Aiming to be a Mid-Tier West African Gold Producer in 2028

Aurum Resources Limited (ASX: AUE) Company Presentation

RESOURCES RISING STARS

Opportunities + Insights for Resources Investors

RRS Gold Coast 2026

Notices & Cautionary Statements

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ASX:AUE

Cautionary Statements
This Presentation (4/9/2026) has been prepared as a summary only and does not contain all information about Aurum Resources Limited's (“AUE”, “Aurum” or the “Company”) assets and liabilities, financial position and performance, profits and losses, prospects and rights. The information in this Presentation and made to you verbally is subject to updating, completion, revision, further verification and amendment without notice.

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References in this presentation may be made to the “study” (‘PFS’ or “Study’). The Study is considered to have a level of accuracy of +/-25%. The Study includes assumptions about the availability of funding. While Aurum considers the material assumptions to be based on reasonable grounds, there is no certainty that they will prove correct or that the range of outcomes indicated by the Study will be achieved. Investors should note that there is no certainty that Aurum will be able to raise that amount of funding when needed. It is possible that such funding may only be available on terms that may be dilutive to or otherwise affect the value of Aurum’s existing shares. Given the uncertainties involved, investors should not make any investment decisions based solely on the results of the Study.

The LOM Plan production target and forecast financial information (including NPV, IRR and production figures in this presentation) comprise ~77% Indicated Mineral Resources / Probable Ore Reserves and ~23% Inferred Mineral Resources on a contained-gold basis. There is a lower level of geological confidence associated with Inferred Mineral Resources and there is no certainty that further exploration work will result in conversion to Indicated Mineral Resources or that the production target will be realised. Refer to the ASX announcement of 11 June 2026 (including JORC Table 1) and this notices on this slide.

Benchmarking Data
Information presented in this announcement contains references to peer project benchmarking data which has been sourced from contemporary publicly available project studies. Benchmarking has been presented in relation to capital and operating costs and key project and financial metrics for a group of African domiciled gold projects which exhibit similar scale, operating environments and development characteristics to the Boundiali Project.

Previously Reported Information
References in this announcement may have been made to certain ASX announcements, including Exploration Results, Mineral Resources, Ore Reserves, Production Targets and Forecast Financial Information. For full details, refer to said announcement on said date. The Company is not aware of any new information or data that materially affects this information. Other than as specified in this announcement and other mentioned announcements, the Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement(s), and in the case of estimates of Mineral Resources, Ore Reserves, production targets and forecast financial information, that all material assumptions and technical parameters underpinning the estimates in the relevant announcement continue to apply and have not materially changed other than as it relates to the content of this announcement. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original announcement.

For further information specifically regarding Mineral Resources, Ore Reserves, Production Targets and Forecast Financial Information included in this announcement, refer to the Company’s ASX announcements: “Boundiali PFS and Maiden Ore Reserve delivered” dated 11 June 2026, “Boundiali 3.22 Moz gold - Indicated up 24% to 1.70 Moz” dated 14 May 2026, “Napie Grows to 1.2Moz Au and Aurum reaches 4.2Moz Au” dated 10 April 2026.

References in this announcement to Exploration Results, Mineral Resource Estimates, Ore Reserves, Production Targets and Forecast Financial Information are extracted from the ASX announcements detailed in the Appendix. The announcements are available to view on the Company’s website at Aurumres.com.au.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the previous announcements.

Forward Looking Statements
This announcement contains certain forecasts, projections and forward-looking statements. Forward looking statements may generally be identified by the use of forward-looking terminology, including, without limitation, the terms “believes”, “estimates”, “anticipates”, “expects, “predicts”, “intends”, “plans”, “goals”, “targets”, “aims”, “outlook”, “guidance”, “forecasts”, “may”, “will”, “would”, “could” or “should” or, in each case, their negative or other variations or comparable terminology. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which because of their nature may cause the actual results or performance of Aurum to be materially different from the results or performance expressed or implied by such forward-looking statements. Such forward-looking statements are based on numerous assumptions regarding Aurum’s present and future operations and the political and economic environment in which Aurum will operate in the future and are not guarantees or predictions of future performance. Although Aurum believes that its expectations, estimates and forecast outcomes are based on reasonable assumptions it cannot give any assurances that these will be achieved. Unless stated otherwise, forward-looking statements speak only as at the date of this announcement or the Study (as applicable). To the maximum extent permitted by applicable laws, Aurum and its related bodies corporate and their respective officers, directors, employees, agents and advisers (“Related Parties”) make no representation and can give no assurance, guarantee or warranty, expressed or implied as to, and take no responsibility and assume no liability for the authenticity, validity, accuracy, suitability or completeness of, or any errors in or omissions from, any information, statement or opinion contained in this announcement and without prejudice, to the generality of the foregoing, the achievement or accuracy of any forecasts, projections or other forward-looking statements contained or referred to in this announcement. Except as required by applicable laws, Aurum and its related bodies corporate and their respective Related Parties disclaim any obligation update or revise any forward-looking statement in this announcement. Investors should make and rely upon their own enquiries before deciding to deal in Aurum’s securities.

While the Company has concluded that it has a reasonable basis for providing forward looking statements included in this announcement and believes that it has a reasonable basis to expect that it will be able to fund its stated objectives for the Project, there can be no assurance that the Company’s plans for development and or sale of its mineral properties will proceed as currently expected. There can also be no assurance that the Company’s mineral deposits will prove to be economic or that a mine will successfully be developed on any of the Company’s mineral properties.

Approved For Release
This presentation has been approved for release by the Company Secretary of Aurum Resources Limited.

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Corporate Overview

CAPITAL STRUCTURE (ASX: AUE)

A$0.58	413,742,478	~A$240M	~A$54.6M*	~A$185M
Share Price (3 September 2026)	Shares on Issue	Market Capitalisation	Cash (*30 June 2026 unaudited)	Enterprise Value

DIRECTORS

RICHARD SIMPSON
Non-Executive Chairman

DR CAIGEN WANG
Managing Director

MARK STRIZEK
Executive Director

STEVE ZANINOVICH
Non-Executive Director

TROY FLANNERY
Non-Executive Director

MANAGEMENT

N'KZANA (FRED) YAO
Country Manager

YAYA OUATTARA
Exploration Manager

MAJOR SHAREHOLDERS

Board & Management	9.5%
Perseus Mining	9.5%
Zhaojin Capital	7.0%
Institutions	25%
Others	49%

