

Shovel-Ready Gold Project on Edge of Kalgoorlie

- Eureka Gold Project fully approved, Mining Permit granted and funded towards production
- Eureka has existing JORC Resource of 2.04Mt at 1.69g/t Au for 110,687oz Au
- Coogee Gold Project, potentially game-changing drilling underway to test two large intrusive targets beneath existing gold resources

Disclaimer

This presentation has been prepared by Javelin Minerals Ltd (“Company”). It does not purport to contain all the information that a prospective investor may require in connection with any potential investment in the Company. You should not treat the contents of this presentation, or any information provided in connection with it, as financial advice, financial product advice or advice relating to legal, taxation or investment matters.

No representation or warranty (whether express or implied) is made by the Company or any of its officers, advisers, agents or employees as to the accuracy, completeness or reasonableness of the information, statements, opinions or matters (express or implied) arising out of, contained in or derived from this presentation or provided in connection with it, or any omission from this presentation, nor as to the attainability of any estimates, forecasts or projections set out in this presentation. This presentation is provided expressly on the basis that you will carry out your own independent inquiries into the matters contained in the presentation and make your own independent decisions about the affairs, financial position or prospects of the Company. The Company reserves the right to update, amend or supplement the information at any time in its absolute discretion (without incurring any obligation to do so).

Neither the Company, nor its related bodies corporate, officers, their advisers, agents and employees accept any responsibility or liability to you or to any other person or entity arising out of this presentation including pursuant to the general law (whether for negligence, under statute or otherwise), or under the Australian Securities and Investments Commission Act 2001, Corporations Act 2001, Competition and Consumer Act 2010 or any corresponding provision of any Australian state or territory legislation (or the law of any similar legislation in any other jurisdiction), or similar provision under any applicable law. Any such

responsibility or liability is, to the maximum extent permitted by law, expressly disclaimed and excluded.

Nothing in this material should be construed as either an offer to sell or a solicitation of an offer to buy or sell securities. It does not include all available information and should not be used in isolation as a basis to invest in the Company.

ASX Listing Rule 5.23.2

The Company’s Mineral Resource estimates and Exploration Results referred to in this presentation were previously reported by the Company in its ASX announcements (refer to slide 19 for details). The Company confirms that it is not aware of any new information or data that materially affects the information included in those announcements. All material assumptions and technical parameters underpinning the Mineral Resource estimates in the relevant market announcements continue to apply and have not materially changed. The form and context in which the Competent Person’s findings are presented have not been materially modified from the original announcements.

Future matters

This presentation contains reference to certain intentions, expectations, future plans, strategy and prospects of the Company.

Those intentions, expectations, future plans, strategy and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks. The performance and operations of the Company may be influenced by a number of factors, many of which are outside the control of the Company. No representation or warranty, express or implied, is made by the Company, or any of its directors, officers, employees, advisers or agents that any intentions, expectations or plans will be achieved either totally or partially or that any particular

rate of return will be achieved.

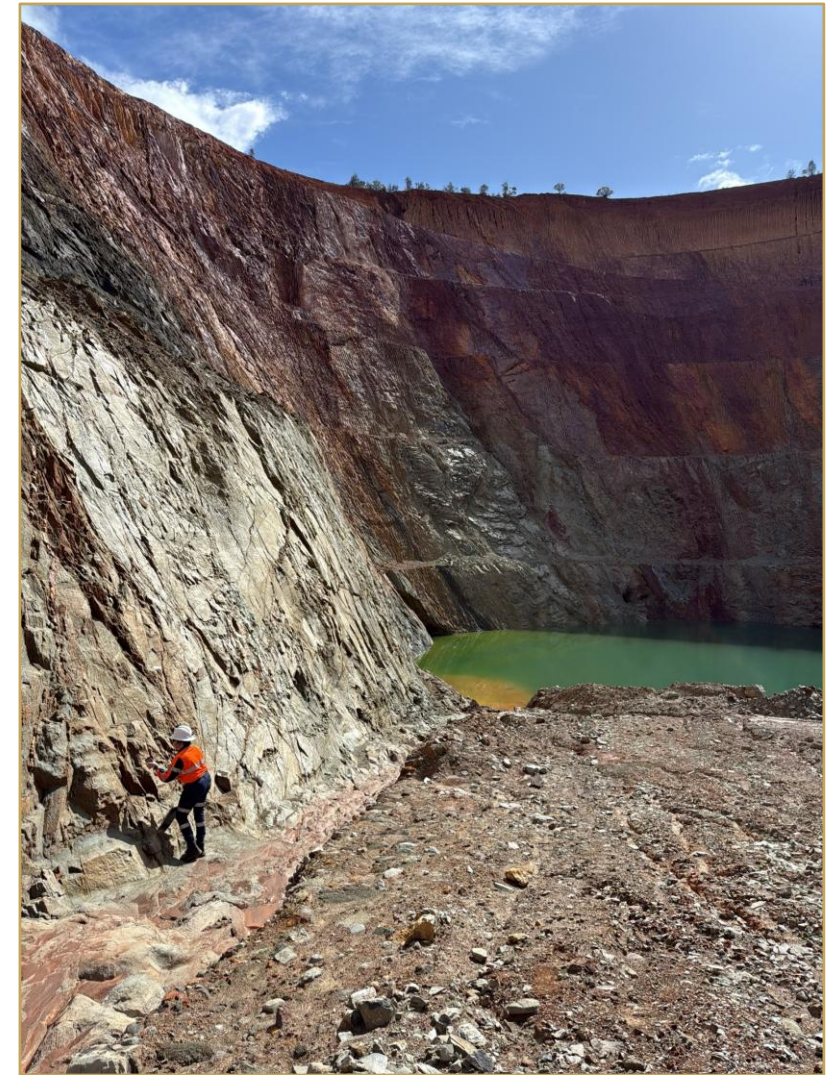
Given the risks and uncertainties that may cause the Company’s actual future results, performance or achievements to be materially different from those expected, planned or intended, recipients should not place undue reliance on these intentions, expectations, future plans, strategy and prospects. The Company does not warrant or represent that the actual results, performance or achievements will be as expected, planned or intended.

