

Brownfields Exploration in New Zealand's Hauraki Goldfield

- Waitekauri located in major Hauraki gold system near Waihi
- First Waitekauri drilling set to start early October
- Historic underground trench results incl. 13m @ 80 g/t Au

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JORC 2012 Competent Persons Statement

The information in this Report that relates to Exploration Results is based on information compiled by Mr Peter Zitnan, who is a Member of the Australian Institute of Geoscientists. Mr Zitnan, who is Director of Otagold Limited, has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Zitnan consents to the inclusion in this Report of the matters based on the information in the form and context in which it appears.

The information in this presentation that relates to Exploration Results is extracted from the ASX announcements dated:

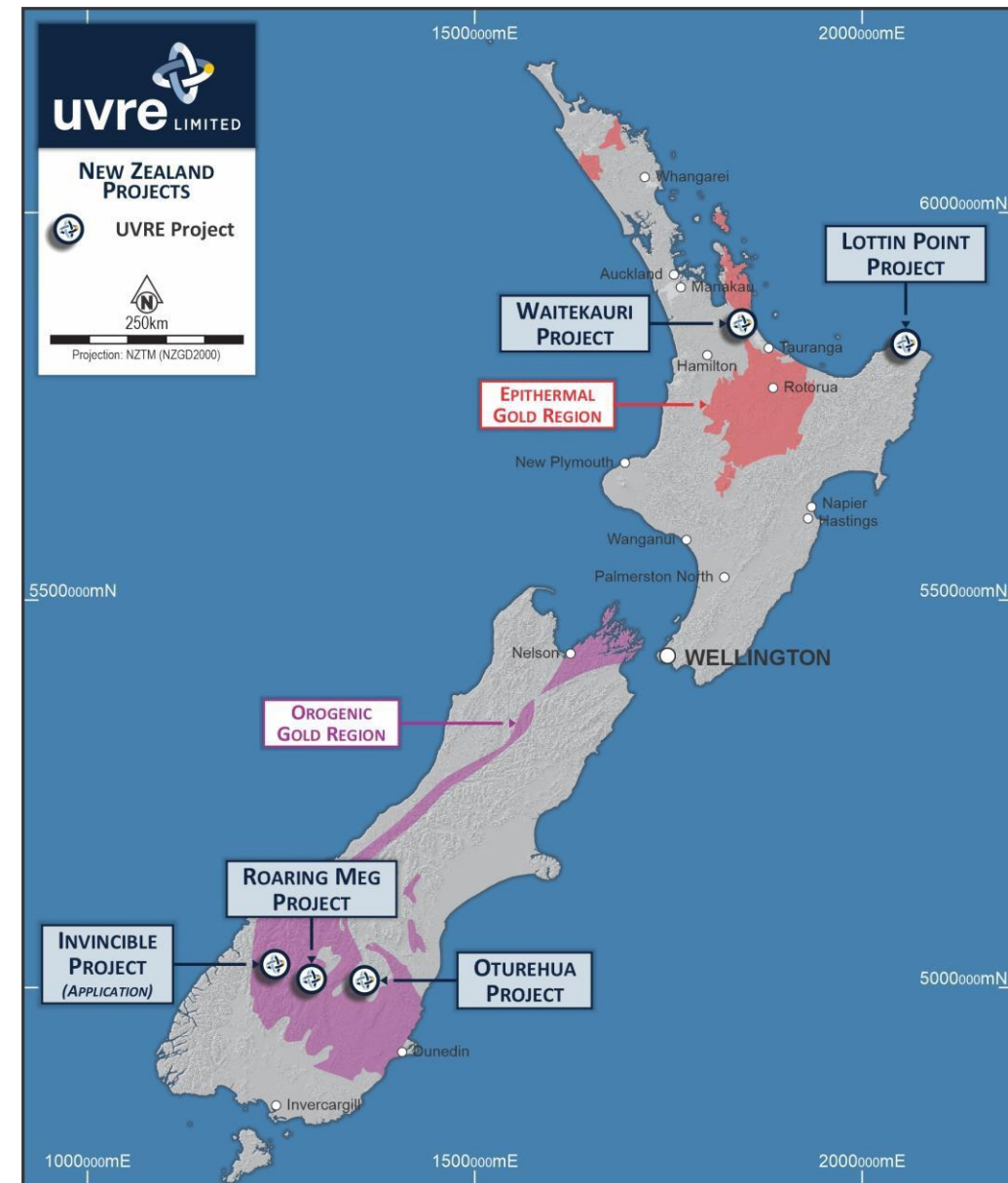
1 September 2025 ("Waitekauri drilling set to commence")
27 June 2025 ("High Grade Rock Chips at flagship Waitekauri Gold Project")
19 May 2025 ("Transformational NZ Gold Projects Acquisition")

which are available at www.uvre.com.au. Uvre confirms that it is not aware of any new information or data that materially affects the information included in the original announcements and that all material assumptions and technical parameters underpinning the Exploration Results in the original announcements continue to apply and have not materially changed. Uvre confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original announcements.

