

ASX: XPD
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XPEDRA
Resources Limited

NSW High-Grade Gold Explorer

Gold Discovered – Pursuing Scale and Growth

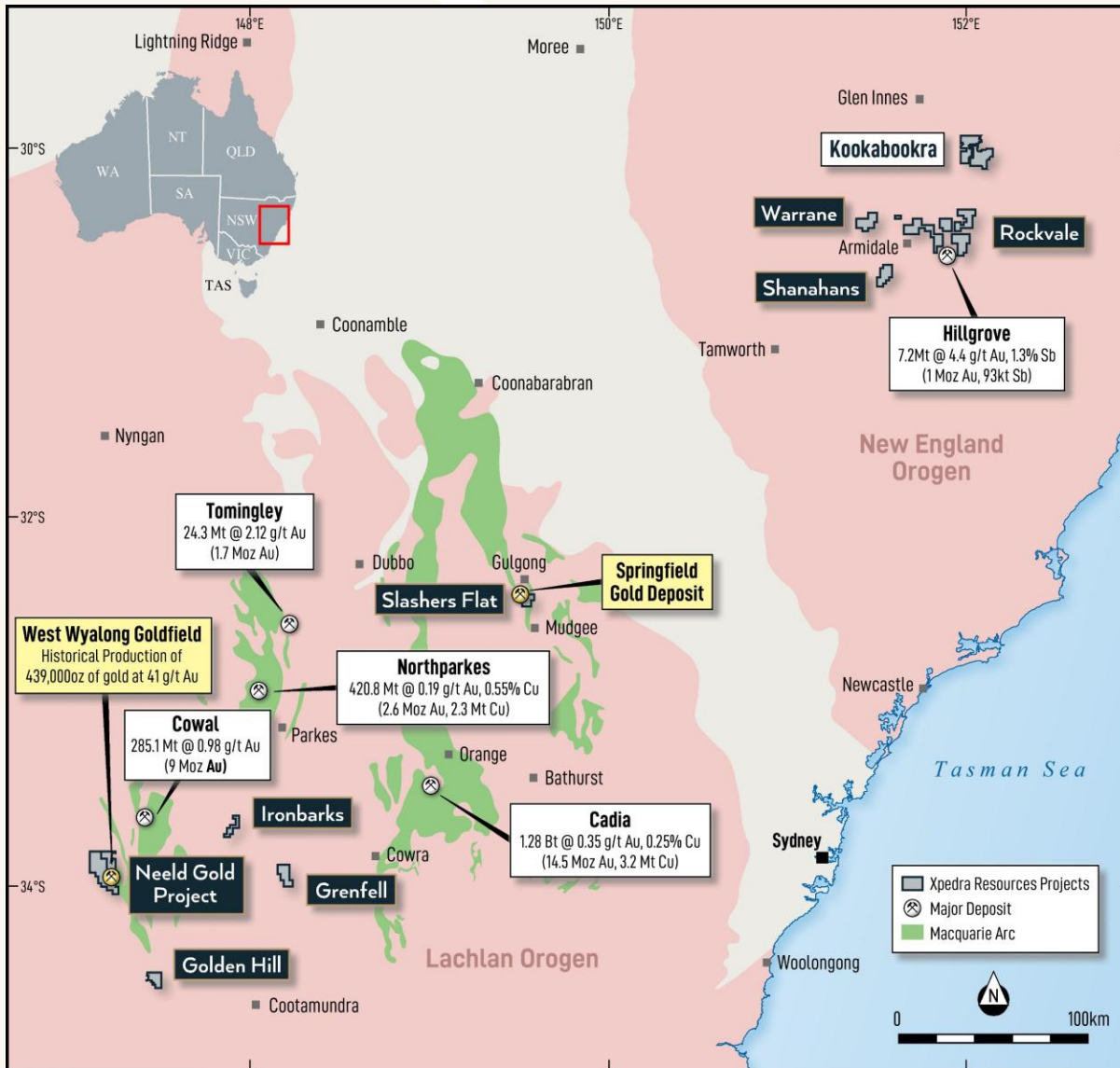
INVESTOR PRESENTATION



9 & 10 September 2026

Scott Funston, Managing Director

Booth 38



Exposure to a Tier-1 NSW gold jurisdiction - with multiple growth opportunities

Springfield Gold Project – pursuing scale

- Advanced shallow gold system in the Macquarie Arc, Lachlan Fold Belt
- First modern exploration in 25+ years delivered immediate success
- Broad shallow intercepts with higher-grade zones from the entire 400 metres of strike drilled to date
- Open along strike and at depth

Neeld Gold Project - growth pipeline

- Historic 439koz goldfield with 41g/t Au recovered grade
- Large 242km² strategic landholding
- Negligible modern exploration below historical workings

- **94m @ 2.00g/t Au from 80 metres, including:**

SFRC025

- 13m @ 10.21g/t Au from 81 metres

- **55m @ 1.32g/t Au from surface, including:**

SFRC011

- 15m @ 2.79g/t Au from 7 metres, which included:
- 6m @ 4.09g/t Au from 7 metres

- **24m @ 2.97g/t Au from surface, including:**

SFRC017

