MODERN THINKING HIDDEN GEMS

RESOURCES RISING STARS

DECEMBER 2024

G50Corp

ASX: G50

IMPORTANT NOTICES

DISCLAIMER

This presentation and information contained in it is being provided to shareholders and investors for information purposes only. Shareholders and investors should undertake their own evaluation of the information and otherwise contact their professional advisers in the event they wish to buy or sell shares. To the extent the information contains any projections the Company has provided the projections based upon the information available to the Company. The Company does not make any representations as to the accuracy or otherwise of that third party information.

COMPETENT PERSON STATEMENT

The information in this report that relates to Exploration Results is based on information compiled by Bernard Rowe, a Competent Person who is a Member of the Australian Institute of Geoscientists. Bernard Rowe is a shareholder and Non-Executive Director of G50 Corp Limited (previously Gold 50 Limited). Mr Rowe has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Bernard Rowe consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this Presentation that relates to previous mining and/or exploration work is based on information included in the Company's Prospectus dated 21 May 2021 and ASX announcements referenced within this presentation. The Company confirms that it is not aware of any new information or data that materially affects the information included within the Prospectus dated 21 May 2021 and the ASX announcements referenced.

FORWARD LOOKING AND CAUTIONARY STATEMENTS

This Presentation contains "forward-looking information" that is based on the Company's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to the pre-feasibility and feasibility studies, the Company's business strategy, plan, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations, mineral resources, results of exploration and relations expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as 'outlook', 'anticipate', 'project', 'target', 'likely',' believe', 'estimate', 'expect', 'intend', 'may', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. Persons reading this announcement are cautioned that such statements are only predictions and that the Company's actual future results or performance may be materially different Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information.

Forward-looking information is developed based on assumptions about such risks, uncertainties and other factors set out herein, including but not limited to general business, economic, competitive, political and social uncertainties; the actual results of current exploration activities; conclusions of economic evaluations; changes in project parameters as plans continue to be refined; future prices of lithium and other metals; possible variations of ore grade or recovery rates; failure of plant, equipment or processes to operate as anticipated; accident, labour disputes and other risks of the mining industry; and delays in obtaining governmental approvals or financing or in the completion of development or construction activities. This list is not exhaustive of the factors that may affect our forward-looking information. These and other factors should be considered carefully, and readers should not place undue reliance on such forward-looking information. The Company disclaims any intent or obligations to or revise any forward-looking statements whether as a result of new information, estimates, or options, future events or results or otherwise, unless required to do so by law.

Statements regarding plans with respect to the Company's mineral properties may contain forward-looking statements in relation to future matters that can be only made where the Company has a reasonable basis for making those statements. Competent Person Statements regarding plans with respect to the Company's mineral properties are forward looking statements. There can be no assurance that the Company's plans for development of its mineral properties will proceed as expected. There can be no assurance that the Company will be able to confirm the presence of mineral deposits, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of the Company's mineral properties.

EXPERIENCED LEADERSHIP TEAM

DIRECTORS

Rob Reynolds
Non-Executive Chairman

Bernard Rowe
Non-Executive Director

Mark Wallace
Managing Director

Ian Davies
Non-Executive Director

MANAGEMENT

Danny Sims
Arizona Manager

Sharmila Watson
Chief Financial Officer

With a track record of discovery in Southwest USA; leveraging strong networks to progress high-quality projects

G50Corp

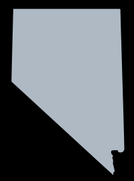
PROJECTS OVERVIEW

G50 DNA

- Projects close to **infrastructure, labor, supportive policies** and **communities**
- Operate from **Patented Claims**
- Drilling in the shadows of headframes

GOLCONDA, AZ [1]

- **High Grade Au / Ag Discovery** - June 2023
- **Significant Gallium Discovery** – July 2023



WHITE CAPS, NV [2]

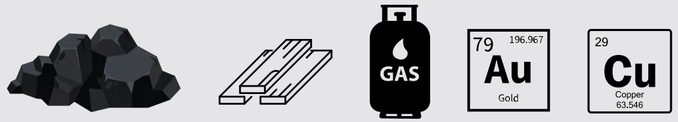
- Drilled by Freeport McMoRan in 1982 - 1984

1 - Refer to G50 ASX Announcements “35m at 5.2 g/t Gold, Discovery at Golconda”, 19 June 2023 & “308m at 28.6 g/t Gallium at Golconda”, 27 July 2023
2 - Refer to G50 ASX Announcements “Acquisition of White Caps Gold Project”, 9 November 2022 & “72.4 g/t Gold in White Caps Follow Up Regional Sampling”, 9 November 2023

TOP COUNTRIES BY NATURAL RESOURCE VALUE *

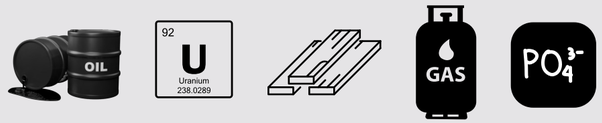
RUSSIA $75T

USA $45T



SAUDI ARABIA $34T

CANADA $33T

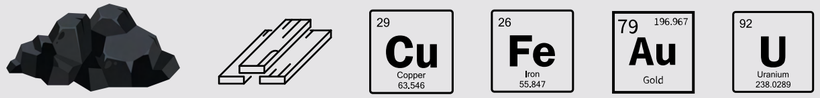


IRAN $27T

CHINA $23T

BRAZIL $22T

AUSTRALIA $20T



IRAQ $16T

VENEZUELA $14T

G50Corp

*Estimated Value as of 2021 (rounded) Source: Statista

CORE FOCUS
GOLCONDA, AZ

HISTORY

- Polymetallic historical high-grade zinc, lead, gold, and silver producer
- Proximal to major porphyry copper/moly deposit
- Previous exploration: **+ 10m wide zones of +2g/t Au-Ag mineralisation and base metal mineralisation of between 8 – 20% zinc in the Tub vein**

NEW GOLD & SILVER DISCOVERY IN GRC06:

- **35m at 5.2g/t Au, 5.9g/t Ag from 177m**
- including: **9m at 19.5g/t Au and 17.8g /t Ag and 0.4% Zn from 203m**
- **26m at 157 g/t Ag** and 0.70 g/t Au **from 61m in GRC03**
- **9m at 172 g/t Ag and 0.91 g/t Au from 37 m in GRC09**

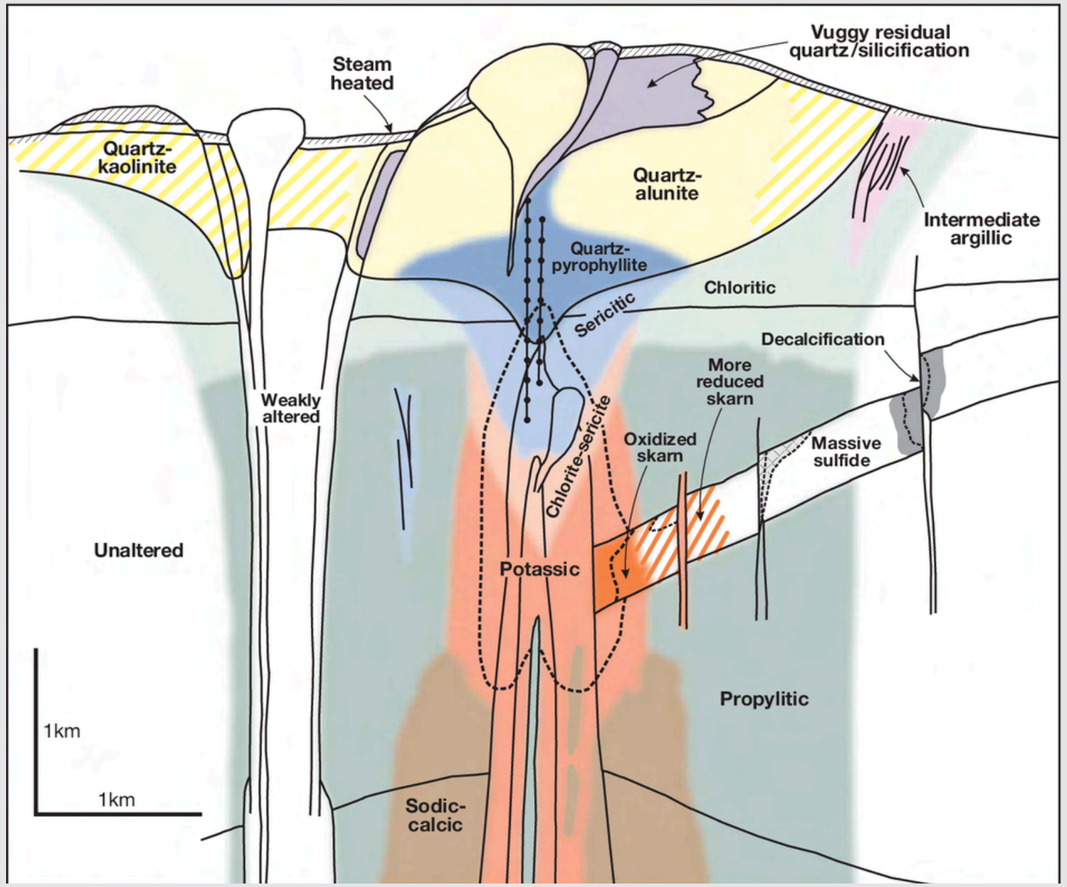
GALLIUM "HALO" DISCOVERY

- Wide-spaced drilling at our Golconda Project has **intersected Gallium mineralization in 11 of 14 holes** of G50's recent diamond and RC drilling program