US disclosure

This document does not constitute any part of any offer to sell, or the solicitation of an offer to buy, any securities in the United States or to, or for the account or benefit of any “US person” as defined in Regulation S under the US Securities Act of 1933 (“Securities Act”). The Company’s shares have not been, and will not be, registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States or to any US person without being so registered or pursuant to an exemption from registration including an exemption for qualified institutional buyers.

Javelin – Shovel Ready at Eureka, Drilling Underway at Coogee

- Eureka JORC resource of **110,687 oz at 1.69 g/t Au**, inc **Indicated Resources of 78,678 oz at 1.80 g/t Au** – *increased by 27% MRE July 25*
- **18-month mining plan** – cutback of the existing Eureka pit
- Approval received from WA Dept of Mines for the Mining Development and Closure Proposal including water and mining permits, **Eureka now shovel-ready**
- Signed agreement with leading mining contractor MEGA - project funding up to \$25m, mining, transport and full geological and engineering services
- Discussions in progress with nearby gold plant operators to process Eureka ore
- **Diamond drilling currently underway** at 126k oz Au Coogee Gold Project
- JAV recently acquired the 690km² **Central Yilgarn Gold Project** - adjacent to DRE's Illaara Project and near BTR's Sandstone Project, delivering low-cost, underexplored 120km greenstone belt ground package with exploration discovery upside



Eureka Gold Project

Corporate Snapshot

Board & Management



Brett Mitchell
Executive
Chairman



Andrew Rich
Non-Executive
Director



Peter Gilford
Non-Executive
Director



Michael Edwards
Non-Executive
Director



Mark Cossom
GM – Exploration and
Resources



Johnathon Busing
Company Secretary

Shares on Issue

285.2M

Market Cap

~\$24M

Share price

8.4c

Perf Rights

15.1M

Cash Position

~\$3.5M

Options –
JAVOA, Unlisted

147M



Eureka Gold Project

50km north of Kalgoorlie



Eureka Open Pit – Approved to Recommence Mining



Eureka Gold Project - History

- **Four (4) Granted Mining Leases**
- Located 50km north of Kalgoorlie, 20km north of Paddington Mill
- Several historical mining phases with +32,000 oz Au mined
- Very high gold recovery within oxide and transition zones of 95% and fresh rock recovery of 90% gold- processed Lakewood
- JAV Eureka Resource drilling programs over 2025/26 included:
 - 26m @ 1.36 g/t Au from 45m
 - 23m @ 1.20 g/t Au from 66m
 - 5m @ 2.1g/t Au from 45m
 - 10m @ 1.2g/t Au from 85m
- Historical high-grade intercepts north of the Eureka Pit include:
 - 4m @ 134.52 g/t Au from 53m
 - 3m @ 48.75 g/t Au from 129m
 - 4m @ 32.60 g/t Au from 104m