12-month Share Price Movement

Research Coverage

BELL POTTER | Canaccord Genuity | PETRA CAPITAL

Proven Discovery Team:
Two >100Mt Gold Projects in Côte d'Ivoire

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BOUNDIALI

3.22Moz
GOLD RESOURCE

100.2Mt
CONTAINED IN RESOURCE

AURUM RESOURCES

2.5 YEARS
Oct. 2023 to
~Apr. 2026

16 DRILL RIGS
AURUM-OWNED AND OPERATED
DIAMOND DRILL RIGS

ABUJAR

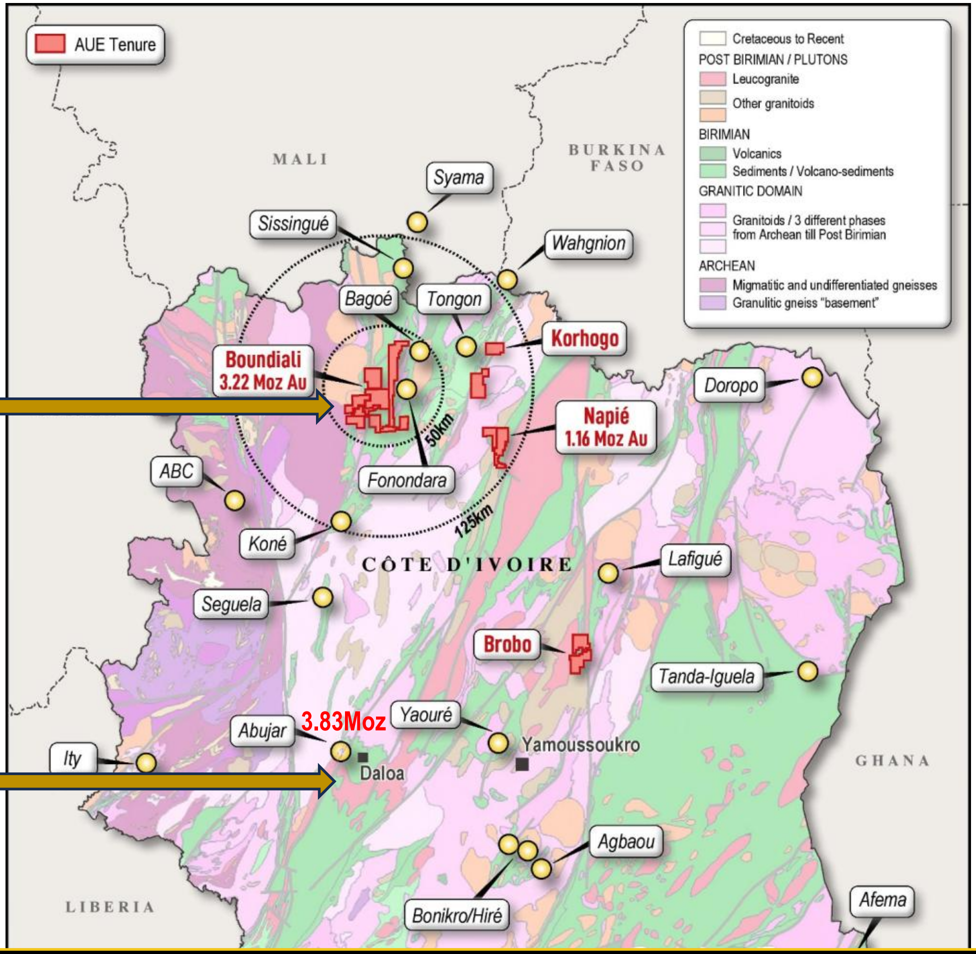
3.83Moz
GOLD RESOURCE

119.1Mt
CONTAINED IN RESOURCE

TIETTO MINERALS

7.5 YEARS
Sep. 2014 to
~Mar. 2023

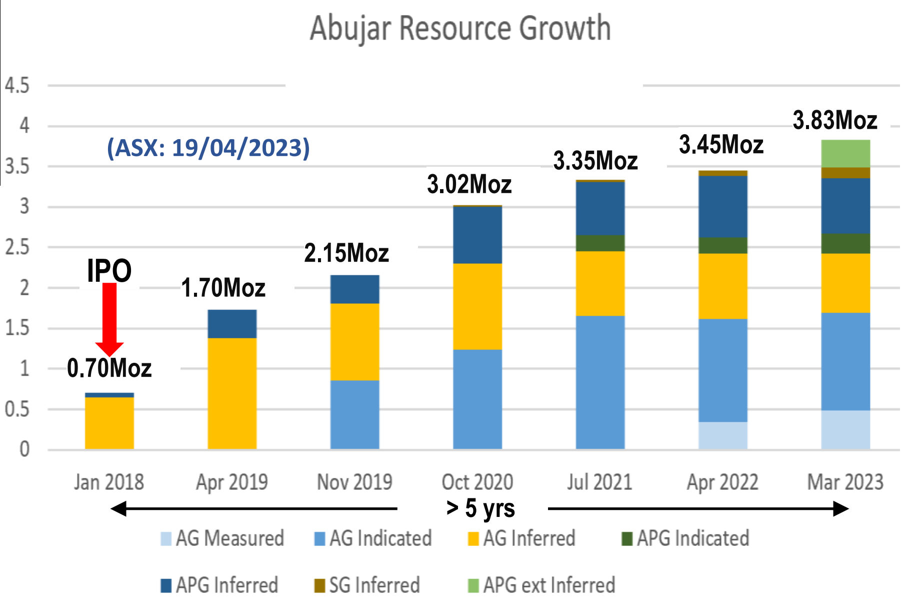
8 DRILL RIGS
TIETTO-OWNED AND OPERATED
DIAMOND DRILL RIGS

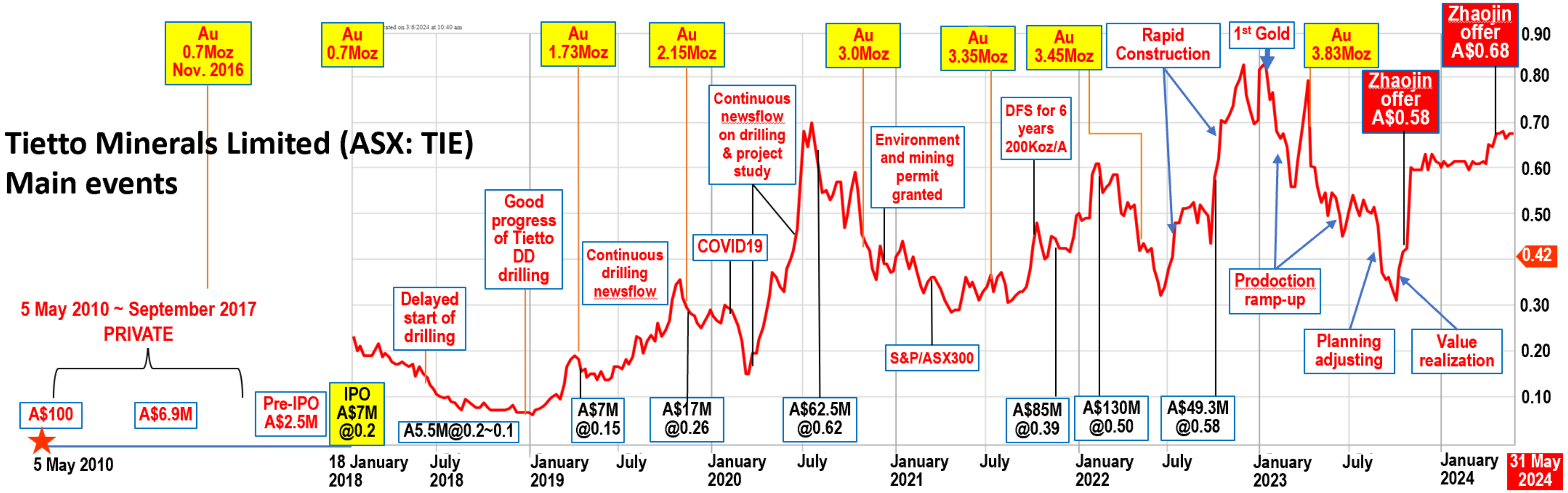


SAME EXPLORATION TEAM.
TWO LARGE GOLD DEPOSITS IN CÔTE D'IVOIRE

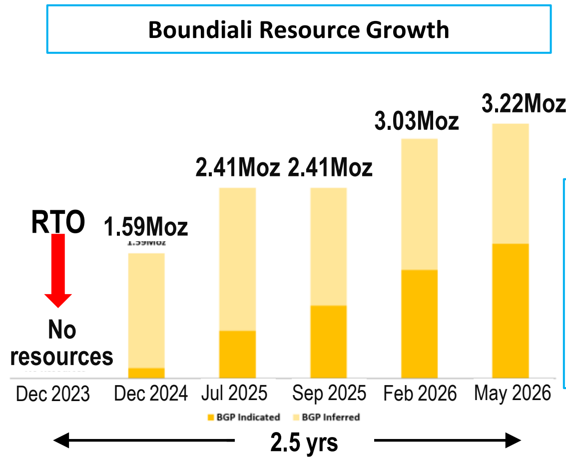
Key management track record at Tietto time

aurum resources





Key management performance at Aurum time



Expected gold resources growth trend

- 16 Aurum-owned diamond rigs active across Boundiali
- Drilling cut-off for MRE update end Q3 CY2026
- Reporting of MRE update early Q4 CY2026