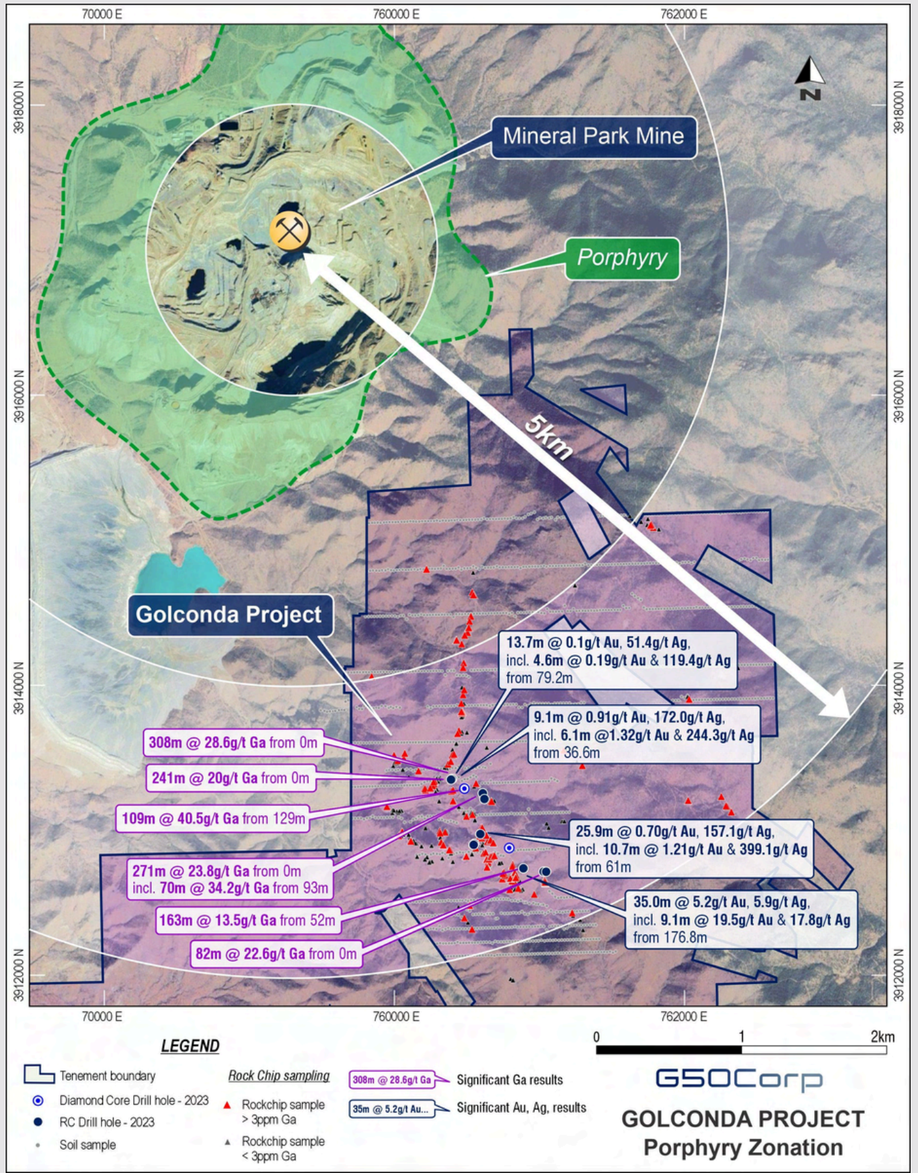
HOLE	INTERCEPT	GRAM x METRE
GDD02	109m at 40.5 g/t Gallium from 129m	(4,415 gm*m)
GRC01	241m at 20 g/t Gallium from surface	(4,820 gm*m)
GRC02	308m at 28.6 g/t Gallium from surface	(8,809 gm*m)

*Refer to G50 ASX Announcements "35m at 5.2 g/t Gold, Discovery at Golconda", 19 June 2023 & "308m at 28.6 g/t Gallium at Golconda", 27 July 2023

ZONING PATTERN FOR TELESCOPED PORHRY CU DEPOSITS



Porphyry-type Cu system. Sillitoe (1999b, 2000)



MINERALIZATION

- Shallow alteration-mineralization types consistently overprint deeper ones. Volumes of the different alteration types vary markedly from deposit to deposit.
- Sericitic alteration tends to be more abundant in porphyry Cu-Mo deposits.
- Alteration-mineralization in the lithocap is commonly far more complex than shown, particularly where structural control is paramount.

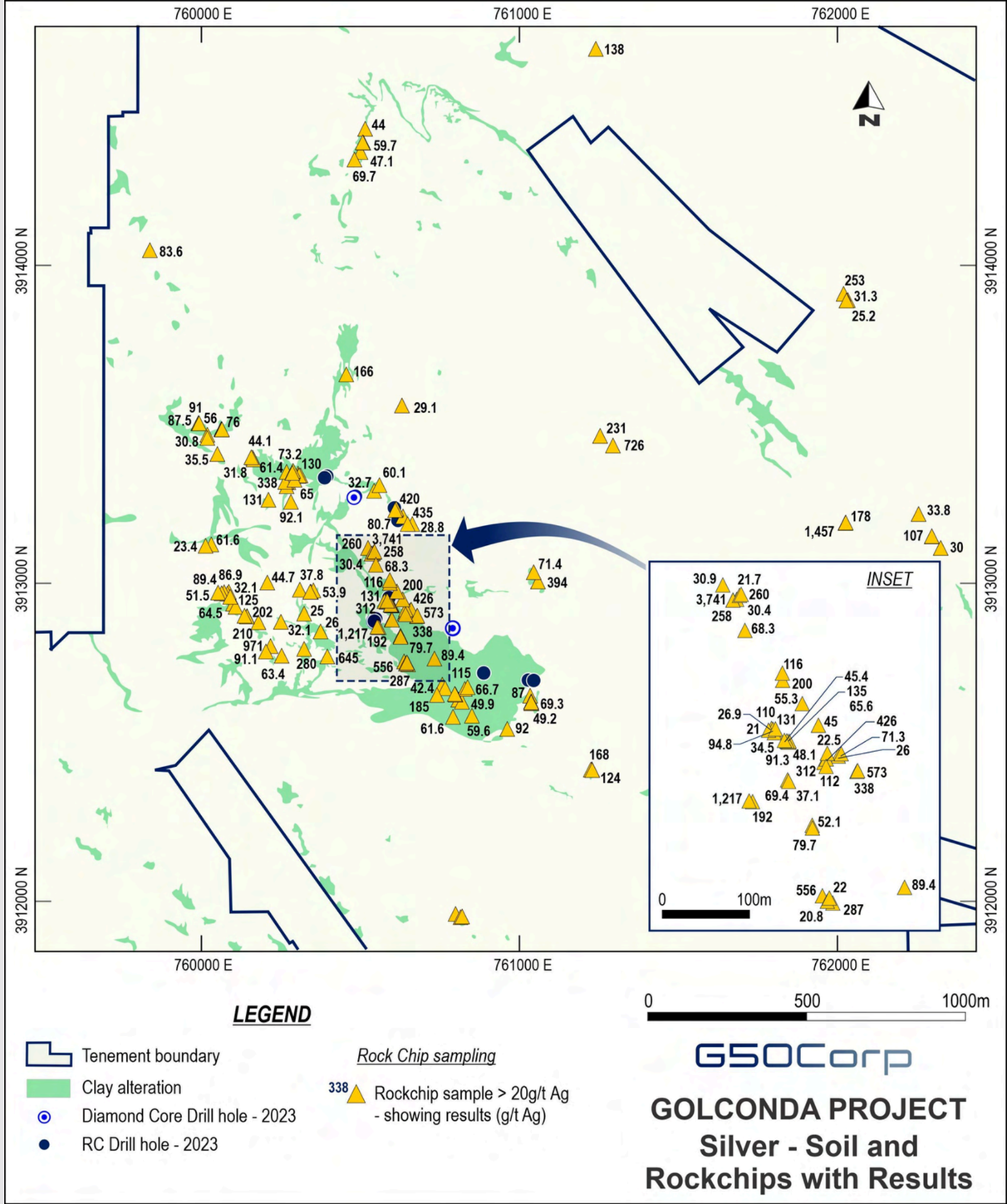
Modified from Sillitoe (1999b, 2000)

*Refer to G50 ASX Announcement “New Targets to Follow Up 6m at 546 g/t Silver at Golconda” 14 October 2024

SILVER ROCK CHIPS > 20 g/t

- **165** rock chip samples **above 20 g/t Ag**
- **53** samples assayed **greater than 100 g/t Ag**
- Peak silver assay results in rock chips including;
  - 3,741 g/t
  - 1,457 g/t
  - 1,246 g/t
  - 1,217 g/t
  - 1,091 g/t
  - 1,037 g/t

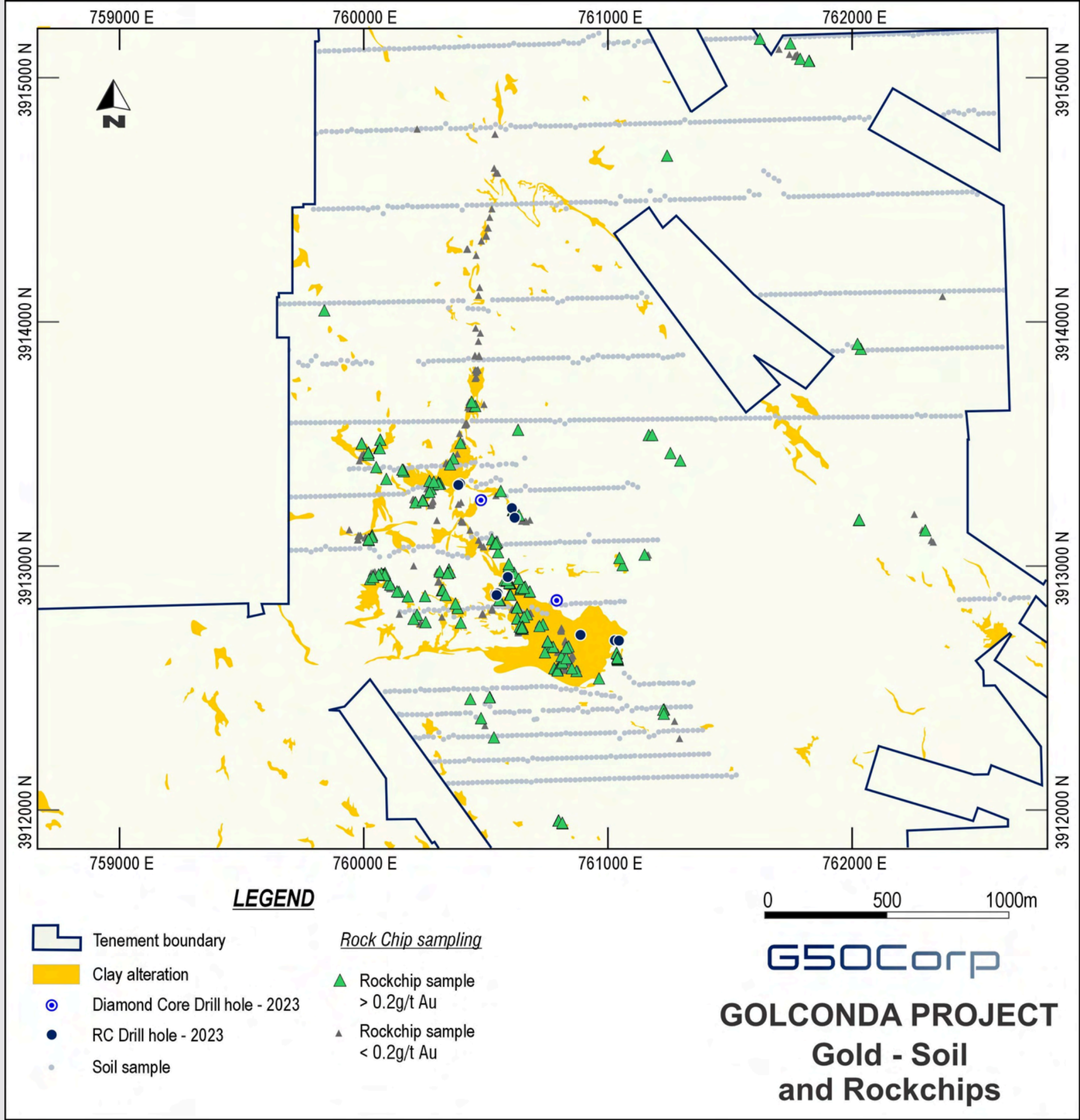
*Refer to G50 ASX Announcement “New Targets to Follow Up 6m at 546 g/t Silver at Golconda” 14 October 2024