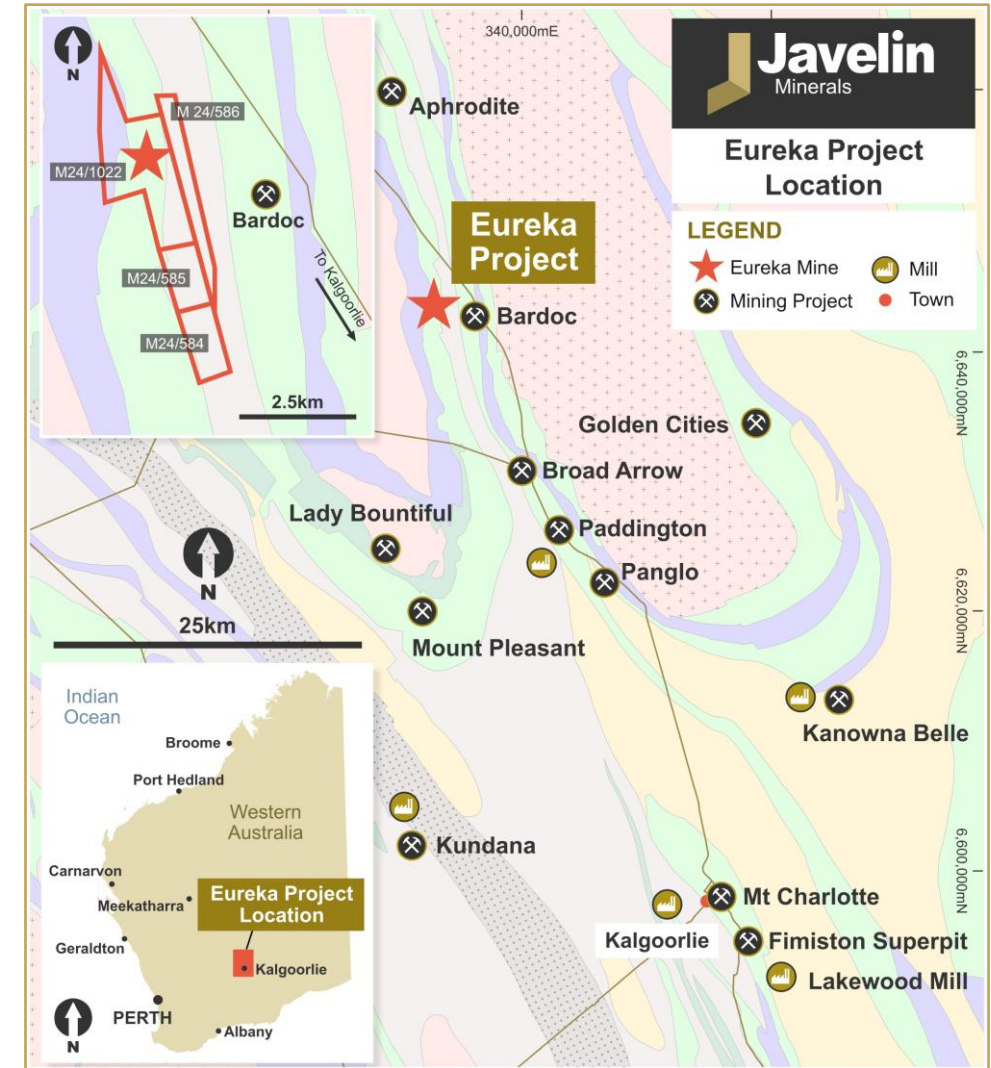


Figure 1 - Location Map showing the Eureka Project area with nearby Gold Mines and major infrastructure

- Updated Mineral Resource Estimate (July 2025) stands at **2.04Mt at 1.69g/t Au for 110,687oz Au; delivering 16% Grade increase**
- The updated MRE includes an **Indicated Resource of 1.36Mt at 1.80g/t Au for 78,678oz Au; 27% increase on the previous Eureka MRE of 62,000oz**
- Mineralisation extends along strike for 1.1km and to 170m below the current pit floor - open along strike and down-dip
- Majority of Indicated Resources sit around the historic pit, including near surface laterite mineralisation

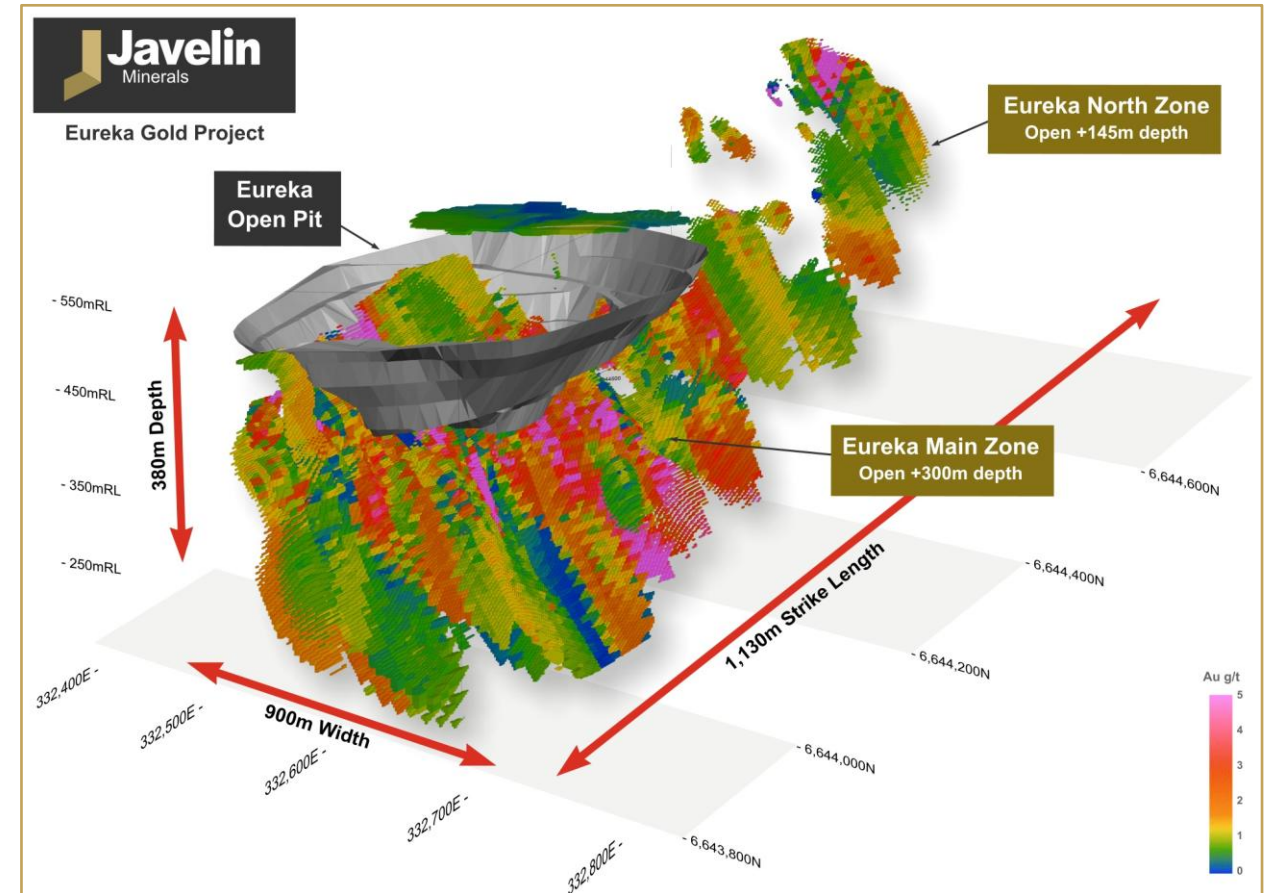


Figure 3 – Oblique 3D Image of Eureka outlining the Dimensions & Grade of Mineralised Block Models

- Mining approval received in August 2026 for the Mining Development and Closure Proposal
- New Mining Plan delivering recoverable ounces from the Indicated Resource around the Eureka Pit
- New Land Use Agreement executed with Marlinyu Ghoorlie at Eureka and Coogee
- New Eureka expanded Mining License granted
- RC Drilling program completed July 2026 to define further resource potential extensions outside the Eureka Pit – still open at depth down-plunge

