

STRICKLAND
METALS LIMITED

Growing Rogozna Into A Tier One **Gold** Project

Resource Rising Stars Gather Round Conference

April 2026

ASX Code: STK



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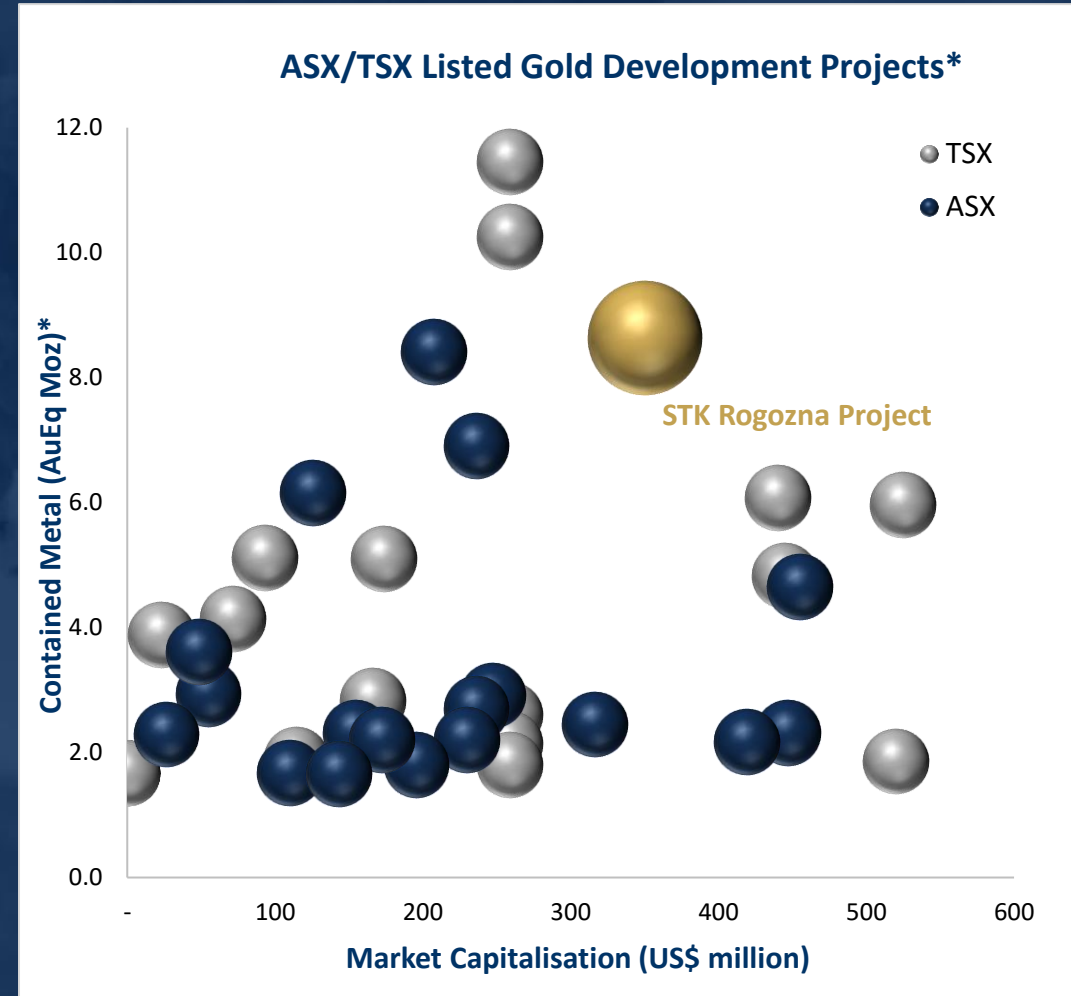
Strickland Metals – A Rare Opportunity

Rogozna Project JORC Inferred Resources of 8.6Moz AuEq¹ :
 one of the largest resource bases among ASX-listed gold explorers and growing.

Zijin Mining as strategic investor:
 World’s 3rd largest mining company and largest company operating in Serbia – validates Rogozna as Tier One asset.

Visible Low-Cost Growth Runway:
 Clear opportunities for high value resource growth within multi-deposit system and significant potential from new discoveries.

Fully Funded to PFS completion:
 Targeting PFS completion in mid-2027 and fully funded with oversubscribed \$55 million placement². Institutional demand highlights growing recognition of Rogozna and The Balkan region.



1. Refer to Appendix 1 for further details.
 2. Refer to ASX Announcement dated 4 February 2026

Source: S&P Global
 *Refer to Appendix 2,3,4 and 5 for further source details regarding peer comparisons.
 Market capitalisation as of 1 April 2026. Based on 0.65 AUD:USD.

Corporate Summary

Capital Structure (as of 7 April 2026 unless otherwise stated)

| | |
|--------------------------------------------------|-----------------------------------|
| Shares on issue | 2,631,868,767 |
| Performance rights (20c, 30c, 50c) ¹ | 71,300,000 |
| Options (13.5c) | 50,000,000 |
| Share Price | A\$0.215 |
| Market Capitalisation (Undiluted) | A\$566M (US\$368M) |
| Cash | A\$68.2M (US\$48.3M) ² |
| Listed shares <small>(as of 31 Dec 2025)</small> | A\$21.6M (US\$15.3M) ² |
| Top 20 | 57.4% |
| Board and Management | 3.3% |

Significant Shareholders

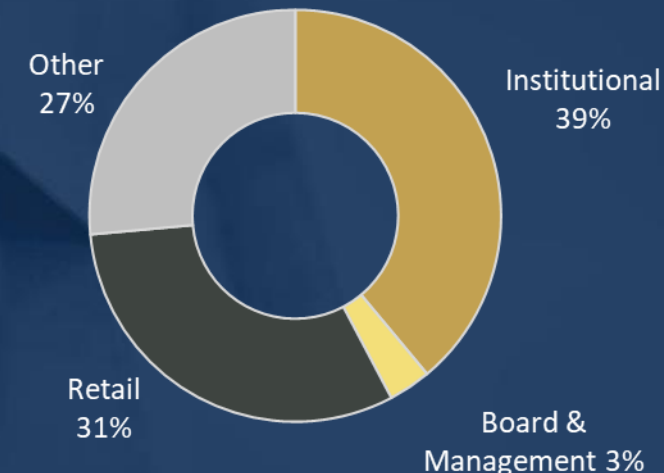
| | |
|------------------------------------|------|
| ARA V Fund ³ | 8.3% |
| Ibaera Capital Fund 1 ³ | 8.3% |
| Zijin Mining | 5.6% |
| Jupiter Asset Management | 4.1% |
| L11 Capital Pty Ltd | 3.5% |

1. Vesting condition relating to 12,600,000 Performance Rights has been satisfied, being that the Company achieves a 10 day VWAP of at least \$0.20. These performance rights can now be converted into fully paid ordinary shares in the Company at the election of the holders at any time prior to their expiry date of 26 August 2027.

2. Includes cash at 31 December 2025 and proceeds of approximately A\$51.9m received after costs following A\$55m equity raise completed on 11 February 2026. Based on 0.65 AUD:USD.

3. Shares via holding entity ISIHC Ltd.

ASX trading (ASX: STK)



Experienced Team Positioned for Next Stage of Growth



Anthony McClure
Non-Executive Chair

Anthony is a mining executive with over 30 years technical, management and financial experience. Former director of Silver Mines and Bolnisi Gold.



Paul L'Herpinere
Managing Director

Former Fortescue Head of Exploration and extensive global project generation experience. A founding partner of Ibaera Capital, a resource-focused private equity firm.



Dr Jon Hronsky, OAM
Non-Executive Director

Jon brings over 40 years of extensive exploration experience in gold, copper and nickel. Former Global Manager of Strategy and Generative Sciences at BHP.



Trent Franklin
Non-Executive Director

Trent is MD of Enrizen Financial Group and has served on the board of a number of ASX listed explorers.



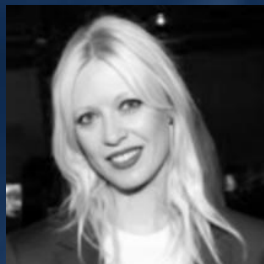
Richard Pugh
Non-Executive Director

Richard is a geologist with over 18 years experience, holding senior consulting and geology management positions. Richard is CEO of Gateway Mining.



Sleiman Majdoub
Company Secretary

A solicitor with significant experience in advising ASX listed mining exploration companies with reporting and compliance requirements.



Anđelija Vujović
Country Director

Serbian National with 20 years experience in public relations, marketing and consulting. Held senior role with Adriatic Metals Serbia.



Dr Milorad Antic
Exploration Manager

Milorad has substantial experience conducting exploration and research within the Western Tethyan Belt, including 8 years at the Rogozna Project.



Mark Mantle
Mining Study Manager

Mark has 30 years experience with Newmont, Ausenco, Minproc Engineers delivering mining project studies, development and construction globally.



Ben Pearson
Environment and Permitting Manager

Extensive experience in environmental management and impact assessments for mining projects globally.

Rogozna Overview



Rogozna – In the Land of Giants

Highly prospective geology

Western Tethyan Belt with multiple giant porphyry-related deposits.

Major miners active in-country

Zijin, BHP and Dundee Precious Metals.

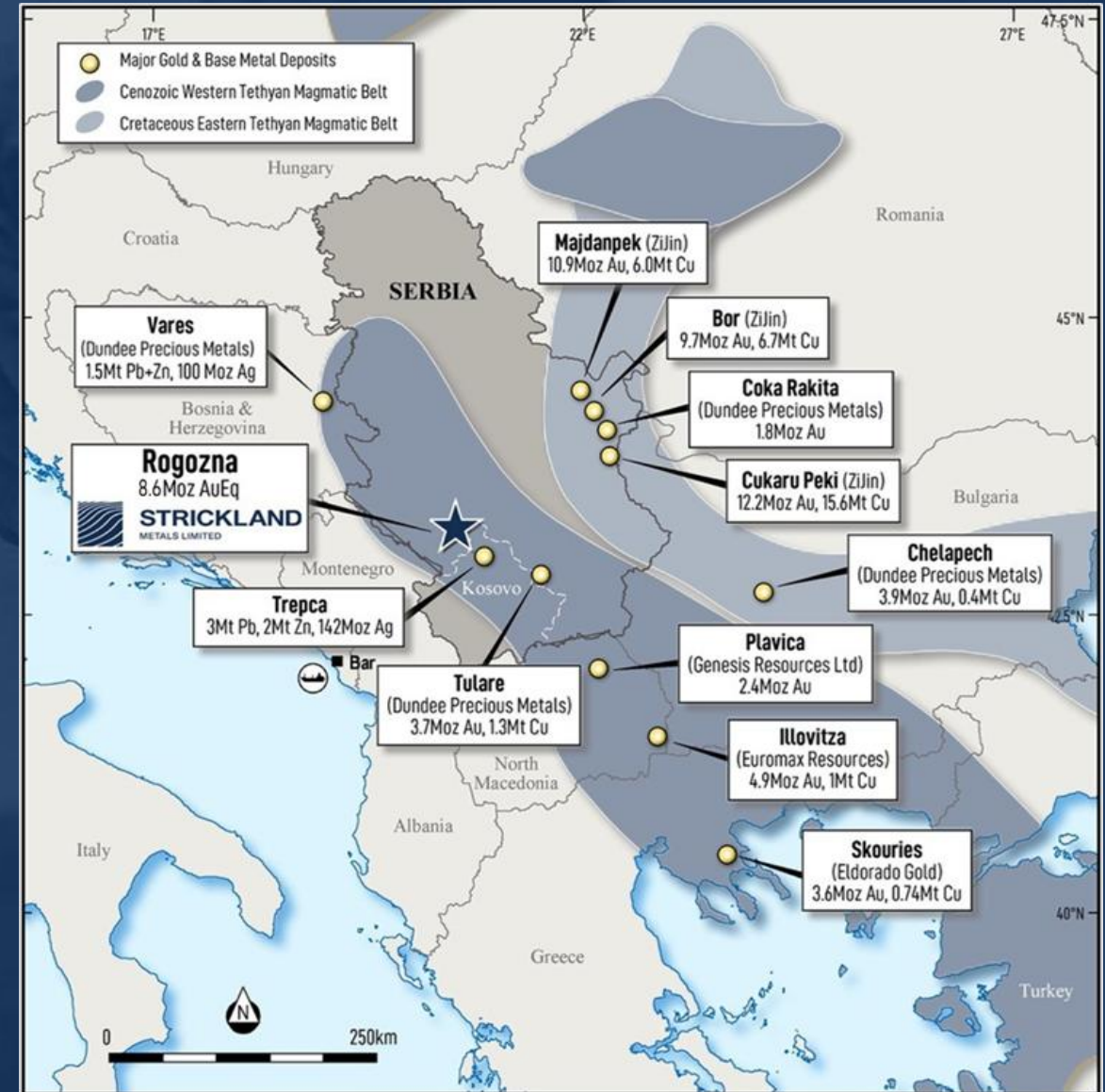
Established Infrastructure

Access to extensive infrastructure network

Mining in Serbia

2.7% of GDP, strategy to increase contribution over the next decade.