NEW ZEALAND: THE LAND OF THE LONG GOLD OPPORTUNITY

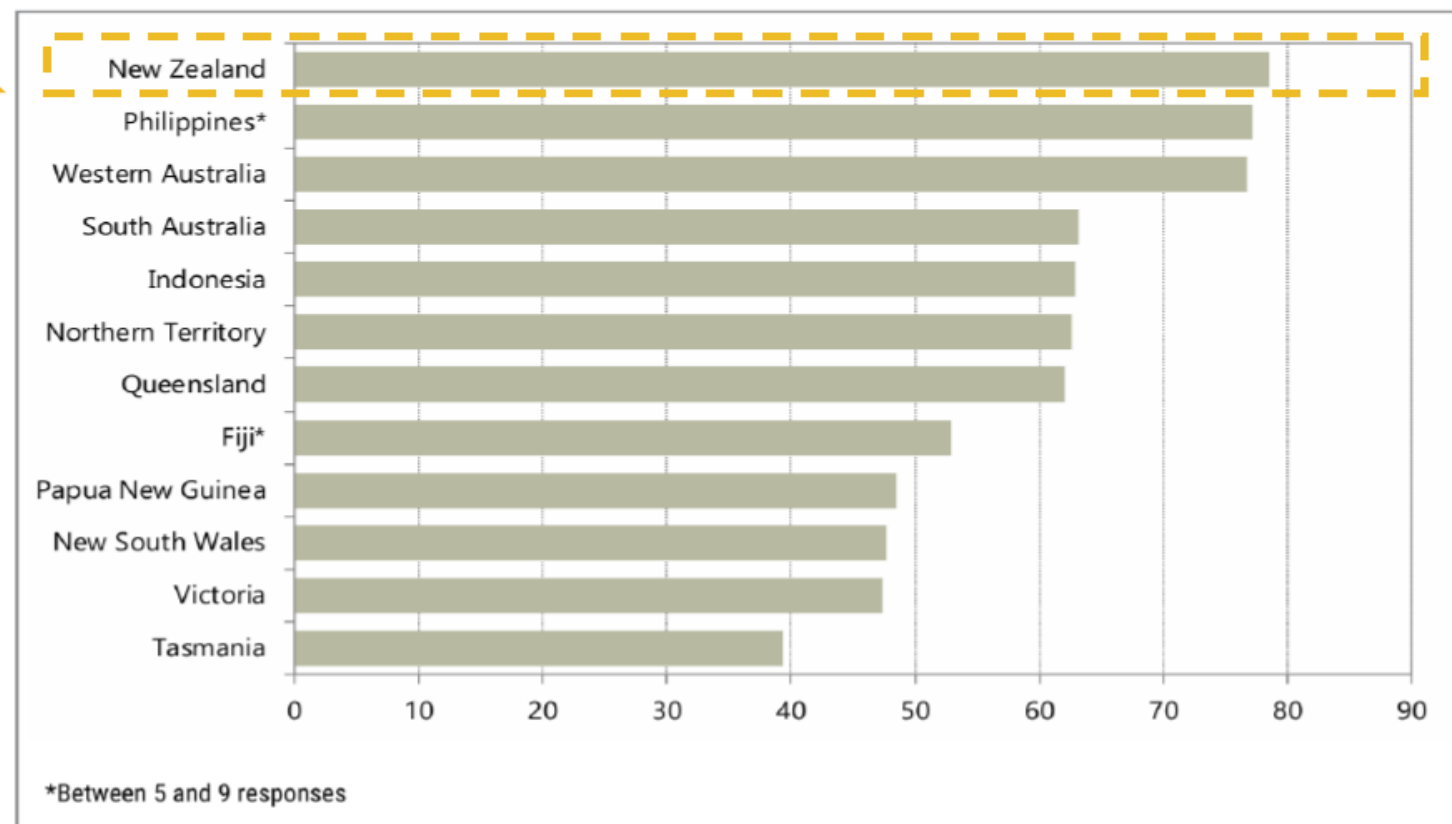
- Historically, New Zealand's strict regulatory environment has curbed exploration budgets and activity for decades
- As a result, much of the vast highly-prospective tenure has never been exposed to modern exploration
- Recently, NZ has a more pro-development Government and significantly faster approval process to attract investment
- Our gold projects are in Tier-1 locations and home to well established multi-million-ounce mineralised systems which underpin major producers e.g. OceanaGold (~\$4b market cap)¹
- This favourable environment and recent exploration successes are driving interest

¹ As at 26 August 2025



NZ NOW LEADS AUS MINING STATES ON FRASER INVESTMENT RANKINGS

FRASER INSTITUTE - JULY 2025 INVESTMENT AND ATTRACTIVENESS INDEX - AUS & OCEANIA



Version
as at 30 May 2025



Fast-track Approvals Act 2024

Public Act 2024 No 56
Date of assent 23 December 2024
Commencement see section 2

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Note
The Parliamentary Counsel Office has made editorial and format changes to this version using the powers under subpart 2 of Part 3 of the Legislation Act 2019.
Note 4 at the end of this version provides a list of the amendments included in it.
This Act is administered by the Ministry for the Environment.

1

CORPORATE SNAPSHOT

Shares on Issue

189M

Cash \$A

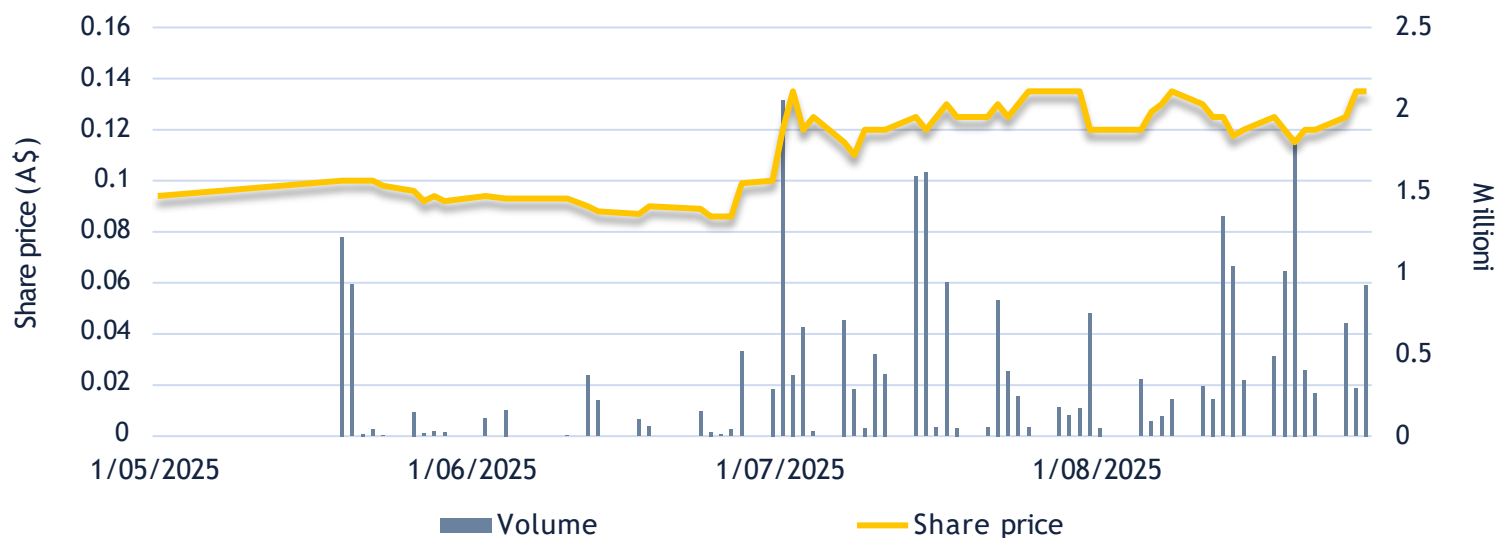
~\$5.7M

Enterprise Value¹

\$21.7M

Options²/Performance Rights³

18M



¹ As at 1 September 2025, based off a share price of 14.5c

² Includes unlisted options expiring at various dates, all are exercisable at 20c or 30c

³ Total includes: 950,000 Class B performance rights, 2,500,000 Consideration performance rights, 3,550,000 Director Incentive performance rights

| EXPERIENCED BOARD AND MANAGEMENT

BOARD OF DIRECTORS

Brett Mitchell

Executive Chairman

Mr Mitchell is an experienced corporate finance executive with over 25 years of experience in venture capital and equity capital markets, leading transactions in the mining, energy, technology and life sciences sectors.