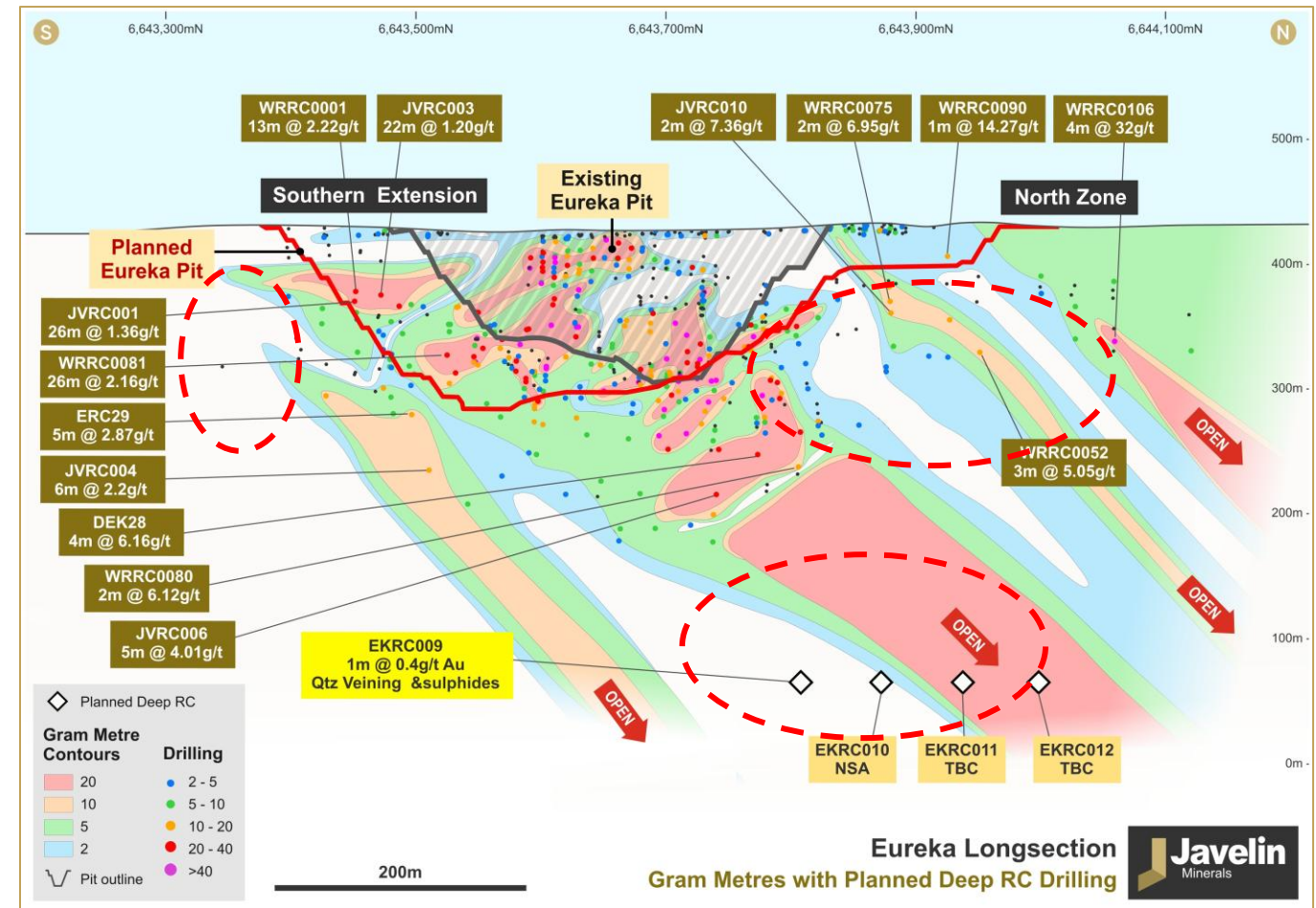


Figure 4 - Eureka Project Long section (looking west) with location of completed drillholes and historic significant intercepts. Note holes EKRC011 and EKRC012 are to be completed

- **Approval received** from WA Dept of Mines for the Mining Development and Closure Proposal, **Eureka now shovel-ready**
- Right To Mine Agreement signed with leading contractor MEGA, securing 100% financing for the Eureka Project along with mining, transport, geological and engineering services
- **MEGA to provide up to \$25m capital to fund Eureka operations** – critically, no funding requirement to Javelin
- **Javelin to receive 50% of Eureka mining profits**, and 70% profit share from mining of any ounces from new projects Javelin introduces to the JAV/MEGA partnership
- **MEGA cornerstoned September 2025 \$4.5m share placement with \$1m investment**
- Javelin and MEGA are in discussions for an ore processing deal with multiple parties



Figure 2 - Eureka drilling program November 2025

- Eureka new RC drill program completed, targeting extensional plunging mineralized lodes both North and South of the Pit
- High grade drill intercepts to the north of the Eureka Pit, include:
 - 4m @ 134.52 g/t Au from 53m
 - 3m @ 48.75 g/t Au from 129m
 - 4m @ 32.60 g/t Au from 104m, including 1m @ 116 g/t Au from 104m
 - 4m @ 11.00 g/t Au from 42m, including 2m @ 19.20 g/t from 43m
 - 4m @ 11.20 g/t Au from 32m
- Recent RC drill program completed to confirm the continuity of the resource and extend known mineralisation along strike
 - EKRC036 - 4m @ 2.7g/t Au from 91m
 - EKRC037 – 4m @ 2.3g/t Au from 52m
 - EKRC022 – 5m @ 2.1g/t Au from 45m
 - EKRC020 – 10m @ 1.2g/t Au from 85m