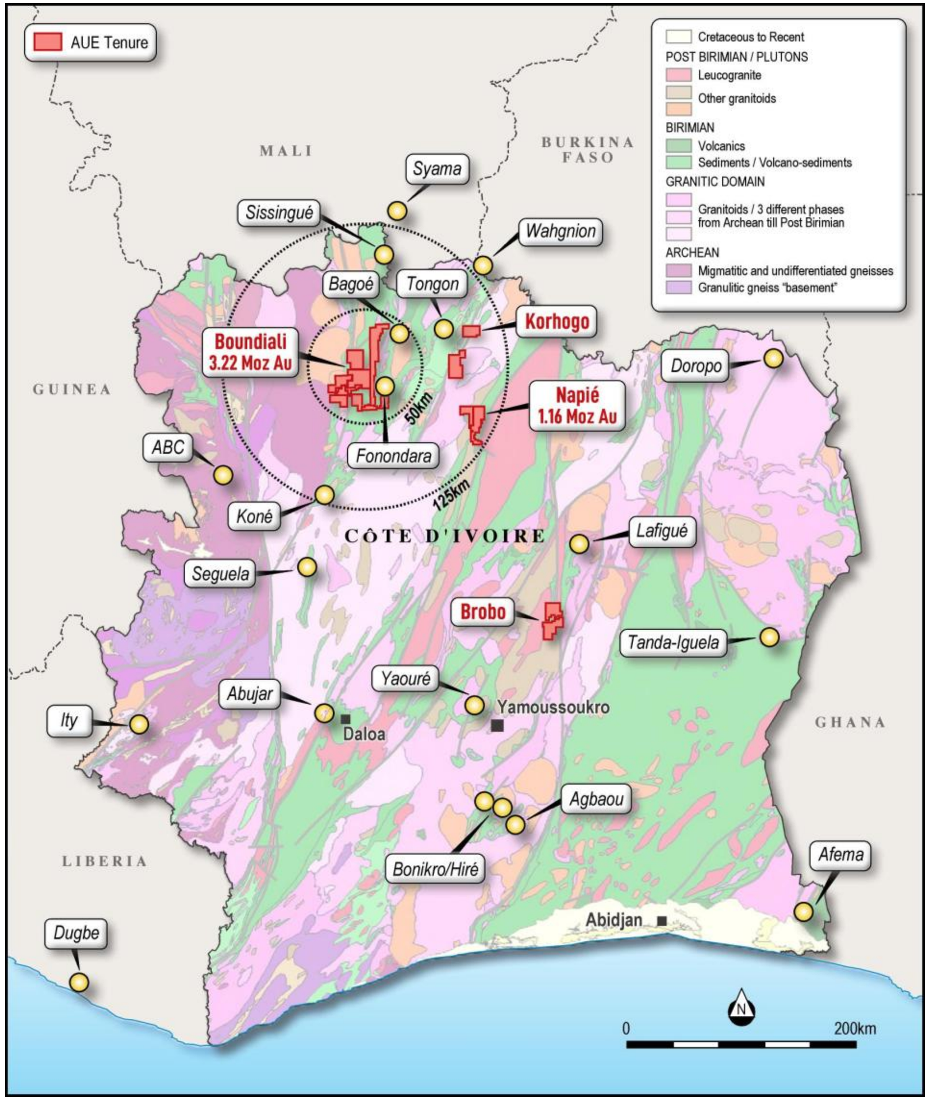
Further gold resource growth

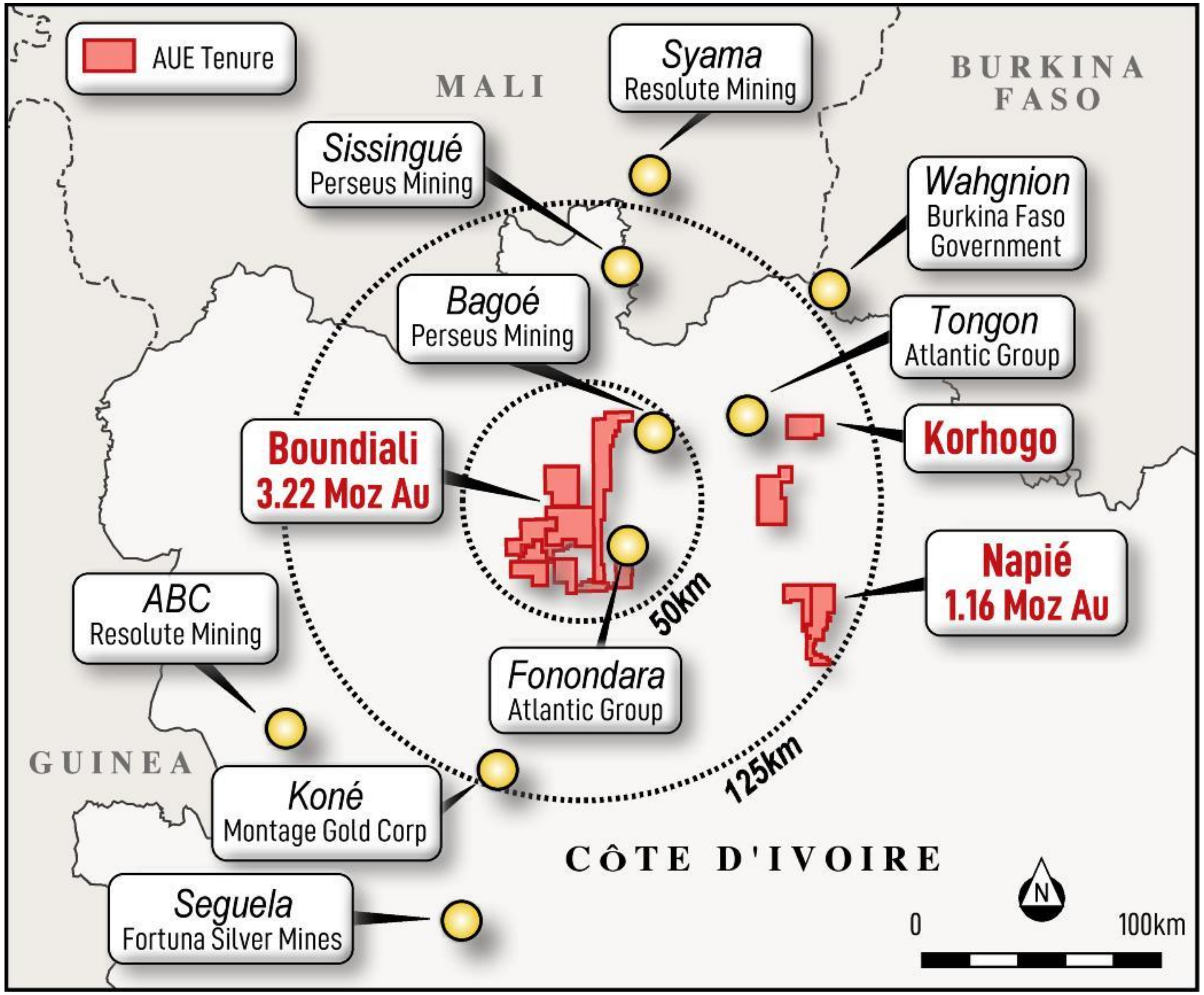
Boundiali DFS

Boundiali Gold Mine Construction

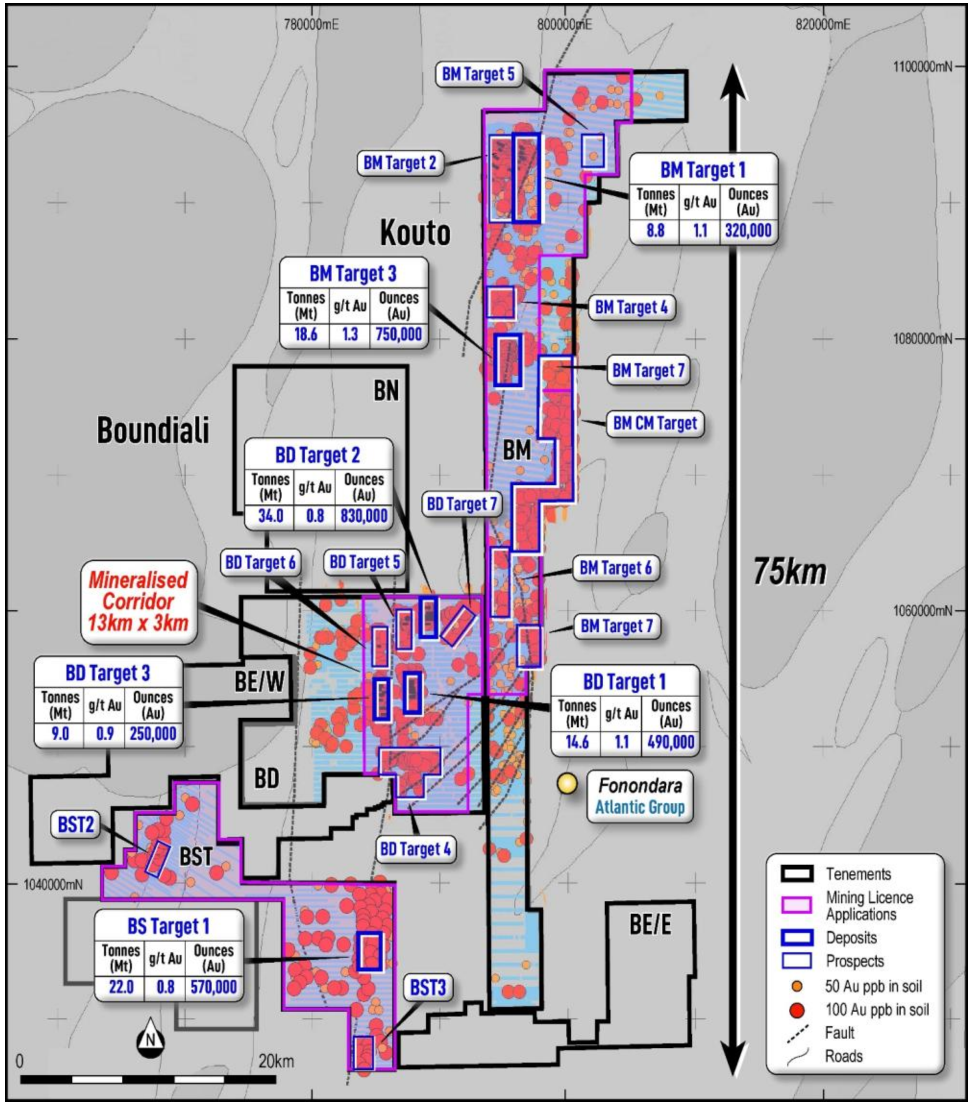
Gold resource growth and mine development

Boundiali Gold Project Overview





Boundiali Gold Project Overview



BOUNDALI'S SEVEN-TENEMENT FOOTPRINT

- Three tenements: BM (north), BD, BST partially drilled
- Fourth exploration permit recently granted (no drilling)
- **Three Mining Licences in application** (grant expected Q4 CY2026)
- Three exploration permits in application

PROJECT FOOTPRINT within the 3 tenements

6 Gold Deposits, 3.22Moz

13 Exploration Targets

PFS DEPOSITS (5 OUT 6 DEPOSITS INCLUDED IN PFS)

BM	BMT3	9.6 Mt @ 1.34 g/t	→	414 koz
BD	BDTI	11.5 Mt @ 0.96 g/t	→	354 koz
BD	BDT2	30.0 Mt @ 0.62 g/t	→	593 koz
BD	BDT3	1.7 Mt @ 1.04 g/t	→	57 koz (Inferred)
BST	BST1	13.6 Mt @ 0.78 g/t	→	340 koz

1.76Moz
Mining Inventory

CÔTE D'IVOIRE

6.0 Mtpa
Planned Operation

Multi-Deposit Open-Pit Development

Project Resources, Reserve and Growth – Latest drilling results

BDT2 deposit (34Mt @ 0.8g/t Au for 830koz)

- **6.54m @ 13.36 g/t Au** from 272m inc. **3.70m @ 23.32 g/t Au** from 274m (DSDD0445)
- **0.61m @ 47.60 g/t Au** from 189.39m (DSDD0477)
- **4.46m @ 4.23 g/t Au** from 90.00m inc. **0.50m @ 35.19 g/t Au** (DSDD0471)

BMT3 (18.6Mt @ 1.3 g/t Au for 750koz)

- **1.76m @ 150.87 g/t Au** from 485.94m incl. **0.72m @ 367.05 g/t Au** (MBDD397)
- **15.50m @ 3.88 g/t Au** from 179m inc. **9.50m @ 6.04 g/t Au** (MBDD376)
- **10m @ 3.46 g/t Au** from 280m inc. **8m @ 4.24 g/t Au** (MBDD359)

BMT2 (no resources currently defined)

- **15m @ 1.05 g/t Au** from 112m inc. **1m @ 10.29 g/t Au** (MBDD385)
- **6m @ 1.79 g/t Au** from 48m inc. **1.90m @ 4.80 g/t Au** (MBDD384)
- **66.30m @ 0.61 g/t Au** from 129.70m inc. **4.23m @ 1.94 g/t Au** (MBDD385)

BMT1 (8.8Mt @ 1.1 g/t Au for 320koz)

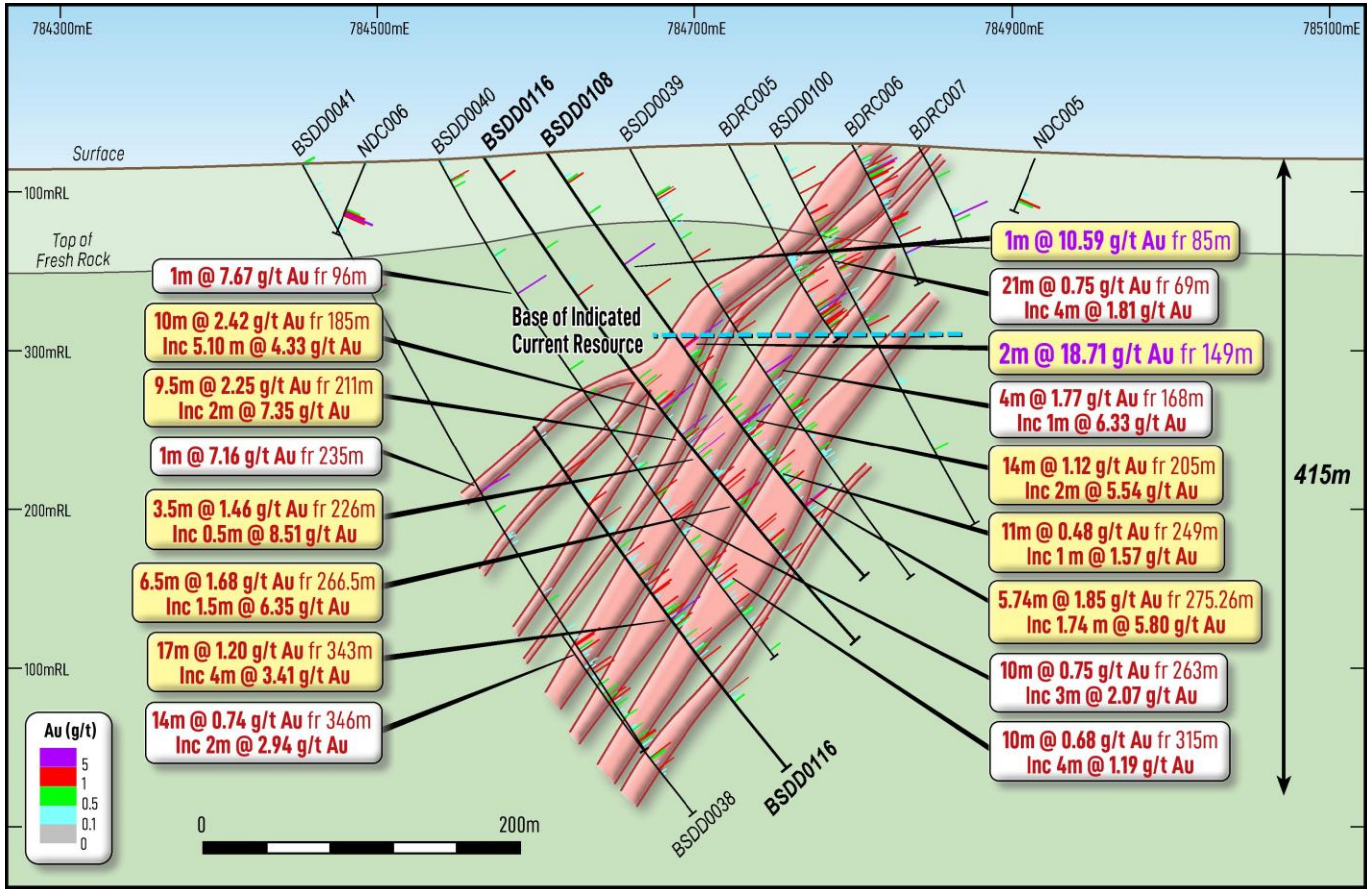
- **6.80m @ 28.76 g/t Au** from 120.20m inc. **2.80m @ 69.53 g/t Au** (MBDD389)
- **2.41m @ 14.38 g/t Au** from 123m (MBDD367)

BST1 (22Mt @ 0.8 g/t Au for 570koz)