- 15m @ 4.27g/t Au from surface, which included:
- 8m @ 6.71g/t Au from surface

- **52m @ 1.35g/t Au from 20 metres, including:**

SFRC004

- 11m @ 3.03g/t Au from 39 metres, which included:
- 4m @ 5.69g/t Au from 39 metres

- **64m @ 1.34g/t Au from 140 metres, including:**

SFRC030

- 21m @ 2.41g/t Au from 167 metres, which included:
- 10m @ 3.68g/t Au from 176 metres

- **44m @ 2.03g/t Au from 1m, including:**

SFRC018

- 7m @ 4.04g/t Au from 1 metre, and:
- 12m @ 3.46g/t Au from 25 metres

- **36m @ 1.84g/t Au from 19 metres, including:**

SFRC001

- 13m @ 3.10g/t Au from 20 metres

- **37m @ 1.90g/t Au from surface, including:**

SFRC013

- 11m @ 3.50g/t Au from 3 metres

SPRINGFIELD IS OPEN AT DEPTH AND ALONG STRIKE

Springfield Drill Results

Multiple Strong Results — Not Just One
Standout Hole

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RANK	HOLE ID	INTERCEPT	GRAM-METRE
1	SFRC025	94m @ 2.00g/t Au	188.0
2	SFRC018	44m @ 2.03g/t Au	89.3
3	SFRC030	64m @ 1.34g/t Au	85.8
4	SFRC011	55m @ 1.32g/t Au	72.6
5	SFRC017	24m @ 2.97g/t Au	71.3
6	SFRC013	37m @ 1.90g/t Au	70.3
7	SFRC004	52m @ 1.35g/t Au	70.2
8	SFRC001	36m @ 1.84g/t Au	66.2
9	SFRC024	86m @ 0.57g/t Au	49.0
10	SFRC014	16m @ 2.66g/t Au	42.6

