

Minerals 260

ASX: MI6

Advancing one of
Australia's largest
undeveloped gold
projects

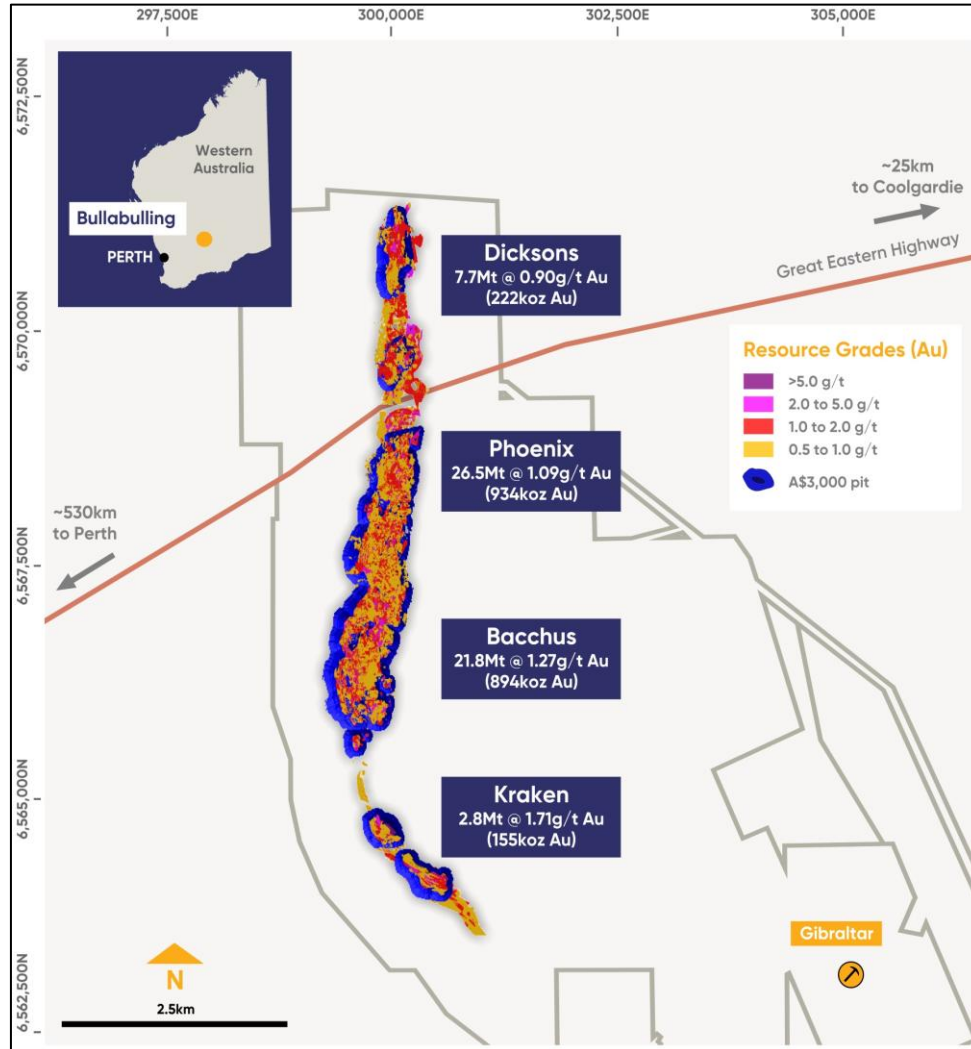
2.3Moz Bullabulling
Gold Project

Tim Goyder
Chairman



Bullabulling is a large-scale gold development project

Bullabulling Gold Project



Project Summary

Tier 1 jurisdiction

- 65km from Kalgoorlie, the gold capital of Australia.
- 570sq km tenement package.
- Mineral resources situated within granted mining leases.
- Native Title Land Use Agreement.

Mineral Resource & Exploration

- Mineral Resource estimate of 60Mt @ 1.2g/t for 2.3Moz. Deepest point ~240m.
- ~70,000m of drilling completed since April 2025, further ~40,000m planned
- Numerous highly prospective targets at depth and along entire 8.5km strike.
- Free milling and conventional carbon-in-leach processing.
- Regional exploration potential.

Infrastructure advantage

- Great Eastern Highway to the Project gate.
- Roads on tenure are in excellent condition.
- Power, gas, communication and water services nearby.