Europe's 3rd largest copper producer.



Rogozna Overview

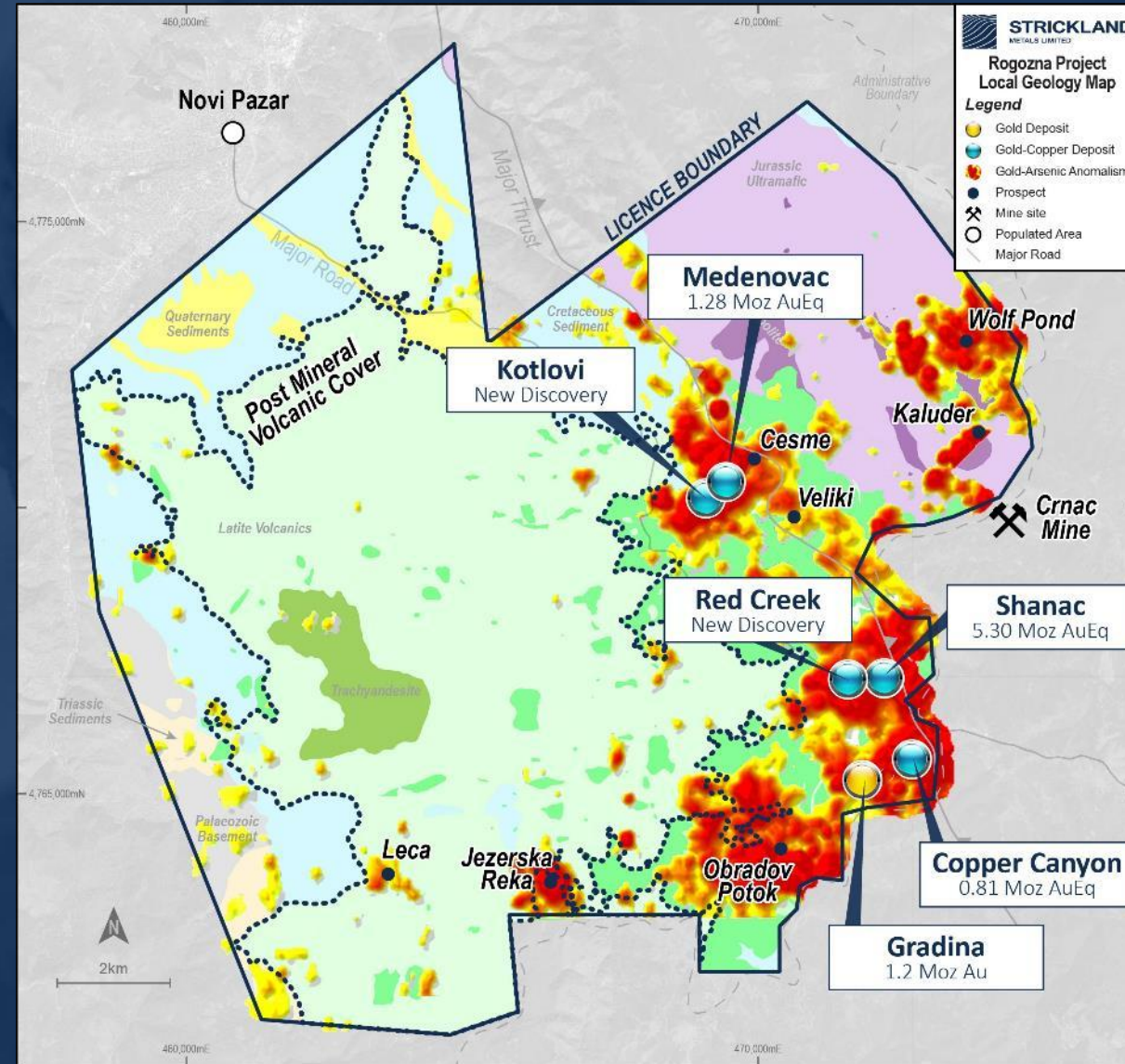
A massive magmatic mineral system covered by ~184 km² of tenure.

Located in the heart of one of Europe's largest historical base metal mining centres – Trepca Mineral District.

Four skarn-hosted gold + base metal deposits and extensive exploration pipeline with >20 targets defined by >160km of drilling.

211Mt @ 1.3g/t AuEq for 8.6Moz AuEq Inferred Resources¹ for the four drill-defined deposits. Significant opportunity for further low-cost resource growth with extensive drill program.

| Prospect | Tonnes (Mt) | AuEq (g/t) | Au (g/t) | Cu (%) | Ag (g/t) | Pb (%) | Zn (%) | AuEq (Moz) |
|--------------------------|-------------|------------|-------------|-------------|------------|-------------|-------------|-------------|
| Gradina | 12 | 3.0 | 3.0 | - | - | - | - | 1.2 |
| Medenovac | 21 | 1.9 | 0.77 | 0.27 | 6.3 | 0.11 | 1.54 | 1.28 |
| Shanac | 150 | 1.1 | 0.64 | 0.12 | 5.8 | 0.24 | 0.34 | 5.30 |
| Copper Canyon | 28 | 0.9 | 0.40 | 0.30 | - | - | - | 0.81 |
| Total¹ | 211 | 1.3 | 0.76 | 0.15 | 4.8 | 0.18 | 0.39 | 8.60 |



Rogozna Plan View Map with Geology, Geochemistry, Deposits and Prospects 8

1. Refer to Appendix 1 for further details.

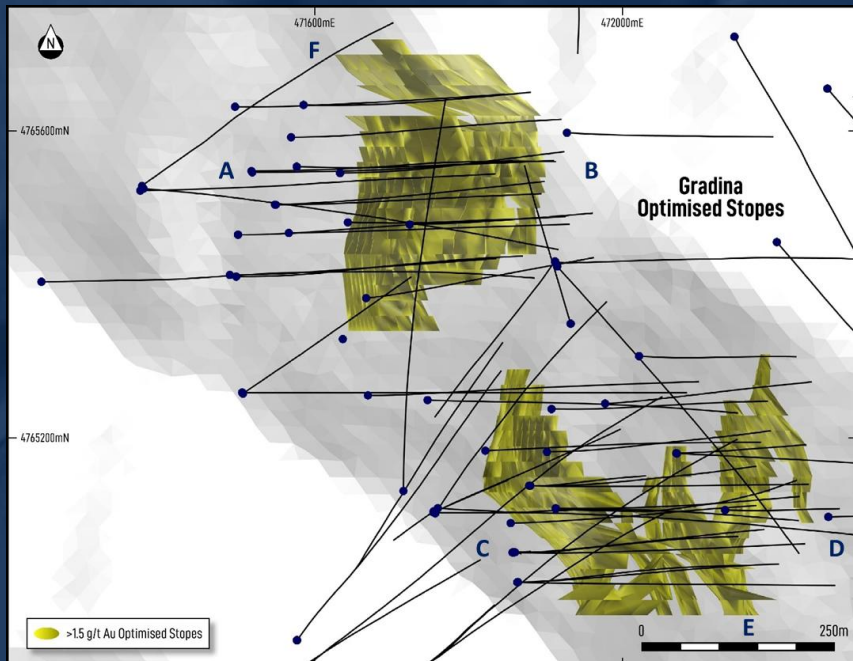
Deposit Overview



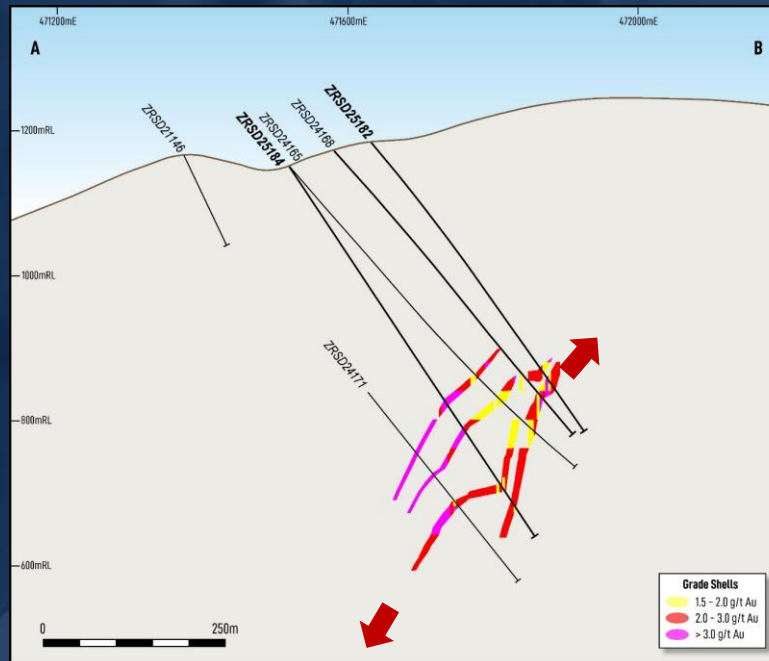
Gradina Deposit – 1.2Moz High-Grade Gold System

12Mt @ 3.0g/t Au for 1.20Moz Au JORC 2012 Inferred Resources¹

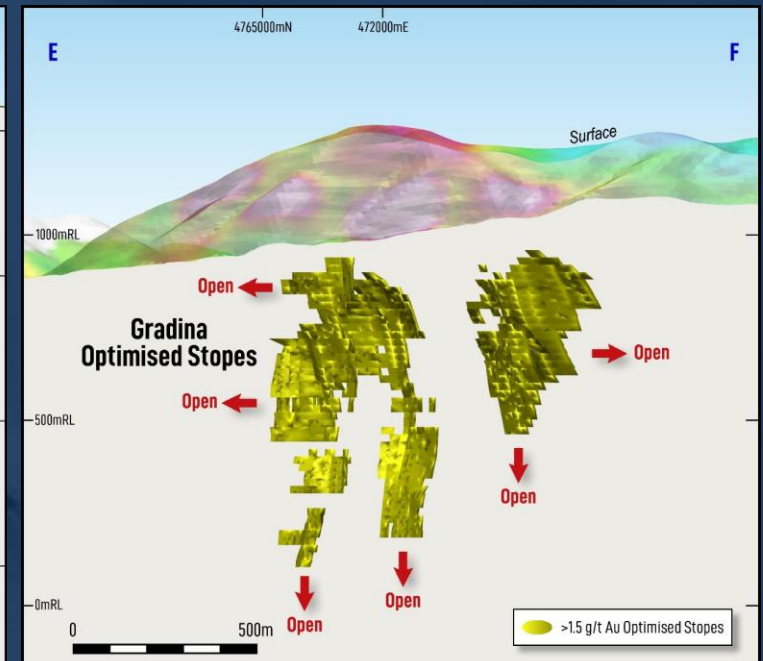
- The highest grade, most gold-dominant deposit at Rogozna.
- Resources constrained by Long Hole Open Stopping UG mining shapes @ \$2,500/oz gold price, >1.5g/t Au cut-off grade.
- Significant near-term growth potential with mineralisation open in all directions including the “gap zone”.
- High gold recoveries of ~90% achieved through standard industry flotation processes.²