BEST RESULT

94m
@ 2.00g/t Au
FROM 80 METRES

INCLUDING

13m @ 10.21g/t Au
FROM 81 METRES

**BEST INTERCEPT
RESULT TO DATE**

↔ **BROAD INTERCEPTS**
Up to 94 metres

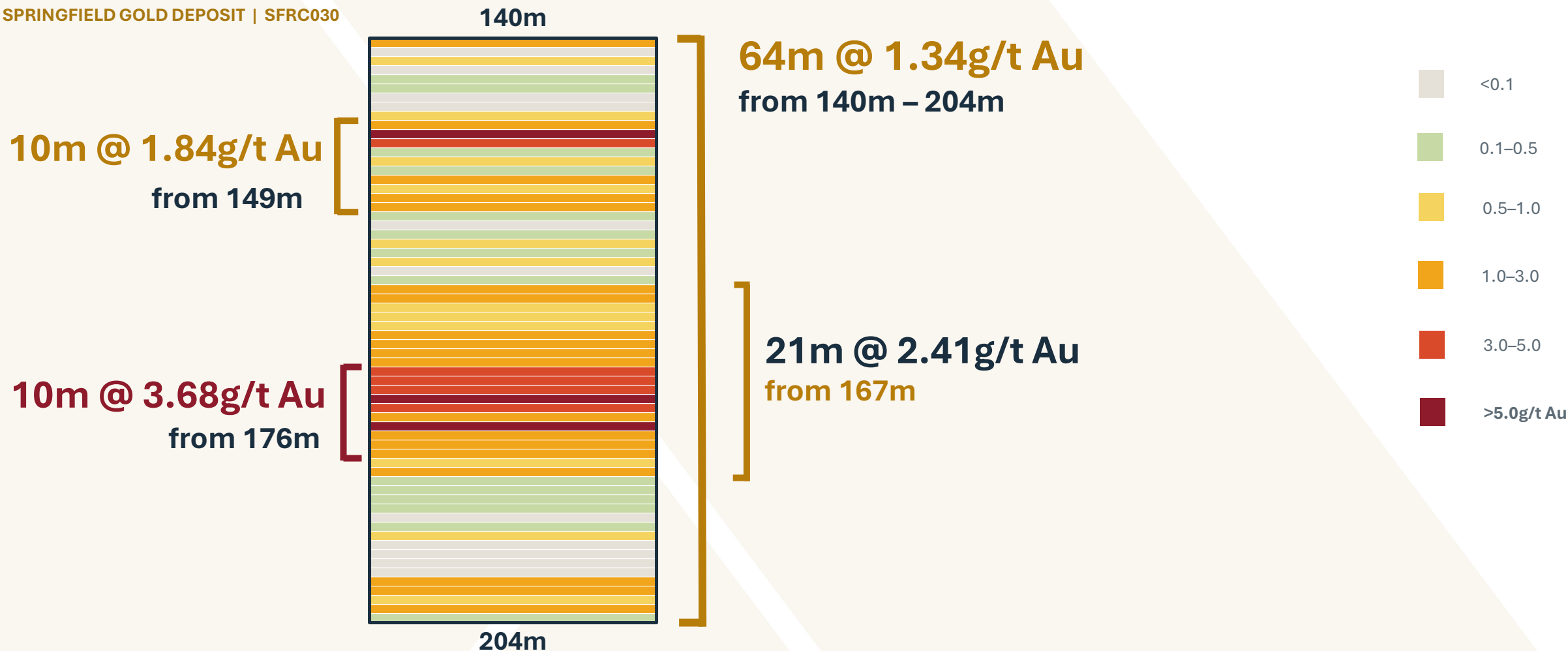
↗ **HIGH-GRADE INTERVALS**
Up to 10.21g/t Au

★ **STRONG GRAM-METRE RESULTS**
Up to 188 gram-metres

↗ **SYSTEM REMAINS OPEN**
At depth and along strike

Broad Continuous Mineralisation – High-Grade Intervals

SPRINGFIELD GOLD DEPOSIT | SFRC030



BROAD MINERALISATION – HIGHER GRADE ZONES WITHIN – CONTINUOUS

Springfield – How Big Could This Gold System Become?