De-risked brownfields asset

- Previously operational (1994 – 1998)
- ~530,000m of drilling from ~12,000 drill holes.
- 2013 / 2014 – Feasibility study completed and DFS Commenced.
- 2024 – Snowden-Optiro technical review.

Clear pathway to production

- Drill 110,000m and update the MRE in December 2025.
- Complete PFS and Maiden Ore Reserve in mid-2026.
- Targeting Final Investment Decision in early 2027.
- Targeting first production in late 2028.

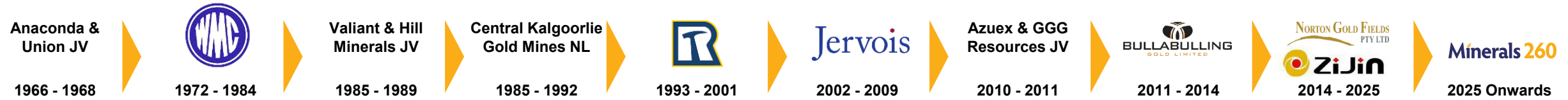
¹ Bullabulling Mineral Resource Estimate, refer Mi6 ASX Announcement 14 January 2025. 0.5g/t Au cut-off grade. Tonnages, grades and ounces have been rounded to two significant figures to reflect the relative uncertainty of the estimate. Refer to the attached appendix for details on confidence categories.

Transaction signing ceremony April 2025

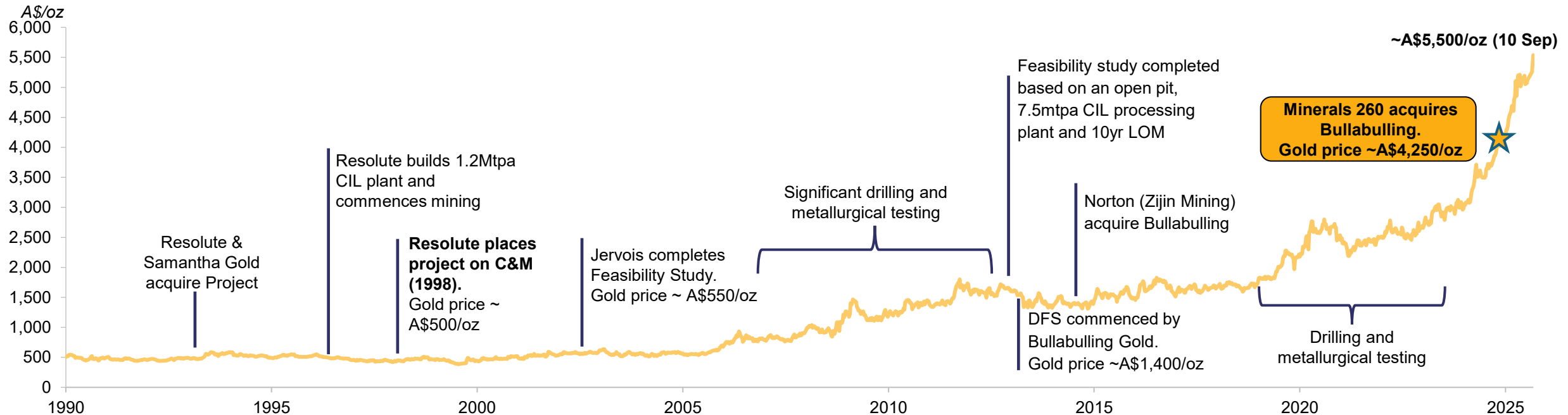


Significant historical work sets the foundations for accelerated growth

Bullabulling Gold Project Ownership History



Gold Price (A\$/oz) and Key Historical Bullabulling Gold Project Milestones



Drilling at Bullabulling Gold Project

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Drilling at Bullabulling Gold Project