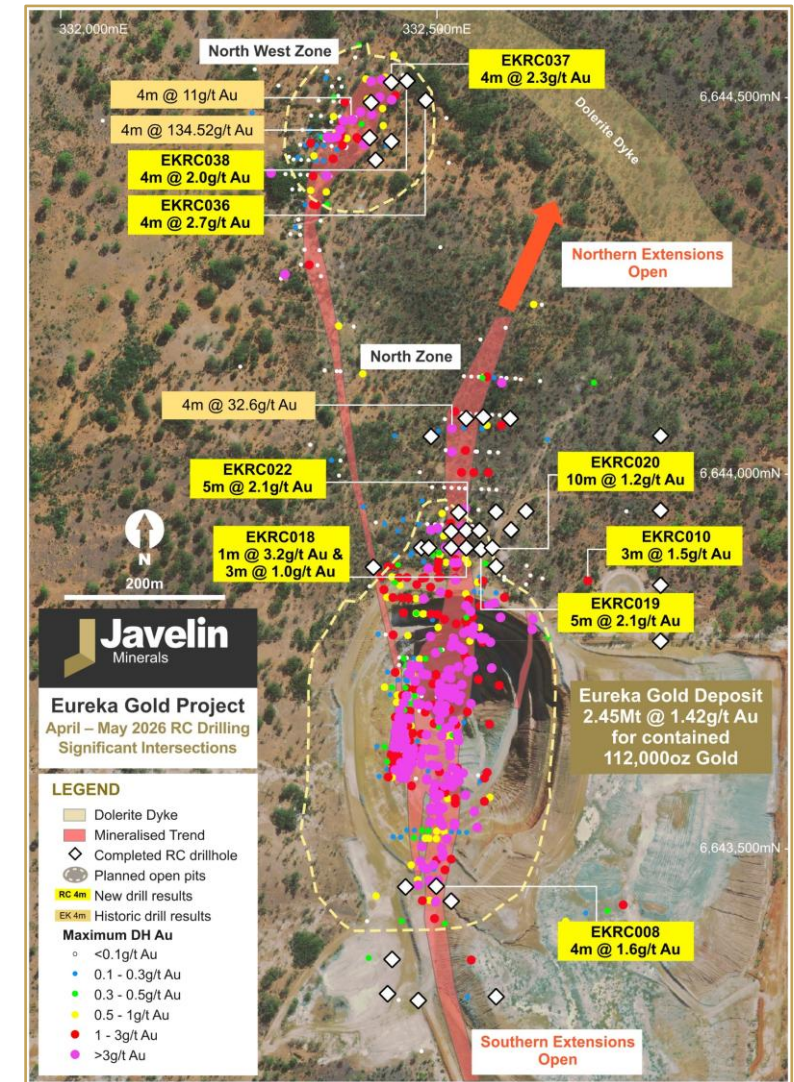


Figure 5 - Completed drillholes and significant historical intercepts

Coogee Gold Project

55km southeast of Kalgoorlie



- **Coogee Gold Mine on granted Mining Lease**, with 5 nearby EL's and 4 ELA's with priority exploration targets
- Ramelius operated Coogee in 2013/14, mining 147,400 tonnes at **4.77 g/t Au for 20,400 ounces Au**
- Updated Inferred Gold-Copper MRE:
 - **3.65Mt @ 1.08 g/t Au for 126,685 ounces of gold**
 - **1.01Mt @ 0.41% Cu containing 4,133t copper metal**
- Javelin drilling program completed in December 2024, with high grade Au and Cu results from Coogee North including
 - **10m @ 4.55 g/t Au**
 - **5m @ 14.22 g/t Au, and 3m @ 2.31% Cu**
 - **7m @ 6.42 g/t Au, and 7m @ 2.54% Cu**