Gradina Plan View



Gradina Cross Section



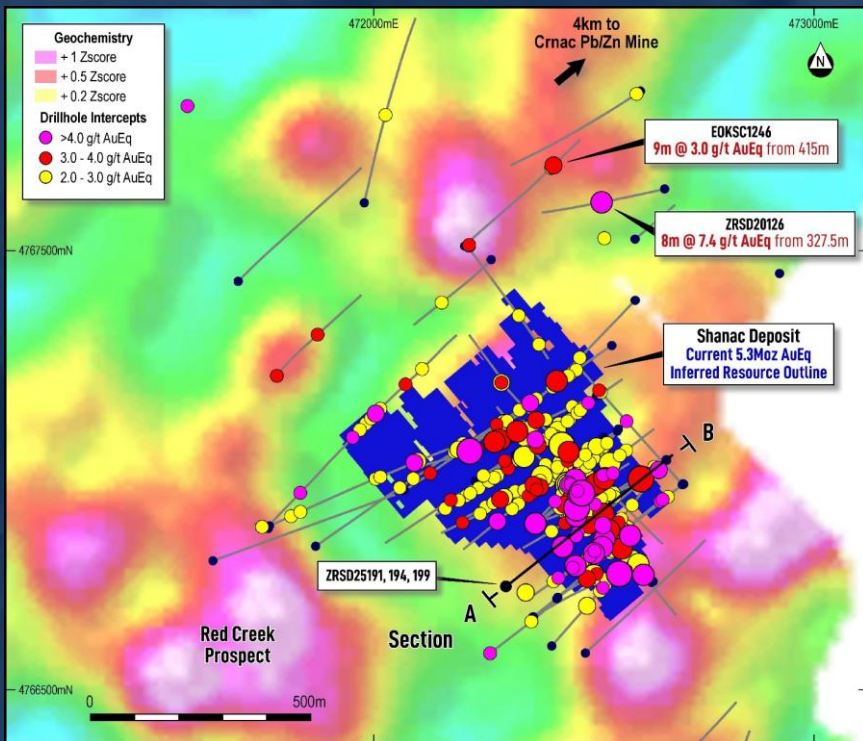
Gradina Long Section

1. Refer to Appendix 1 for further details.
2. See ASX announcement dated 4 November 2024 and 28 July 2025.

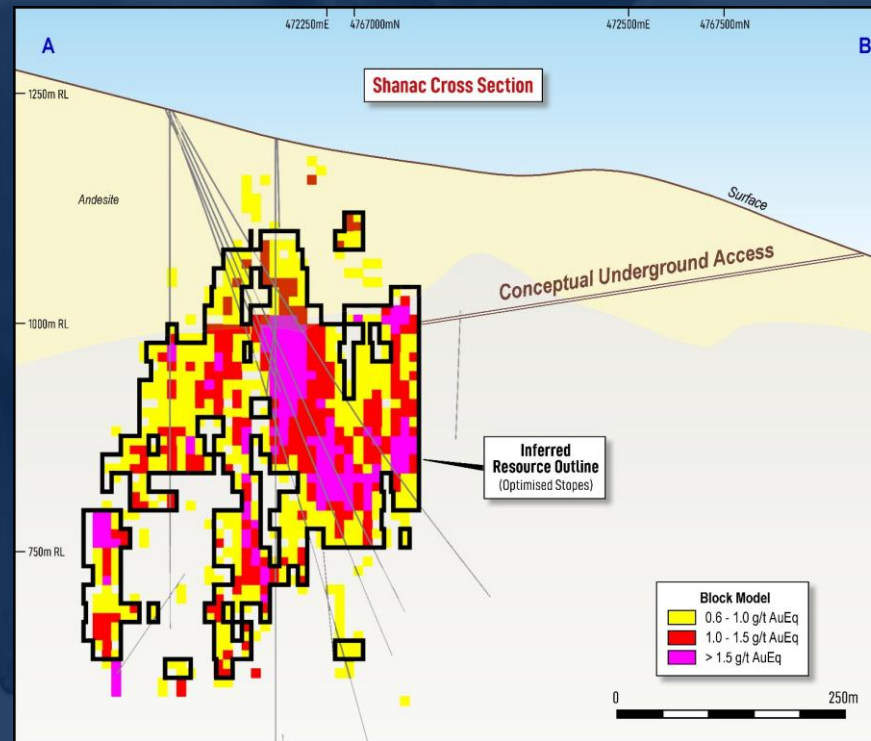
Shanac Deposit – 5.3Moz AuEq and Growing

150Mt @ 1.1g/t AuEq for 5.30Moz AuEq JORC 2012 Inferred Resources¹

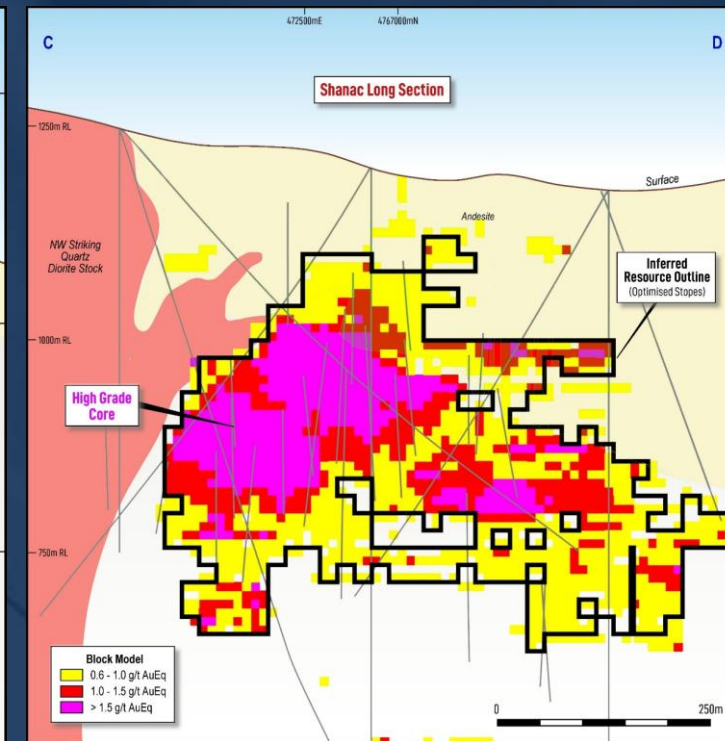
- Includes 32Mt @ 1.8g/t AuEq for 1.85Moz AuEq (>1.2g/t AuEq cut-off grade).
- Resources constrained by Sub Level Cave UG mining shapes @ \$US 2,250/oz gold price, >0.6g/t AuEq cut-off grade.
- Growth potential along strike to the north and at depth.



Shanac plan view map



Shanac cross section view, looking north



Shanac long section view, looking west

1. Refer to Appendix 1 for further details.

Red Creek – New Discovery 1km from 5.3Moz Shanac Deposit

High-grade gold and base metals discovery with significant upside potential.

Discovery hole (ZRSD25233) significant intercepts¹:

- 4.0m @ 4.0g/t AuEq from 44.0m; and
- 53.0m @ 2.3g/t AuEq from 514.4m, incl.
- 35.0m @ 3.1g/t AuEq from 518.4m, incl.
- 15.0m @ 4.0g/t AuEq from 518.4m, and
- 16.7m @ 2.8g/t AuEq from 536.7m, and
- 13.3m @ 0.9g/t AuEq from 658.6m, and
- 4.0m @ 0.8g/t AuEq from 723.5m.



524.5 to 526.5m – 0.4g/t Au, 1.4% Cu, 0.2% Pb, 0.1% Zn and 15.5g/t Ag (3.3g/t AuEq²).



522.0 to 524.5m in ZRSD25233 – 2.8g/t Au, 3.7% Cu, 5.3% Pb, 1.5% Zn and 86.6g/t Ag (13.5g/t AuEq²).



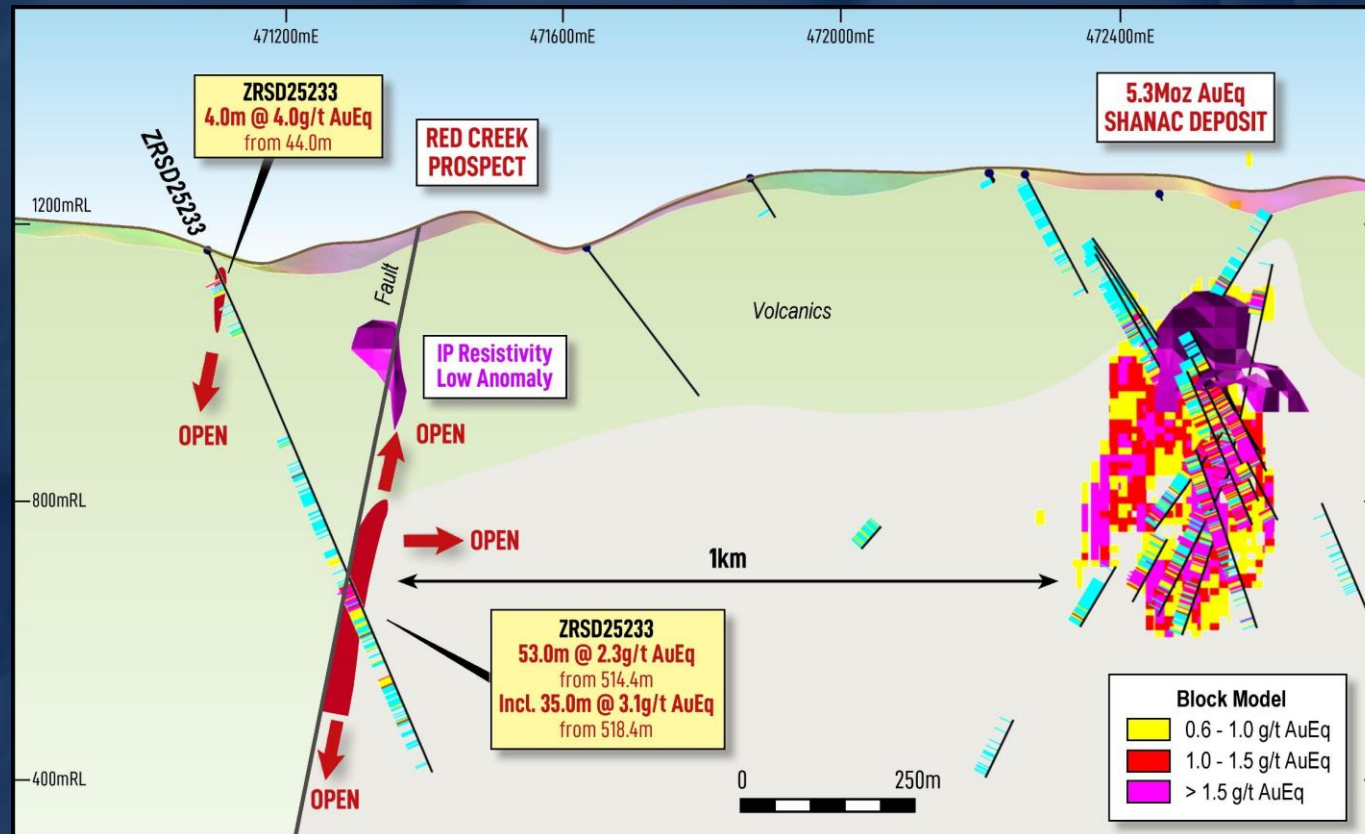
540.5 to 542.5m – 1.9g/t Au, 0.3% Cu, 1.1% Pb, 0.8% Zn and 17.3g/t Ag (3.6g/t AuEq²).