Springfield: Shallow System with Scale Potential

Intrusion-hosted gold system with considerable room to grow

Standout, Thick High-Grade Intercept:

94m @ 2.00g/t Au from 80 metres, including:

13m @ 10.21g/t Au from 81 metres

"This is the type of high-grade intercept that has the potential to materially change the scale and trajectory of Springfield"

Four clear paths to grow Springfield:

1

Repeat the high-grade zones

Target extensions and repetitions of high-grade mineralisation intersected in SFRC025 and SFRC030

2

Step out along the northern strike

First drill testing across the 1.1km untested extension

3

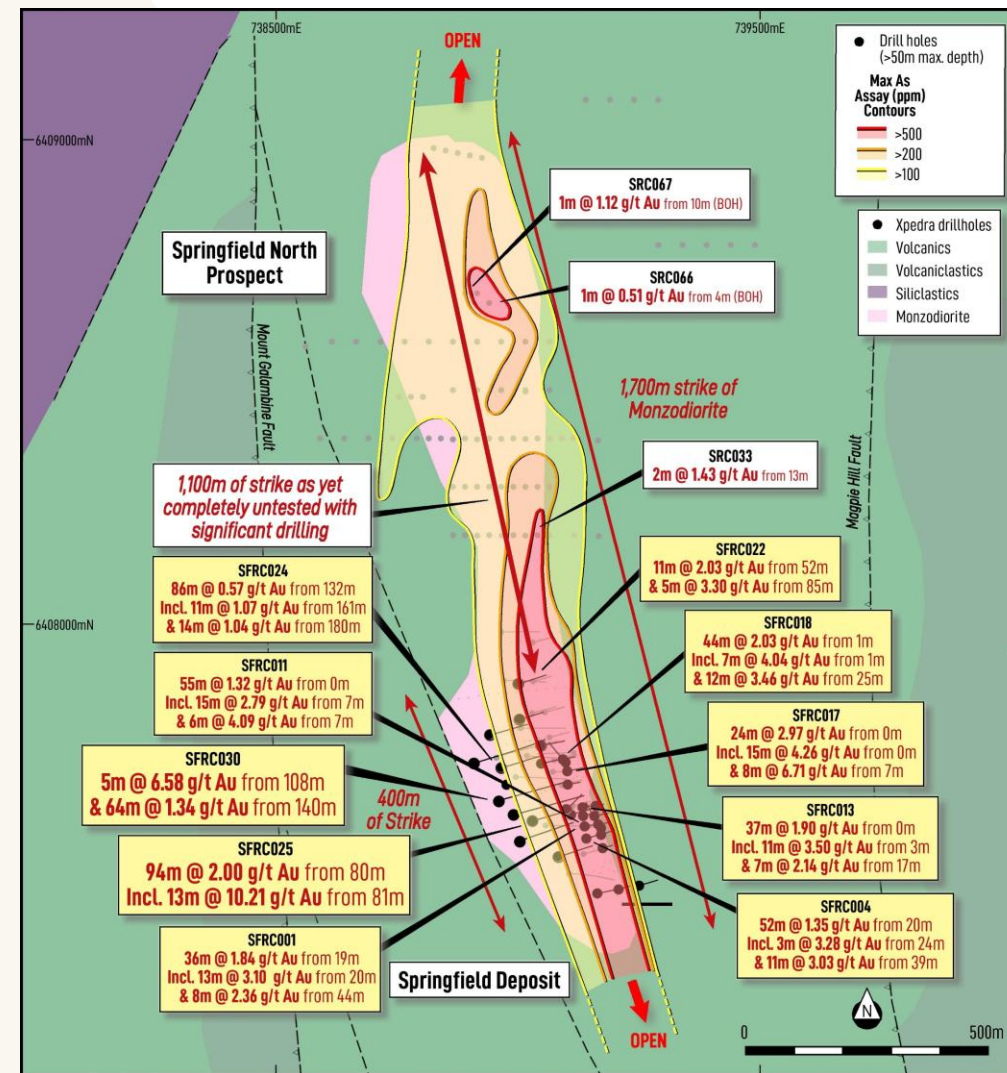
Extend mineralisation at depth

Test down-dip continuity beneath the known footprint

4

Infill the known mineralisation

Build continuity through the current deposit



Arsenic anomalism provides a clear target to extend the existing 400m of strike along the undrilled 1,100m-long corridor immediately north