Norman Seckold

Non-Executive Director

Mr Seckold is an experienced mining executive who has spent more than 40 years in the full-time management of natural resource companies, both in Australia and overseas. Mr Seckold is currently Executive Chair of Nickel Industries (ASX:NIC), Alpha HPA (ASX:A4N).

Peter Nightingale

Non-Executive Director

As a director or company secretary Mr Nightingale has, for more than 35 years, been responsible for the financial control, administration, secretarial and in-house legal functions of a number of private and public listed companies in Australia and the USA including Bolnisi Gold N.L. and Nickel Industries (ASX: NIC).

Alex Passmore

Non-Executive Director

Mr Passmore is a qualified geologist and experienced corporate executive having led many project acquisitions, divestments and fund raisings in the junior and mid cap resources sector over the past 20 years. He is currently Managing Director of New Murchison Gold (ASX: NMG).

MANAGEMENT / OTAGOLD FOUNDERS

Peter Zitnan

NZ Based CEO / Chief Geologist

Peter is a geologist with 20 years' experience spanning porphyry and epithermal gold, rare earths and copper-gold.

Jason Beckton

Otagold Director

Jason has been working as a geologist for 30 years. He has extensive experience in the Australian gold industry, including in management roles. He is currently Managing Director of Prospech Ltd (ASX: PRS) and Non-Executive for Lode Resources (ASX:LDR) and Cipango Japan (unlisted).

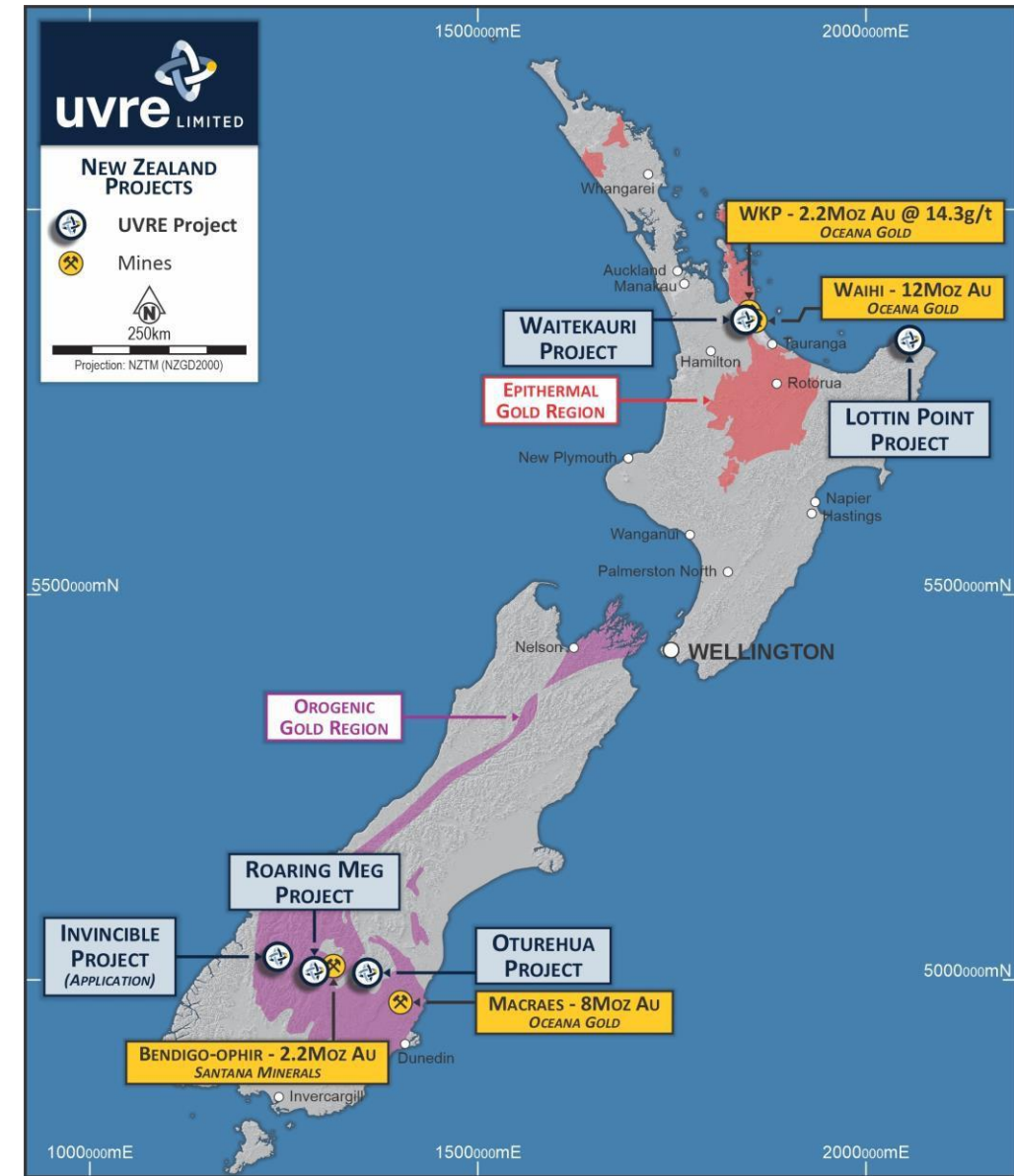
Waitekauri - Tier 1 Brownfields Gold Project:

World Class Hauraki Goldfield



WAITEKAURI GOLD PROJECT - COMPELLING BROWNFIELDS OPPORTUNITY

- Uvre owns 100% of several highly prospective NZ gold exploration projects in North (epithermal) and South (orogenic) Island gold belts
- **Flagship asset is Waitekauri Gold Project** - tenement 1km west of OceanaGold's +12Moz Waihi gold mine on the North Island, and only 4.5km south from OceanaGold's Wharekirauponga (WKP) deposit
- **Waitekauri is within the Hauraki Goldfield, sits in a NE/SW heavily mineralised Au belt hosting three other +1Moz Au deposits**
- Extensive epithermal gold mineralisation and numerous drilling targets already identified at Waitekauri
- Waitekauri historical production ~29koz at 48g/t Au+Ag (bullion)
- **South Island orogenic gold projects** - Invincible (*Application*), Oturehua and Roaring Meg- Oturehua is only 20km from Santana's 2.2Moz Bendigo-Ophir and 50km from OceanaGold's Macraes
- Highly successful mining executive Norm Seckold is the largest shareholder (vendor/placement) and Non-Executive Director

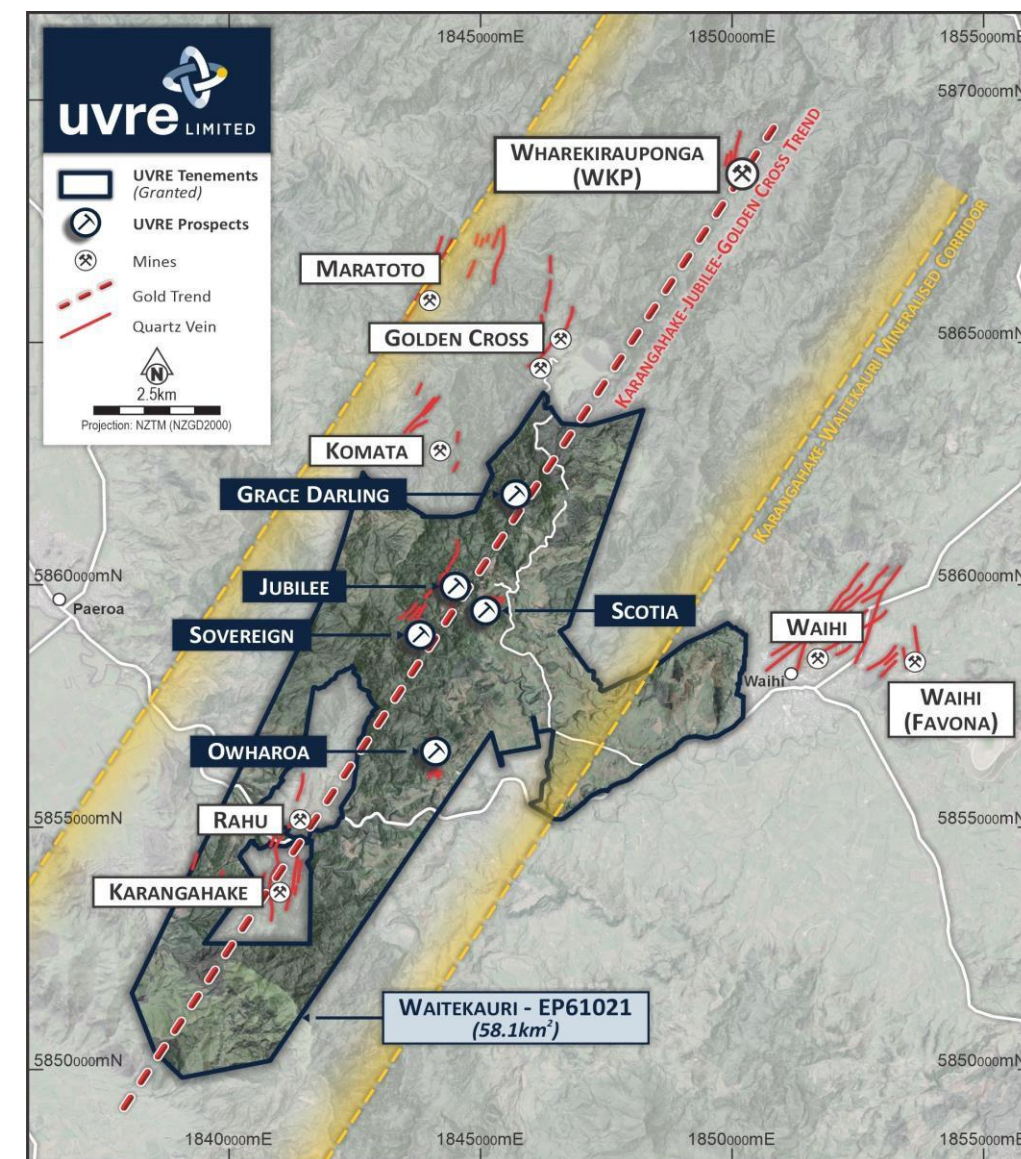


WAITEKAURI GOLD PROJECT OVERVIEW

Multi-million-ounce opportunity in world-class goldfield

Overview

- Waitekauri comprises 58km² of highly prospective ground in the rich Hauraki Goldfield - over 160 years of gold production, 50 epithermal mines
- Historical production from Hauraki Goldfields of +15Moz Au and 60Moz Ag³
- Located adjacent to four +1Moz Au-Ag deposits (Waihi, WKP, Golden Cross, Karangahake) and on the NE/SW mineralised trend of three +1Moz Au-Ag deposits - WKP, Golden Cross, Karangahake
- Access to well established mining infrastructure and skilled workforce
- Located immediately along strike from Golden Cross and 2Moz WKP deposit where latest drilling extended known mineralisation to within 4.5km of the Waitekauri boundary^{1,2}
- Waitekauri has three high priority prospects - Jubilee, Scotia, Sovereign
- Historical production from Jubilee - 29koz Au+Ag bullion @ 48g/t Au+Ag.⁴



¹ <https://oceanagold.com/operation/waihi/>

² <https://oceanagold.com/operation/resources-and-reserves/>

³ Christie, A.B., et al., 2007: Epithermal Au-Ag and Related Deposits of the Hauraki Goldfield, Coromandel

Volcanic Zone, New Zealand, Economic Geology, 102 (5): 785-816. ⁴ Downey, J.F., 1935, Gold mines of the Hauraki district: Wellington, New Zealand, Government Printer, 315 p.