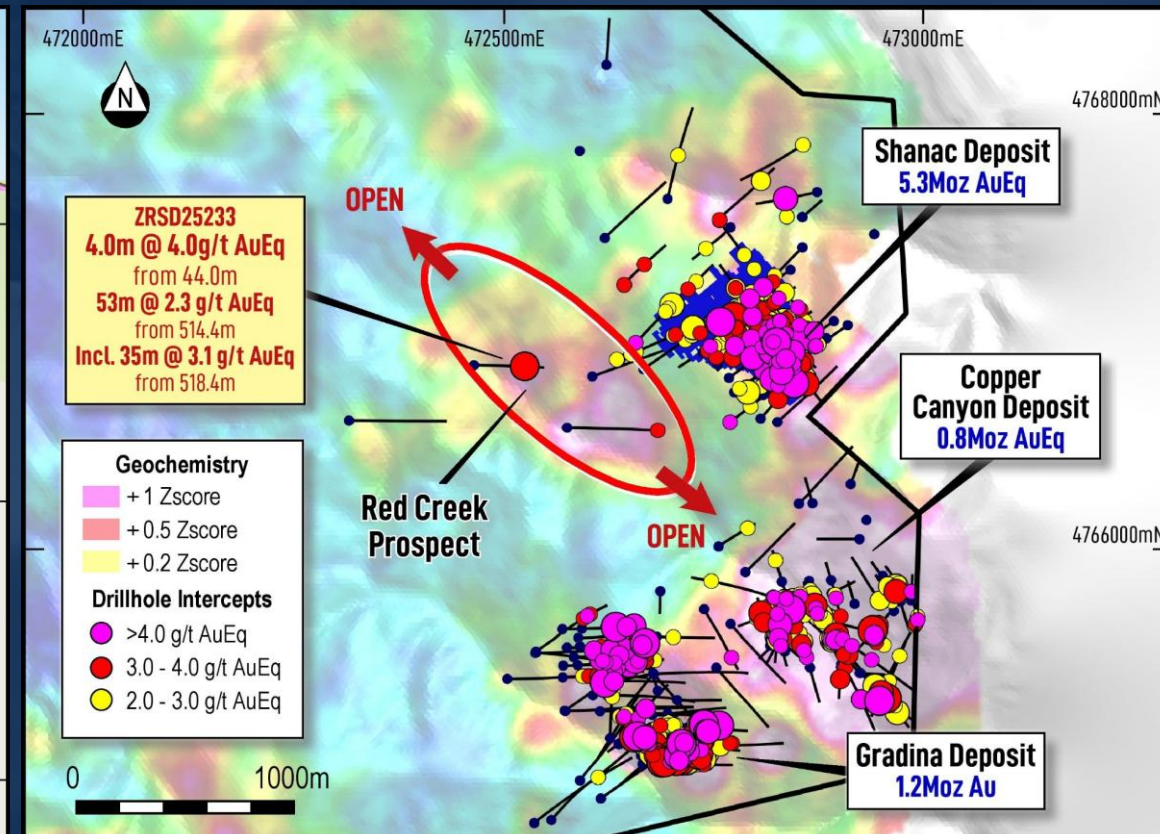
538.5 to 540.5m – 0.6g/t Au, 0.3% Cu, 1.1% Pb, 7.9% Zn and 13.6g/t Ag (6.0g/t AuEq²).

Red Creek – Upside Potential

- A very large search space exists at Red Creek – with limited drilling for ~1.5km along strike to the SE, towards Copper Canyon and ~1km of open space laterally to the east towards Shanac.
- Follow-up drilling to be carried out in 2026.



Red Creek to Shanac Cross Section view looking north, 80m view width.



Red Creek, Shanac, Copper Canyon and Gradina Plan View Map.

Medenovac Deposit – Structurally Controlled High-Grade Core

21Mt @ 1.9g/t AuEq for 1.28Moz AuEq JORC 2012 Inferred Resources¹.

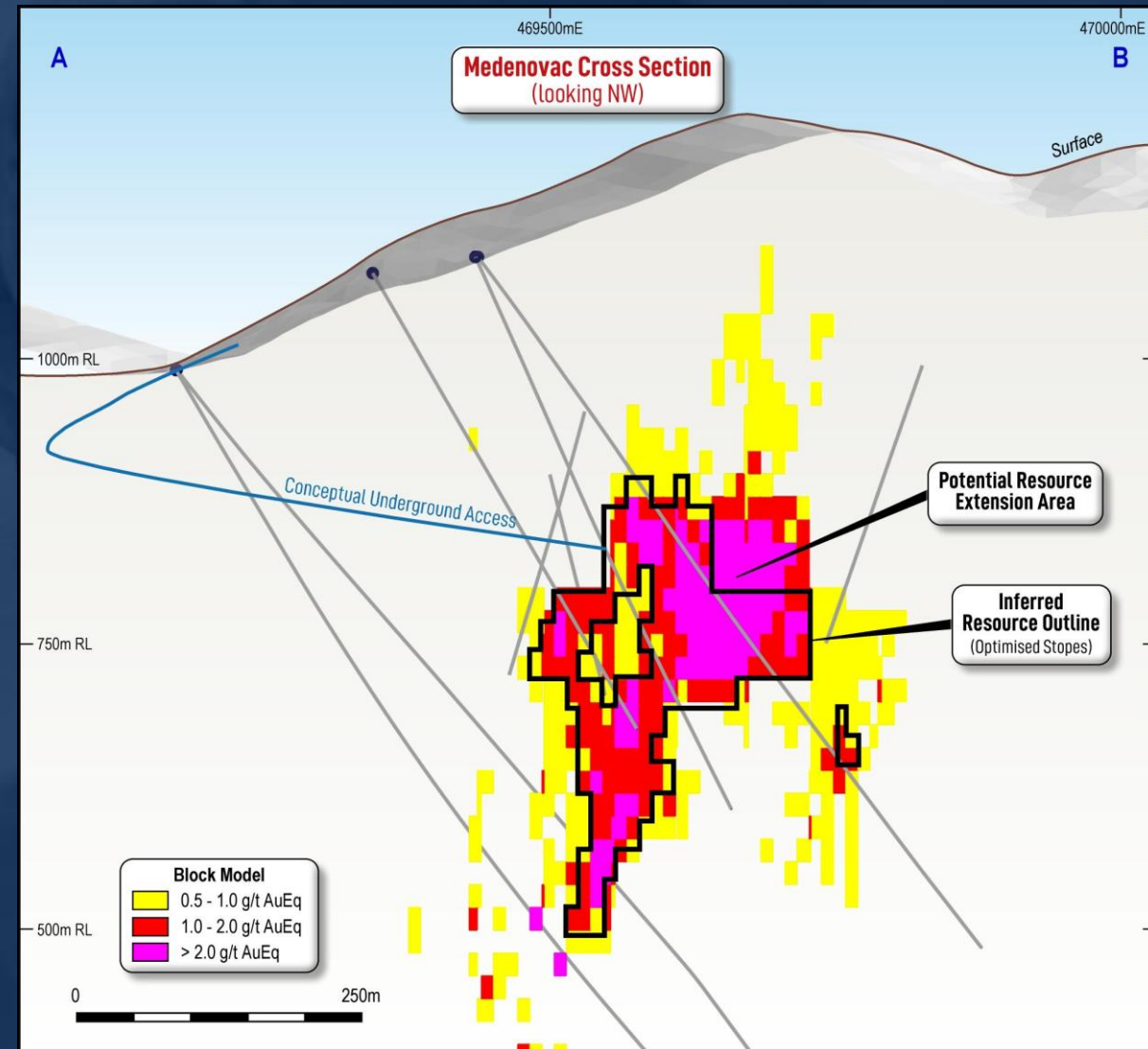
- 6,800 AuEq OPVM over 150m vertical extent.
- Resources constrained by Sub Level Cave UG mining shapes @ \$2,250/oz, >1.0g/t AuEq cut off grade.
- Mineralisation remains open to the north and at depth.

Structurally-controlled high-grade core²:

- 97.7m @ 5.1g/t AuEq from 321.0m (ZRSD21136).
- 50.0m @ 5.6g/t AuEq from 271.5m (ZRSD24157).
- 43.4m @ 4.6g/t AuEq from 357.2m (ZRSD24159).

New Kotlovi discovery just 350m to the west³:

- 277.3m @ 1.3g/t AuEq from 337.4m (ZRSD25189).
- 34.9m @ 2.2g/t Au from 324.2m (ZRSD25206).



Medenovac cross section view looking north⁴

1. Refer to Appendix 1 for further details.
2. Refer to ASX announcement 17 April 2024, 27 September 2024 and 31 October 2024.
3. Refer to ASX announcement 6 August 2025 and 1 December 2025.
4. Refer to ASX announcement 1 December 2025.

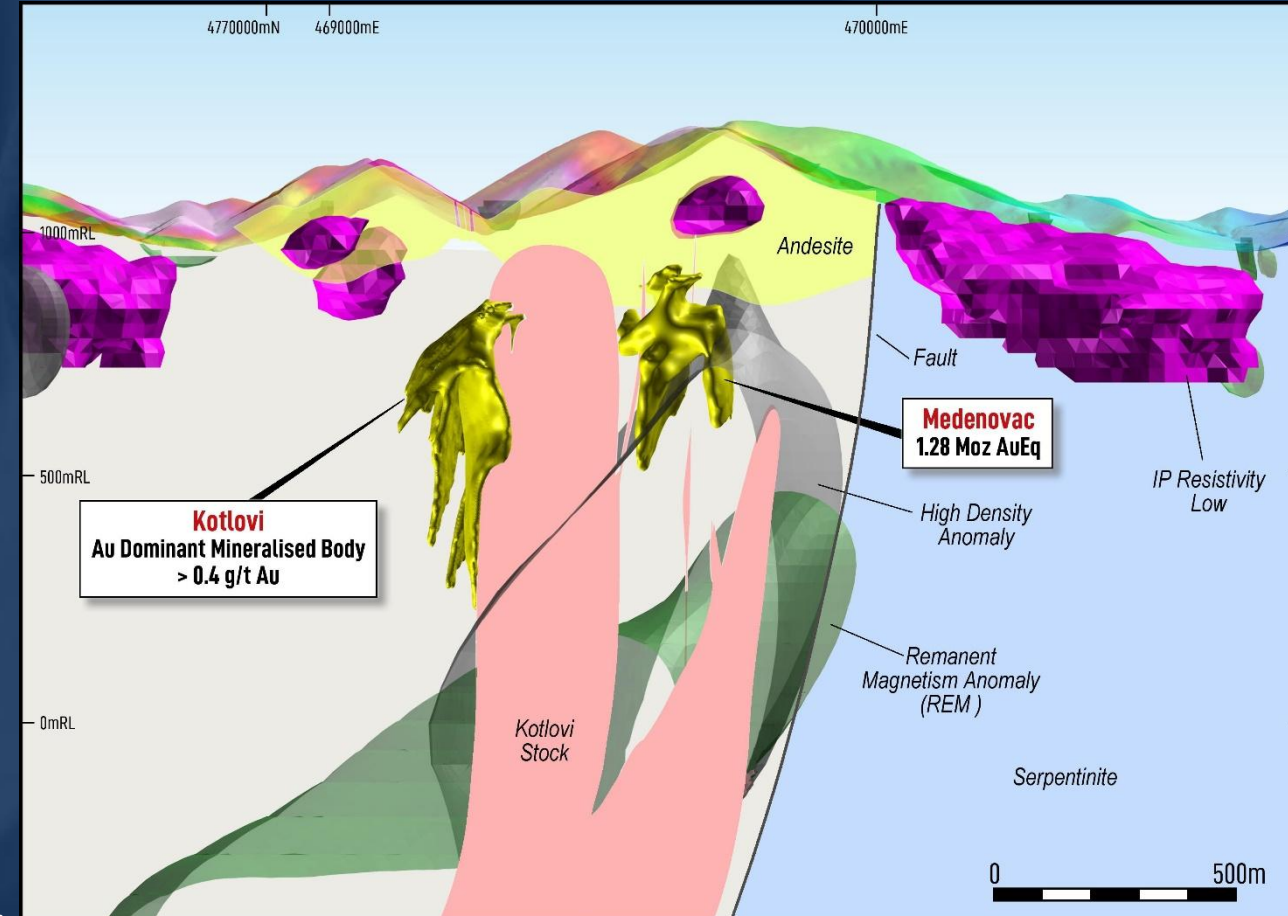
Kotlovi – New Discovery with Growing Mineralisation Footprint

Significant new discovery with scale potential just 350m west of Medenovac.

- 277.3m @ 1.3g/t AuEq from 337.4m (ZRSD25189)¹, incl.
- 163.0m @ 1.4g/t Au from 337.4m, incl.
- 33.5m @ 2.9g/t Au from 339.4m, and
- 2.0m @ 15.3g/t Au from 370.9m, and
- 15.1m @ 2.7g/t Au from 421.0m, and
- 12.0m @ 2.9g/t Au from 476.4m.

- 15.6m @ 2.0g/t AuEq from 391.5m (ZRSD24163)², and
- 40.3m @ 2.6g/t Au from 558.1m, incl.
- 12.0m @ 5.7g/t Au from 584.4m.

- 17.0m @ 3.5g/t AuEq from 744.7m (ZRSD24158)², incl.
- 11.0m @ 4.6g/t AuEq from 750.7m.