Springfield District Upside

Springfield is one of several mineralised systems within the broader Slashers Flat Project

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District-scale opportunity along 7km mineralised structural corridor

Multiple Additional Targets Identified

Divide 4 Prospect

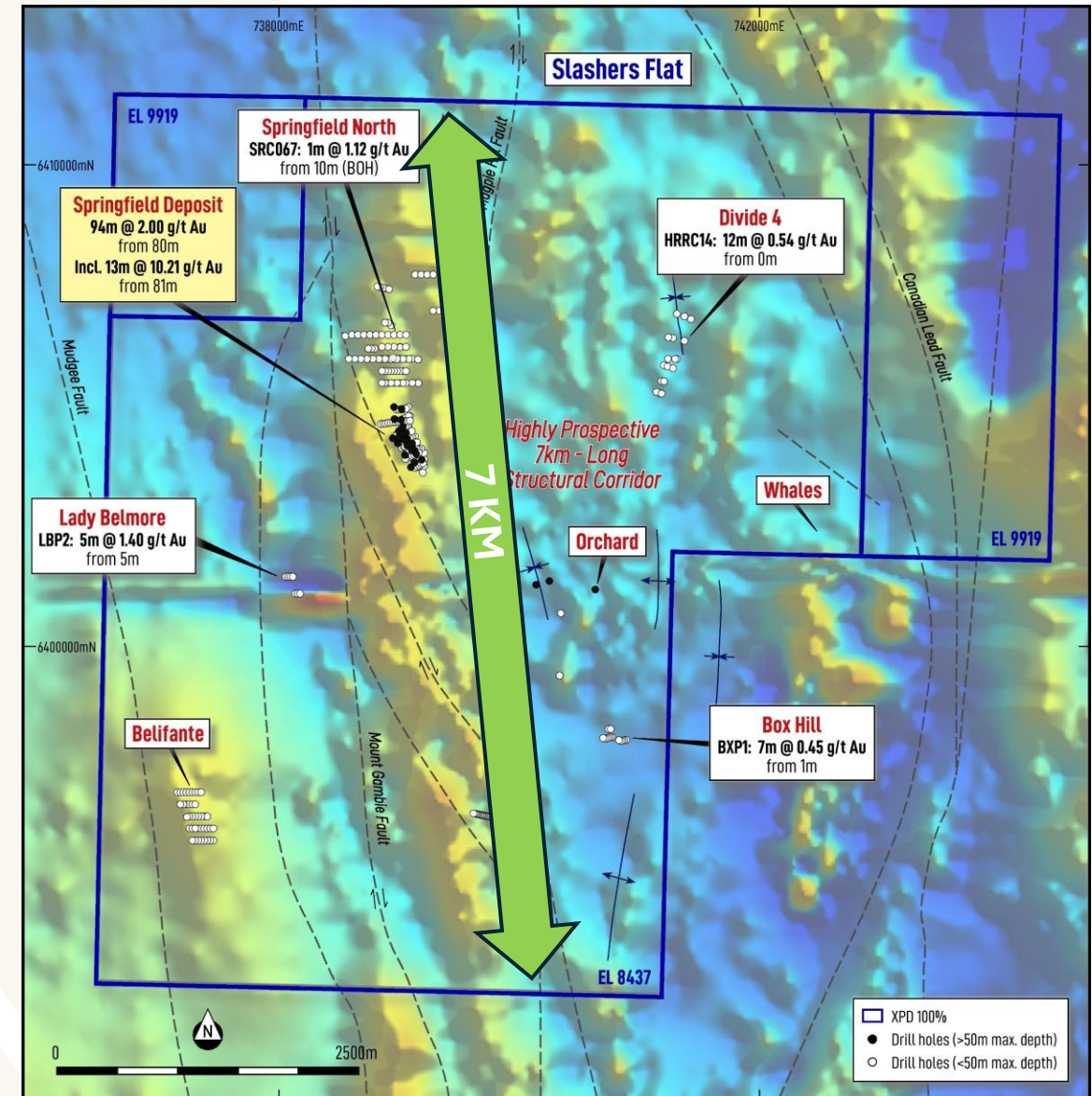
- Limited shallow historical drilling only
- Significant alteration and gold anomalism identified
- Minimal effective testing of intrusion-related mineralisation