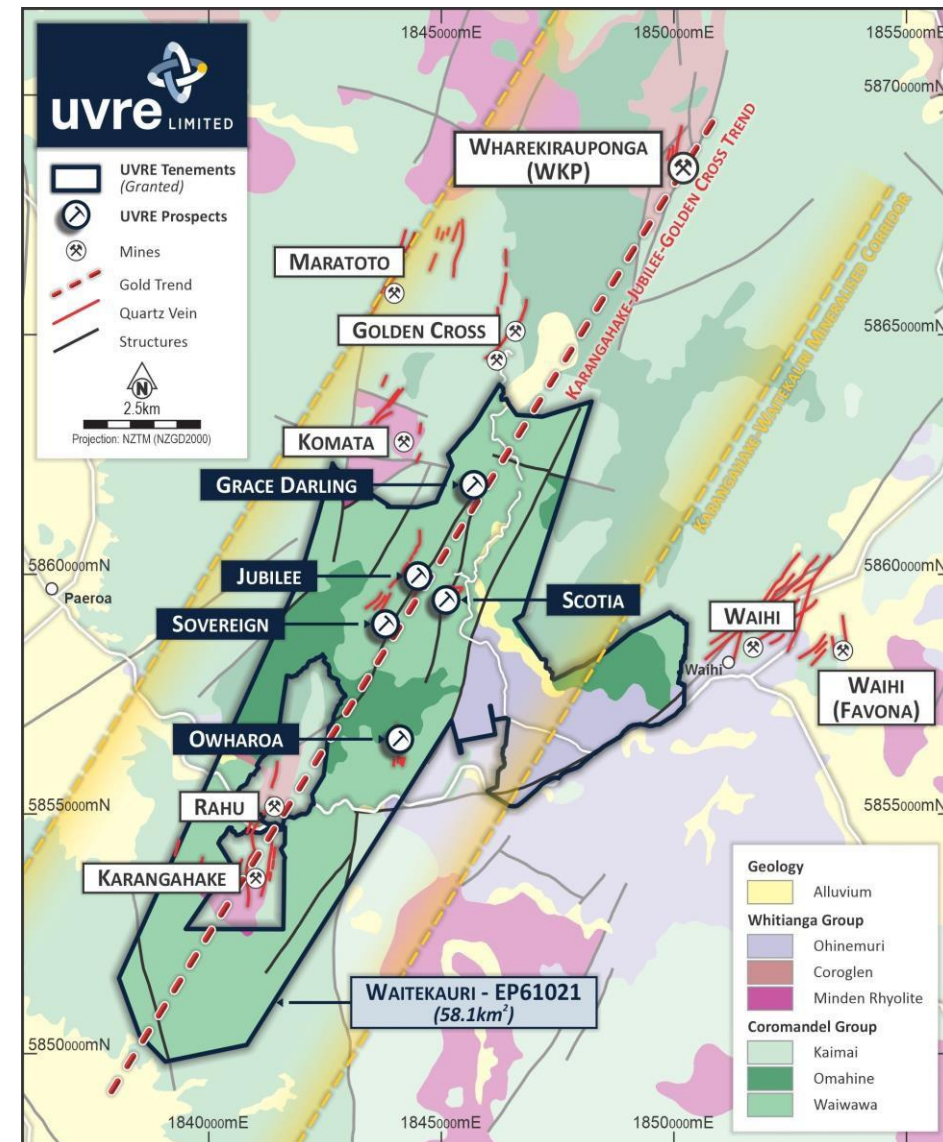
WAITEKAURI GOLD PROJECT OVERVIEW

High grade drill-ready

- Waitekauri Gold Project priority prospects on private farmland and active forestry operations- permitting and approval processes for drilling fast-tracked
- Recent discovery by OceanaGold in 2017- WKP deposit along NE/SW structural trend - **2.2Moz Au @ 14.3g/t Au & 3.1 Moz Ag** ¹
- WKP latest exploration results, step out holes on structure to SE towards Waitekauri include:
 - **4m @ 43.8g/t Au, 8m @ 11.8 g/t Au, 6m @ 14.7 g/t Au**
- At Jubilee only 10 holes have been drilled along the strike and only 3 holes to > 250m vertical depth - cannot be viewed as drill tested

Strong start by Uvre

- Assays up to 18g/t Au from first rock chips - included abundant visible gold, and epithermal quartz identified in a new area with no historical drilling
- Block modelling from historical data including UG channel samples from Jubilee include 24.0m @ 45g/t Au, 13m @ 80g/t Au, 23.0m @ 42g/t Au²



¹ <https://oceanagold.com/operation/resources-and-reserves/>

² Uvre ASX release dated 1 September 2025

WAITEKAURI - HIGH GRADE UNDERGROUND TRENCHING

- Historical underground trenching at Jubilee by Cyprus Gold NZ in 1991 delivered significant high grade assay results including ¹:
 - Channel_JU28 13.0m @ 80g/t Au
 - Channel_JU27 24.0m @ 45g/t Au
 - Channel_JU22 23.0m @ 42g/t Au (shown in image to the right)
- Historical production at Waitekauri graded 48g/t Au+Ag (bullion)
- Drilling targeting will be based on the historical mining, historical Cyprus trenching results and recent strong rock chip assays including **18.4g/t Au**