GOLD ROCK CHIPS > 0.20 g/t

- **182** rock chip samples **above 0.20 g/t Au**
- **69** samples assayed **greater than 1 g/t Au**
- Peak gold assay results in rock chips including;
  - 54.56 g/t
  - 38.84 g/t
  - 27.91 g/t
  - 21.73 g/t
  - 15.34 g/t

*Refer to G50 ASX Announcement “New Targets to Follow Up 6m at 546 g/t Silver at Golconda” 14 October 2024



A NEW PRECIOUS METALS DISCOVERY

GRC06

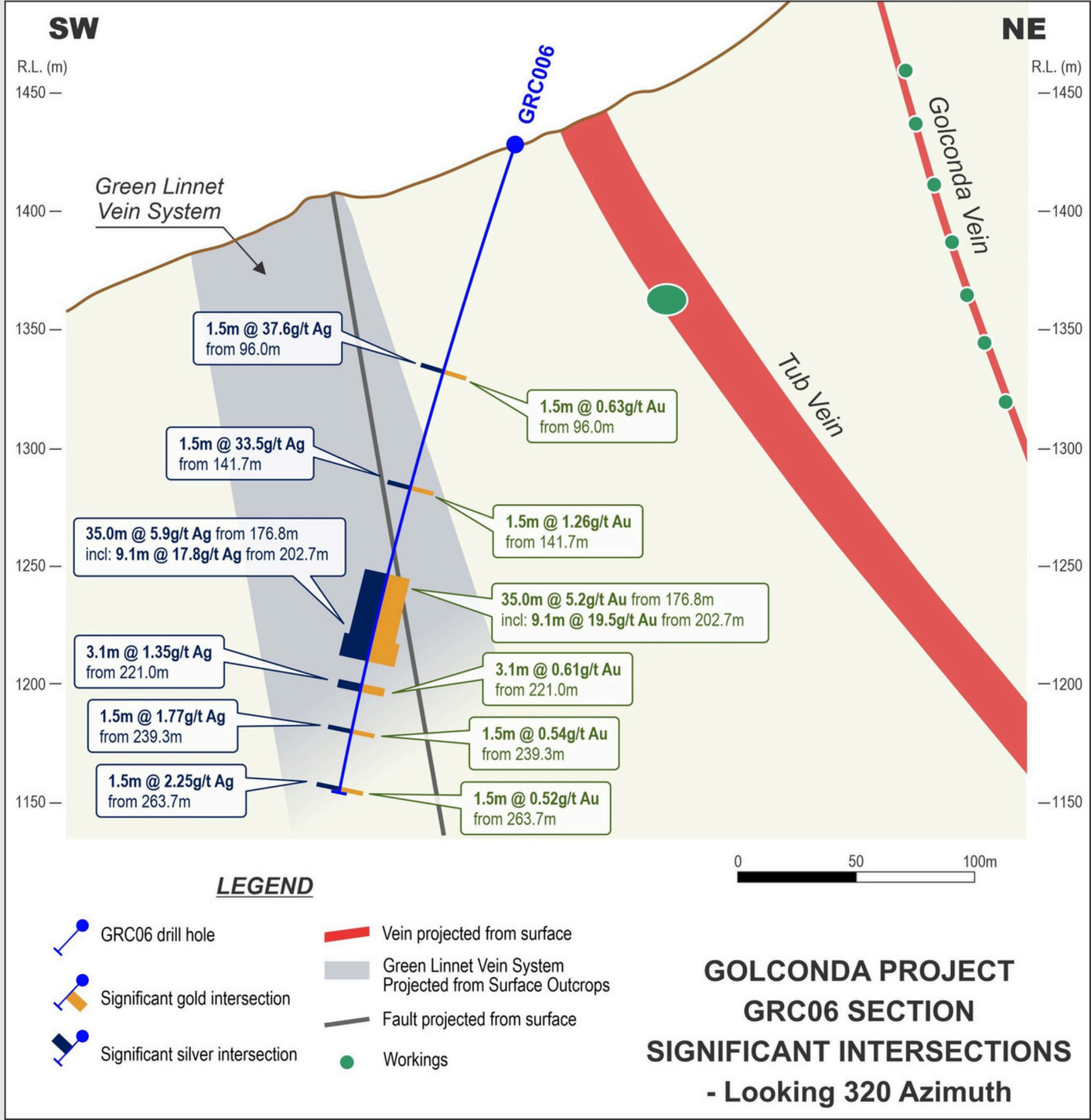
GEOLOGICAL MODEL CONFIRMED

- GRC06 intercepted Au-Ag mineralisation at the down-dip projection of Green Linnet Vein System. The drill hole then penetrated the targeted **N-striking fault and high-grade Au was intercepted on the W side of the fault**
- The drillhole **did not penetrate the entire width** of the Green Linnet Vein System and **ended in mineralisation** with the interval at the bottom of the hole assaying 0.5g/t Au

DRILLING RESULTS

- **35m at 5.2g/t Au, 5.9g/t Ag** from 177m
  including:
  - **9m at 19.5g/t Au**
  - **17.8g/t Ag**
  - 0.4% Zn from 203m

*Refer to G50 ASX Announcement "35m at 5.2 g/t Gold, Discovery at Golconda", 19 June 2023



KEY INTERCEPTS - GRC03 & GRC09*

*GRC03 - 53.4 - 58m intercepted backfill in historic workings

HOLE	FROM (m)	INTERVAL (m)	GOLD (g/t)	SILVER (g/t)
GRC01	79.2	13.7	0.10	51.4
including	**80.8**	**4.6**	**0.19**	**119.4**
GRC03	61.0*	25.9	0.70	**157.1**
including	61.0*	6.0	1.85	**546**
GRC06	88.4	10.7	0.27	12.3
including	**96.0**	**1.5**	**0.63**	37.6
GRC06	141.7	6.1	0.37	9.4
including	141.7	1.5	1.26	33.5
GRC06	176.8	35.0	5.2	5.9
including	202.7	9.1	19.5	17.8
GRC06	219.5	45.7	0.2	1.5
including	221	3.1	0.61	1.4
including	239.3	1.5	0.54	1.8
including	263.7	1.5	0.52	2.3
GRC09	24.4	3.1	2.25	10.1
GRC09	36.6	9.1	0.91	172
including	36.6	6.1	1.32	**244.3**
GRC09	48.8	9.1	0.05	**72.5**
including	50.3	3.1	0.08	**176**
GRC09	117.3	18.3	0.08	**27.2**
including	126.5	3.0	0.09	**486**

*Refer to G50 ASX Announcement “New Targets to Follow Up 6m at 546 g/t Silver at Golconda” 14 October 2024