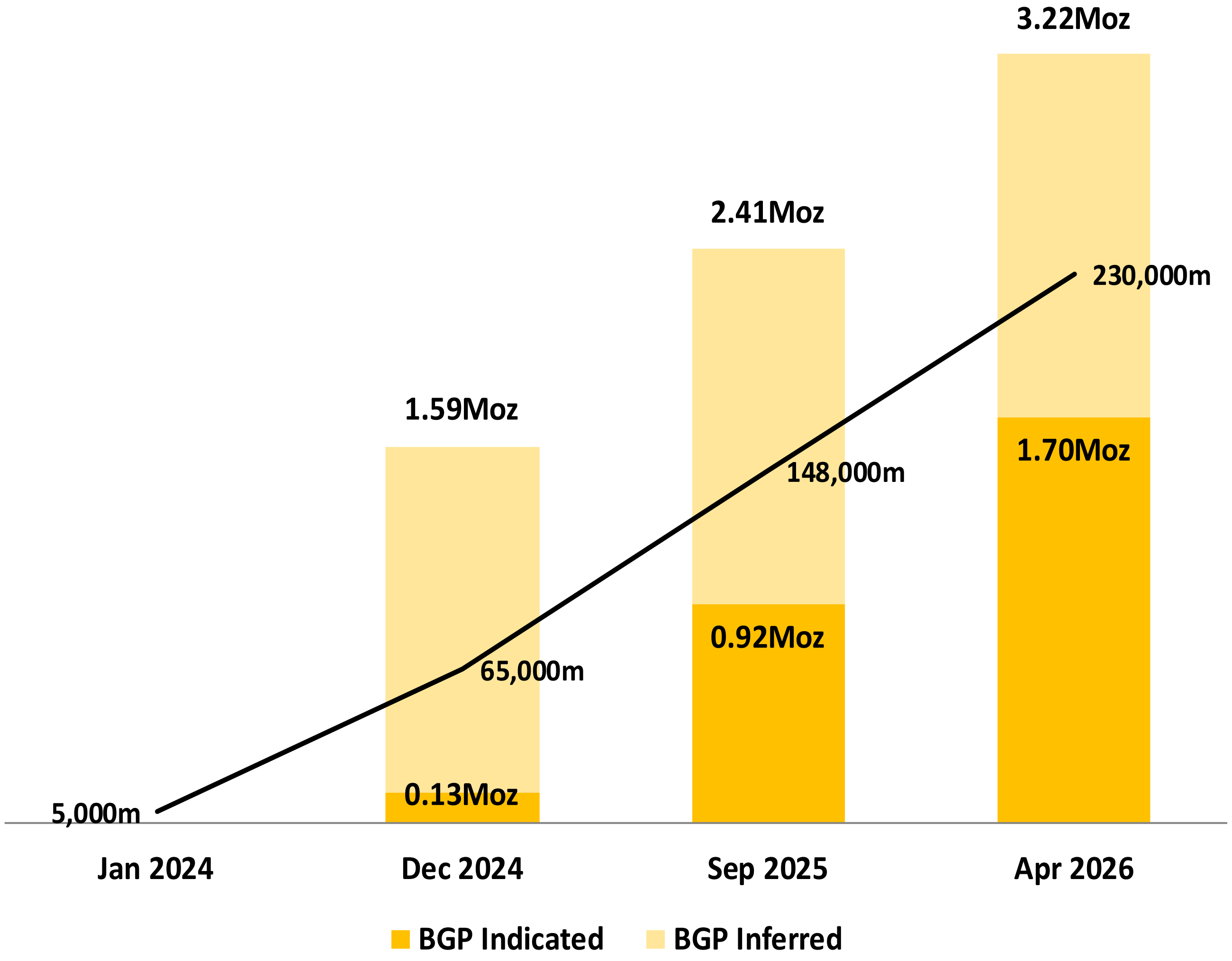
- **3m @ 80.09 g/t Au** from 66m incl. **2m @ 117.73 g/t Au** (BSDD0091)
- **1.50m @ 37.38 g/t Au** from 16.50m (BSDD0096)
- **38m @ 4.20 g/t Au** from 65m incl. **3m @ 30.52 g/t Au** (BSDD0096)
- **3.77m @ 9.62 g/t Au** from 57.23m incl. **2.77m @ 12.75 g/t Au** (BSDD0101)
- **7m @ 3.85 g/t Au** from 70m incl. **5m @ 5.27 g/t Au** (BSDD0089).

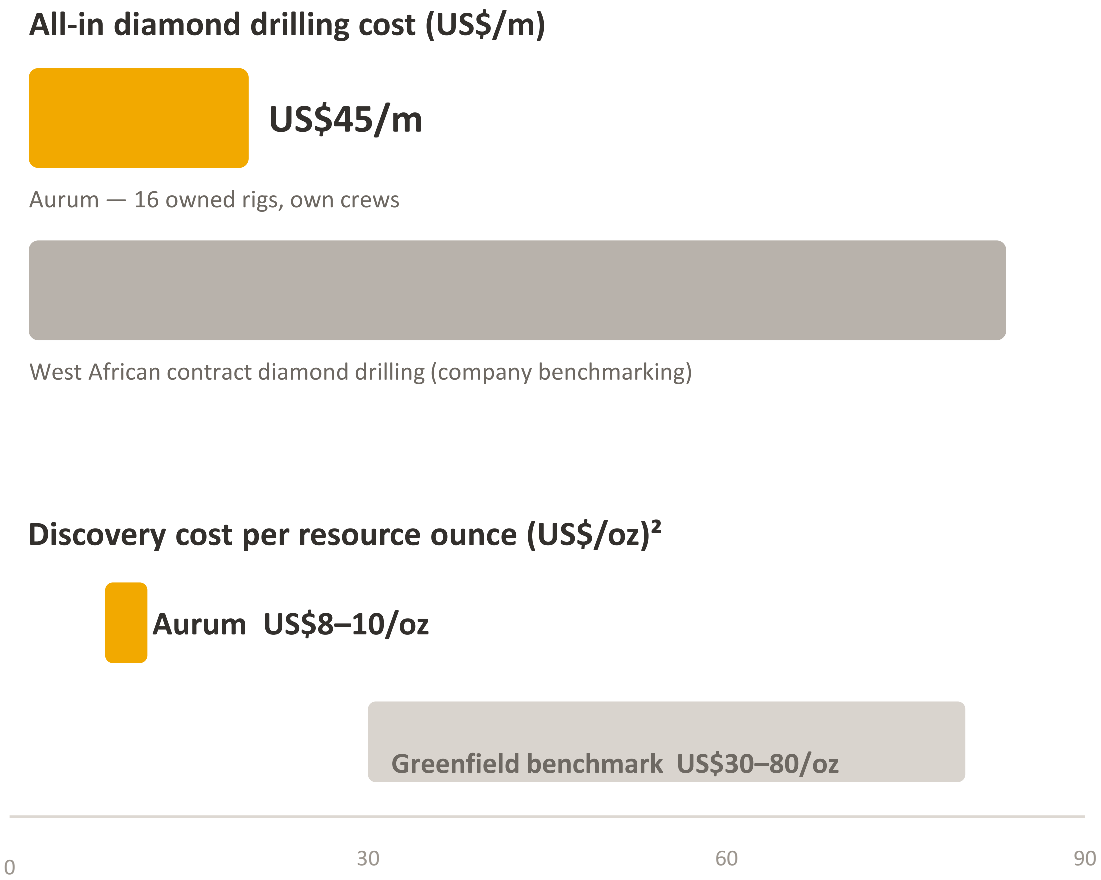
BST2 (no resources defined)

- **3m @ 27.65 g/t Au** from 144m incl. **1m @ 78.13 g/t Au** (BSDD0077)
- **2m @ 5.10 g/t Au** from 117m inc. **1m @ 9.74 g/t Au.**



Our Drill Rigs drive Boundiali Resource Growth





>50,000m in next MRE update

Boundiali PFS Highlights

Large-scale, low-capital-intensity open-pit gold development, based on a LOM Case at consensus US$4,076/oz

PRODUCTION PROFILE

185 koz

per annum (Y1-5)

- Years 1-5 average
- 139 koz/yr LOM average
- 1,524 koz LOM produced
- Front-loaded from Indicated ore

OPEN PIT CONVENTIONAL CIL

6Mtpa

Large open-pit mine with simple CIL

- Centralised processing system
- Multiple open pit mining
- 5 deposits in LOM Case
- 1,756 koz LOM mining inventory

LOW CAPITAL INTENSITY

US$342M

Pre-production capital

- AACE Class 4 (±25%)
- Includes US$34M contingency
- US$94M sustaining + closure
- Capital intensity US$2,460/Kozpa

ROBUST COST POSITION

US$1,951/oz

LOM AISC

- C1 cash costs US$1,653/oz
- Margin >US$2,100/oz at consensus
- **8.5% gold royalty and community development applied**
- Conventional SABC-CIL flowsheet

STRONG ECONOMICS

Payback 0.7 yrs

Post-tax NPV$_5$% (FID)

- Post-tax IRR 119%
- **NPV US$1,493M**
- EBITDA US$3,131M LOM
- FCF post-tax US$2,006M

FRONT ENDING HIGHER GRADE OUNCES

Years 1-5 will deliver **923 koz (60% of LOM gold)** at an average of **185 koz/yr** predominantly from Probable Ore Reserves with high geological confidence

Years 6-11 to add **600 koz of upside** as the 100,000 m/yr owner-operated drilling program converts Inferred Resources to Indicated, with high potential to extend life beyond 11 years through new discoveries on the broader land package boasting 75km of mineralised trend.

Bloomberg-compiled analyst consensus mean forecast, Q1 2026, used for the LOM Plan. All metrics post-tax, 100% equity basis, AACE Class 4 ±25%.
Production target & forecast financial information: ~77% Indicated Mineral Resources / Probable Ore Reserves and ~23% Inferred Mineral Resources (contained Au). There is a lower level of geological confidence associated with Inferred Mineral Resources and no certainty that further exploration will result in conversion to Indicated Mineral Resources or that the production target will be realised. JORC Code 2012. Refer ASX announcement 11 June 2026.