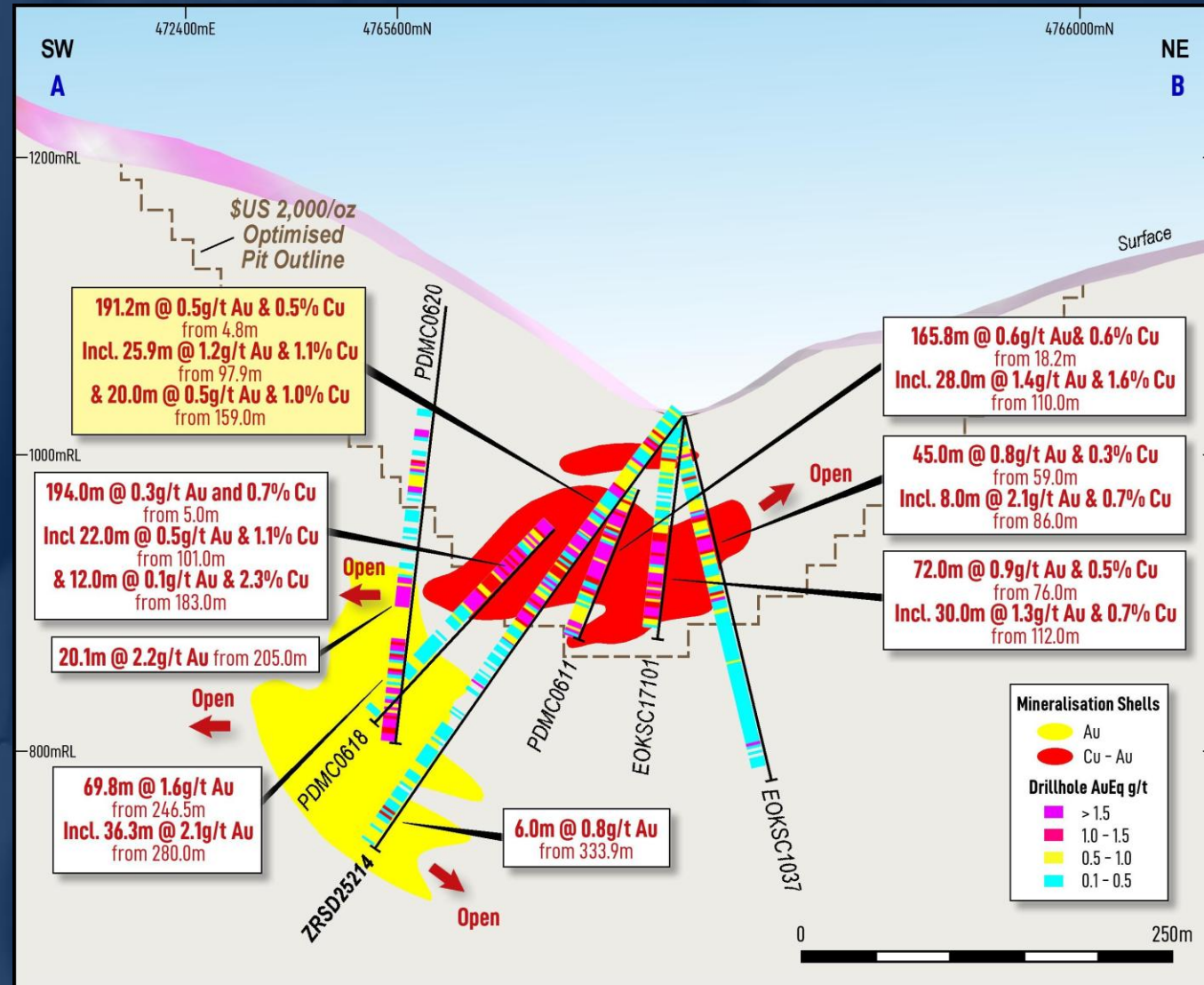
Medenovac to Kotlovi cross section view looking north⁴

1. Refer to ASX announcement 6 August 2025.
2. Refer to ASX announcement 11 November 2024.

Copper Canyon Deposit – Outcropping Copper-Gold

28Mt @ 0.9g/t AuEq for 0.81Moz Au Eq JORC 2012 Inferred Resources¹

- Resources constrained by open-pit shell @ US\$2,000/oz, 0.4g/t AuEq cut-off, 2.2:1 strip ratio.
- Upper zone of Cu-Au mineralisation up to 150m thick, 0.5g/t Au and 0.5% Cu.²
- Au-only mineralisation beneath the Cu-Au zone
 - 38.4m @ 3.7g/t Au from in EOKSC1680³
- Mineralisation near surface and open in all directions.
- Improve confidence in CY26



Copper Canyon cross section looking NW²

1. Refer to Appendix 1 for further details.
 2. Refer to ASX announcement 8 October 2025.
 3. Refer to ASX announcement 17 April 2024.

Exploration Upside – An Extensive Portfolio of Targets

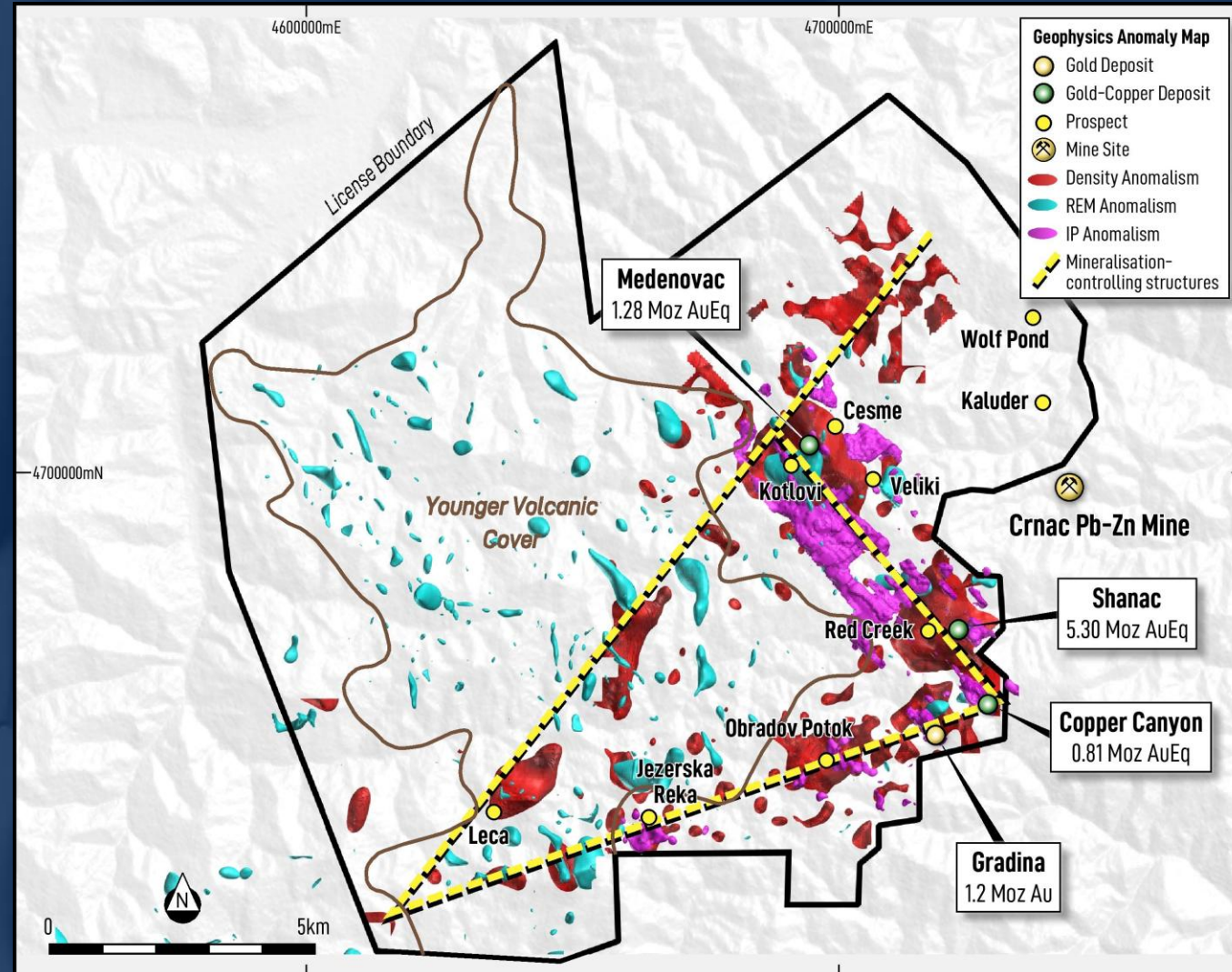
Skarn systems the scale of Rogozna often have a mineralised porphyry in proximity.

Porphyry-related alteration and mineralisation confirmed at Jezerska Reka¹:

- 493.0m @ 0.1g/t Au from 223.6m (ZRJD24002)

Mineralisation-related structural framework developed in late CY25 with follow up discovery drilling planned in CY26.

Central Porphyry Target Area – covered by younger volcanics - ground geophysics generating multiple additional targets.²



1. Refer to ASX announcement 4 March 2025.
2. Refer to ASX announcements 14 July 2025 and 9 October 2025.

Rogozna Sustainability

Zlatna Reka Resources - Strickland Metals' 100%-owned Serbian subsidiary

60 permanent employees = >100% increase over 12 months;

- 60% from local communities.
- 31% Female = >50% increase over 12 months.
- 20% of workforce focused on community, environment and cultural heritage.

Operational offices in Raska, Novi Pazar and Belgrade.

- >80% local procurement.

Increased commitment to the support of multiple community initiatives and sustainability projects.

Expanded environmental studies, monitoring and rehabilitation.

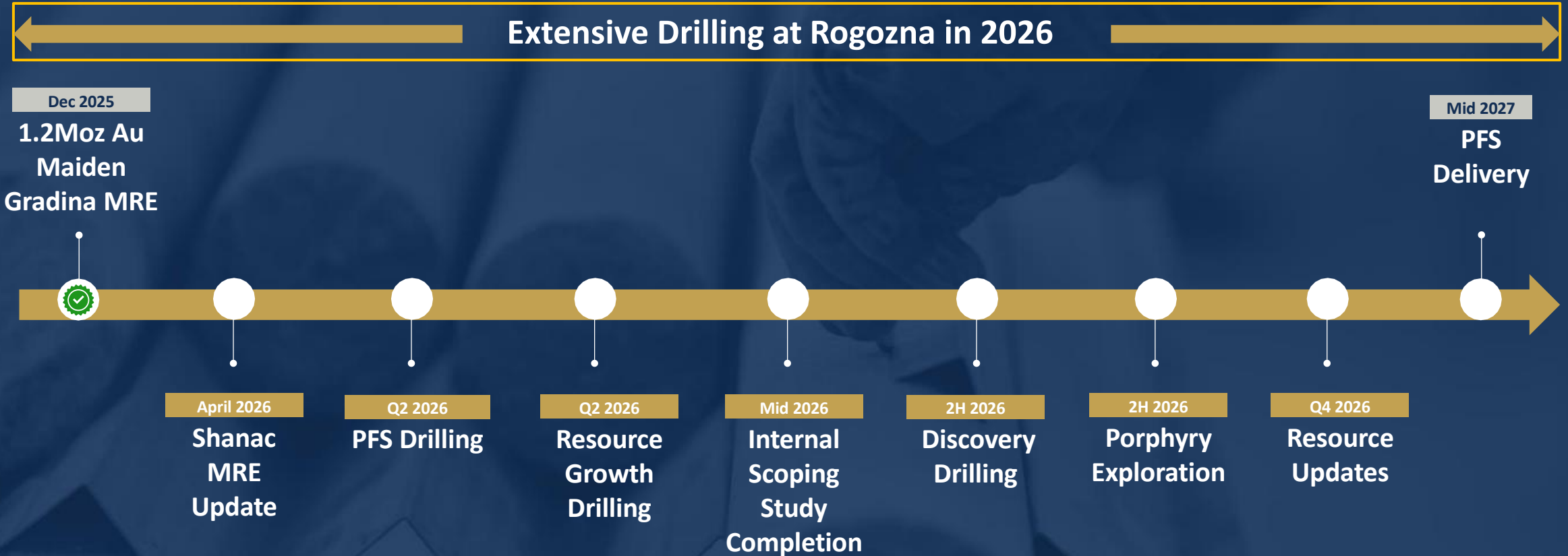
ESG Certified with BB rating.