Lady Belmore Prospect

- Shallow historical drilling returned encouraging gold results
- Mineralised quartz vein system adjacent to syenite intrusion
- Strong structural setting

Work Programs

- Systematic soil sampling recently completed, targeting Divide 4, Whales, Orchard and southern portions of the structural corridor
- Extensive follow-up drilling – minimum 3,500 metre drilling program testing strike and depth extensions
- Further regional exploration programs



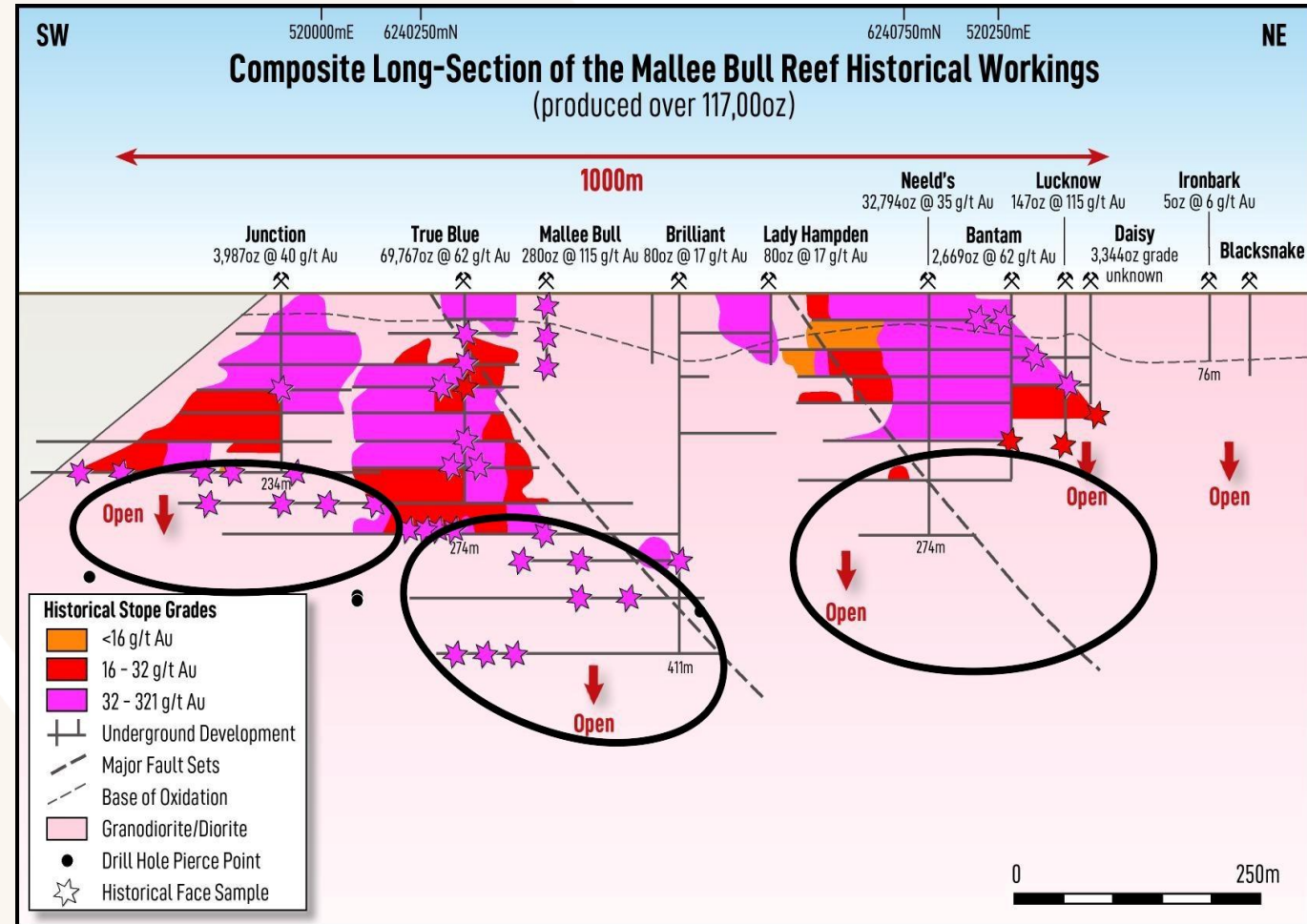
Shallow historical mining leaves meaningful depth and strike potential