¹ Uvire ASX release dated 1 September 2025

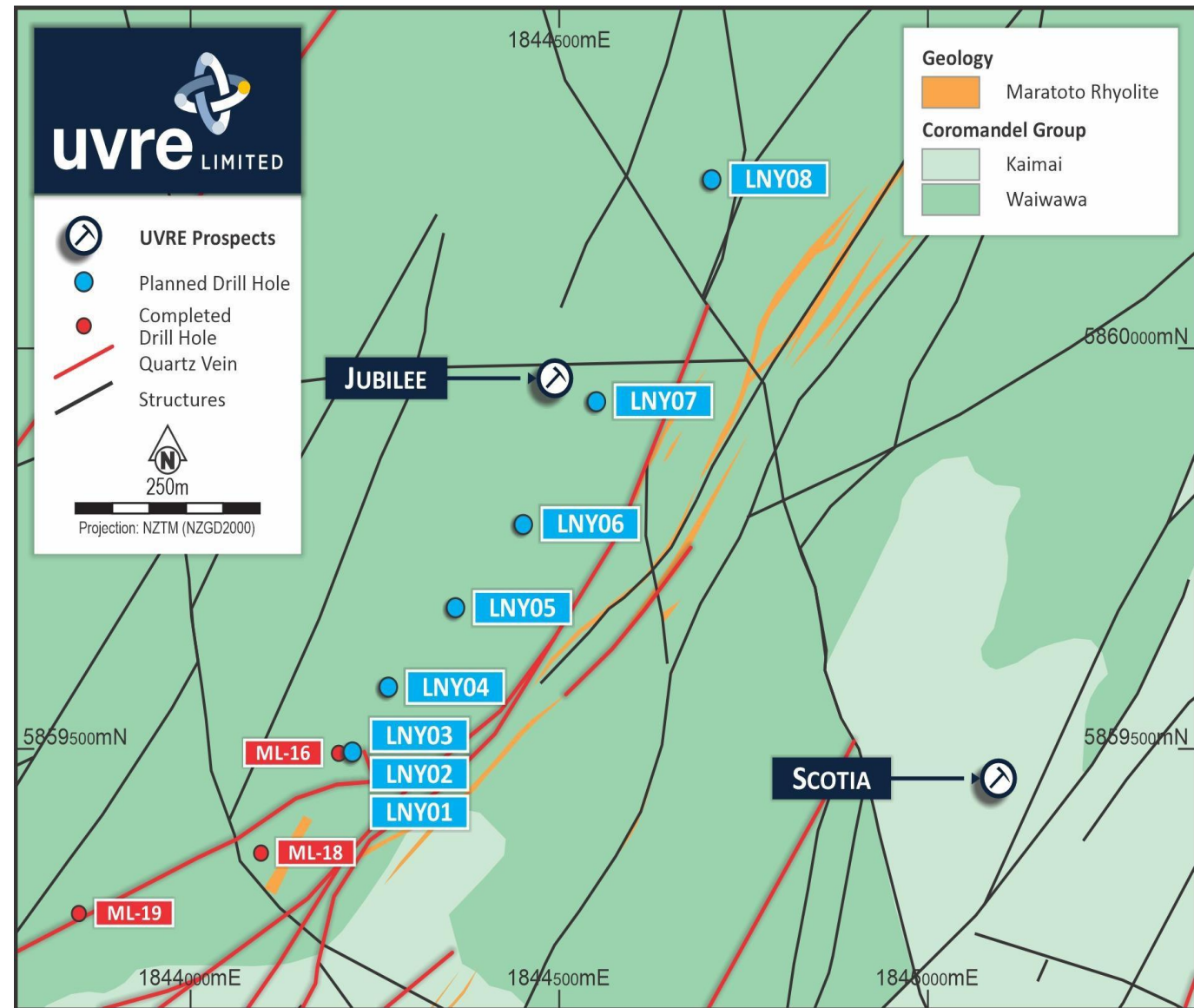
DRILLING TO START AT JUBILEE

Exploration Target - Bonanza style Au-Ag low sulphidation veins

Drill plan being finalised with permitting materially advanced- drilling expected to start early Oct 2025:

- Access to more than NZ\$5 million exploration work completed historically
- Resampling of the historical drillcore from Jubilee by previous operator Laneway Resources identified new Au rich zone interpreted as a blind ore shoot¹
- ML-18 (170.5-170.8m) 0.3m @ 521g/t Au - approx. 50m, parallel to historically stoped Jubilee vein¹
- 3,000m diamond drilling program designed with landowner access agreements completed
- Significant potential identified at depth and along strike

¹ Laneway Resources Limited Annual Report 30 June 2021, page 14



DRILLING AT WAITEKAURI'S JUBILEE PROSPECT TO START IN OCTOBER

Target - bonanza style Au-Ag low sulphidation veins

EP31021 Waitekauri

Hole ID	Easting	Northing	RL	Azi T	Dip	TD	Primary Target
LNY01	1844219	5859497	319	135	-40	300	High grade channel samples in Jubilee vein at ~70m
LNY02	1844219	5859497	319	200	-75	450	Depth extent of Jubilee vein at 170m
LNY03	1844219	5859497	319	195	-50	400	ML - 18 bonanza grade at 240m
LNY04	1844268	5859578	310	120	-50	250	Jubilee vein at 120m
LNY05	1844359	5859677	311	160	-50	400	Jubilee vein at 140m
LNY06	1844451	5859781	290	115	-75	300	Depth extension 190m
LNY07	1844550	5859934	280	120	-50	400	Jubilee vein at 80m
LNY08	1844706	58560211	191	135	-60	500	Stacked rhyolites
LNY09	1845068	5858768	183	60	-45	250	South of Scotia. Outcropping epithermal quartz
TOTAL (m)						3,250m	



Waitekauri, Scotia -Untested outcropping epithermal quartz, south of Scotia prospect

South Island Orogenic Au Exploration Project Portfolio:

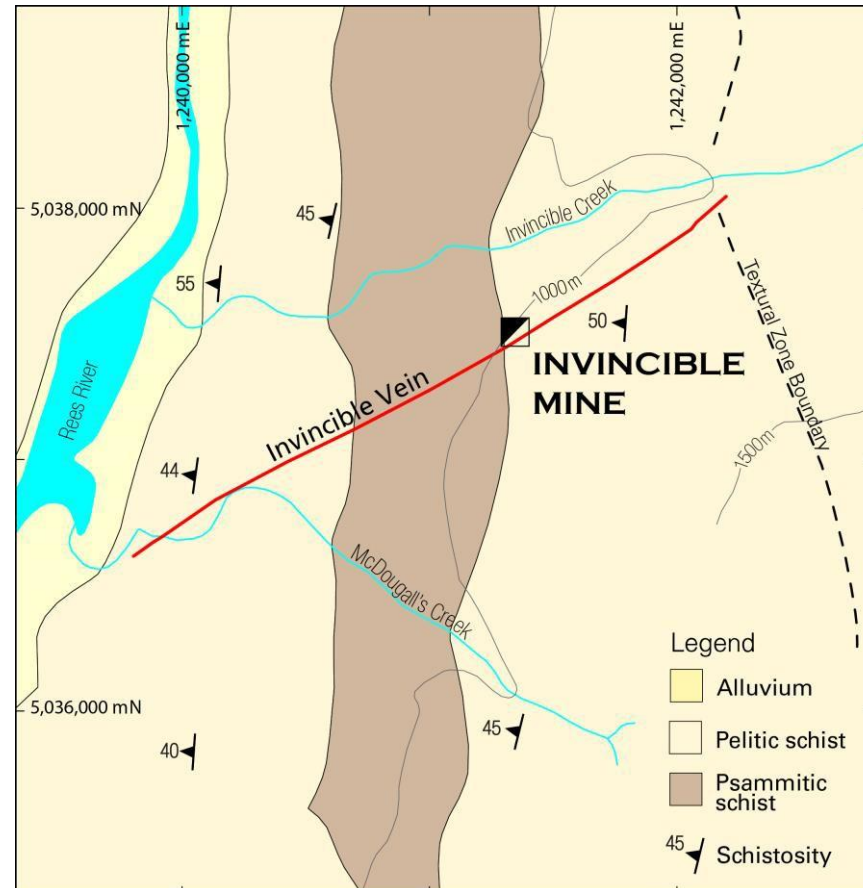
Otago Goldfields



INVINCIBLE GOLD PROJECT - HISTORIC MINE

Overview

- Invincible Gold Project (*Application*), 164 km² permit targeting similar style mineralization as Macraes (OceanaGold) and Bendigo-Ophir (SMI) - **gold/tungsten bearing veins**
- **Historic Invincible Gold Mine** - The gold/tungsten veins produced at an average grade of **30g/t Au in production from the 1880's - 1910's**
- Macraes and Bendigo-Ophir are bulk tonnage with discrete high-grade gold and tungsten zones - both commodities on New Zealand's critical minerals list
- **No modern exploration** of combining the footwall tungsten mineralisation with hanging wall gold zones (like Macraes and Bendigo-Ophir)
- Located on private farmland - standard approvals process for exploration drilling, not Department of Conservation (DOC) land

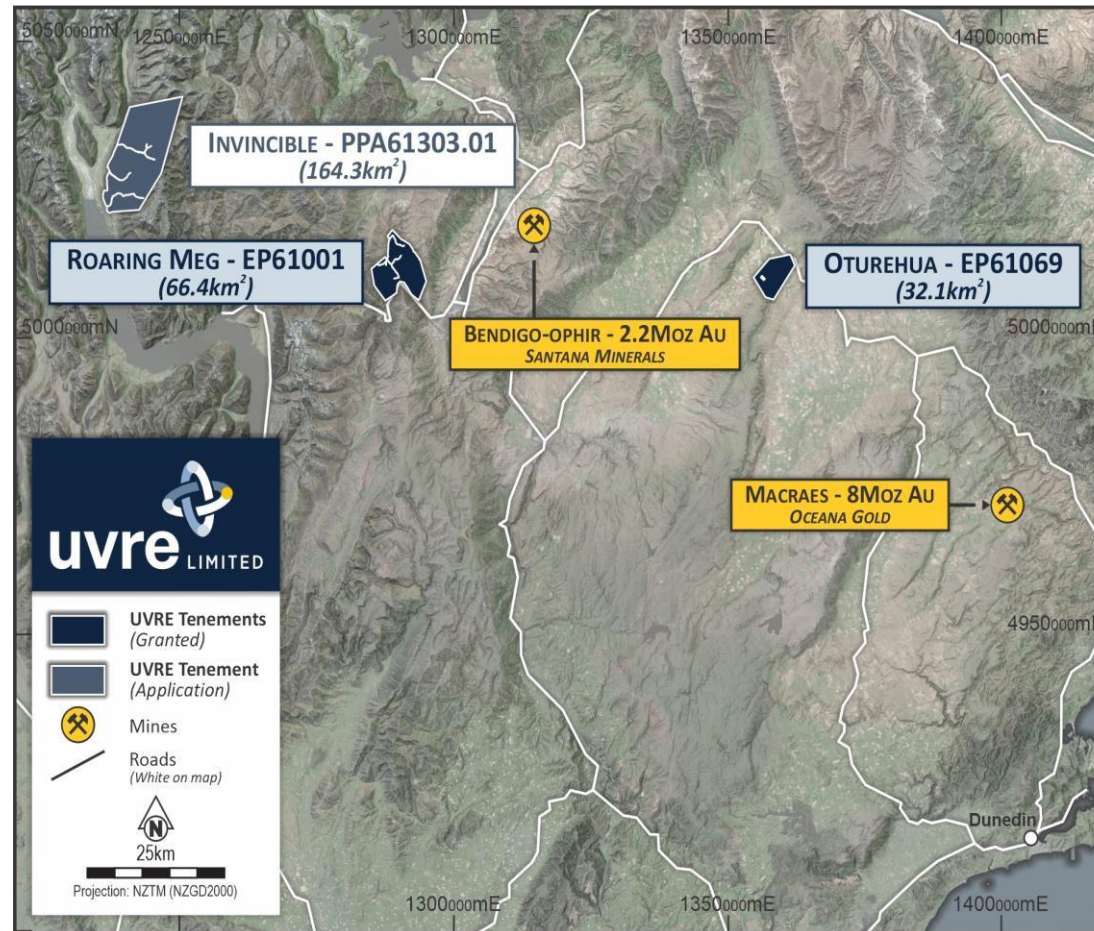


Historic Invincible Mine - separation circuit

OTUREHUA GOLD PROJECT - GOLDEN PROGRESS MINE

Overview

- 32.4km² exploration permit, located on privately owned farmland
- **Golden Progress Mine:**
 - Historical production estimated at 15-20koz @ 48.8g/t Au
 - 20km South-East from Santana Minerals (ASX-SMI) 2.2Moz @ 2.3g/t Au Bendigo-Ophir deposit
 - 50km North-West from Oceana Gold's Macraes >10Moz gold producer
- Gold in quartz-arsenopyrite-pyrite veins initially discovered in 1868, and mined until 1936
- First rock chips taken by Uvre included 9.3g/t Au