Project Development



Key Deliverables for 2026/27



Advancing high value resource growth and discovery opportunities
Progressing drilling, project and mining studies in parallel for PFS completion in mid-2027

Strickland Metals - Primed for Growth

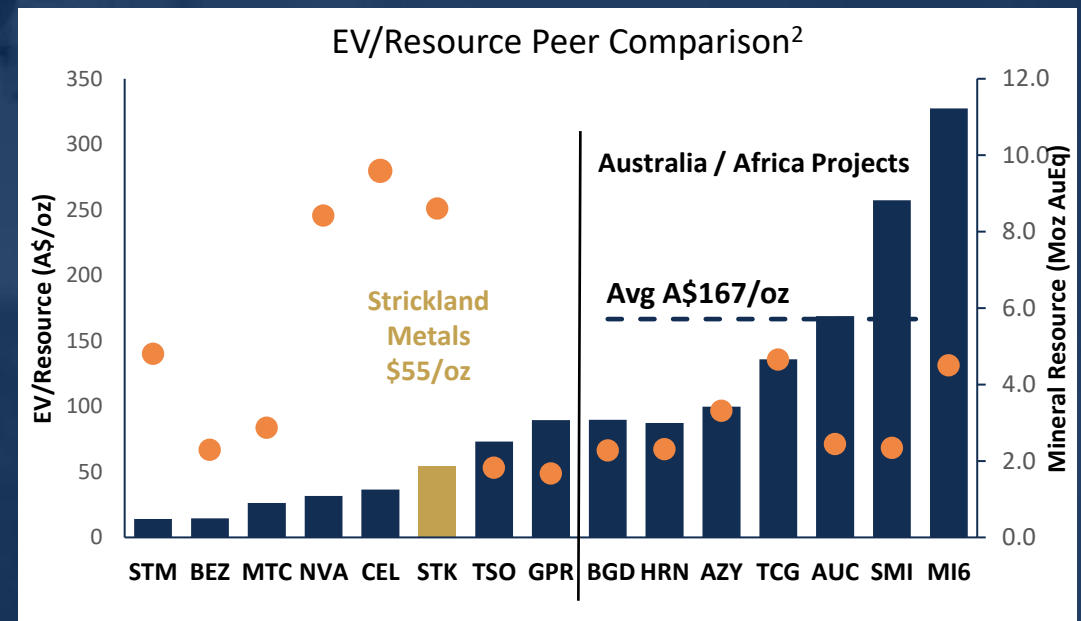
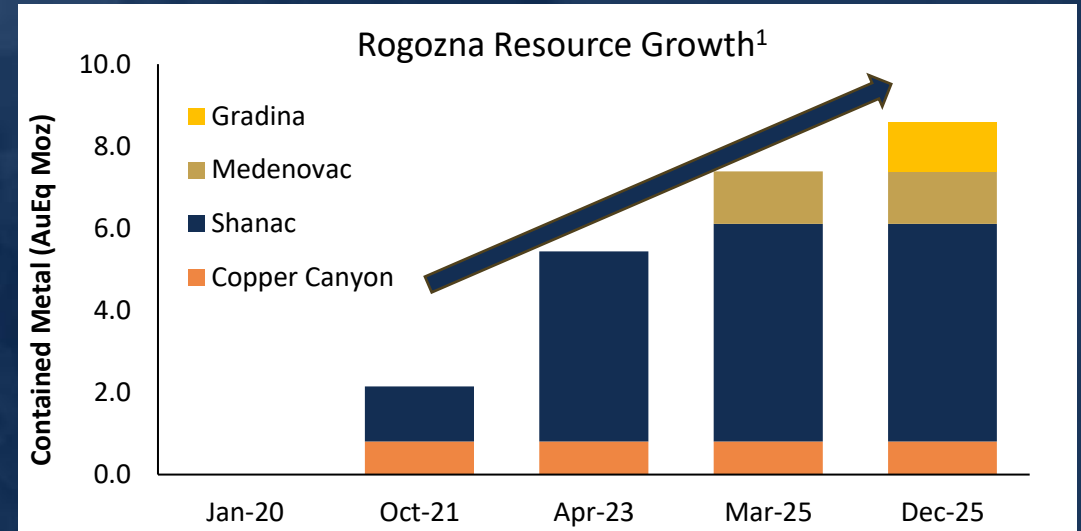
Significant Scale 8.6Moz AuEq¹ Rogozna Project in Serbia.

Clear Focus and exceptional leverage to further discoveries, resource growth in the favourable gold price environment.

Extensive drilling program planned for 2026 to support PFS studies and target value accretive growth opportunities across the Rogozna Project.

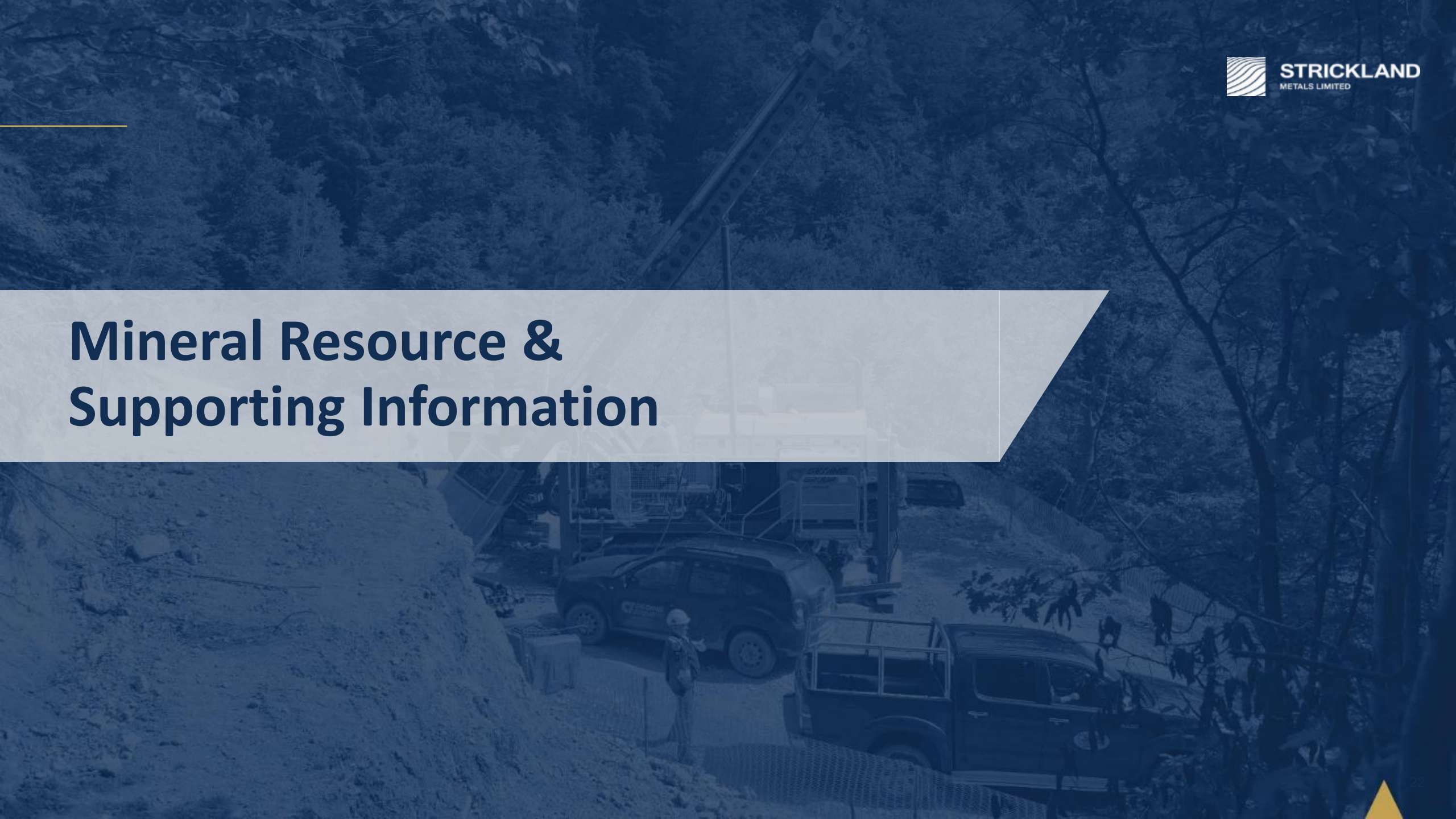
Multiple opportunities for Mineral Resource Estimate updates, featuring Shanac, Copper Canyon and Gradina.

PFS delivery in mid-2027 targeting stage one underground development.



1. Refer to Appendix 1 for further details regarding Rogozna JORC 2012 Inferred Mineral Resource Estimate
 2. Refer to Appendix 2,3 and 6 for further source details regarding peer comparisons.

Mineral Resource & Supporting Information



Appendix 1: Rogozna Inferred Mineral Resource Estimates

| Prospect | Tonnes (Mt) | AuEq (g/t) | Au (g/t) | Cu (%) | Ag (g/t) | Pb (%) | Zn (%) | AuEq (Moz) | Au (Moz) | Cu (kt) | Ag (Moz) | Pb (kt) | Zn (kt) |
|-------------------------------------------------|-------------|------------|-------------|-------------|------------|-------------|-------------|-------------|------------|------------|-------------|------------|------------|
| Gradina (December 2025)^A | 12 | 3.0 | 3.0 | - | - | - | - | 1.2 | 1.2 | - | - | - | - |
| Medenovac (February 2025)^B | 21 | 1.9 | 0.77 | 0.27 | 6.3 | 0.11 | 1.54 | 1.28 | 0.52 | 57 | 4.3 | 23 | 320 |
| Shanac (March 2025)^B | 150 | 1.1 | 0.64 | 0.12 | 5.8 | 0.24 | 0.34 | 5.30 | 3.09 | 180 | 28.0 | 360 | 510 |
| Copper Canyon (October 2021)^C | 28 | 0.9 | 0.40 | 0.30 | - | - | - | 0.81 | 0.36 | 84 | - | - | - |
| Total^D | 211 | 1.3 | 0.76 | 0.15 | 4.8 | 0.18 | 0.39 | 8.60 | 5.2 | 321 | 32.3 | 383 | 830 |

Table Notes:

A. Gradina (December 2025) estimates include Au equivalent values for consistency with the other Rogozna deposits. The AuEq grade includes only gold grades. Estimates for this deposit reflect a price and metallurgical recovery for gold of \$US2,500/oz and 90% respectively on the basis of Strickland's interpretation of potential long term commodity prices and their interpretation of initial metallurgical test work and gives the following formula: Au Equivalent (g/t) = Au (g/t). It is the Company's opinion that the gold included in the metal equivalents calculations has a reasonable potential to be recovered and sold. A 1.5 g/t Au cut-off has been used for the Gradina Mineral Resource Estimate.

B. For Medenovac (February 2025) and Shanac (March 2025) AuEq grade is based on metal prices of gold (US\$2,250/oz), copper (US\$10,000/t), silver (US\$25/oz), lead (US\$2,200) and zinc (US\$3,000/t) and overall metallurgical recoveries of 80% for these metals. These estimates are based on Strickland's interpretation of potential long term commodity prices and their interpretation of initial metallurgical test work and use the following formula: AuEq (g/t) = Au (g/t) + 1.38 x Cu(%) + 0.011 x Ag (g/t) + 0.304 x Pb(%) + 0.413 x Zn(%). It is the Company's opinion that all the elements included in the metal equivalents calculations have a reasonable potential to be recovered and sold. A 1.0 g/t AuEq cut-off has been used for the Medenovac Resource Estimate. A 0.60 g/t AuEq cut-off has been used for the Shanac estimate.

C. For Copper Canyon (October 2021) AuEq grade based on metal prices of gold (US\$1,750/oz), copper (US\$10,000/t), and metallurgical recoveries of 80% for both metals. These estimates are based on the Company's assumed potential commodity prices and recovery results from initial and ongoing metallurgical test work and use the following formula for Copper Canyon: AuEq (g/t) = Au (g/t) + 1.55 x Cu (%). It is the Company's opinion that all the elements included in the metal equivalents calculations have a reasonable potential to be recovered and sold. A 0.4g/t AuEq cut-off has been used for the Copper Canyon Resource Estimate.