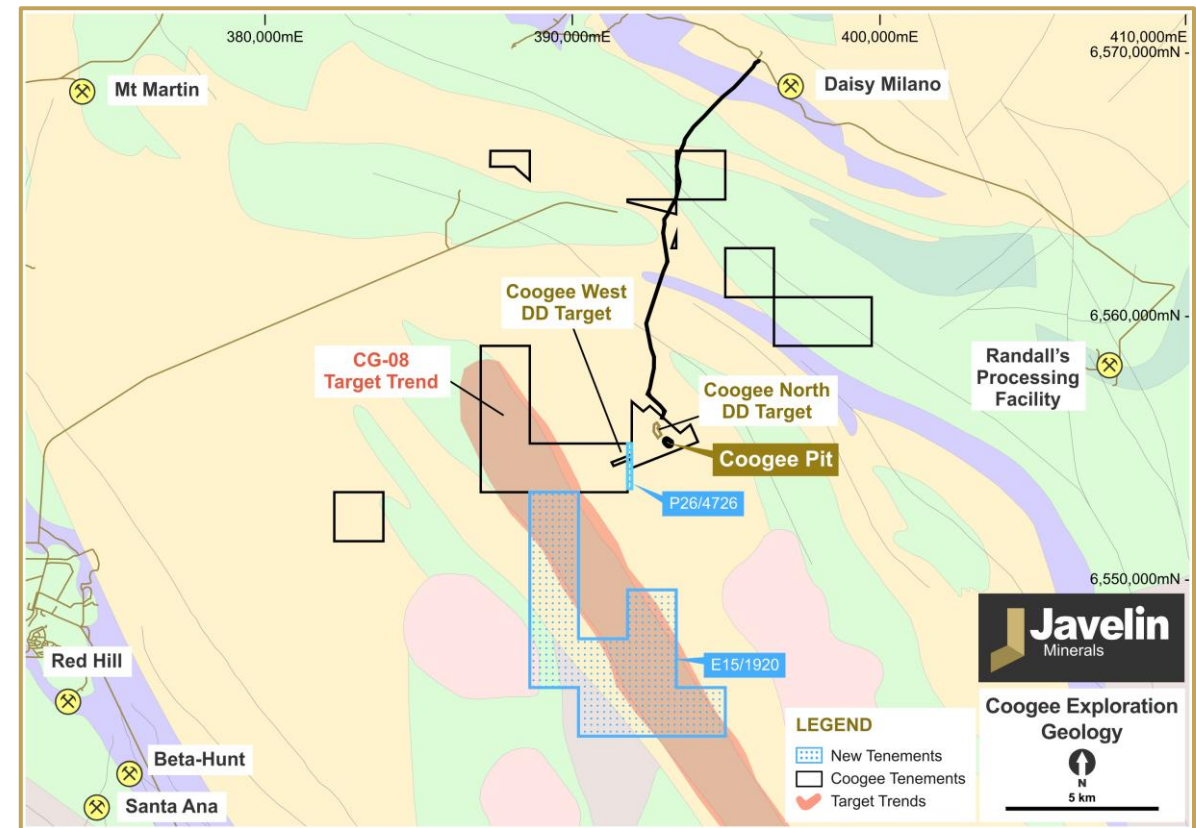


Figure 6 – Coogee Project tenure and location

- Gold mineralisation extends 1.2km along strike and more than 225m vertically
- Separate Au and Au-Cu mineralisation. Au-only plunges to southwest; Au-Cu plunges to the northwest
- Within an emerging area of the Eastern Goldfields with coincident Au-Cu mineralisation
- Mineralisation remains open to the north and down dip, with strong potential towards the northwest
- **Au-Cu mineralisation to north of Coogee Pit the priority exploration focus after recent technical review**

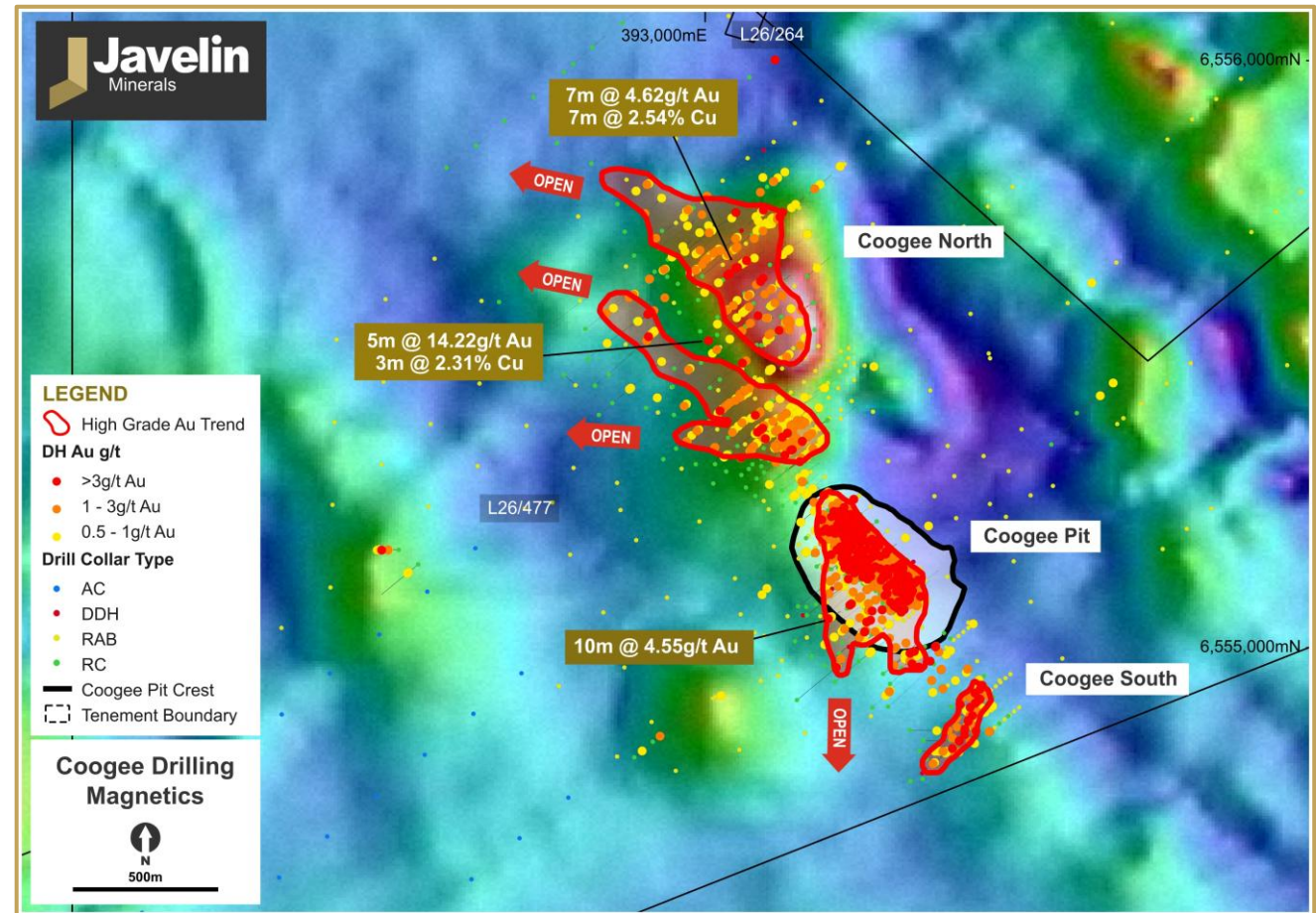


Figure 7 – Coogee mine area on 1VD magnetics and significant recent gold and copper intercepts

Priority Gold-Copper drill targets at Coogee

- EIS co-funded diamond drilling program commenced September 2026
- Testing large geophysical anomalies at depth below near-surface mineralisation at Coogee North and Coogee West ~800m-1,000m per hole
- Large geophysical anomalies coincide with widespread gold and gold-copper anomalism in shallow historic drilling
- Mineralisation associated with magnetite+pyrite in fresh rock
- RC program to test extensions to Coogee North Au-Cu mineralisation to follow