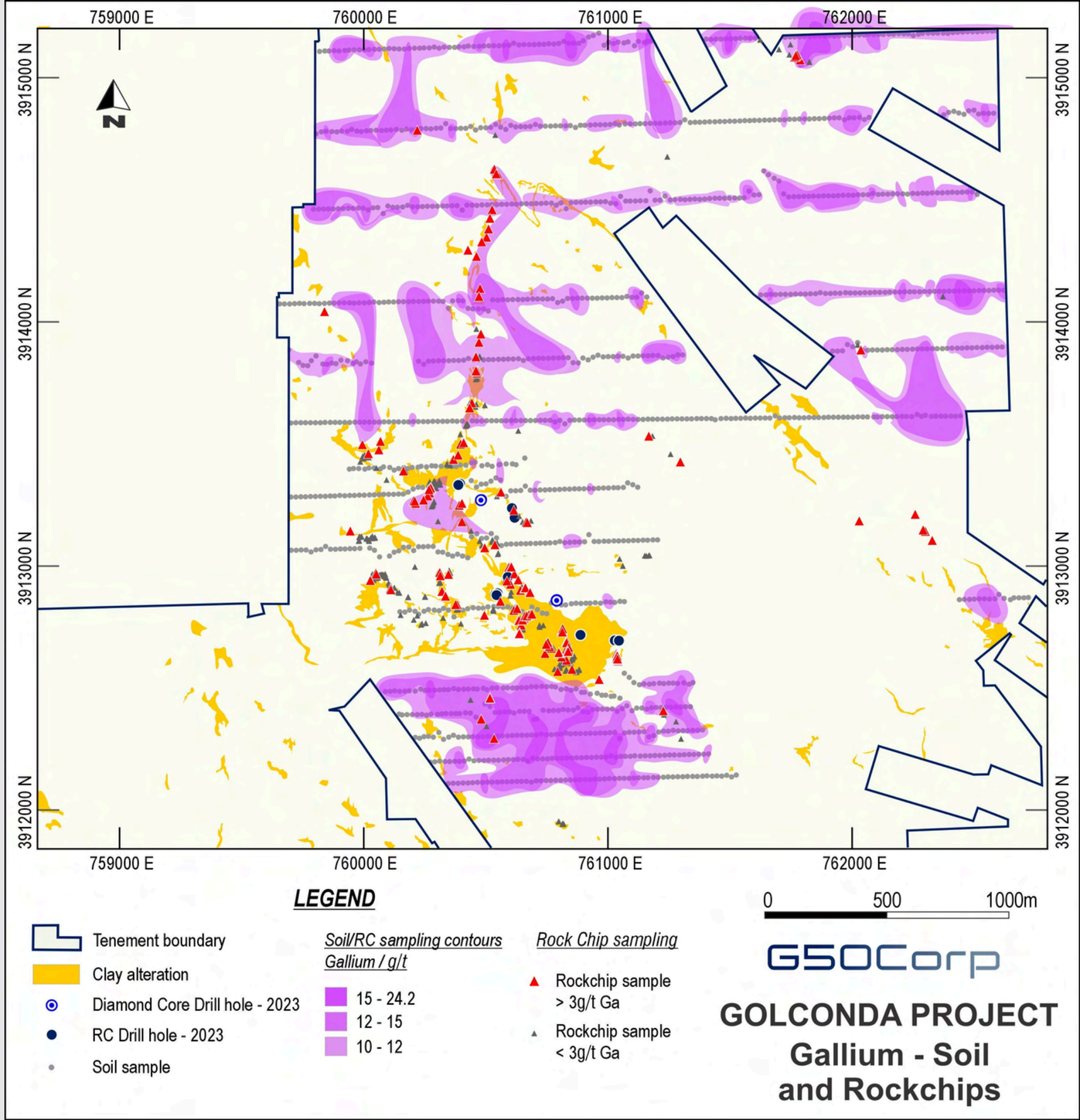
G50Corp

GALLIUM ROCK CHIPS > 3g/t

- **190** rock chip samples **above 3 g/t Ga**
- **61** samples assayed **greater than 6 g/t Ga**
- Peak gallium assay results in rock chips including;

  - 28.9 g/t
  - 21.7 g/t
  - 21.6 g/t
  - 20.3 g/t
  - 19.3 g/t
  - 19.2 g/t

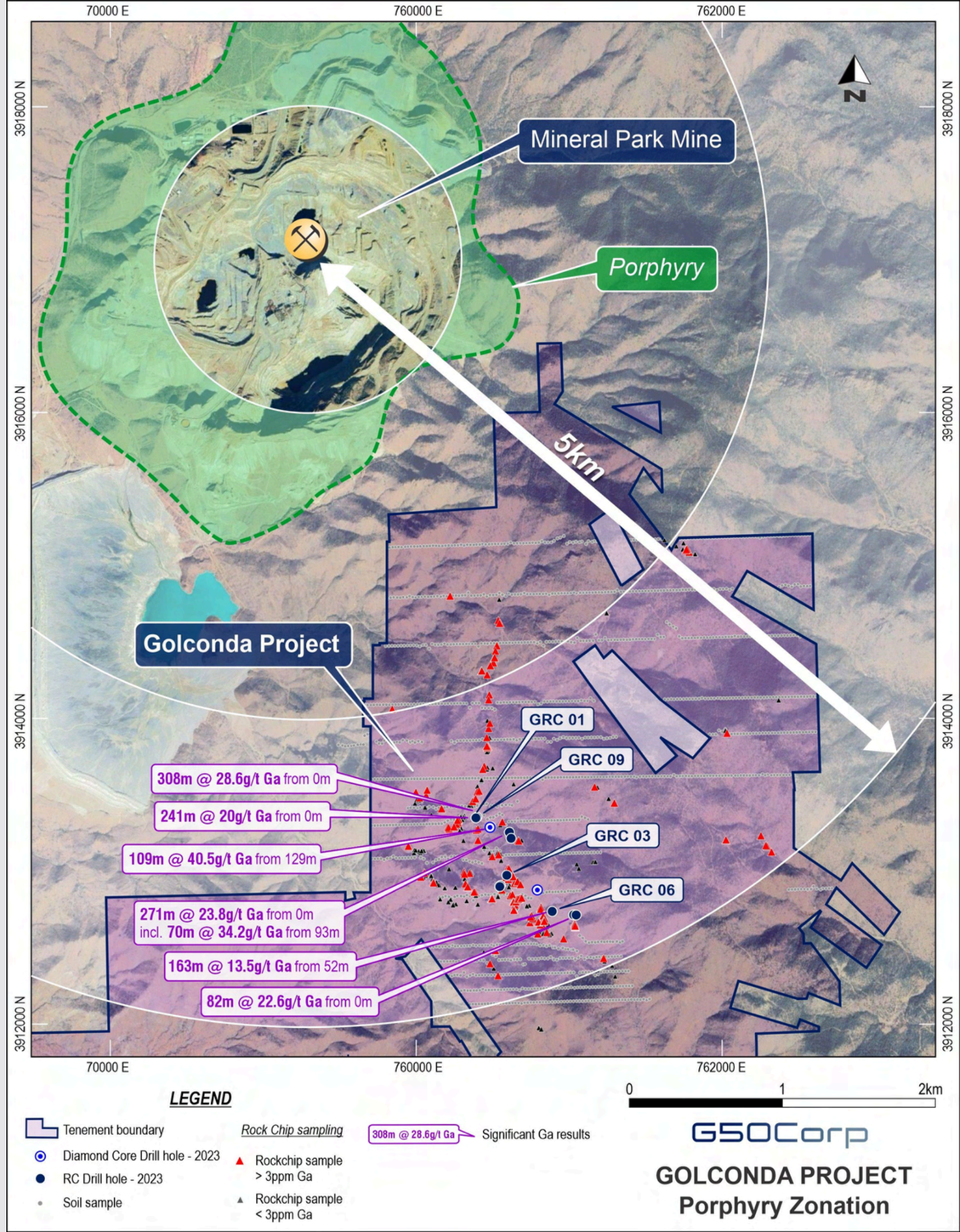
*Refer to G50 ASX Announcement “New Targets to Follow Up 6m at 546 g/t Silver at Golconda” 14 October 2024



GOLCONDA
GALLIUM “HALO” DISCOVERY

HOLE	INTERCEPT	GRAM x METRE
GDD02	**109m** at **40.5 g/t** gallium from 129m	**(4,415 gm*m)**
GRC01	**241m** at **20 g/t** gallium from surface	**(4,820 gm*m)**
GRC02	**308m** at **28.6 g/t** gallium from surface	**(8,809 gm*m)**
GRC05	**271m** at **23.8 g/t** gallium from surface including **70m** at **34.2 g/t** gallium from 93m	**(6,450 gm*m)**
GRC06	**163m** at **13.5 g/t** gallium from 52m	**(2,201 gm*m)**
GRC08	**142m** at **13.1 g/t** gallium from surface	**(1,861 gm*m)**
GRC11	**83m** at **22.6 g/t** gallium from surface	**(1,876 gm*m)**

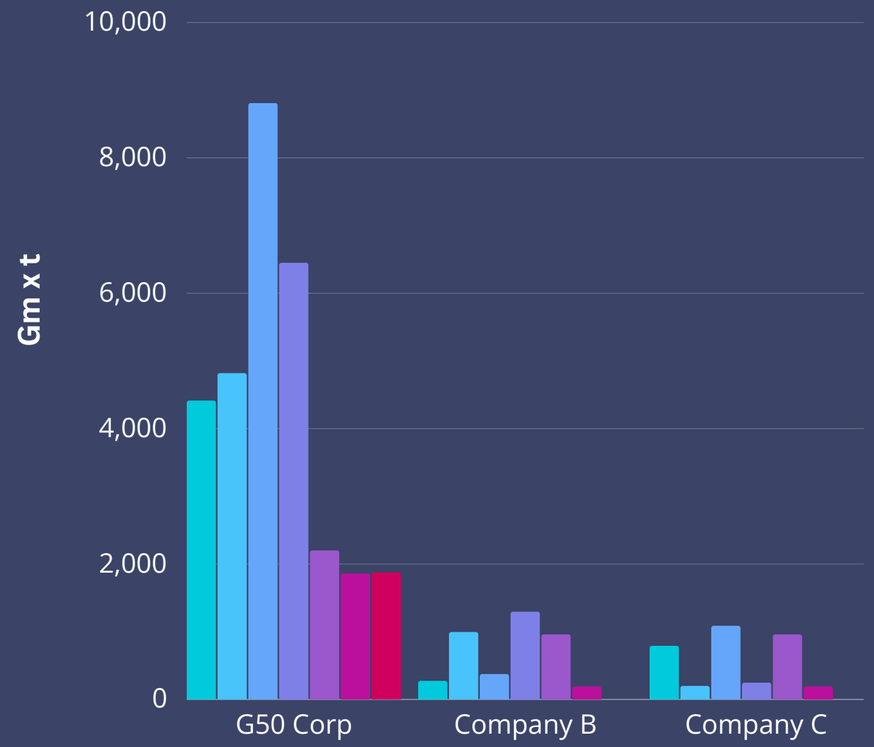
*Refer to G50 ASX Announcement “308m at 28.6 g/t Gallium at Golconda”, 27 July 2023



GALLIUM “HALO” DISCOVERY

Gallium Nitride (GaN) is an important semiconductor material with high critical field strength and electron mobility.