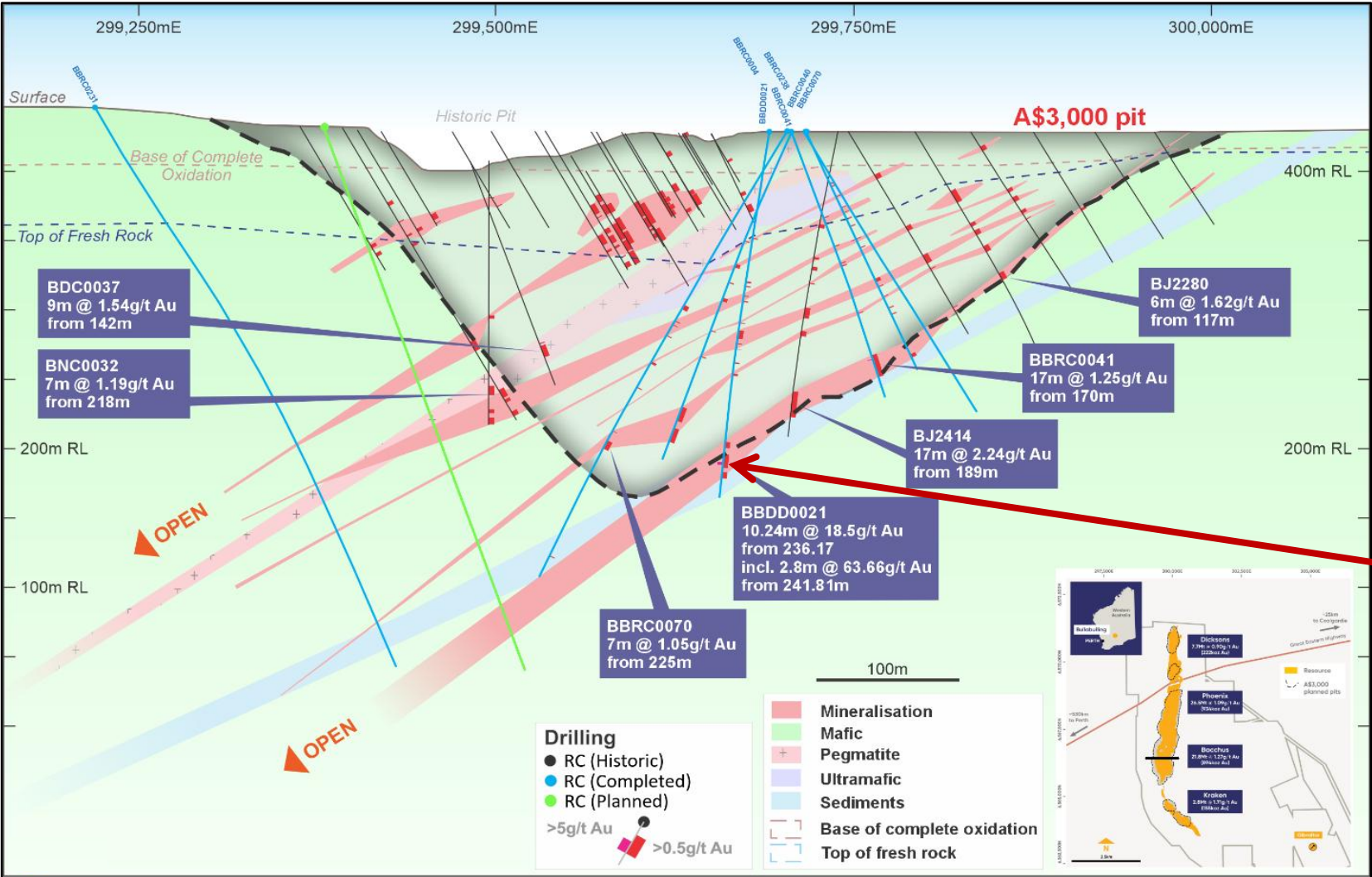
Drilling at Bullabulling Gold Project

- ✓ Intersecting some of the highest gram x meters in the history of the project.
- ✓ Drilling continues to reinforce the robustness of the MRE.
- ✓ Extending mineralisation at depth at all deposits.
- ✓ Continuing to intersect gold mineralisation beneath the key deposits of Phoenix & Bacchus.
- ✓ Confirmed the continuity of mineralisation between the Bacchus and Kraken deposits.
- ✓ Strongly supporting an increase in the MRE in Dec 2025



High-grade mineralisation at depth expected to support increased resource estimate in December 2025