Maiden Ore Reserve & LOM Mining Inventory

aurum resources
ASX:AUE

1,210 koz Maiden Probable Ore Reserve underpinned by ~77% conversion of Indicated Resources

MAIDEN PROBABLE ORE RESERVE | Effective 1 May 2026 (JORC Code 2012)

Deposit	Tonnage	Grade	Contained Gold	Classification
	Mt	*g/t Au*	*koz*	
BDT1	10.3	1.0	323	Probable
BDT2	17.5	0.6	354	Probable
BMT3	8.8	1.4	383	Probable
BST	5.5	0.8	145	Probable
TOTAL ORE RESERVE	**42.1**	**0.9**	**1,210**	**Probable**

MINERAL RESOURCE

(Indicated + Inferred)

3.22 Moz

Total Mineral Resource

Indicated **1.7 Moz @ 1.0 g/t**

Inferred **1.52 Moz @ 0.9 g/t**

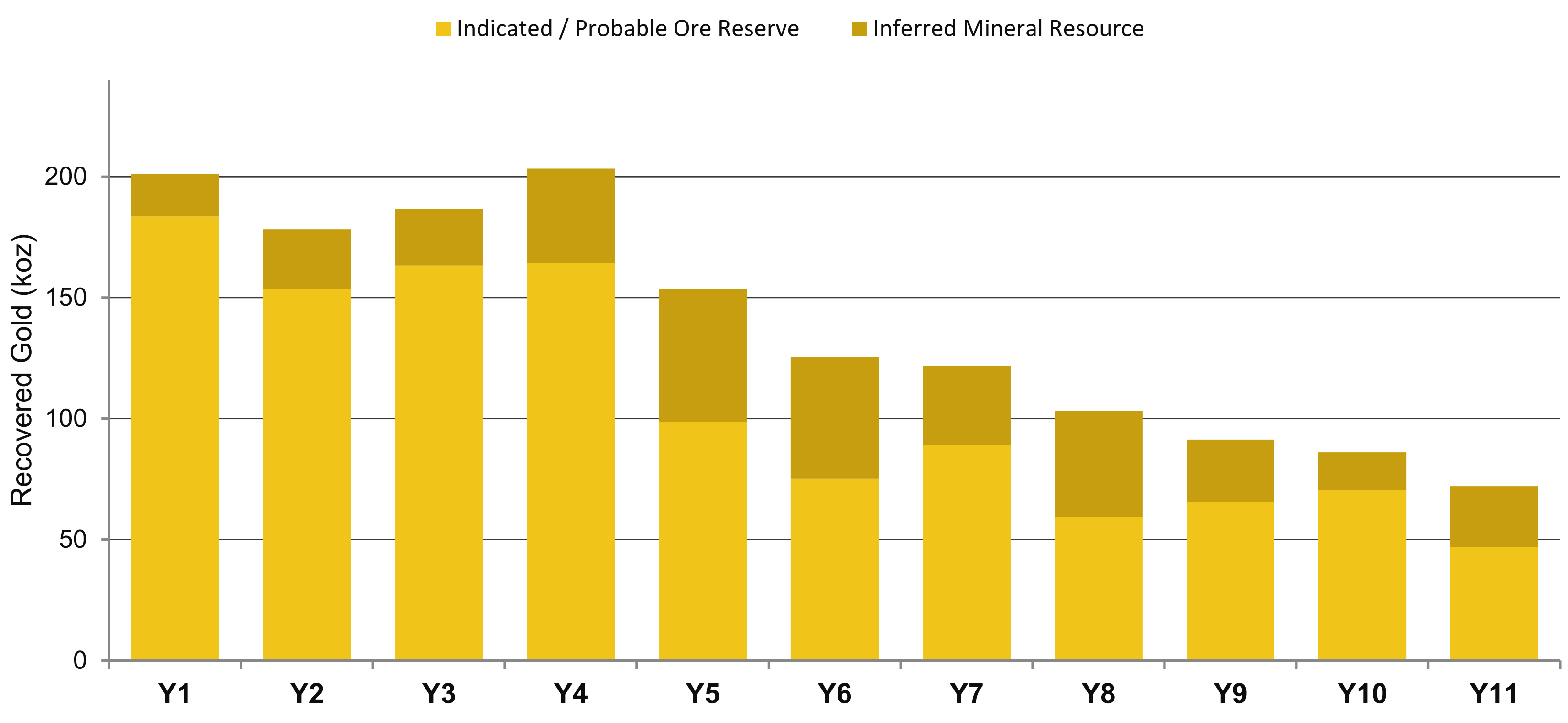
~70% Indicated → Probable conversion

LOM CASE MINING INVENTORY | Includes Inferred Resources scheduled in second half of mine life

Source	Indicated Mt	Inferred Mt	Total Mt	Grade g/t Au	Cont. Au koz	% Inferred
BDT1	10.3	1.2	11.5	0.96	354	10%
BDT2	24.3	5.7	30.0	0.62	593	19%
BDT3	0.0	1.7	1.7	1.04	57	100%
BMT3	8.8	0.8	9.6	1.34	414	8%
BST	6.8	6.8	13.6	0.78	340	50%
TOTAL LOM INVENTORY	**50.2**	**16.2**	**66.3**	**0.82**	**1,756**	**23%**

Gold Production Profile — PFS LOM Case

Front-loaded production funds the build, with Inferred Resource conversion supporting the second half of mine life



YEARS 1–5

923 koz

60% of LOM gold

185 koz/yr avg. | Feed grade 1.11 g/t Au

Predominantly Probable Ore Reserve that pays back project debt.

YEARS 6–11

600 koz

40% of LOM gold

100 koz/yr avg. | Feed grade 0.58 g/t | ~38% Inferred

100,000 m/yr owner-operated drilling targeting Inferred-to-Indicated conversion before mining commences.

1,524 koz	**11.0 yrs**	**US$1,951/oz**	**86.7%**
LOM TOTAL GOLD	PROCESSING LIFE	LOM AISC	LOM GOLD RECOVERY

Project Enhancement Opportunities

Material levers identified at PFS to be advanced through DFS, each representing incremental upside to the LOM Case.

01

Flotation and concentrate calcination targeting 86-90% gold recovery vs the PFS base case of 71%, adding ~70 koz to the BMT3 contribution.

+14% recovery on 383 koz BMT3 inventory

02

>100,000 m/yr owner-operated drilling converting Inferred to Indicated at BDT2, BDT3, BST and BMT1. Early Q4 2026 Resource update planned.

De-risk 23% Inferred share of LOM Case

03

SABC sized for fresh ore. Spare capacity during oxide-dominant campaigns (early years) provides scope to lift mill feed above 6.0 Mtpa.

Accelerate cash generation in payback period

04

PFS assumes contract mining. Aurum team's prior Abujar experience supports owner-operator fleet as DFS workstream, providing direct equipment ownership and scheduling control.

Lower unit mining costs vs contractor basis

05

Conservative PFS pit slope assumptions per Dempers & Seymour May 2026. Additional drilling to refine slope angles and reduce strip ratios across all four deposits

Lower waste mining cost across LOM

06

Solar power station provides saving on grid power usage and reduces operating cost significantly

Lower mining and processing cost across LOM

ALL SIX LEVERS ARE INCREMENTAL TO THE PFS: The LOM Case economics presented assume no benefit from these opportunities, each will be progressed as a discrete DFS workstream and reported as it matures.

Environmental and Social Impact Study Approved – Three EIESA certificates granted

Three EIESA certificates granted by the Côte d'Ivoire Ministry of Environment on 20 May 2026, covering all three mining licence applications submitted across Aurum's Boundiali Gold Project.

Approvals follow a rigorous 12-month Category A process across 572.67km² of mining licence application area, including a public inquiry and review by the Inter-Ministerial Technical Committee.

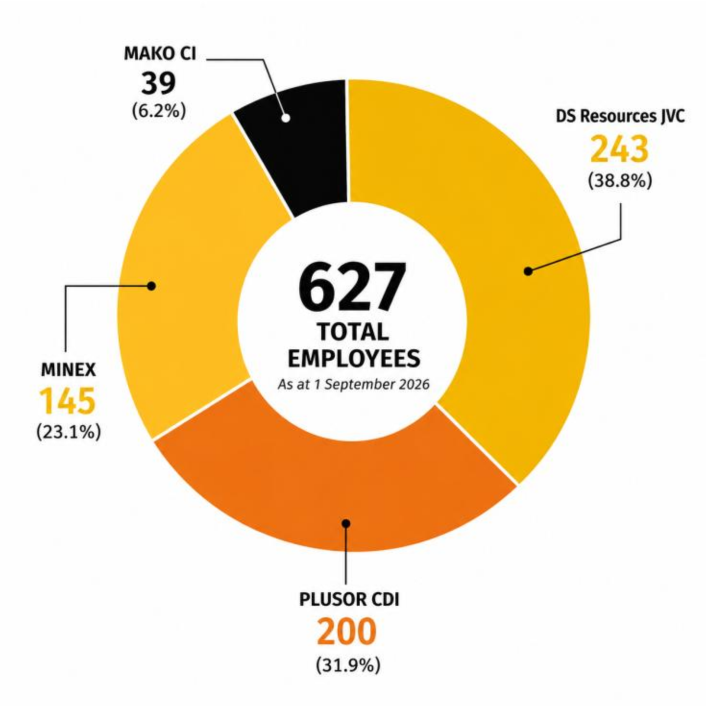
A critical de-risking step achieved for Boundiali.

EIESA Inter-Ministerial Technical Committee review with Aurum representatives in Abidjan, 7 May 2026

Aurum’s Commitment to Côte d'Ivoire

Aurum's success in Côte d'Ivoire is rooted in our deep commitment to the communities where we operate.

We prioritise local employment and sustainable environmental management.



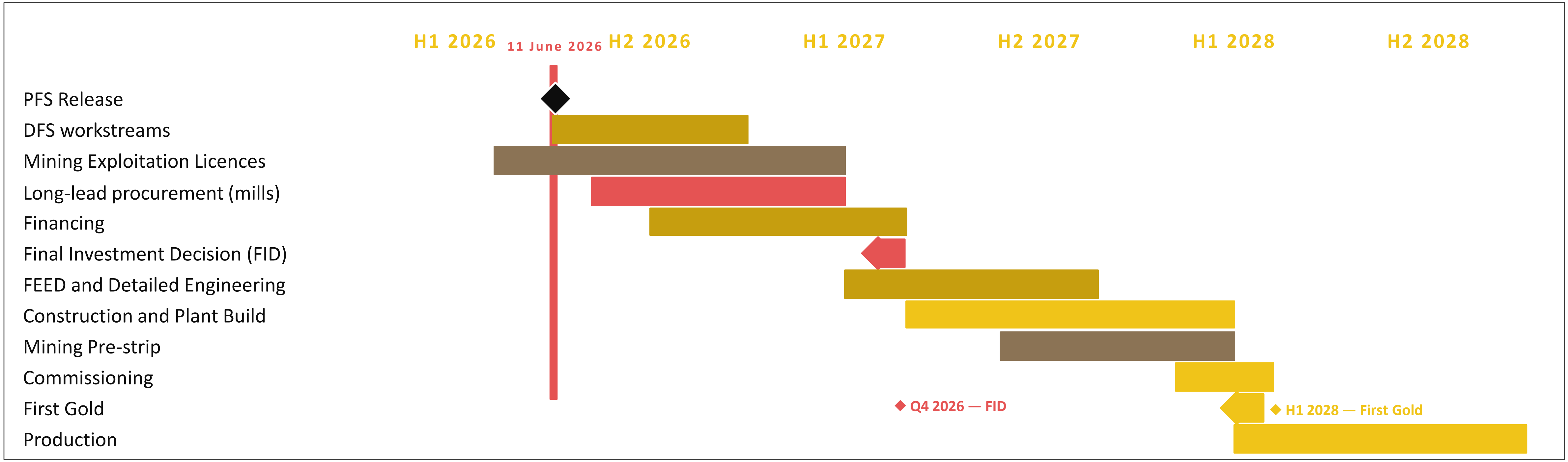
1. Aurum was the sole sponsor of the 2025 “Pink October” breast cancer awareness campaign.
2. Aurum works closely with local communities and authorities to support positive community outcomes.
3. Aurum constructed a new bridge at Napié, supporting local access and connectivity.