Established High-Grade Goldfield

- Historical production of 439,000oz gold
- Exceptional recovered grade of **41g/t Au**

Key Opportunities

- Mineralisation remains open along strike and at depth
- High-grade samples recorded below historical workings
- Multiple reef splays and bifurcating lodes identified
- Historical workings only tested shallow portions of the system
- Strike and depth extensions of bonanza grade veins essentially unexplored
- Bonanza-grade results from sampling in development below historical stopes indicates high-grade mineralisation extends below historically mined levels





Mike Haynes

EXECUTIVE CHAIRMAN

- Over **30 years' experience in the resources sector.**
- Bachelor of Science with Honours in Geology and Geophysics.
- Recently led the **acquisition, exploration and permitting** of the Antler Copper Project in Arizona as Managing Director/CEO, prior to Kinterra's takeover of New World Resources for **A\$250million** in August 2025.
- Held **multiple executive and non-executive directorships with ASX-listed resources companies** since 2006.
- Currently Non-Executive Chairman of Koba Resources Limited.



Scott Funston

MANAGING DIRECTOR

- More than **22 years' experience in the resources sector** and accounting profession.
- Qualified Chartered Accountant.
- Spent 12 years as Avanco Resources' CFO – throughout **exploration, financing and development** of copper projects in Brazil; and intimately involved in Avanco's sale to Oz Minerals for **A\$418 million** in 2018.
- Resource Industry **experience through all facets of the mining cycle – acquisition, exploration, discovery, feasibility, financing, construction and operations.**
- Currently a Non-Executive Director of Koba Resources Limited.



Kevin Joyce

TECHNICAL DIRECTOR

- More than **30 years' experience in the resources sector.**
- Bachelor of Science with Honours in Geology, member of Australian Institute of Geoscientists.
- Former MD/CEO of Birimium Limited from acquisition, exploration, and development of lithium and gold projects in Mali.
- Extensive resource Industry **experience in project generation, exploration planning and management and resource development.**
- Held **technical positions with Renison Goldfields Consolidated, Placer Dome and Resolute Mining.**



Gary Billingsley

NON-EXECUTIVE DIRECTOR

- Over **47 years' experience in the resource sector.**
- Bachelor of Science Advanced Degree in Geology, designations as Chartered Accountant, Professional Engineer and Professional Geoscientist.
- Career highlights include **leading the team that brought Saskatchewan's largest gold mine into production.**
- **Discovered several diamond-bearing kimberlites** and played a key role in taking a junior potash company public (subsequently bought by BHP).
- Worked for the Saskatchewan Geological Survey mapping in the Athabasca Basin.