Section showing high-grade mineralisation at depth beneath the Bacchus pit

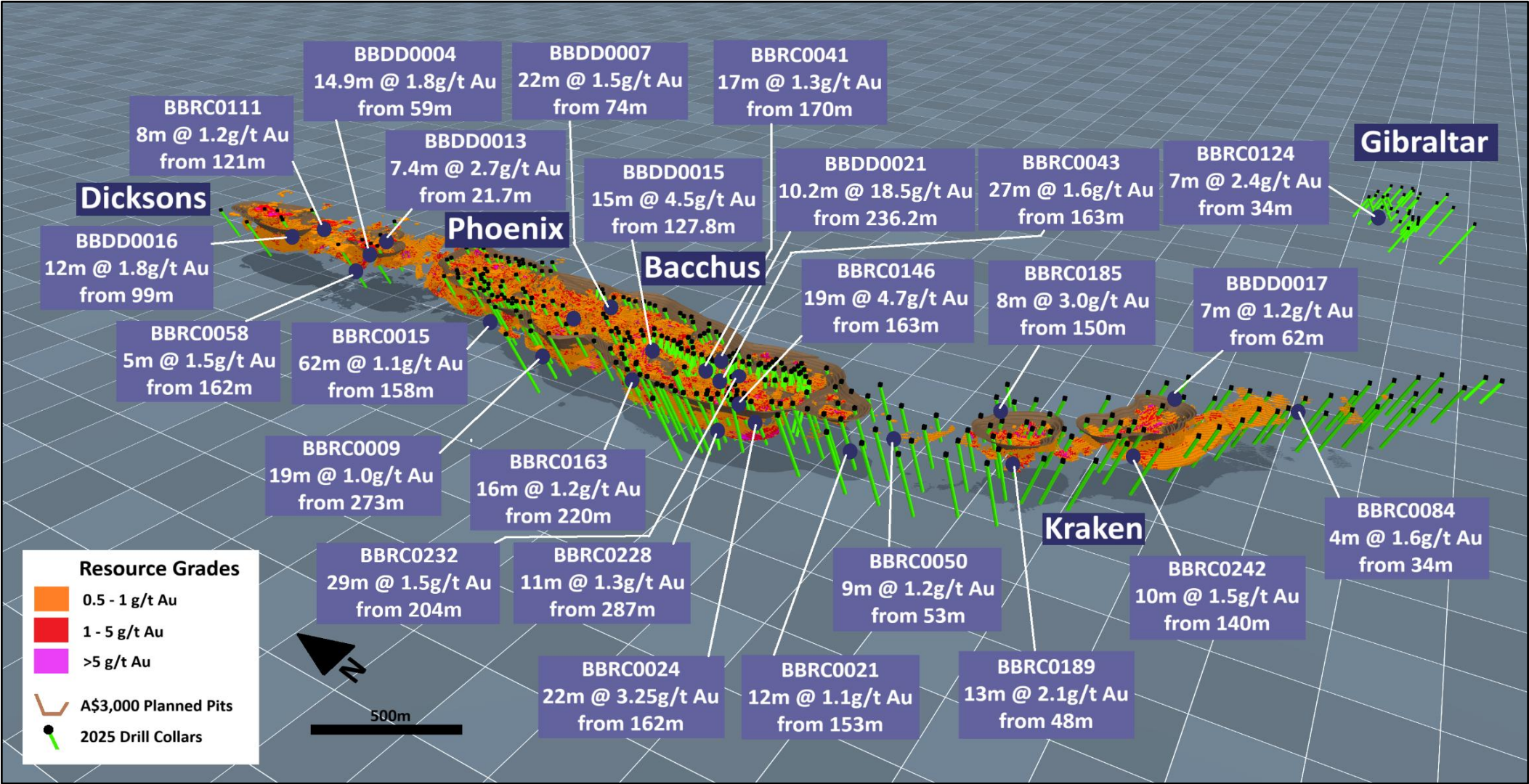


Drill core with visible gold (0.2m @ 629g/t Au from 244.1m) from hole BBDD0021



Drilling has reinforced the existing MRE, continues to extend known gold mineralisation at depth at all deposits

Bullabulling resource showing grades, key intercepts and Minerals 260 drill collars



Minerals 260 is led by an experienced and proven team

Board of Directors



Tim Goyder

Non-Executive Chairman

Chairman and major shareholder of Liontown Resources and DevEx Resources. Former Chairman and still major shareholder of Chalice Mining.



Luke McFadyen

CEO & Managing Director

Former Head of Strategy at OZ Minerals and previous Finance, Commercial and Strategy roles at South32, BHP, Syrah Resources.



David Richards

Non-Executive Director

Former MD of Minerals 260 and Liontown Resources. Discovered the Kathleen Valley and Buldania lithium deposits, and the Vera-Nancy gold deposit.



Emma Scotney

Non-Executive Director

Non-Executive Director of Santana Minerals and a Director of a private commercial and cropping enterprise. Former NED of DeGrey Mining.



Stacey Apostolou

Non-Executive Director

Extensive experience in finance and commercial roles in the resources sector. Currently GM Corporate at DevEx Resources and NED at Lachlan Star.