Boundiali Gold Mine Construction Readiness

PROVEN TEAM, PROVEN MODEL	Aurum management built the 3.83 Moz Abujar Gold Mine in 11 months, among the fastest mine builds in West Africa. Owner-builder execution model applied at Boundiali.
KEY LEADERSHIP: SELF-PERFORM CONSTRUCTION AND MINING	Team strengthened June 2026: Luke Stacey, Project Director (20+ yrs, 15+ West African gold projects) and Richard Edginton, General Manager Mining (25+ yrs Australia/West Africa).
PROJECT FINANCING DISCUSSION PROGRESSING	Aiming at realising staged project financing in coming months
WELL FUNDED FOR PRE-CAPEX MINE DEVELOPMENT	$54.6M available at the end of June 2026. Sufficient for establishing future mine site access and land acquisition as well as long lead item ordering.
MINING LICENCES IN FINAL APPROVAL PHASE	Strong support from government and local communities

Implementation Timeline and Next Steps

Targeting FID Q4 CY2026 — First gold H1 2028



DFS — H1 2026 to Q4 2026

Detailed mine design and pit optimisation. BMT3 flotation cleaner testwork. Owner vs contract mining trade-off. Geotechnical and infill drilling.

Long-Lead Mill Orders

Up to 60-week SAG/ball mill delivery makes placing purchase orders pre-FID the critical schedule action to protect H1 2028 first gold.

Grid Power Connection

90 kV connection negotiations with CI-ENERGIES and CIE through CY2026, targeting contracted commitment before DFS completion.

Resource Update & Permitting

Q4 2026 Mineral Resource update from ongoing 100,000 m/yr drilling. Mining Exploitation Permits lodged across all three tenements.

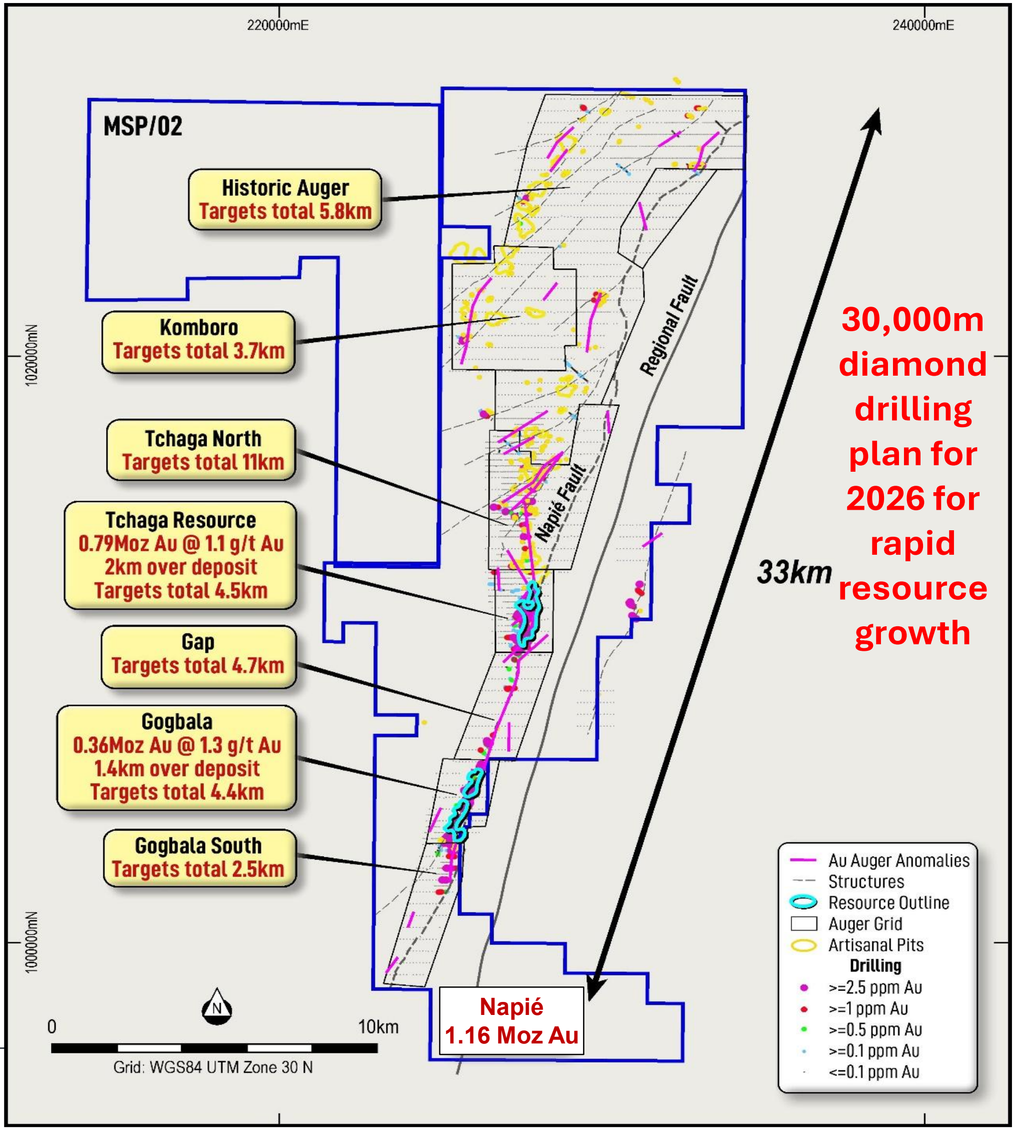
Grant of Mining Exploitation Permits from the Government of Côte d'Ivoire remain outstanding and are material third-party contingencies; the Company considers there are reasonable grounds to expect approvals within the development timeframe. Development funding of ~US$342M will be required (refer Important Notices).

This timetable is indicative only and may change. Please refer to key risks that may cause changes to the timetable

Napié Gold Project: 1.16Moz within 4.5km – over 26km of undrilled gold-bearing shear for growth

More than 93% of the MRE is shallower than 150m

- **1.16Moz** at **1.2 g/t Au** across the Tchaga and Gogbala deposits, including:
  - **Maiden Indicated** Resource **8.9Mt at 1.2 g/t Au for 0.35Moz** gold
  - **Inferred** Resource **21.2Mt at 1.2 g/t Au for 0.82Moz** gold
- **Gold mineralisation** remains **open** in all directions
- Significant drill results include:
  - **41m @ 4.51g/t Au** from 17m (NARC216)
  - **13m @ 20.82g/t Au** from 32m (NARC145)
  - **9m @ 22.73g/t Au** from 36m within **32m @ 7.10g/t Au** from 13m (NARC184)
  - **10m @ 18.98g/t Au** from 7m (NARC486)
  - **26m @ 4.34g/t Au** from surface (NARC214)
  - **17m @ 9.38 g/t Au** from 236m inc. **3m @ 49.46 g/t Au** inc. **1m @ 143.58 g/t Au** (NADD053)
- Preliminary met testwork returned **+94% average gold** recoveries
- **Excellent infrastructure** with roads, water and grid power



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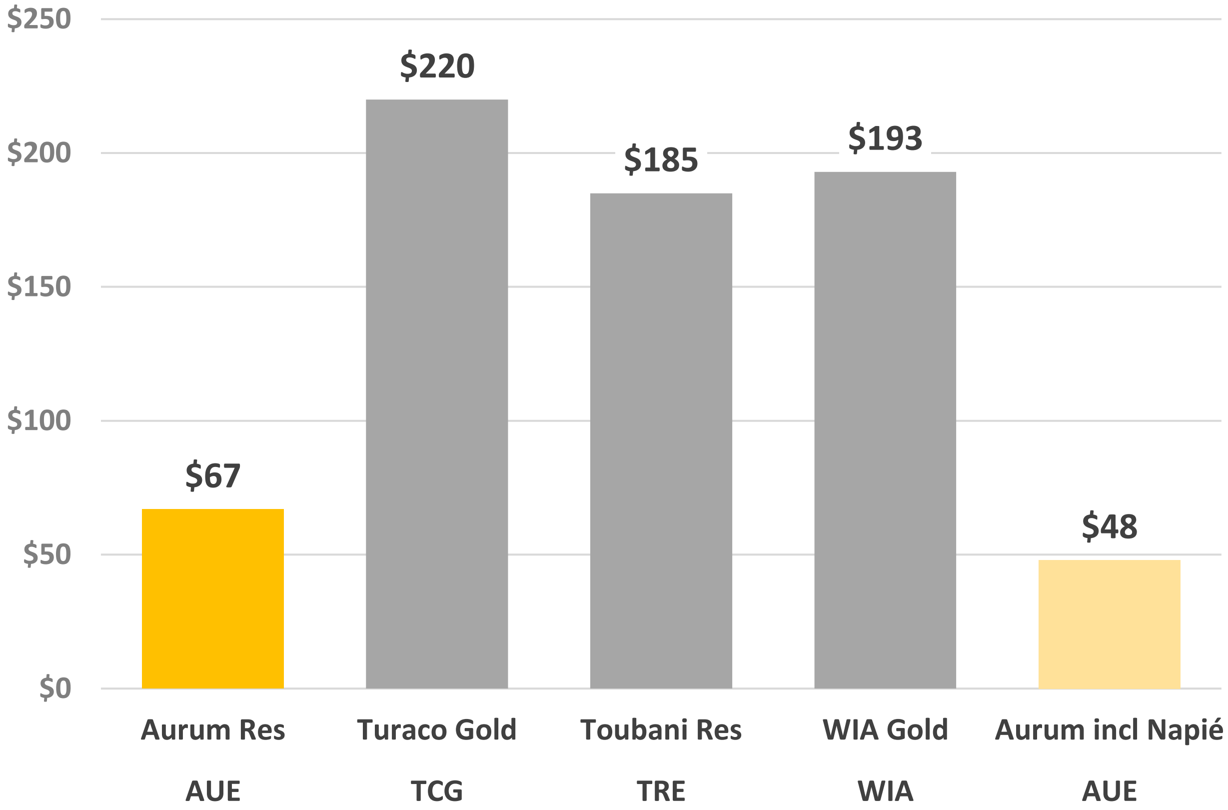
ASX Listed African Gold Developers – EV / Attributable Resource (A$/oz)

aurum resources

Peer data as at 2 September 2026

Company	Aurum (Boundiali only)	Turaco	Toubani	WIA	AUE (Boundiali+Napié)
Share code	AUE	TCG	TRE	WIA	AUE
Market cap (A$M)	233.8	869.8	338.3	782.9	233.8
Less cash (A$M)	54.7	51.0	73.5	199.1	54.7
Enterprise value (A$M)	179.0	818.8	264.8	583.8	179.0
Reported resource (Moz Au)	3.22	4.65	2.20	3.78	4.38
Grade (g/t Au)	1.0	1.3	0.9	1.0	1.0
Ownership of ounces	80–100%	80%	65%	80%	80–100%
Attributable resource (Moz)	2.68	3.72	1.43	3.02	3.73
Jurisdiction	Côte d'Ivoire	Côte d'Ivoire	Mali	Namibia	Côte d'Ivoire
Stage	PFS	PFS	Construction	DFS	PFS
EV / attributable oz	**$67**	**$220**	**$185**	**$193**	**$48**

EV / attributable Mineral Resource (A$/oz)



Enterprise value = market capitalisation + debt – cash; all four companies carry no material debt. Market capitalisations at 2 September 2026; cash and debt per June 2026 quarterly reports.

Ounces attributable to Aurum, deposit by deposit: 100% of BST1 (0.57 Moz), 80% of BD — BDT1, BDT2, BDT3 (1.57 Moz) — and 80% of BM — BMT1, BMT3 (1.07 Moz) = 2.68 Moz, or 83% of the reported 3.22 Moz. Napié included at 90%.

Aurum's interests are stated pre-mining, before the State of Côte d'Ivoire's 10% free-carried interest on grant of exploitation licences.