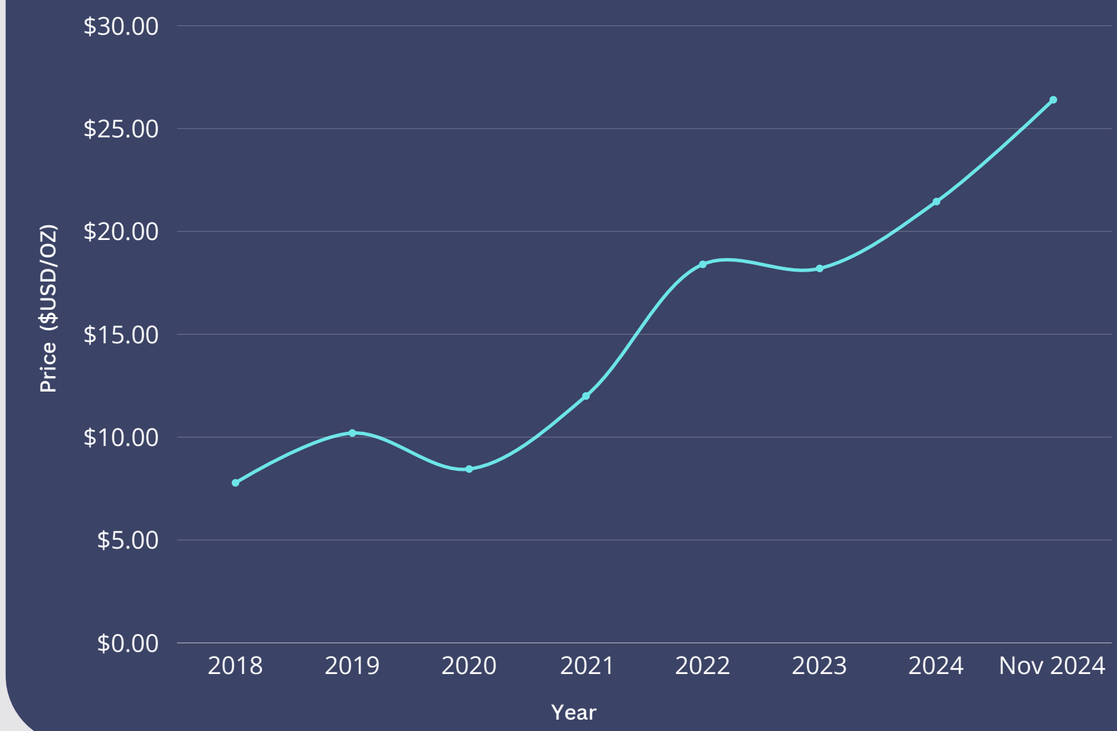
REPORTED GALLIUM INTERCEPTS BY DRILL HOLE [1]



Advantages:

- Higher switching speed and lower ON-resistance.
- GaN contributes to lower power consumption, higher output and reduction in size of equipment

GALLIUM PRICE / OZ [2]



1 - Refer to G50 ASX Announcement “308m at 28.6 g/t Gallium at Golconda” 27 July 2023
2 - Source: Statista 2024

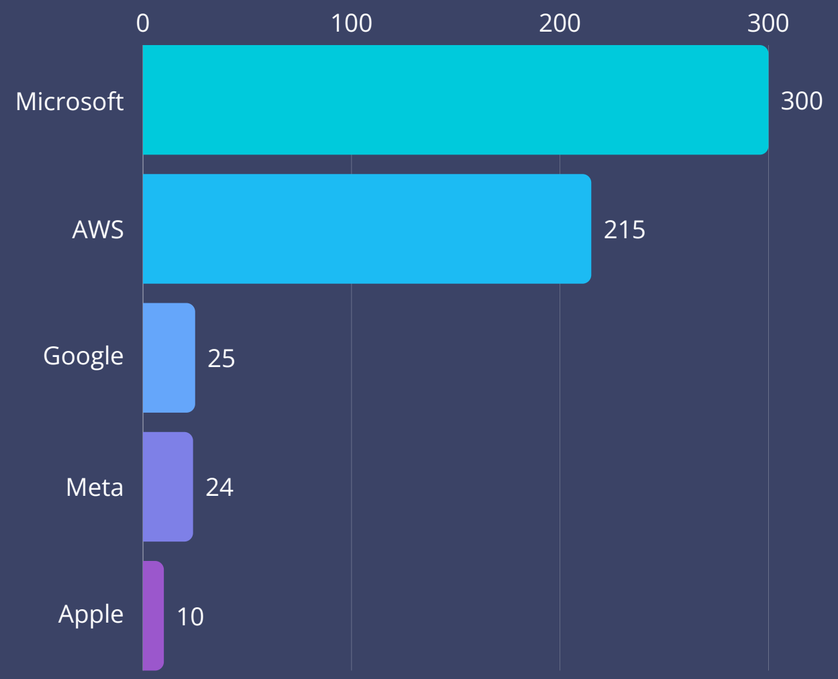
G50Corp

GLOBAL SEMICONDUCTOR MARKET

$574.6
Total Market Size
(USD billion) 2022

8.8%
CAGR
2022 - 2032

BIG TECH DATA CENTRES



POTENTIAL SAVINGS PER TIER 1 DATA CENTRE

For a typical major **Tier One Data Centre Operator** assuming **6 smaller** and efficient GaN-based power supplies can perform the work of **10 Si-based units.**

Servers p/rack go from **30 to 34**. (Source: GaN Systems)

ADVANTAGES

- Operational savings from energy: U$5,600 / server rack saves **U$241 million pa**
- Additional revenue from greater server density: U$5,100 / server rack adds **U$1.1 bn pa**
- Lower capex from postponing construction of further data centers: **$840 million** in CAPEX saving

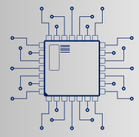
SOURCE: Aspencore Guide to Gallium Nitride: A New Era for Power Electronics. Edited by Maurizio Di Paolo Emilio & Nitin Daha

VAST AND ACCELERATING MARKET

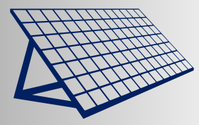
Rapid Market Adoption

Medical Equipment

Laser Diodes



Integrated Circuits



Solar Cells

Telecommunications

Defense

- Infrastructure
- Patented Claims

- Grades x Intercepts
- Well understood and Advanced Geological Model

- Proximity to End Users
- Strategic Location

Golconda Project, Arizona

G50Corp

WHITE CAPS, NEVADA

POORLY EXPLAINED CARLIN-STYLE GOLD SYSTEM

HISTORY

- Carlin Type Gold Deposit
- High-grade White Caps Mine **produced >125,000 oz at circa 30g/t gold pre 1950's**
- Mined ore grades ranged from 33g/t to 79g/t gold over 6m to 9m widths

EXPLORATION RESULTS

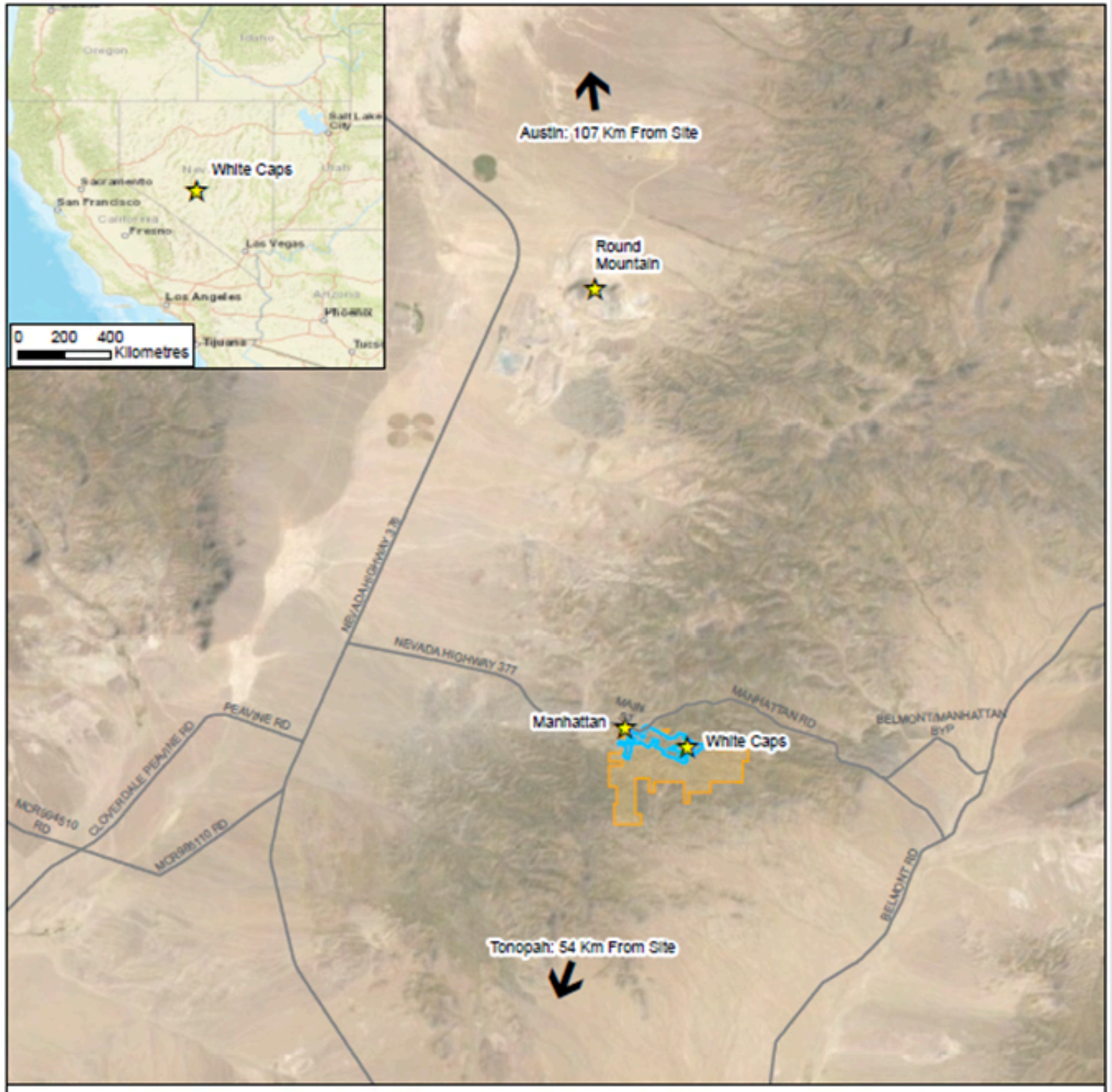
- Mineralisation at White Caps Mine concentrated along structural intersections within the Cambrian White Caps **Limestone unit** which averages 20 m thickness. **Numerous cross-cutting north-south faults localise mineralisation within the host carbonates**
- **2 km x 500 m zone** of highly anomalous key pathfinder elements
- Results extend well outside of the White Caps Limestone, confirming the district scale potential

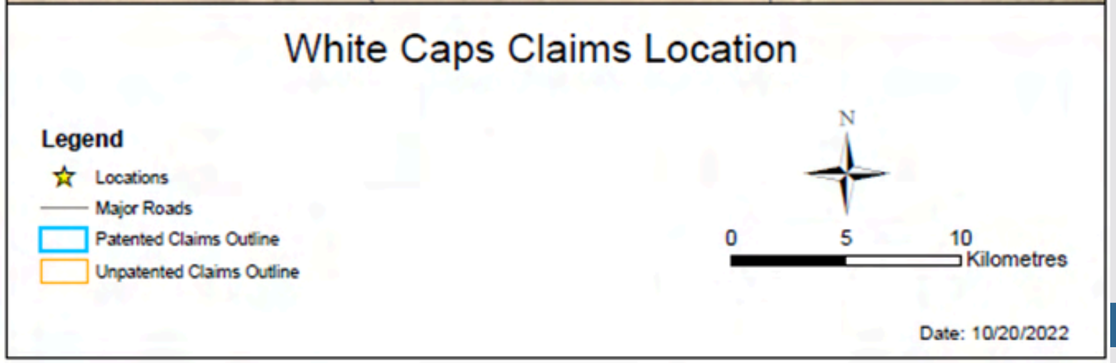
Samples	GOLD (ppm)	ARSENIC (ppm)	MERCURY (ppm)	ANTIMONY (ppm)	THALLIUM (ppm)
92	0.527	500.3	4.44	98.6	2.16
276	0.207	250.8	1.59	43.0	0.91