Executives & Technical Advisors



Russell Brooks

Chief Development Officer

Experience in mining operations, project development and commercial management. Roles at BHP, OZ Minerals and IGO.



Matthew Blake

Exploration Manager

Experience across Australia and Africa in gold, iron ore and lithium. Roles at Liontown, Liatam, Alita Resources, Cape Lambert and Sinosteel.



Jamie Armes

CFO and Company Secretary

Finance and governance executive, having served as Company Secretary, CFO and Financial Controller for several ASX-listed companies.



Bruce Kendall

Advisor – Geology

30 years' experience and played key roles in the discovery of Tropicana Gold Mine, Julimar PGE-Ni and Coyote Gold deposits.



Aidan Giblett

Advisor – Metallurgy

Experienced processing and metallurgy professional. Skilled in precious and base metals plant operations and project development.

Investor Site Tour



Opening Ceremony

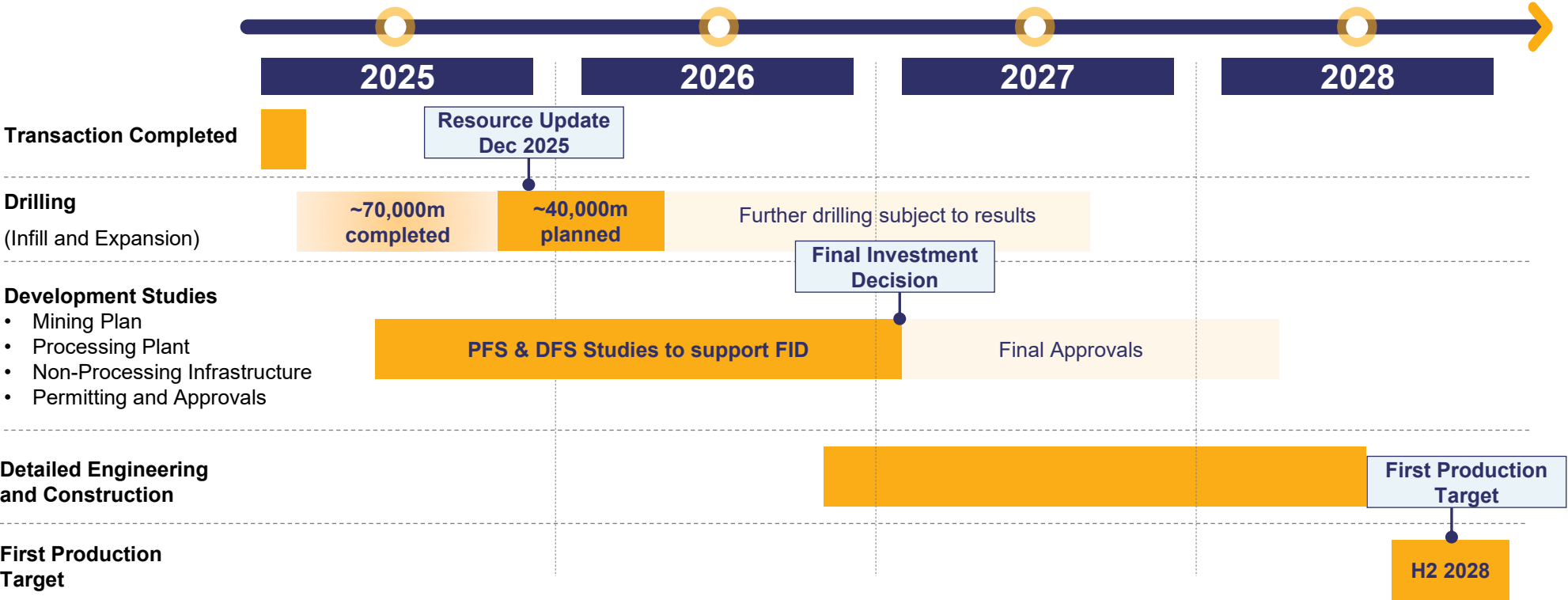


Kathleen Valley



Drilling results, resource update and accelerated study phase will de-risk and unlock value at the Project

Indicative Development Plan¹



Historical Base

Accelerated drilling, study and permitting phases enabled by significant work already done, including:

- 1 ~530,000m from ~12,000 drill holes
- 2 Significant metallurgical testing
- 3 Previous feasibility studies
- 4 Native Title Land Use Agreement
- 5 Mineral Resources contained within granted mining leases

¹ Timing shown in the table is indicative only and may vary subject to outcomes of drilling results and various other exploration and study outcomes and financing.