D. Rounding errors are apparent in the summation of total resources.

Please refer to the Company's ASX announcements dated; 10 December 2025 titled: "1.2Moz @ 3.0g/t Gold in Maiden Gradina Mineral Resource Estimate, 27 March 2025 titled: "Shanac Resource Increases to 5.30Moz AuEq, Taking Rogozna to 7.40Moz AuEq", 19 February 2025 titled: "Rogozna Resource Increases by 23% to 6.69Moz AuEq", and 17 April 2024 titled: "Acquisition of the 5.4Moz Au Eq Rogozna Gold Project" for full details regarding the Mineral Resource Estimates.

Appendix 2: Junior Listed ASX Gold Project Summary

| Reported JORC 2012 Resource | | | | | | | | | | | | |
|-----------------------------|----------------------|----------|-------------------------|-------------|------------------|------------------|----------------|----------------|--------------------|------------------|----------------------|------------------------------------------------------------------------------------|
| Project | Company | Exchange | Development Stage | Tonnes (Mt) | Gold Grade (g/t) | Copper Grade (%) | Lead Grade (%) | Zinc Grade (%) | Silver Grade (g/t) | AuEq Grade (g/t) | Contained AuEq (Moz) | Source |
| Rogozna | Strickland Metals | ASX:STK | Approaching PFS | 211 | 0.76 | 0.15 | 0.18 | 0.39 | 4.80 | 1.30 | 8.6 | 1.2Moz @ 3.0g/t Gold in Maiden Gradina Mineral Resource, 10 Dec 2025 |
| Estelle | Nova Minerals | ASX:NVA | PFS/Scoping Complete | 937 | 0.30 | 0.00 | 0.00 | 0.00 | 0.00 | 0.30 | 8.4 | 2025 Annual Report. Estelle Mineral Resource represents NVA 85% share. |
| El Guayabo | Challenger Gold | ASX:CEL | Exploration | 431 | 0.37 | 0.07 | 0.00 | 0.00 | 2.30 | 0.50 | 6.9 | Ecuador Resource Doubled to 9.1 million ounces AuEq, April 2025 (CEL share 6.9Moz) |
| Maverick Springs | Sun Silver | ASX:SS1 | Approaching PFS | 237 | 0.30 | 0.00 | 0.00 | 0.00 | 45.50 | 0.81 | 6.1 | Maverick Springs Resource increased by 59Moz AgEq to 539Moz, 9 Dec 2025 |
| Afema | Turaco Gold | ASX:TCG | PFS In Progress | 115 | 1.20 | 0.00 | 0.00 | 0.00 | 0.00 | 1.30 | 4.7 | Afema Resource growth continues to 4.65Moz Gold, 18 March 2026 |
| Bullabulling | Minerals 260 | ASX:MI6 | PFS In Progress | 130 | 1.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1.00 | 4.5 | Bullabulling Gold Project Mineral Resource doubles to 4.5Moz, 01 December 2025 |
| Bramaderos | Sunstone Metals | ASX:STM | Exploration | 220 | 0.33 | 0.10 | 0.00 | 0.00 | 1.16 | 0.50 | 3.6 | Resource jumps 33% to 3.6Moz AuEq, 24 November 2025 |
| Sturec | MetalsTech | ASX:MTC | PFS In Progress | 68 | 1.22 | 0.00 | 0.00 | 0.00 | 10.11 | 1.33 | 2.9 | Quarterly activities/appendix 5B cash flow report, 30 June 2025 |
| Minyari | Antipa Minerals | ASX:AZY | PFS/Scoping Complete | 51 | 1.54 | 0.17 | 0.00 | 0.00 | 0.44 | 1.78 | 2.94 | Minyari Project resource grows to 3.6moz gold equivalent, 2 Apr 2026 |
| Hualilan | Challenger Gold | ASX:CEL | PFS In Progress | 61 | 1.12 | 0.00 | 0.06 | 0.44 | 5.97 | 1.38 | 2.7 | Quarterly activities report, 30 June 2025 |
| Katanning | Ausgold | ASX:AUC | Feasibility Complete | 69 | 1.11 | 0.00 | 0.00 | 0.00 | 0.00 | 1.11 | 2.4 | Updated Definitive Feasibility Study, 16 December 2025 |
| Bendigo-Ophir | Santana Minerals | ASX:SMI | PFS/Scoping Complete | 34 | 2.09 | 0.00 | 0.00 | 0.00 | 0.00 | 2.09 | 2.3 | Quarterly activities & cashflow report, 30 June 2025 |
| Gum Creek | Horizon Gold | ASX:HRN | Feasibility In Progress | 38 | 1.89 | 0.00 | 0.00 | 0.00 | 0.00 | 1.89 | 2.3 | Gum Creek Project Gold Resource Update, 4 November 2025 |
| Bau | Besra Gold Inc. | ASX:BEZ | Feasibility In Progress | 53 | 1.34 | 0.00 | 0.00 | 0.00 | 0.00 | 1.34 | 2.3 | Updated Mineral Resource Estimate, 21 October 2025 |
| Apollo Hill | Saturn Metals | ASX:STN | PFS Complete | 137 | 0.51 | 0.00 | 0.00 | 0.00 | 0.00 | 0.51 | 2.2 | Apollo Hill Gold resource increases to 2.24moz, July 2025 |
| El Zorro | Tesoro Gold | ASX:TSO | PFS Complete | 51 | 1.10 | 0.00 | 0.00 | 0.00 | 0.00 | 1.10 | 1.8 | 2025 Annual Report |
| Woodlark Island | Geopacific Resources | ASX:GPR | Feasibility In Progress | 48 | 1.07 | 0.00 | 0.00 | 0.00 | 0.00 | 1.07 | 1.7 | Quarterly activities & cashflow report, 30 June 2025 |
| Tunkilla | Barton Gold Holdings | ASX: BGD | PFS/Scoping Complete | 63 | 0.80 | 0.00 | 0.00 | 0.00 | 2.80 | 0.81 | 1.6 | Tunkilla JORC resources grow to 1.6moz gold, 3.1moz silver, March 2025 |

Appendix 3: ASX Gold Project Resources

| Project | Company | Measured | | | Indicated | | | Inferred | | | Total | | |
|------------------|----------------------|-------------|------------------|----------------------|-------------|------------------|----------------------|-------------|------------------|----------------------|-------------|------------------|----------------------|
| | | Tonnes (Mt) | Gold Grade (g/t) | Contained Gold (Moz) | Tonnes (Mt) | Gold Grade (g/t) | Contained Gold (Moz) | Tonnes (Mt) | Gold Grade (g/t) | Contained Gold (Moz) | Tonnes (Mt) | Gold Grade (g/t) | Contained Gold (Moz) |
| Estelle | Nova Minerals | 1 | 4.10 | 0.15 | 275 | 0.30 | 2.76 | 660 | 0.30 | 5.49 | 937 | 0.30 | 8.41 |
| Rogozna | Strickland Metals | - | - | - | - | - | - | 211 | 0.76 | 5.20 | 211 | 0.76 | 5.20 |
| El Guayabo | Challenger Gold | - | - | - | 28 | 0.35 | 0.32 | 403 | 0.37 | 4.78 | 431 | 0.37 | 5.13 |
| Afema | Turaco Gold | - | - | - | 67 | 1.20 | 2.67 | 48 | 1.30 | 1.99 | 115 | 1.30 | 4.65 |
| Bullabulling | Minerals 260 | - | - | - | 93 | 1.00 | 3.00 | 42 | 1.10 | 1.50 | 130 | 1.00 | 4.50 |
| Katanning | Ausgold | 42 | 1.14 | 1.53 | 21 | 1.02 | 0.69 | 6 | 1.16 | 0.22 | 69 | 1.11 | 3.04 |
| Sturec | MetalsTech | 25 | 1.46 | 1.16 | 12 | 1.15 | 0.45 | 31 | 1.07 | 1.08 | 68 | 1.22 | 2.69 |
| Minyari | Antipa Minerals | - | - | - | 42 | 1.61 | 2.20 | 9 | 1.25 | 0.38 | 51 | 1.54 | 2.54 |
| Bendigo-Ophir | Santana Minerals | - | - | - | 22 | 2.30 | 1.60 | 13 | 1.80 | 0.73 | 34 | 2.09 | 2.34 |
| Bramaderos | Sunstone Metals | - | - | - | 40 | 0.38 | 0.49 | 190 | 0.32 | 1.95 | 220 | 0.33 | 2.33 |
| Gum Creek | Horizon Gold | - | - | - | 27 | 1.90 | 1.63 | 11 | 1.86 | 0.67 | 38 | 1.89 | 2.30 |
| Maverick Springs | Sun Silver | - | - | - | - | - | - | 237 | 0.30 | 2.29 | 237 | 0.30 | 2.29 |
| Bau | Besra Gold Inc. | 4 | 1.68 | 0.21 | 9 | 1.67 | 0.47 | 41 | 1.24 | 1.61 | 53 | 1.34 | 2.28 |
| Apollo Hill | Saturn Metals | 5 | 0.54 | 0.08 | 107 | 0.51 | 1.75 | 25 | 0.51 | 0.40 | 137 | 0.51 | 2.24 |
| Hualilan | Challenger Gold | - | - | - | 48 | 1.05 | 1.64 | 12 | 1.32 | 0.53 | 61 | 1.12 | 2.16 |
| El Zorro | Tesoro Gold | - | - | - | 32 | 1.10 | 1.12 | 20 | 1.11 | 0.69 | 51 | 1.10 | 1.82 |
| Woodlark Island | Geopacific Resources | 2 | 3.00 | 0.22 | 39 | 0.98 | 1.24 | 6 | 0.98 | 0.21 | 48 | 1.07 | 1.66 |
| Tunkillia | Barton Gold Holdings | - | - | - | 31 | 0.90 | 0.90 | 32 | 0.69 | 0.72 | 63 | 0.80 | 1.61 |