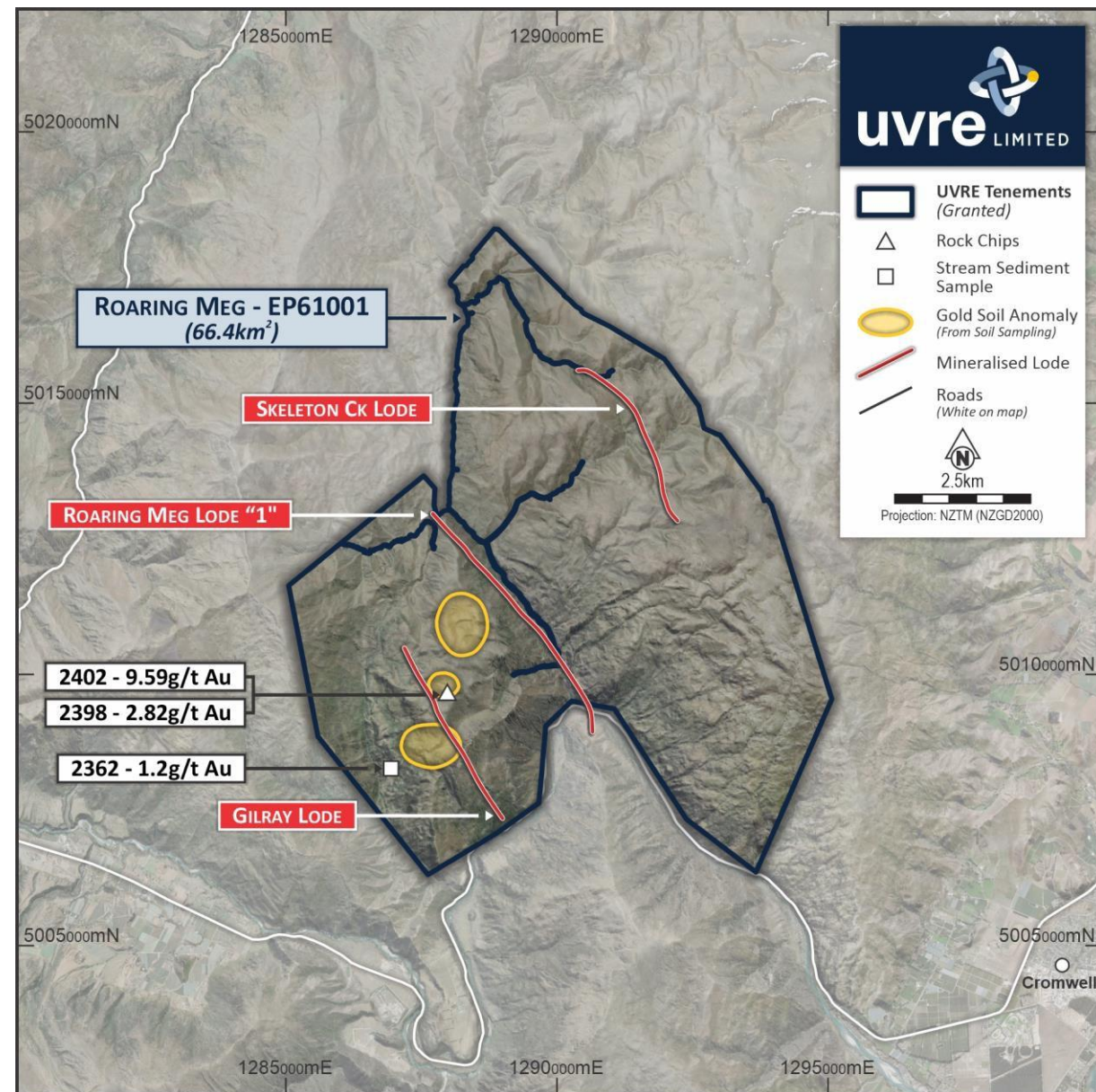


Headframe at Oturehua's Golden Progress Mine

ROARING MEG GOLD EXPLORATION PROJECT

Overview

- 66.4km² prospecting permit, gold exploration focus on privately owned farmland
- Wide zones of mineralisation and alteration hosted in graphitic schist - never drill tested
- Geochemical soil sampling outlined anomalous Au
- Rock chips from quartz veins up to 9.6g/t Au
- The host rocks are quartz-feldspathic schists, a number of gold bearing zones are present
- Mineralised zones are generally aligned in a north-south orientation and may all be related to a major structural feature



LOTTIN POINT GOLD EXPLORATION PROJECT

Overview

- 11km² exploration permit, early stage exploration
- Strategy targeting high grade VMS System - similar to Golden Grove - Roseberry, Henty style mineralisation
- High grade gold and base metal mineralisation in ophiolites (pillow basaltic lavas and gabbro-diorite intrusions)
- Discovered in the 1970s by Anglo American - Extensive data available including geophysics & geochem, with only three holes drilled (300m total)
- Silica-barite boulders in float assayed up to 58g/t Au, 77g/t Ag, 2.4% Cu, 2.6% Pb & 7.3% Zn ¹
- Set of 14 rock chip assays by Delta Gold in 1998 averaged 11 ppm Au, 8.3ppm Ag, 0.4% Cu, 0.1% Pb, 0.9% Zn ²



¹ Pirajno, F., 1979: Geology, geochemistry and mineralisation of the Matakaoa volcanics around Lottin Point, East Cape. Gold Mines NZ Ltd. NZPAM archive no. MR 699, page 77

² Murfitt, R.H., et al., 1998: Final report on Prospecting Permit 39-115 (Lottin Point) for the two years period ending 3 June 1998. Delta Gold Ltd. NZPAM archive no. MR3597, page 10

| INVESTMENT SUMMARY

- Highly compelling exploration projects in a Tier-1 location, NZ fast track approvals process
- **Brownfields Au Exploration Focus - Waitekauri, Oturehua and Invincible, all historic gold mines**
- Well funded for exploration programs: ~\$5.7m cash at bank and nil debt¹
- Led by Norm Seckold, outstanding ASX track record of mineral exploration and mining project development = value creation for shareholders (NIC, A4N, SMI)
- **Waitekauri drilling to commence in October, compelling brownfields exploration project**, with historic gold production located in the prolific Hauraki Goldfield, major Au mineralised system
- Waitekauri has potential to host major Au deposits, as shown by the four +1Moz deposits neighbouring OceanaGold's Waihi and WKP deposits, Golden Cross and Karangahake
- Immediate pipeline of exploration activity and results starting early Q4 2025 and ongoing in 2026
 - Waitekauri, Invincible and Oturehua the immediate exploration focus
- **Highly leveraged to exploration success** - Enterprise Value today of only ~\$22m (@ 14.5c) ¹

¹ As at 1 Sept 2025



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