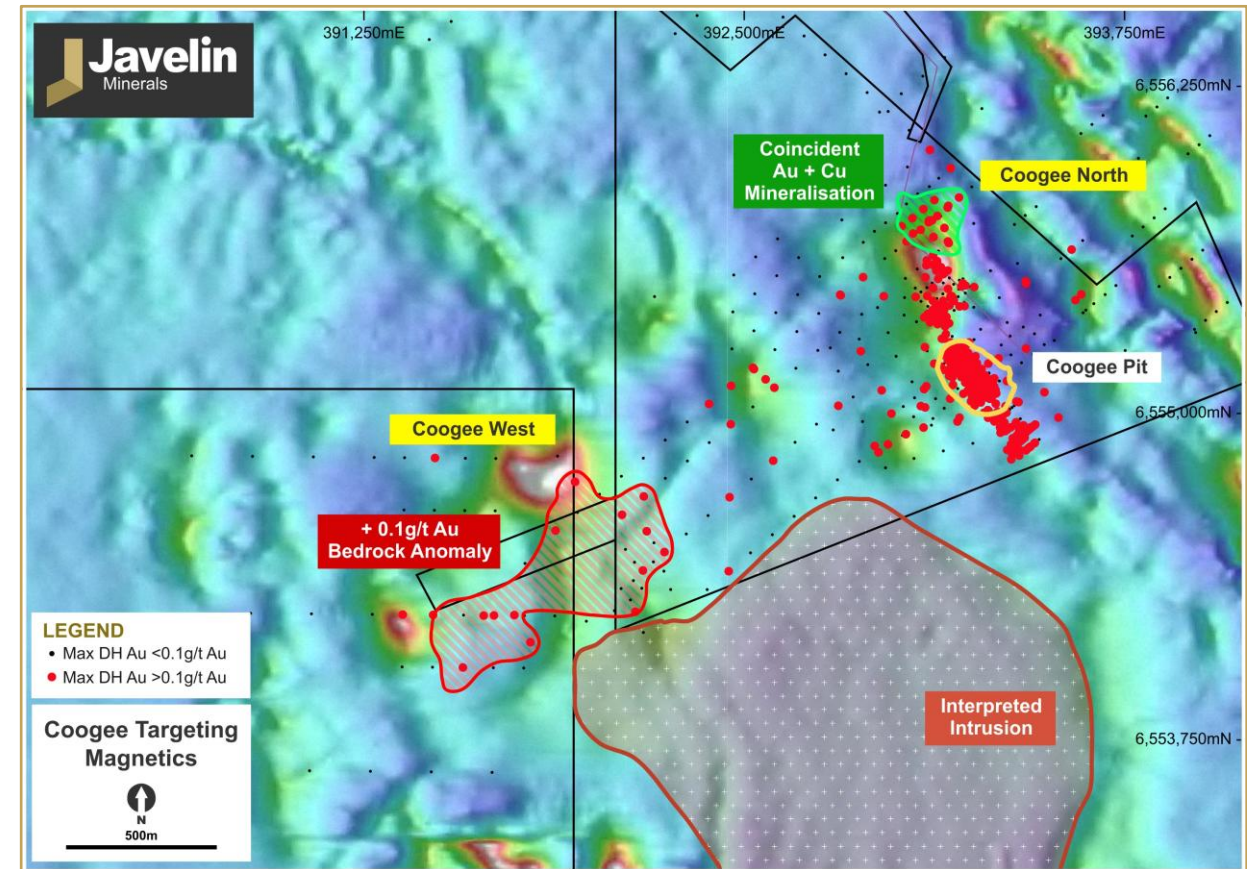


Figure 8 - M26/477 & E26/177 1VD magnetics with targets and significant bedrock gold anomalism

Central Yilgarn Gold Project

- 690km² district-scale gold project in the Central Yilgarn, covering ~120km of prospective greenstone belt strike
- Strategically located immediately north of Dreadnought's Illaara Gold Project and adjacent to major regional gold projects
- Highly underexplored for gold, offering significant discovery potential across multiple greenstone belts
- Ground package acquired in March 2026 at a low upfront cost of \$585k in Javelin shares, providing strong leverage to exploration success
- Exploration to commence imminently, with geophysics, geochemistry and drilling planned to rapidly define targets

