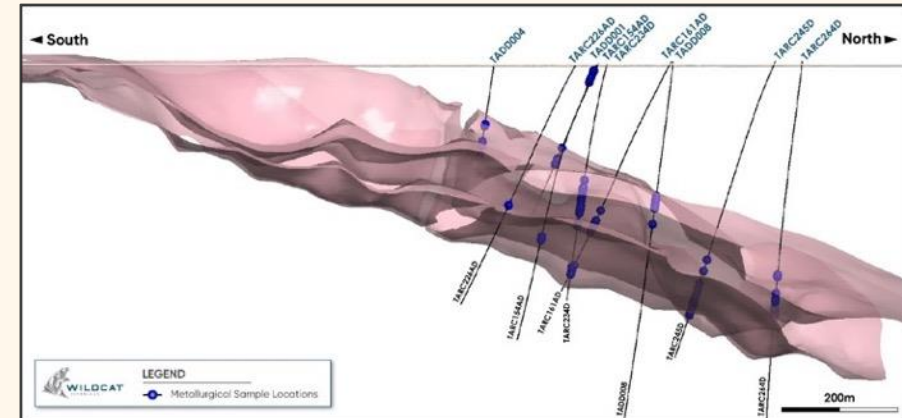
**5.5% Li conc / recoveries ~79-84%**

**6.0% Li conc / recoveries ~72-84%**

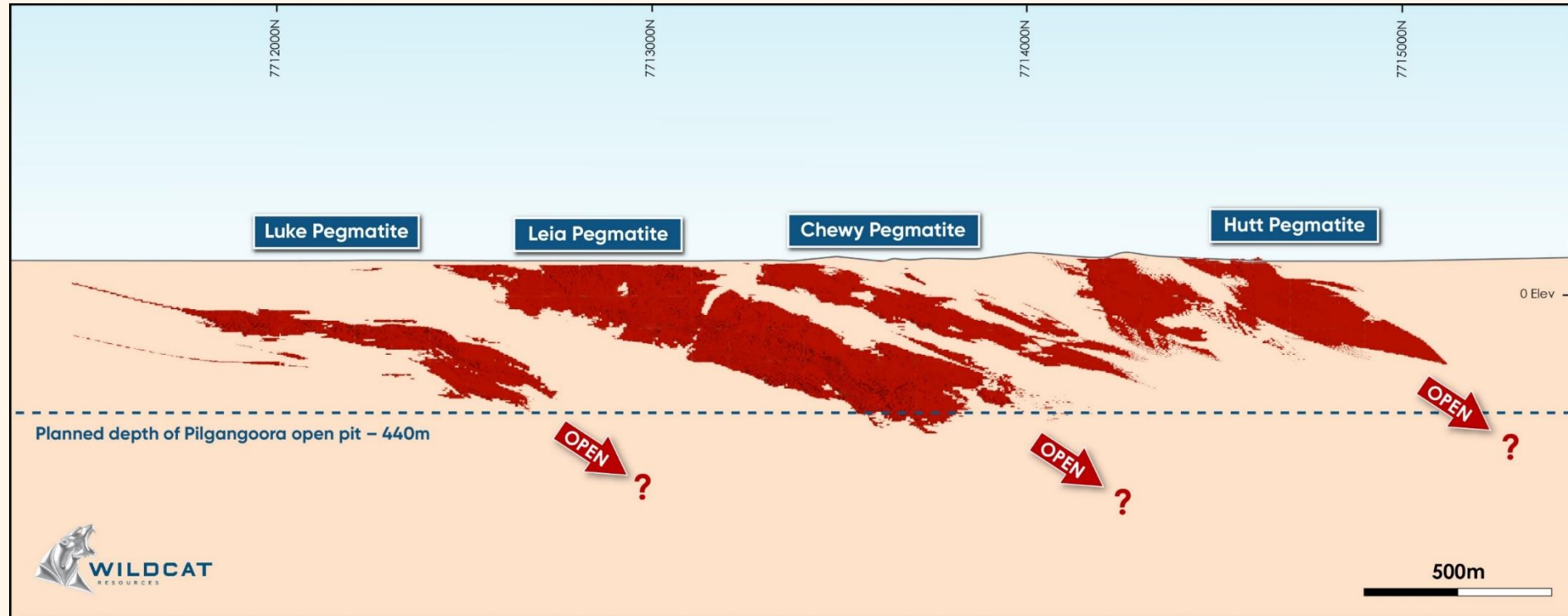
- Clean concentrate with low iron content

### NEXT STEPS (PFS)

- 1,000 kg in the lab for variability testwork
- Improve recovery:
  - Coarse grind – reduce operating cost
  - Additional reagent for increased recovery



# PROJECT UPDATE – CONCEPTUAL MINING



- **Outcropping pegmatites** - excellent potential for open pit mining/low stripping ratio
- **Wide pegmatite bodies** – large tonnes per vertical meter mined
- Both the above – leads to **lowest quartile in production costs**



## ENVIRONMENTAL STUDIES (6 out of 8 Studies completed)

- ✓ Flora and fauna surveys:
- ✓ Soil and waste characterisation:
- ✓ Groundwater studies:

### Community and Heritage:

- ✓ Positive relations with our traditional owners
- ✓ Heritage surveys completed
- ✓ Progressing discussions with all stakeholders



# EXCITING EXPLORATION OPPORTUNITIES

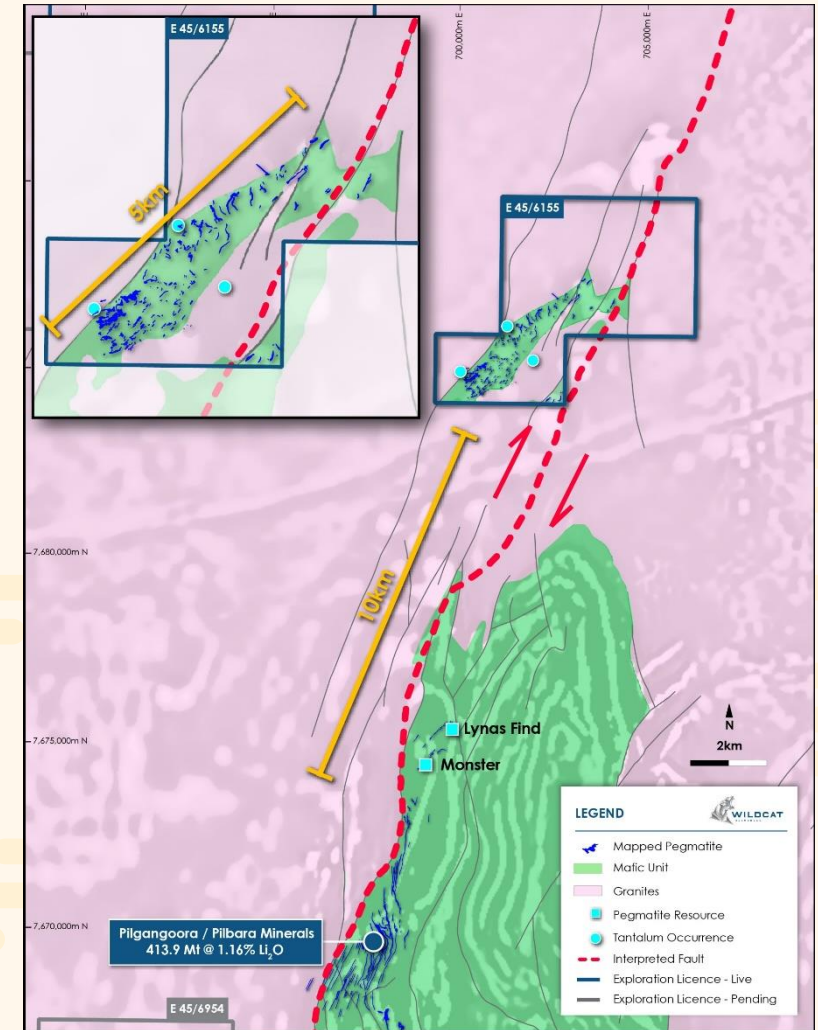


## PILGANGOORA NORTH

- ✓ **Outcropping** LCT pegmatites similar to Tabba Tabba
- ✓ Historical high grade **tantalum** workings
- ✓ Favourable **mineral ratio's**
- ✓ Drilling to commence this quarter

## OTHER PROSPECTS

- ✓ **Significant** geochem anomaly at **Boltcutter East** (4km x 2km)
- ✓ Commanding **land** position: ~1,200 km<sup>2</sup>







# NEXT STEPS

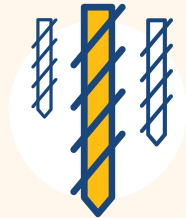
Key milestones in sight



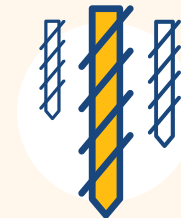
# UPCOMING 12 MONTHS – TWO-PRONGED STRATEGY



## DISCOVERY MODE



**EXPLORATION DRILLING**  
Tabba Tabba



**EXPLORATION DRILLING**  
Regional exploration

## STUDIES



**GEOLOGY & RESOURCE**  
Maiden Mineral Resource  
(high confidence)



**ENVIRONMENT**  
Progress approvals



**MINING**  
Complete PFS mine designs  
Estimate Ore Reserves



**STUDIES**  
Complete PFS  
Commence DFS



# KEY VALUE DRIVERS



## Right Location

- **Pilbara** - produces >20% of the world's **lithium**
- **80km** from port
- Granted **Mining Leases**

## Right Asset

- Tabba Tabba - impressive **size, scale** and **quality**
- **Regional exploration** commencing
- **Funded** with **\$77.2M** in the bank (30 June 24)

## Right Team

- Track record of **driving value**
- Successful **explorers & proven discoverers**
- **Financing, development capability** & experience

*No matter what commodity, Tabba Tabba is one of the best undeveloped projects globally*





# THANK YOU

# BOOTH - 5

Presented by AJ Saverimutto

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