*Refer to G50 ASX Announcement "72.4 g/t Gold in White Caps Follow Up Regional Sampling", 9 November 2023

CORE FOCUS

WHITE CAPS, NEVADA





LOCATION

- Located 15 km from Kinross' Round Mountain **(3 Moz reserve)** that has produced **15 Moz** gold to date
- Excellent potential within **10 km2 Project area** containing 28 patented and 74 unpatented mining claims

- High-grade White Caps Mine **produced >125,000 oz at circa 30g/t gold**
- Mined ore grades ranged from 33g/t to 79g/t gold over 6m to 9m widths
- Grades were noted to be increasing with depth, cross-cut on the lowest mine level (1300 foot, 400m) assayed **10m at 94g/t** (close to true thickness)

EXPLORATION

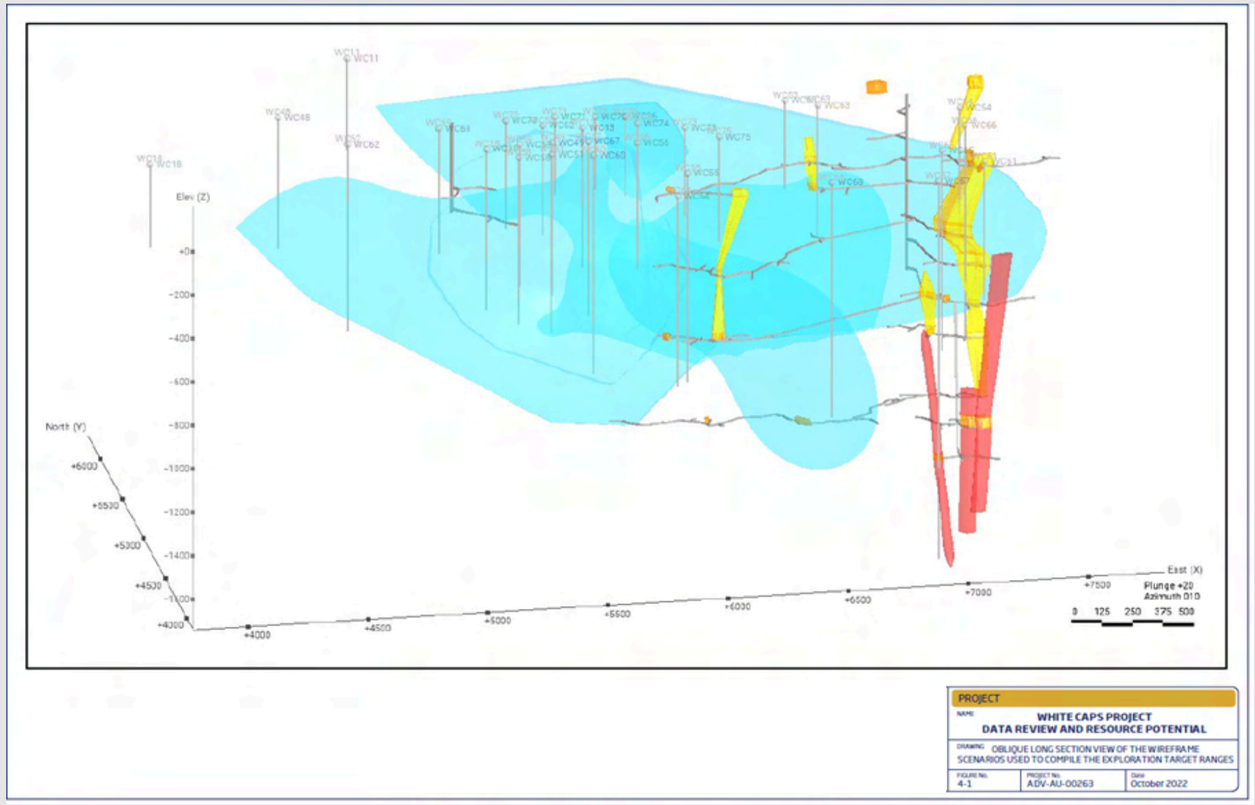
- Potential for thicker zones of mineralisation around historic workings as **zones containing <10g/t gold were often ignored and not mined**
- Historical soil geochemistry indicates **White Caps is part of a large mineralised system** as it is within:
  - a gold-arsenic-mercury anomaly that is 12km-long; and
  - a gold-silver soil anomaly that is 8km long

*Refer to G50 ASX Announcement "Acquisition of White Caps Gold Project", 9 November 2022

G50Corp

WHITE CAPS, NEVADA

EXPLORATION TARGETS*



Exploration Target	Depth Range (m)	Tonnes		Grade (g/t gold)		Metal (ounces of gold)	
		Min	Max	Min	Max	Min	Max
1	0-350	2,000,000	3,000,000	2.5	3	110,000	290,000
2	200-500	230,000	340,000	7	25	50,000	270,000

OBLIQUE LONG SECTION OF EXPLORATION TARGETS

EXPLORATION TARGET 1

(shown in blue)

At open-pittable depths and is based primarily on historical drilling ranges from 110,000 to 290,000 ounces at grades ranging from 2.5 to 3g/t gold.

EXPLORATION TARGET 2

(shown in red)

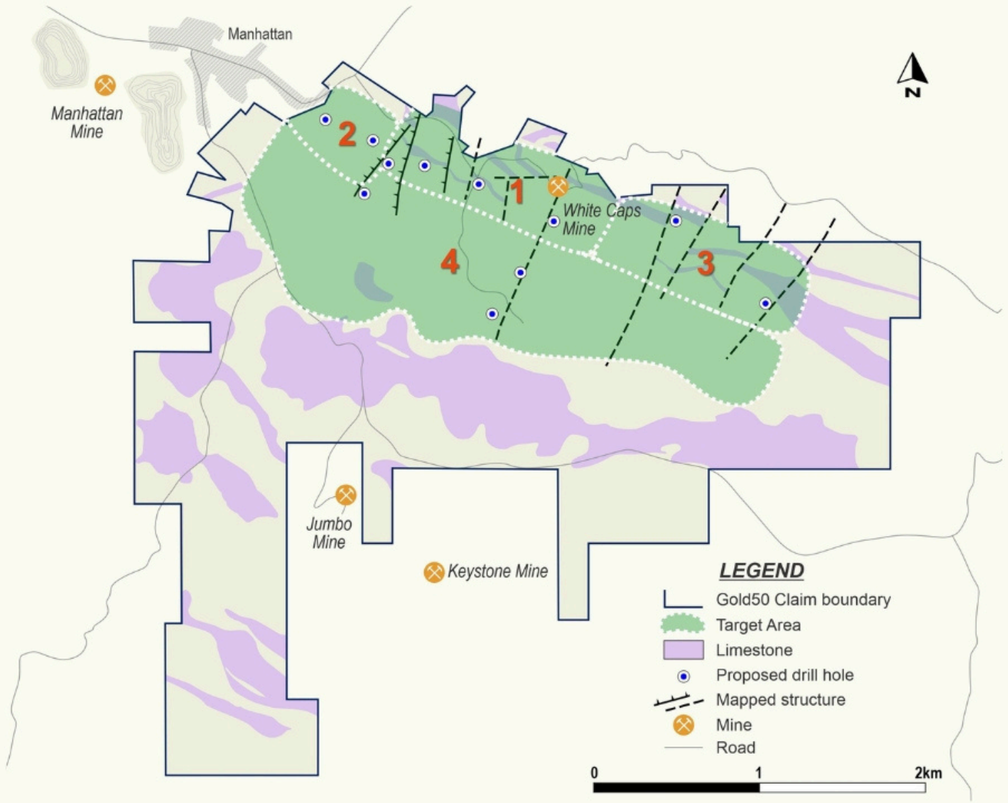
Based primarily on unmined mineralisation in underground workings and ranges from 50,000 to 270,000 ounces at grades ranging from 7 to 25g/t gold.

*These Exploration Targets are presented as a range of tonnages and grades as the potential tonnage and grade are conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource. Furthermore, the quantities and quality could materially change if a Mineral Resource is estimated in accordance with the JORC Code.

*Refer to G50 ASX Announcement “Acquisition of White Caps Gold Project”, 9 November 2022

G50Corp

WHITE CAPS TARGET AREAS & PROPOSED DRILLING



TARGET AREAS

White Caps Central

Targets 1km of the NW strike extension of the limestone units exploited at the White Caps Mine and surrounding operations

White Caps NW

NW of the last normal fault mapped, the limestone units appear to be displaced vertically and while disappearing from the surface, material from some small shafts in this area indicates that there are limestones occurring at depth