Ian Cunningham

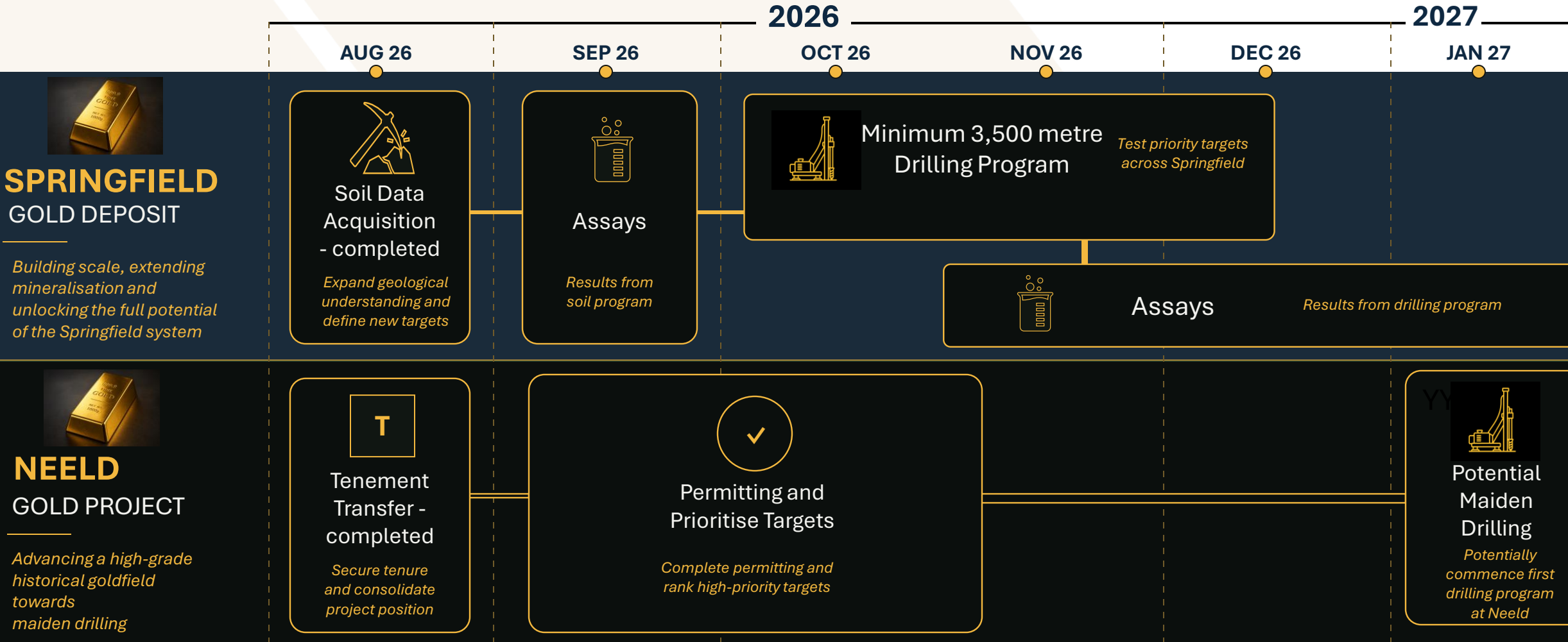
JOINT COMPANY SECRETARY

- Over **17 years' experience in the resources sector.**
- Chartered Accountant and Chartered Secretary and holds Bachelor of Commerce and Bachelor of Law degrees.
- Past **executive and senior management roles** with New World Resources, PolarX Limited and Adamus Resources.
- Intimately involved in merger of Adamus with Endeavour Mining Corp and Kinterra's takeover of New World Resources.

Leadership across discovery, exploration, financing, construction and operations

Roadmap to Value Creation

A clear path of catalysts across two NSW gold projects



CONTINUOUS NEWS FLOW

Multiple catalysts driving ongoing shareholder engagement



TWO HIGH-POTENTIAL PROJECTS

Springfield delivering near-term growth
Neeld offering significant exploration leverage



DISCIPLINED EXECUTION

Focused on exploration success and long-term shareholder value