Appendix 4: Junior Listed TSX Gold Project Summary

| Project | Company | Exchange | Development Stage | Tonnes (Mt) | Reported Mineral Resource | | | | | | | Source |
|------------------------|-----------------------------|----------|-------------------------|-------------|---------------------------|------------------|----------------|----------------|--------------------|------------------|----------------------|-------------------------------------------------------------------------------------|
| | | | | | Gold Grade (g/t) | Copper Grade (%) | Lead Grade (%) | Zinc Grade (%) | Silver Grade (g/t) | AuEq Grade (g/t) | Contained AuEq (Moz) | |
| Titiribi | GoldMining Inc. | TSX:GOLD | Exploration | 676 | 0.40 | 0.09 | 0.00 | 0.00 | 0.00 | 0.53 | 11.5 | GoldMining Inc. 2024 Annual Report |
| Whistler | GoldMining Inc. | TSX:GOLD | Advancing PFS | 493 | 0.46 | 0.12 | 0.00 | 0.00 | 1.93 | 0.65 | 10.2 | 2024 Annual Report (GoldMining Inc. have 81% interest in Whistler Project Resource) |
| Volta Grande | Belo Sun Mining Corp | TSX:BSX | Prefeasibility/Scoping | 196 | 0.96 | 0.00 | 0.00 | 0.00 | 0.00 | 0.96 | 6.1 | Belo Sun 2024 Annual Report |
| Springpole | First Mining Gold Corp. | TSX:FF | Feasibility In Progress | 255 | 0.68 | 0.00 | 0.00 | 0.00 | 4.22 | 0.73 | 6.0 | NI 43-101 Technical report and Pre-feasibility Study, 22 Dec 2025 |
| Rovina Valley | Euro Sun Mining Inc. | TSX:ESM | Feasibility | 245 | 0.42 | 0.17 | 0.00 | 0.00 | 0.00 | 0.65 | 5.1 | Management Discussion and Analysis 30 June 2025 |
| Colomac | STLLR Gold Inc. | TSX:STLR | Prefeasibility/Scoping | 95 | 1.67 | 0.00 | 0.00 | 0.00 | 0.00 | 1.67 | 5.1 | STLLR Gold 2024 Annual Report |
| Black Pine | Liberty Gold Corp. | TSX:LGD | Feasibility | 500 | 0.30 | 0.00 | 0.00 | 0.00 | 0.00 | 0.30 | 4.8 | Preliminary Feasibility Study for Black Pine Oxide Gold Project, 10 October 2024 |
| Fenelon and Martiniere | Wallbridge Mining Company | TSX:WM | Prefeasibility/Scoping | 39 | 3.33 | 0.00 | 0.00 | 0.00 | 0.00 | 3.33 | 4.1 | NI 43-101 Technical report and Preliminary economic assessment, 27 March 2025 |
| Ixtaca* | Almaden Minerals | TSX:AMM | Feasibility | 165 | 0.46 | 0.00 | 0.00 | 0.00 | 24.82 | 0.73 | 3.9 | Revised annual report on form 20-F, 28 Sept 2023 |
| Aremu-Okro | G2 Goldfields Inc. | TSX:GTWO | Prefeasibility/Scoping | 34 | 3.28 | 0.00 | 0.00 | 0.00 | 0.00 | 3.28 | 3.5 | Maiden PEA for the High-Grade Oko Gold Project, 18 Dec 2025 |
| Taguas | Orvana Minerals Corp. | TSX:ORV | Prefeasibility/Scoping | 140 | 0.32 | 0.14 | 0.00 | 0.00 | 10.31 | 0.63 | 2.8 | 2024 Annual Report |
| La Mina | GoldMining Inc. | TSX:GOLD | Prefeasibility/Scoping | 90 | 0.64 | 0.17 | 0.00 | 0.00 | 2.23 | 0.90 | 2.6 | GoldMining Inc. 2024 Annual Report |
| Crucero | GoldMining Inc. | TSX:GOLD | Exploration | 66 | 1.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1.00 | 2.1 | GoldMining Inc. 2024 Annual Report |
| Eau Claire | Fury Gold Mines | TSX:FURY | Prefeasibility/Scoping | 12 | 4.95 | 0.00 | 0.00 | 0.00 | 0.00 | 4.95 | 1.9 | Fury Gold Mines 2024 Annual Report |
| Cabacal | Meridian Mining UK Societas | TSX:MNO | Prefeasibility/Scoping | 52 | 0.55 | 0.40 | 0.00 | 0.00 | 1.50 | 1.11 | 1.9 | Cabacal NI 43-101 Technical Report and Pre-feasibility study, 10 March 2025 |
| Yellowknife | GoldMining Inc. | TSX:GOLD | Exploration | 23 | 2.39 | 0.00 | 0.00 | 0.00 | 0.00 | 2.39 | 1.8 | GoldMining Inc. 2024 Annual Report |

* Mineral Resource estimate is reported in accordance with S-K 1300 requirements. All other resource estimates are reported in accordance with NI 43-101 requirements.

Appendix 5: TSX Gold Project Resources

| Project | Company | Measured | | | Indicated | | | Inferred | | | Total | | |
|------------------------|-----------------------------|-------------|------------------|----------------------|-------------|------------------|----------------------|-------------|------------------|----------------------|-------------|------------------|----------------------|
| | | Tonnes (Mt) | Gold Grade (g/t) | Contained Gold (Moz) | Tonnes (Mt) | Gold Grade (g/t) | Contained Gold (Moz) | Tonnes (Mt) | Gold Grade (g/t) | Contained Gold (Moz) | Tonnes (Mt) | Gold Grade (g/t) | Contained Gold (Moz) |
| Titiribi | GoldMining Inc. | 85 | 0.39 | 1.06 | 350 | 0.40 | 4.49 | 242 | 0.41 | 3.16 | 676 | 0.40 | 8.71 |
| Whistler | GoldMining Inc. | - | - | - | 294 | 0.42 | 3.93 | 198 | 0.52 | 3.31 | 493 | 0.46 | 7.24 |
| Volta Grande | Belo Sun Mining Corp | 44 | 1.07 | 1.51 | 113 | 0.95 | 3.44 | 40 | 0.90 | 1.15 | 196 | 0.96 | 6.11 |
| Springpole | First Mining Gold Corp. | - | - | - | 191 | 0.78 | 4.79 | 64 | 0.38 | 0.78 | 255 | 0.68 | 5.60 |
| Colomac | STLLR Gold Inc. | - | - | - | 70 | 1.50 | 3.39 | 24 | 2.17 | 1.70 | 95 | 1.67 | 5.09 |
| Black Pine | Liberty Gold Corp. | - | - | - | 403 | 0.32 | 4.16 | 98 | 0.23 | 0.71 | 500 | 0.30 | 4.88 |
| Fenelon and Martiniere | Wallbridge Mining Company | - | - | - | 20 | 3.30 | 2.10 | 19 | 3.35 | 2.04 | 39 | 3.33 | 4.14 |
| Rovina Valley | Euro Sun Mining Inc. | 62 | 0.49 | 0.99 | 183 | 0.39 | 2.28 | - | - | - | 245 | 0.42 | 3.27 |
| Aremu-Oko | G2 Goldfields Inc. | - | - | - | 16 | 3.24 | 1.62 | 18 | 3.31 | 1.91 | 34 | 3.28 | 3.53 |
| Ixtaca* | Almaden Minerals Ltd. | - | - | - | - | - | - | - | - | - | 165 | 0.46 | 2.42 |
| Crucero | GoldMining Inc. | - | - | - | 31 | 1.01 | 0.99 | 36 | 1.00 | 1.15 | 66 | 1.00 | 2.14 |
| Eau Claire | Fury Gold Mines Limited | 2 | 5.67 | 0.29 | 5 | 5.64 | 0.87 | 5 | 4.13 | 0.72 | 12 | 4.95 | 1.88 |
| La Mina | GoldMining Inc. | - | - | - | 34 | 0.73 | 0.79 | 56 | 0.58 | 1.05 | 90 | 0.64 | 1.84 |
| Yellowknife | GoldMining Inc. | 1 | 2.12 | 0.08 | 13 | 2.35 | 0.98 | 9 | 2.47 | 0.74 | 23 | 2.39 | 1.80 |
| Taguas | Orvana Minerals Corp. | - | - | - | 39 | 0.37 | 0.47 | 98 | 0.30 | 0.94 | 138 | 0.32 | 1.40 |
| Cabacal | Meridian Mining UK Societas | 44 | 0.59 | 0.83 | 8 | 0.28 | 0.07 | 0 | 0.96 | 0.01 | 52 | 0.55 | 0.91 |

* Mineral Resource estimate is reported in accordance with S-K 1300 requirements. All other resource estimates are reported in accordance with NI 43-101 requirements.

Appendix 6: Peer ASX Listed Comparison Data

| Company | Exchange | Ordinary Fully Paid Shares on Issue (M) | Share Price (A\$/ah) | Market Cap (A\$M) | Net Debt (A\$M) | Enterprise Value (A\$M)* | JORC 2012 Total Mineral Resources | | | Source | |
|----------------------|----------|-----------------------------------------|----------------------|-------------------|-----------------|--------------------------|-----------------------------------|------------------|-----------------------------|--------|-------------------------------------------------------------------------|
| | | | | | | | Tonnes (Mt) | Grade (g/t AuEq) | Mineral Resource (Moz AuEq) | | |
| Sunstone Metals | ASX:STM | 226.8 | 0.33 | 74.8 | -7.8 | 67.0 | 284 | 0.52 | 4.80 | 14.0 | Half Yearly Report and Accounts, 13 March 2026 |
| Besra Gold Inc. | ASX:BEZ | 390.7 | 0.105 | 41.0 | -7.8 | 33.2 | 53 | 1.34 | 2.29 | 14.5 | Half Yearly Report and Management Discussion & Analysis, 13 March 2026 |
| MetalsTech | ASX:MTC | 268.6 | 0.315 | 84.6 | -9.0 | 75.6 | 68 | 1.33 | 2.87 | 26.4 | Half Yearly Report and Accounts, 12 March 2026 |
| Nova Minerals | ASX:NVA | 456.2 | 0.7 | 319.3 | -53.1 | 266.2 | 937 | 0.30 | 8.42 | 31.6 | Half Yearly Report and Accounts, 12 March 2026 |
| Challenger Gold | ASX:CEL | 2438.8 | 0.15 | 365.8 | -15.0 | 350.8 | 492 | 0.75 | 9.59 | 36.6 | Full Year Statutory Accounts, 31 March 2026 |
| Strickland Metals | ASX:STK | 2631.9 | 0.205 | 539.5 | -68.2 | 471.3 | 211 | 1.30 | 8.60 | 54.8 | Net Debt as in Investor presentation, 17 March 2026. |
| Tesoro | ASX:TSO | 179.0 | 0.865 | 154.8 | -22.2 | 132.7 | 51 | 1.10 | 1.82 | 73.1 | Annual Report, 26 March 2026 |
| Geopacific Resources | ASX:GPR | 3205.8 | 0.053 | 169.9 | -20.9 | 149.0 | 48 | 1.07 | 1.66 | 89.6 | Annual Financial Statements, 30 January 2026 |
| Horizon Gold | ASX:HRZ | 186.3 | 1.28 | 238.5 | -37.5 | 201.0 | 38 | 1.89 | 2.30 | 87.4 | Half Yearly Report and Accounts, 13 March 2026 |
| Barton Gold Holdings | ASX:BGD | 238.8 | 0.925 | 220.9 | -17.2 | 203.7 | 40 | 0.88 | 2.27 | 89.7 | Half Yearly Report and Accounts, 13 March 2026 |
| Antipa Minerals | ASX:AZY | 662.7 | 0.575 | 381.0 | -50.7 | 330.4 | 68 | 1.51 | 3.31 | 99.8 | Half Yearly Accounts, 13 March 2026. Minyari Resource Grows, 2 Apr 2026 |
| Turaco Gold | ASX:TCG | 1052.8 | 0.665 | 700.1 | -68.0 | 632.1 | 115 | 1.30 | 4.65 | 135.9 | Annual Report, 31 March 2026 |
| Ausgold | ASX:AUC | 547.9 | 0.89 | 487.6 | -75.6 | 412.0 | 69 | 1.11 | 2.44 | 168.8 | Half Yearly Report and Accounts, 20 March 2026 |
| Santana Minerals | ASX:SMI | 966.8 | 0.715 | 691.3 | -90.0 | 601.3 | 34 | 2.10 | 2.34 | 257.3 | Half Yearly Report and Accounts, 9 March 2026 |
| Minerals 260 | ASX:MI6 | 2180.3 | 0.69 | 1504.4 | -31.2 | 1473.2 | 130 | 1.00 | 4.50 | 327.4 | Half Yearly Report and Accounts, 9 March 2026 |

* Market capitalisation as at 1 April 2026. Net Debt as of 31 December 2025 unless otherwise stated.

Competent Persons Statement & Gold Equivalent Calculations



Gold Equivalent Calculations (Rogozna Project)

Gold Equivalent calculations for exploration results within this presentation are based on the following metal prices;

For Gradina, The AuEq grade includes only gold grades. Estimates for this deposit reflect a price and metallurgical recovery for gold of \$US2,500/oz and 90%.

For Shanac, Medenovac Kotlovi and Red Creek (US\$2,250/oz), copper (US\$10,000/t), silver (US\$25/oz), lead (US\$2,200/t), zinc (US\$3,000/t), and metallurgical recoveries of 80% for all metals.

For Copper Canyon AuEq grade based on metal prices of gold (US\$1,750/oz), copper (US\$10,000/t), and metallurgical recoveries of 80% for both metals.

For Shanac, Medenovac Kotlovi and Red Creek the formula used for the AuEq is $Au (g/t) + 1.38 \times Cu(\%) + 0.011 \times Ag (g/t) + 0.304 \times Pb(\%) + 0.413 \times Zn(\%)$.

For Copper Canyon the formula used for AuEq is $Au (g/t) + 1.55 \times Cu (\%)$.

The Company considers that all metals have reasonable prospects of being recovered and sold.

Competent Persons Statement

The information in this presentation that relates to Exploration Results and Mineral Resources has been extracted from various STK ASX announcements and are available to view on the STK website at www.stricklandmetals.com.au or through the ASX website at www.asx.com.au (using ticker code "STK").

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and that all material assumptions and technical parameters underpinning the Mineral Resource Estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.



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