White Caps SE

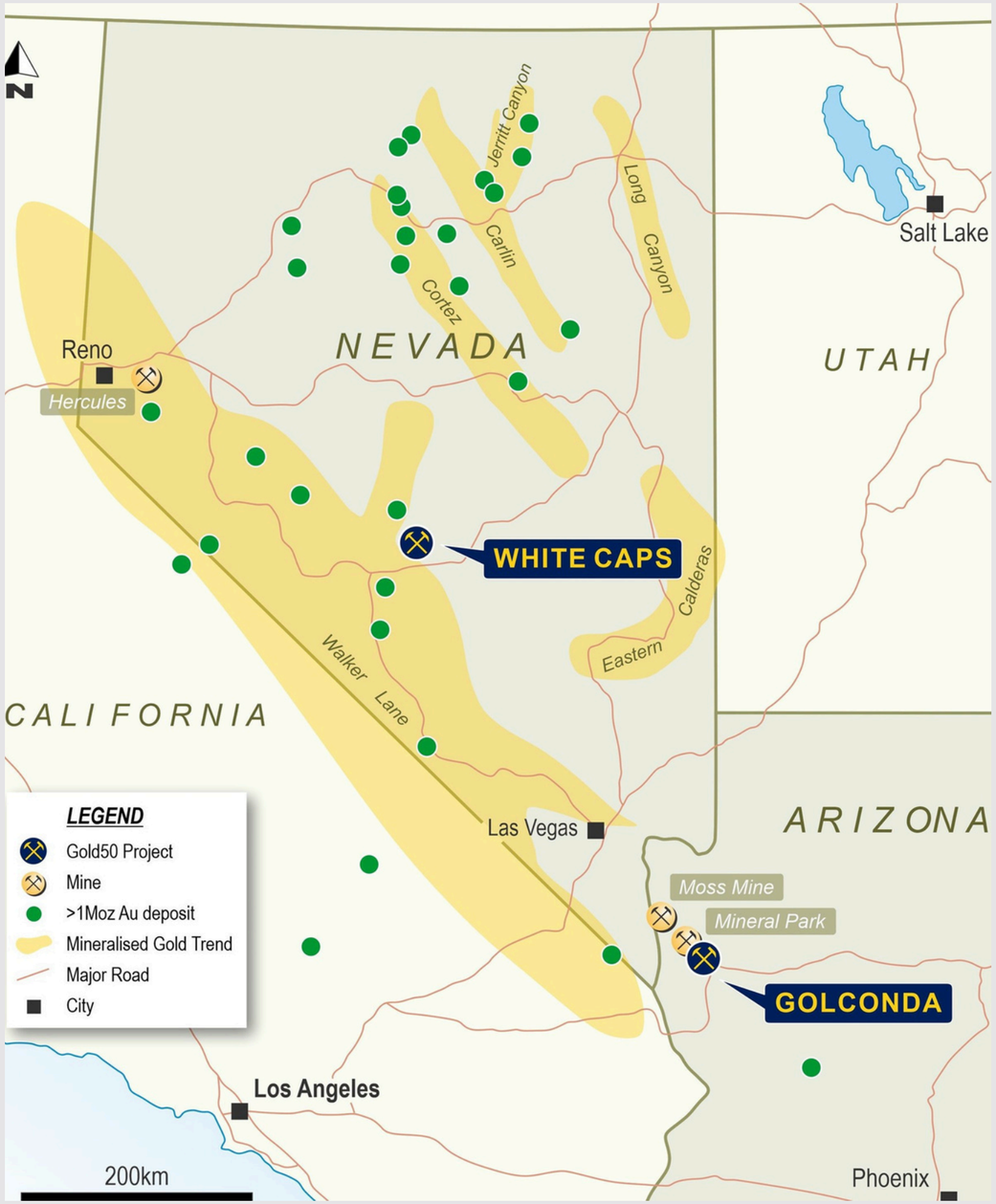
The last significant shaft along the SE extension of White Caps is located 320m SE of the mine and beyond this, different layers of limestone were not extensively explored

Limestone Down Dip

The entire block of limestone-phyllite-quartzite striking NW for about 4km is consistently dipping to the SW, with the deep geometry of the limestone units unknown

G50Corp

*Refer to G50 ASX Announcement “72.4 g/t Gold in White Caps Follow Up Regional Sampling”, 9 November 2023

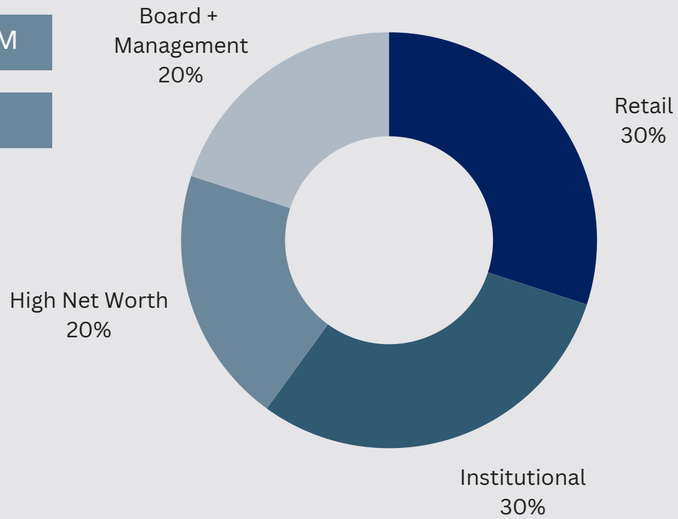


CORPORATE SNAPSHOT

DECEMBER 2024

SHARES ON ISSUE	154.1 M
SHARE PRICE	A$0.20
UNDILUTED MARKET CAP	A$30.8 M
CASH BALANCE	A$4.5 M
PERFORMANCE RIGHTS	3.25 M
SHARE OPTIONS	2 M

G50 OWNERSHIP BREAKDOWN



G50Corp

SUMMARY

- **JURISDICTION**
  Top 10 Destinations by Fraser Institute
- **GEOLOGY**
  Historical High Grade Mines
- **COMMODITY**
  Hard Asset’s with strong demand profiles
- **INFRASTRUCTURE**
  Shadow’s of Headframes

GOLCONDA, ARIZONA	WHITE CAPS, NEVADA
	
✓	✓
✓	✓
✓	✓
✓	✓

MARK WALLACE

MANAGING DIRECTOR

queries@g50corp.com

www.g50corp.com

https://www.linkedin.com/company/g50-corp-ltd/

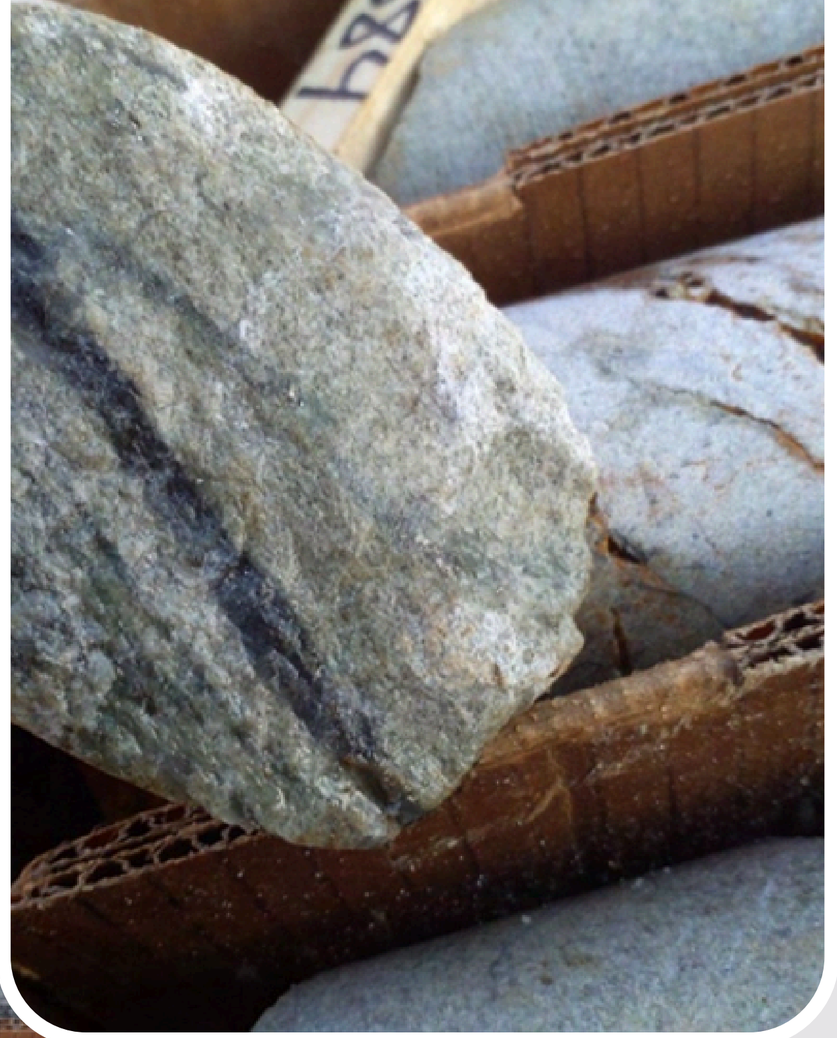
Approved for release by the Managing Director

G50Corp

APPENDIX

GOLCONDA

DRILLING - APRIL 2023



Right Image: GDD02 – Quartz-sericite-pyrite altered intrusive with quartz-sulphide veins

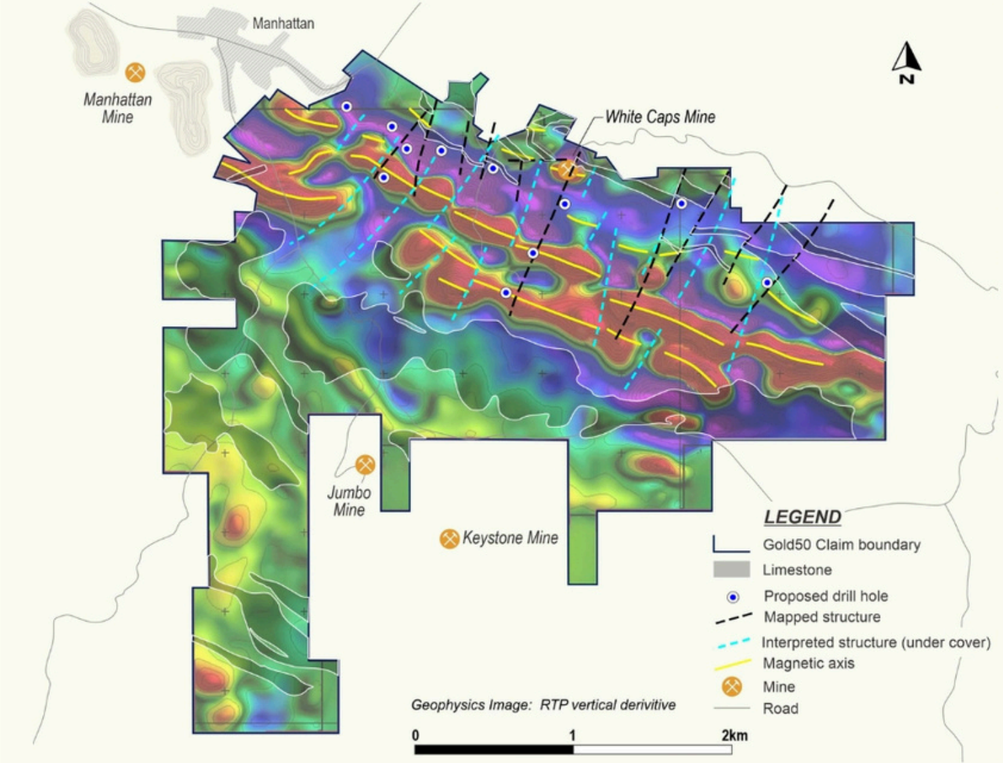
Left Image: Core from GDD02 from 178 m to 181m downhole which assays 40 g/t Gallium Stockwork and sheeted quartz-sulphide veins. Quartz–sericite–pyrite alteration