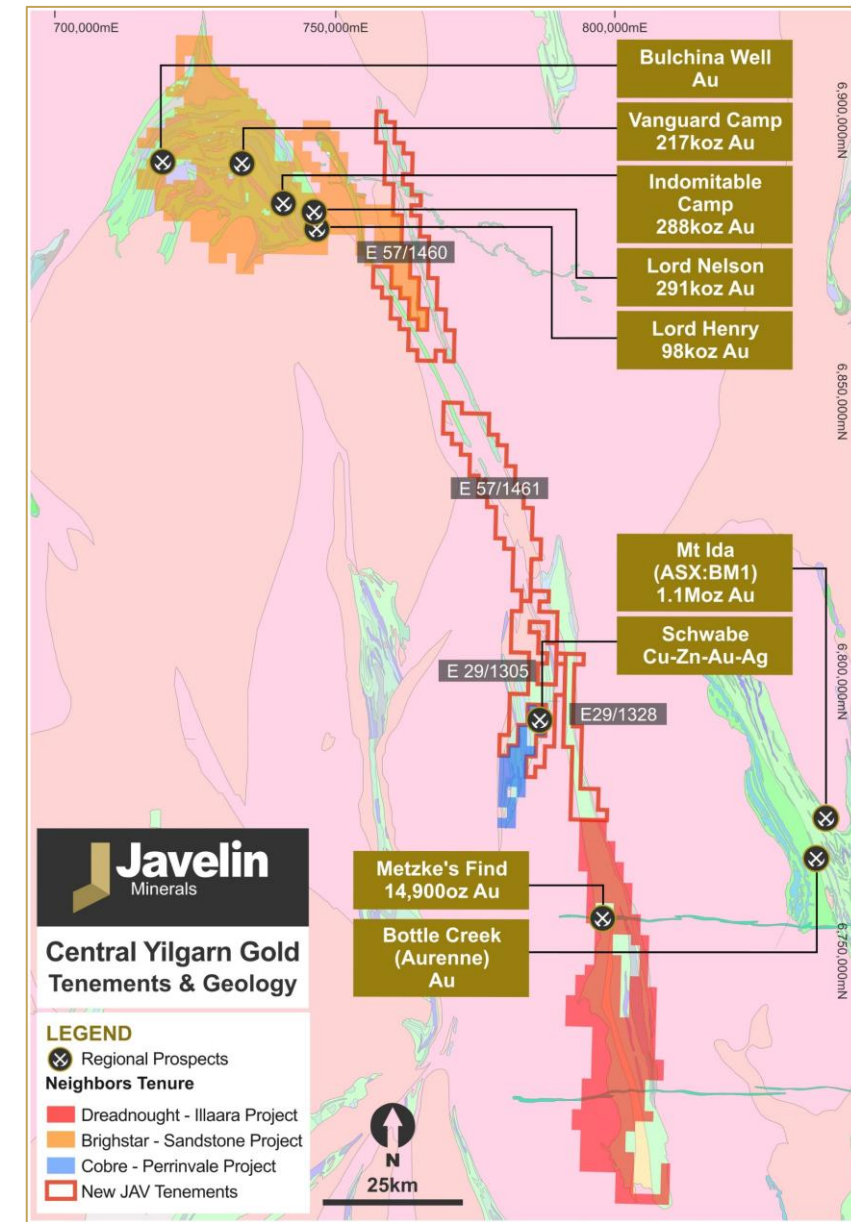


Figure 9 - Location Map showing the Central Yilgarn Gold Project

Fully Funded Exploration Strategy

- Javelin strong cash position ~\$3.5m in bank
- **Approval received** from WA Dept of Mines for the Mining Development and Closure Proposal, **Eureka now shovel-ready to deliver cashflow once in production**
- Fully Funded Exploration Strategy – strong cash balance secured for aggressive campaign on:
 - **Deep diamond drilling at Coogee (in progress)**
 - **RC drilling at Coogee North to follow**
 - **Development of exciting new exploration targets at Central Yilgarn**



Figure 10 - Dilling at Coogee Pit – September 2026

Compelling WA Goldfields Investment Proposition

Javelin's dual strategy for delivering growth on Enterprise Value for Shareholders:

- Potential 18-month Eureka mining operation, mining JV and profit share agreement in place
- **Strong cash position w ~\$3.5m cash** - fast track priority exploration targets at Eureka and Coogee in 2026/27

**Eureka and Coogee
Gold Resources on granted
Mining Leases:**
Total Resources ~240,000oz

Fully Funded Exploration Programs
~\$3.5m cash

**Eureka Gold Project fully approved,
mining permit granted – Shovel
Ready To Begin Production**

**2 Major Intrusive Gold-Copper targets
drilled at Coogee in Sept/Oct**
EIS co-funded diamond drilling program

**Experienced Board
and Key Management:**
Strong track record WA gold
mining and exploration

**Unique Position,
Fully Funded Explorer:**
Highly Leveraged to Exploration
Success, with Production profile

Eureka and Coogee Mineral Resource

	Classification	Tonnage (t)	Grade (g/t Au)	Contained Metal (Oz Gold)
EUREKA	Indicated	1,359,500	1.80	78,677
	Inferred	682,088	1.46	32,010
	TOTAL	2,041,588	1.69	110,687
COOGEE	Indicated	963,242	1.31	40,563
	Inferred	2,691,589	1.00	89,122
	TOTAL	3,654,831	1.08	126,685

Eureka Gold Deposit Mineral Resource Estimate by Classification as of July 2025 (at a 0.5 g/t Au cut-off)

Coogee Gold Deposit Mineral Resource Estimate by Classification as of July 2024 (at a 0.5 g/t Au cut-off)

For further information:

Brett Mitchell
Executive Chairman

Javelin Minerals Ltd
+61 8 6319 1900
info@javelinminerals.com.au

Paul Armstrong
Investor Relations

Read Corporate
paul@readcorporate.com.au

References:

ASX ANNOUNCEMENTS

- 16/07/2026 – (ASX: JAV) Strong Eureka Gold Results Extend Mineralisation
- 11/11/2025 – (ASX: JAV) New Eureka Drilling Program to Commence in November
- 28/10/2025 - (ASX: JAV) New Strong Coogee Exploration Targets
- 27/10/2025 – (ASX: JAV) JAV signs Land Use Agreement - Eureka & Coogee Gold Projects
- 17/09/2025 – (ASX: JAV) MEGA-Eureka JV Mining Contract Signed, \$4.5m Placement
- 04/08/2025 - (ASX: JAV) Updated Eureka Mining Plan Delivers Grade and Ounce Increase
- 16/07/2025 - (ASX: JAV) Updated MRE over Eureka Gold Project
- 29/05/2025 - (ASX: JAV) Eureka High Grade Mineralisation From First Drill Program
- 10/02/2025 – (ASX: JAV) High grade gold and copper delivered at Coogee
- 25/10/2024 - (ASX: JAV) Javelin agrees to acquire Eureka Gold Mine
- 26/08/2024 - (ASX: JAV) 158% Increase in Coogee Gold MRE
- 19/08/2024 - (ASX: JAV) Compelling gold-copper drill targets at Coogee Project
- 12/10/2021 - (ASX: DLI) Eureka North Exploration Results Including High Grade Gold
- 24/06/2021 - (ASX: DLI) TNT Mines drilling increases Eureka Resource to 112,000 oz gold
- 15/06/2021 - (ASX: DLI) Eureka Auger Programme delineates extensive Gold Anomaly