Mineral Resource estimates are of differing vintages: Aurum 14 May 2026; Turaco 18 March 2026; WIA 10 August 2026; Toubani 2 July 2024. Companies are at differing study stages. Indicative comparison only; not a valuation and not independently verified. Sources: company websites and ASX announcements at asx.com.au.

APPENDICES

Aurum Resources Company Overview

Aiming to be a mid-tier West African gold producer in 2028

Image: 13 Aurum self-owned & operated diamond drill rigs drilling at BD2 deposit (April 2026)

ASX Listed African Gold Developers – Peer Data as at 2 September 2026

aurum resources

Project, Tenure, Ownership and Enterprise Value

Code	Exchange	Company	Principal Project (s)	Country	Stage	Ownership	Government Participation	Mining Permit	Market Cap (A$ M's)	Cash (A$M's)	Debt (A$ M's)	Enterprise Value (A$ M's)
AUE	ASX	Aurum Resources Ltd	Boundiali	Côte d'Ivoire	PFS	80% -100%	10%	No	233.8	54.7	-	179.1
TRE	ASX	Toubani Resources Ltd	Kobada	Mali	Construction	65%	35%	Yes	338.3	73.5	-	264.8
TCG	ASX	Aurum Gold Ltd	Afema	Côte d'Ivoire	PFS	80%	10%	Yes	869.8	51	-	818.8
WIA	ASX	WIA Gold	Kokoseb	Namibia	DFS	80%	0%	No	782.9	199.1	-	583.8
AUE	ASX	Aurum Resources Ltd	Boundiali & Napie	Côte d'Ivoire	PFS	80% -100%	10%	No	233.8	54.7	-	179.1

Mineral Resources

Code	Exchange	Company	Principal Project(s)	Indicated			Resources Inferred			Total			Ore Reserves
				Mt	g/t Au	Moz	Mt	g/t Au	Moz	Mt	g/t Au	Moz	
AUE	ASX	Aurum Resources Ltd	Boundiali	54.5	1.0	1.7	52.9	0.9	1.52	107.5	1.0	3.22	Yes
TRE	ASX	Toubani Resources Ltd	Kobada	71.0	0.87	1.99	7.0	1.0	0.21	78.0	0.9	2.20	Yes
TCG	ASX	Aurum Gold Ltd	Afema	67.1	1.3	2.67	48.2	1.2	1.98	115.3	1.3	4.65	Yes
WIA	ASX	WIA Gold	Kokoseb	63.9	0.98	2.01	49	1.1	1.8	113	1	3.78	Yes
AUE	ASX	Aurum Resources Ltd	Boundiali & Napie	63.4	1.0	2.05	74.1	0.98	2.34	137.5	1.0	4.38	Yes

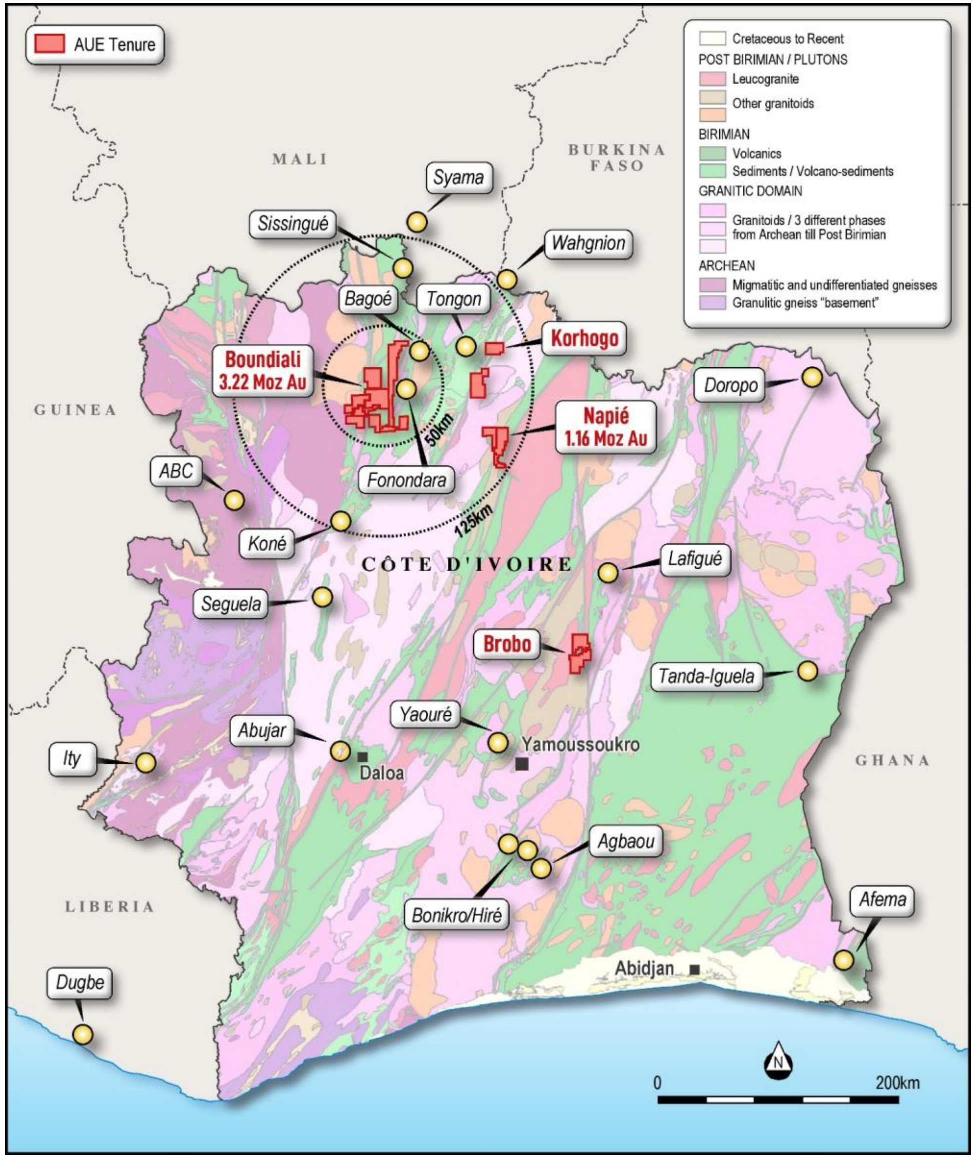
Sources and References

The following information is available at each company website: AUE aurumres.com.au ; TRE toubaniresources.com ; TCG Aurumgold.com.au ; WIA wiagold.com.au and asx.com.au,

- Principal project(s), location and stage of development: company websites as stated above
- Ownership, Government Interest & Permits: AUE, TRE, TCG and WIA June 2026 Quarter Reports; general publicly available information
- Market capitalisation at 2 September 2026: AUE, TRE, TCG, WIA asx.com.au
- Cash/Debt: AUE, TRE, TCG, WIA June 2026 Quarter Reports;
- Mineral Resource Estimate (MRE): AUE 14 May 2026; TRE 2 July 2024; TCG 18 March 2026; WIA 10 August 2026 as ASX announcements

Company Highlights

- Two advanced gold projects in Tier 1 jurisdiction of Côte d’Ivoire
  - **Boundiali – 3.22Moz**
  - **Napié – 1.16Moz**
- AUE fleet of 16 diamond rigs drilling day and night **@~US$45/m**
- Delineated **4.4Moz gold Resource** in 2.5 years with significant growth potential AUE team on track to build 2nd large open-pit gold mine within five years in Côte d’Ivoire
- Aiming to be a mid-tier West African gold producer within five years



Aurum Resources' Projects

BM gold project JV 80% interest - PR0893 ("**BM**"), 400km^2
Can earn 80-88% interest in future gold production company (Government gets 10% free carry from local partner):

80% if local partner contributes 11% capex
85% if local partner does not contribute capex – they go to 5% free carry
88% if local partner sells us 3% of their interest they go to 2% free carry

BD gold project JV 80% interest - PR808 ("**BD**"), 260km^2
Can earn 80-88% interest in future gold production company (Government gets 10% free carry from local partner):

80% if local partner contributes 11% capex
85% if local partner does not contribute capex – they go to 5% free carry
88% if local partner sells us 3% of their interest they go to 2% free carry

BST gold project 100% interest – Application No. 0781 ("**BST**") 100%, 167.34km^2
Application for mining exploitation licence was lodged with the Ministry of Mines, Petroleum and Energy in March 2025.
90% interest in future gold production company (Government get 10% free carry from Aurum interest)

BN gold project JV - PR283 ("**BN**"), 208.87km^2
Aurum is earning interest through carrying out exploration to earn 70% interest in three stages:

- Stage 1: Aurum earns 35% interest by spending USD 1.2 million within 36 months of license grant
- Stage 2: Aurum earns 51% interest by spending USD 2.5 million within 60 months of license grant
- Stage 3: Aurum earns 70% interest upon completion of a pre-feasibility study on the tenement.

Diamond drilling conducted by Aurum will be valued at US$140 per meter for expenditure calculations
Upon grant of a mining exploitation license, the ownership structure will be: Aurum (70%), GNRR (20%), Ivorian Government (10%)

Encore JV Project
Applications (No. 1740 and No. 1745) totalling nearly 320km^2 are strategically located between Aurum's existing **BD** and **BST** tenements and south of **BM**, offering growth potential for its 1.6Moz Boundiali Gold Project.
Staged earn-in agreement aligns expenditure with milestones for each permit area:

- Path to 51% interest: 4,000m diamond drilling.
- Path to 80% interest: Additional 8,000m diamond drilling (total 12,000m) OR US$2.5 million nominal expenditure.

Major Star Plus Partnership Projects
Applications (No. 0791), 114.53km^2, is strategically located on the immediate south and west of **BST** tenement, offering growth potential for its 2.41Moz Boundiali Gold Project.
Applications (No. 0793), 99.12km^2, are structurally located on the immediate west of the Napié gold project, offering growth potential for its 0.87Moz Napié Project.

- Path to 51% interest in an exploration permit: Either USD1.5 million nominal expenditure or 7,000m diamond drilling.
- Path to 80% interest in an exploration permit: Either USD3.0 million nominal expenditure or 15,000m diamond drilling
- Path to 95% interest in an exploration permit: Completion of Pre-Feasibility Study
- 85.5~87% interest in a future production mine

Mako Gold Pty Ltd
Wholly owned subsidiary of Aurum and holds the following projects:

- Napié Gold Project. 90% Mako and African American Investment Fund (AAIF) has a 10% interest in the Napié Project free carried to completion of a feasibility study.
- Korhogo Project (100%), significant manganese discovery
- Brobo Project (100%), prospective for lithium/rare earths

Boundiali and Napié Gold Resources and Reserve

aurum resources
ASX:AUE

Statement of Mineral Resources by Deposit based on drilling completed as at 30 April 2026, for BST, BDT1, BDT2, BDT3, BMT1 and BMT3 deposits with 0.4 g/t Au cut off above 300m depth, and 1.5 g/t below 300m depth.