G50Corp

*Refer to G50 ASX Announcement “308m at 28.6 g/t Gallium at Golconda”, 27 July 2023

FLUID FLOW ALONG FAULTS

= SEDIMENT-HOSTED GOLD DEPOSITS



GEOLOGICAL MODEL EVOLVED

FIRST PRINCIPLES

- Interpreted magnetic axes (yellow)
- Mapped faults (black) displace mapped limestone and quartzite units
- Interpreted faults (blue) displace interpreted magnetic axes (yellow) within the target sediment package

TARGETS DEFINED

- Proposed drill holes
- Combined mapped and interpreted faults provide target structures
- Limestone unit

G50Corp

*Refer to G50 ASX Announcement “72.4 g/t Gold in White Caps Follow Up Regional Sampling”, 9 November 2023

WHITE CAPS, NEVADA

FREEPORT DRILLNG 1982 - 1984*

Hole ID	East (ft)	North (ft)	RL	Azimuth	Dip	Total Depth (ft)	Total Depth (m)	From (ft)	To (ft)	From (m)	To (m)	Au (oz/st)	Au (ppm)
WC7	**6373**	**3313**	**0**	**0**	**-90**	**208**	**63**	**195**	**200**	**59.4**	**61.0**	**0.096**	**2.7**
WC11	6087	4814	0	0	-90	425	130	75	80	22.9	24.4	0.011	0.3
								95	110	29.0	33.5	0.011	0.3
WC12	6916	3011	0	0	-90	440	134	260	265	79.2	80.8	0.01	0.3
								350	355	106.7	108.2	0.01	0.3
								375	385	114.3	117.3	0.013	0.4
WC13	5070	5612	0	0	-90	640	195	**345**	**350**	**105.2**	**106.7**	**0.157**	**4.4**
								350	355	106.7	108.2	0.011	0.3
								395	400	120.4	121.9	0.016	0.5
								535	540	163.1	164.6	0.015	0.4
WC17	**6464**	**1776**	**0**	**0**	**-90**	**860**	**262**	**450**	**455**	**137.2**	**138.7**	**0.26**	**7.3**
WC18	4939	3786	0	0	-90	385	117	0	385	0.0	117.3	0	0
WC26	2726	4275	0	44	-65	405	123	0	405	0.0	123.4	0	0
WC28	2790	4867	0	340	-60	400	122	0	400	0.0	121.9	0	0
WC29	2651	3507	0	0	-90	205	62	0	205	0.0	62.5	0	0
WC33	4794	1330	0	0	-90	265	81	**35**	**40**	**10.7**	**12.2**	**0.135**	**3.8**
								40	**70**	**12.2**	**21.3**	**0.044**	**1.2**
								85	90	25.9	27.4	0.012	0.3
WC34	5821	3653	0	0	-90	470	143	0	470	0.0	143.3	0	0
WC35	4883	5179	0	0	-90	740	226	430	435	131.1	132.6	0.016	0.5
								495	**500**	**150.9**	**152.4**	**0.495**	**14.0**
								500	515	152.4	157.0	0.024	0.7
WC36	5179	5809	0	0	-90	365	111	80	85	24.4	25.9	0.014	0.4
								105	170	32.0	51.8	0.033	0.9
WC43	5804	3870	0	0	-90	445	136	65	70	19.8	21.3	0.012	0.3
								130	135	39.6	41.1	0.012	0.3
WC44	5218	1997	0	328	-65	405	123	**65**	**70**	**19.8**	**21.3**	**0.039**	**1.1**
								75	80	22.9	24.4	0.013	0.4
WC45	4805	1585	0	350	-60	345	105	-	-	-	-	-	-
WC47	-882	7864	0	0	-90	300	91	0	300	0.0	91.4	0	0
WC48	5418	4405	0	0	-90	605	184	495	505	150.9	153.9	0.042	1.2
WC49	**4912**	**5457**	**0**	**0**	**-90**	**705**	**215**	**465**	**475**	**141.7**	**144.8**	**1.372**	**38.7**
								475	**490**	**144.8**	**149.4**	**0.249**	**7.0**
								490	**510**	**149.4**	**155.4**	**0.041**	**1.2**
WC51	4774	5430	0	0	-90	825	251	145	155	44.2	47.2	0.02	0.6
								630	635	192.0	193.5	0.021	0.6
								795	800	242.3	243.8	0.032	0.9

Hole ID	East (ft)	North (ft)	RL	Azimuth	Dip	Total Depth (ft)	Total Depth (m)	From (ft)	To (ft)	From (m)	To (m)	Au (oz/st)	Au (ppm)
WC52	5127	5456	0	0	-90	505	154	305	310	93.0	94.5	0.019	0.5
WC53	5260	6490	0	0	-90	405	123	0	405	0.0	123.4	0	0
WC54	**5043**	**7179**	**0**	**0**	**-90**	**740**	**226**	**415**	**420**	**126.5**	**128.0**	**0.284**	**8.0**
								440	**445**	**134.1**	**135.6**	**0.12**	**3.4**
WC55	4443	5936	0	0	-90	960	293	0	960	0.0	292.6	0	0
WC56	4850	5801	0	0	-90	580	177	**515**	**520**	**157.0**	**158.5**	**0.102**	**2.9**
								535	550	163.1	167.6	0.018	0.5
WC57	4164	6932	0	0	-90	1740	530	0	1740	0.0	530.4	0	0
WC58	4757	5290	0	0	-90	763	233	645	655	196.6	199.6	0.052	1.5
WC59	4915	5321	0	0	-90	655	200	470	475	143.3	144.8	0.015	0.4
								485	490	147.8	149.4	0.039	1.1
WC60	4732	5595	0	0	-90	1007	307	**760**	**765**	**231.6**	**233.2**	**0.233**	**6.6**
								765	785	233.2	239.3	0.03	0.8
WC61	4374	7162	0	0	-90	635	194	0	635	0.0	193.5	0	0
WC62	5042	4629	0	0	-90	858	262	265	270	80.8	82.3	0.019	0.5
								685	695	208.8	211.8	0.012	0.3
WC63	5180	6612	0	0	-90	600	183	**400**	**445**	**121.9**	**135.6**	**0.04**	**1.1**
								595	600	181.4	182.9	0.029	0.8
WC64	4173	5848	0	0	-90	875	267	810	820	246.9	249.9	0.013	0.4
								830	835	253.0	254.5	0.012	0.3
WC65	4536	7013	0	0	-90	920	280	0	920	0.0	280.4	0	0
WC66	4826	7159	0	0	-90	980	299	0	980	0.0	298.7	0	0
WC67	**4902**	**5606**	**0**	**0**	**-90**	**800**	**244**	**550**	**560**	**167.6**	**170.7**	**0.176**	**5.0**
								725	**764**	**221.0**	**232.9**	**0.125**	**3.5**
WC68	4227	6498	0	0	-90	1080	329	1060	1070	323.1	326.1	0.064	1.8
WC69	5169	5030	0	0	-90	575	175	0	575	0.0	175.3	0	0
WC70	5215	5318	0	0	-90	495	151	**365**	**380**	**111.3**	**115.8**	**0.041**	**1.2**
								395	400	120.4	121.9	0.011	0.3
WC71	**5226**	**5524**	**0**	**0**	**-90**	**360**	**110**	**105**	**120**	**32.0**	**36.6**	**0.127**	**3.6**
								335	**360**	**102.1**	**109.7**	**0.082**	**2.3**
WC72	**5200**	**5687**	**0**	**0**	**-90**	**335**	**102**	**250**	**270**	**76.2**	**82.3**	**0.073**	**2.1**
WC73	5001	6025	0	0	-90	410	125	0	410	0.0	125.0	0	0
WC74	**5088**	**5844**	**0**	**0**	**-90**	**475**	**145**	**200**	**225**	**61.0**	**68.6**	**0.038**	**1.1**
WC75	4866	6143	0	0	-90	485	148	0	485	0.0	147.8	0	0

* For further information, see Gold 50's ASX announcement dated 9 November 2022 "Acquisition of High-Grade White Caps Gold Project"

G50Corp

COMPETENT PERSONS STATEMENT

COMPETENT PERSON STATEMENT

The information in this report that relates to Exploration Results and an Exploration Target is based on information compiled by Ms Hollie Fursey who is a full-time employee of RPM Advisory Services Pty Ltd (“RPM") and a Registered Member of the Australian Institute of Geoscientists. Ms Fursey has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity undertaken to qualify as a Competent Person as defined in the 2012 edition of the “Australasian Code for Reporting of Exploration Results and Mineral Resources”. Ms Fursey consents to the inclusion in the report of the matters in the form and context in which it appears.

HISTORICAL EXPLORATION DATA

Mineral exploration has been undertaken at the White Caps Project (WCP) by various prospectors and companies over time. There are no exploration reporting requirements in Nevada, and as a result there are no governmental records of the results of any previous exploration work.

The information on the WCP available to G50 includes unpublished reports as well as information obtained from publicly available sources.

Inspection of the available reports covering the historical exploration provides limited to no information regarding quality control and quality assurance (“QA/QC”) procedures that were followed. In addition, there is limited or no information in respect to such items as; sample type, sample size, where or how the samples were prepared for analysis, what analytical methods were utilised to determine the various elements, what if any standards, replicates and blanks were inserted into the sample batches, etc.

REFERENCES

- Ferguson, H.G., 1924, Geology and ore deposits of the Manhattan District, Nevada, U.S. Geological Survey Bulletin 723.
- Hughes, H.H., 1960, Report on White Caps Operations Review and Exploration Potential, Evaluation for the Board White Caps Gold Mining Company
- Saunders, Fred, August 2020 and revised April 2021, Report on White Caps Property Resource Potential, Evaluation for Martin O’Neal and Jeff Kramer White Caps Gold Mining Company, Inc.
- Shawe, D.R., 1986, Complex History of Precious Metal Deposits, Southern Toquima Range, Nevada, U.S. Geological Survey Open File report 86-0459.
- Stryhas, Bart, 2011, Updated NI 43-101 Technical Report on Exploration Calais Resources Inc., Manhattan Project, Nye County, Nevada, USA, SRK Consulting.