Area	Class	Oxide			Transition			Fresh			Total		
		Quantity (Mt)	Au (g/t)	Au (MOz)	Quantity (Mt)	Au (g/t)	Au (MOz)	Quantity (Mt)	Au (g/t)	Au (MOz)	Quantity (Mt)	Au (g/t)	Au (MOz)
BST	Indicated	1.1	0.9	0.03	1.1	1	0.03	4.7	0.8	0.13	6.9	0.9	0.19
	Inferred	0.7	0.7	0.02	0.8	0.8	0.02	13.7	0.8	0.34	15.1	0.8	0.38
	Sub Total	**1.8**	**0.9**	**0.05**	**1.8**	**0.9**	**0.05**	**18.4**	**0.8**	**0.47**	**22**	**0.8**	**0.57**
BDT1	Indicated	0.6	0.9	0.02	0.5	0.9	0.02	10.8	1.1	0.38	12	1.1	0.41
	Inferred	0.2	0.9	0.01	0.2	0.9	0.01	2.2	1	0.07	2.6	1	0.08
	Sub Total	**0.8**	**0.9**	**0.02**	**0.7**	**0.9**	**0.02**	**13**	**1.1**	**0.45**	**14.6**	**1.1**	**0.49**
BDT2	Indicated	0.9	0.8	0.02	1	0.7	0.02	21.5	0.8	0.52	23.3	0.8	0.57
	Inferred	0.4	0.9	0.01	0.4	0.9	0.01	9.9	0.7	0.24	10.7	0.7	0.26
	Sub Total	**1.3**	**0.8**	**0.03**	**1.3**	**0.8**	**0.03**	**31.4**	**0.8**	**0.76**	**34**	**0.8**	**0.83**
BDT3	Indicated												
	Inferred	0.5	0.8	0.01	0.4	0.8	0.01	8.63	0.8	0.23	9.5	0.8	0.25
	Sub Total	**0.5**	**0.8**	**0.01**	**0.4**	**0.8**	**0.01**	**8.6**	**0.8**	**0.23**	**9.5**	**0.8**	**0.25**
BMT1	Indicated												
	Inferred	0.5	0.8	0.01	0.2	0.8	0.004	8.2	1.2	0.3	8.8	1.1	0.32
	Sub Total	**0.5**	**0.8**	**0.01**	**0.2**	**0.8**	**0.004**	**8.2**	**1.2**	**0.3**	**8.8**	**1.1**	**0.32**
BMT3	Indicated	0.6	1.2	0.02	0.6	1.3	0.03	11.2	1.3	0.48	12.4	1.3	0.53
	Inferred	0	1.2	0	0	1.3	0	6.1	1.1	0.22	6.2	1.1	0.22
	Sub Total	**0.6**	**1.2**	**0.02**	**0.7**	**1.3**	**0.03**	**17.3**	**1.3**	**0.7**	**18.6**	**1.3**	**0.75**
All	Indicated	3.1	0.9	0.09	3.3	0.9	0.1	48.2	1	1.51	54.5	1.0	1.7
	Inferred	2.3	0.8	0.06	2	0.8	0.05	48.7	0.9	1.41	52.9	0.9	1.52
	Total	**5.4**	**0.9**	**0.15**	**5.1**	**0.9**	**0.15**	**96.9**	**0.9**	**2.91**	**107.5**	**1.0**	**3.22**

Probable Ore Reserve Estimate as at 30 April 2026 (JORC Code 2012)

	Probable			Total		
Mining Area	Quantity Mt	Au g/t	Au koz	Quantity Mt	Au g/t	Au koz
BDT1	10.3	1.0	323	10.3	1.0	323
BDT2	17.5	0.6	354	17.5	0.6	354
BMT3	8.8	1.4	383	8.8	1.4	383
BST	5.5	0.8	145	5.5	0.8	145
TOTAL	42.1	0.9	1,210	42.1	0.9	1,210

Boundiali Gold Project

Statement of Napié Mineral Resources by Deposit as at 6 February 2026, for Tchaga and Gogbala deposits with 0.3 g/t Au cut off above 300m depth, and 1.0 g/t below 300m depth

Area	Class	Oxide			Transition			Fresh			Total		
		Quantity (Mt)	Au (g/t)	Au (Moz)	Quantity (Mt)	Au (g/t)	Au (Moz)	Quantity (Mt)	Au (g/t)	Au (Moz)	Quantity (Mt)	Au (g/t)	Au (Moz)
Tchaga	Indicated	0.79	1.3	0.03	0.51	1.2	0.02	6.06	1.1	0.22	7.36	1.2	0.28
	Inferred	0.41	1.0	0.01	0.43	0.8	0.01	13.28	1.1	0.48	14.13	1.1	0.51
	Sub Total	1.20	1.2	0.05	0.94	1.0	0.03	19.35	1.1	0.70	21.49	1.1	0.79
Gogbala	Indicated	0.18	1.6	0.01	0.29	1.3	0.01	1.04	1.4	0.05	1.52	1.4	0.07
	Inferred	0.53	1.0	0.02	0.81	1.0	0.03	5.68	1.4	0.26	7.03	1.3	0.29
	Sub Total	0.72	1.1	0.03	1.11	1.0	0.04	6.72	1.4	0.30	8.55	1.3	0.36
All	Indicated	0.98	1.4	0.04	0.80	1.2	0.03	7.10	1.2	0.27	8.88	1.2	0.35
	Inferred	0.94	1.0	0.03	1.25	0.9	0.04	18.97	1.2	0.74	21.16	1.2	0.82
	Sub Total	1.92	1.2	0.07	2.05	1.0	0.07	26.07	1.2	1.01	30.04	1.2	1.16

Napié Gold Project

"Boundiali 3.22 Moz gold - Indicated up 24% to 1.70 Moz" released to the Australian Securities Exchange on 14 May 2026 and available to view on www.asx.com.au.
"Napie Grows to 1.2Moz Au and Aurum reaches 4.2Moz Au" released to the Australian Securities Exchange on 10 February 2026 and available to view on www.asx.com.au.
"Boundiali PFS and Maiden Ore Reserve delivered" released to the Australian Securities Exchange on 11 June 2026 and available to view on www.asx.com.au.

Material ASX Releases

This Presentation contains information extracted from the following ASX market announcements, reported in accordance with the JORC Code (2012) and available for viewing at www.asx.com.au:

- Gold extended at Boundiali BST1 deposit and BST2 prospect, 17 Aug 2026,
- Aurum hits 0.72m @ 367g/t gold at Boundiali BMT3, 7 Aug 2026
- Quarterly Activities/Appendix 5B Cash Flow Report, 28 Jul 2026
- Aurum extends BDT2 gold beyond current resource, 24 Jul 2026,
- Aurum hits 1.7m @ 70.35 g/t gold from 276.5m at BDT2, 29 Jun 2026
- AUE adds key personnel to strengthen Boundiali development, 17 Jun 2026
- Aurum delivers Boundiali Pre-Feasibility Study and Maiden Ore Reserve, 11 Jun 2026
- Boundiali 3.22 Moz gold – Indicated up 24% to 1.70 Moz, 14 May 2026
- Aurum hits thick gold intersections at BDT2, 7 May 2026
- Quarterly Activities/Appendix 5B Cash Flow Report, 28 Apr 2026
- Aurum hits multiple thick gold intersections at BDT2, 21 Apr 2026
- Boundiali BST1 depth extension 220m below current MRE, 16 Apr 2026
- Napié Grows to 1.2Moz Au and Aurum reaches 4.2Moz Au, 10 Apr 2026
- Aurum raises $28.8M via Strategic Placement, 23 Mar 2026
- Half Yearly Report and Accounts, 13 Mar 2026
- Aurum Hits High-Grade Gold at Napié, Cote d'Ivoire, 5 Mar 2026
- Boundiali Resource Grows to 3Moz – Indicated Up 49%, 23 Feb 2026
- Boundiali extends strike and depth at BDT3 and BST1, 16 Feb 2026
- High-Grade Extensions at BD Deposits for Resource Growth, 5 Feb 2026
- Further high-grade intercepts at BMT3 in Boundiali, 28 Jan 2026
- Boundiali Gold Project produces more good drilling results, 14 Jan 2026
- Aurum advances Boundiali development with 3 ML Applications, 7 Jan 2026
- More high grade gold intercepts at BMT3 in Boundiali, 19 Dec 2025
- Drilling at Napié Extends Gold Mineralisation to 400m Depth, 11 Dec 2025
- Aurum completes $22.98M Montage share sale, 28 Nov 2025
- Aurum hits 3.10m @ 70.78 g/t gold from 112.90m at Boundiali, 18 Nov 2025
- Aurum hits 5m @ 11.07 g/t gold from outside BDT2 resources, 7 Nov 2025
- Addendum to the 2025 Annual Report, 6 Nov 2025
- Quarterly Activities/Appendix 5B Cash Flow Report, 30 Oct 2025
- Aurum hits 0.8m @ 350 g/t gold at Boundiali Gold Project, 27 Oct 2025
- Boundiali indicated gold resources grows by 53% in two month, 6 Oct 2025
- Aurum hits 1m @ 152.35 g/t gold from 96m at Boundiali, 29 Sep 2025
- Aurum hits 17m @ 9.38 g/t gold from 236m at Napié, 10 Sep 2025
- Aurum expands footprint of Boundiali and Napié Gold Projects, 1 Sep 2025
- Boundiali Gold Project Resource grows ~50% to 2.41Moz, 5 Aug 2025
- Encouraging Drilling Results at BD & BST, 29 Jul 2025
- Aurum hits 1.43m at 234.35 g/t gold from 107m at BMT3, 25 Jul 2025
- Quarterly Activities/Appendix 5B Cash Flow Report, 23 Jul 2025
- 100 million share placement to strategic investors completed, 15 Jul 2025
- Aurum commenced 30,000m diamond drilling at Napié, 27 Jun 2025
- AUE hits 66m @ 1.07g/t gold from 33m @ Boundiali BD tenement, 17 Jun 2025
- AUE expands Boundiali Gold Project exploration ground, 27 May 2025
- AUE hits 34m @ 2.32g/t gold from 56m @ Boundiali BD tenement, 21 May 2025
- Assay Results at Boundiali BM Tenement (Amended), 13 May 2025
- Aurum hits 73.10 g/t gold at Boundiali BM tenement, 13 May 2025
- Aurum to raise $35.6 million from strategic investment, 7 May 2025
- AUE hits 89m @ 2.42 g/t gold at 1.59Moz Boundiali Project, 16 Apr 2025
- AUE to start diamond drilling at Boundiali South tenement, 8 Apr 2025
- AUE to commence environmental study – Boundiali Gold Project, 31 Mar 2025
- Aurum hits 83m @ 4.87 g/t Au at 1.59Moz Boundiali Project, 27 Mar 2025
- Hits 4m at 54.64 g/t Au outside 1.59Moz Boundiali MRE area, 19 Mar 2025
- Napié Project Listing Rule 5.6 Disclosure (Amended), 4 Feb 2025
- Aurum hits 150 g/t gold at Boundiali, Côte d'Ivoire, 30 Jan 2025
- Boundiali Project Maiden Resource delivers 1.6 Moz (amended), 31 Dec 2024
- AUE achieves in excess of 95% gold recoveries from Boundiali, 23 Dec 2024
- Aurum hits 277 g/t gold at Boundiali BM Target 3, 18 Dec 2024

The Company confirms that it is not aware of any new information or data that materially affects the information included in the above announcements.

Thank you very much!

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